

A Portfolio of India's Rising Businesses

Get exposure to 250 emerging small-cap companies across sectors.

Presenting

ICICI Prudential Nifty Smallcap 250 ETF

NFO DATE JUNE 9, 2026 – JUNE 16, 2026


EXCHANGE TRADED FUNDS



ICICI Prudential Mutual Fund Registration No. : MF/003/93/6

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully



Companies in stock market based on their market capitalization

Large Cap

- Rank 1 to 100 stocks in terms of full market capitalization
- Av Total Market Cap: INR 279 Lakh Cr.

Mid Cap

- Rank 101 to 250 stocks in terms of full market capitalization
- Av Total Market Cap: INR 94 Lakh Cr.

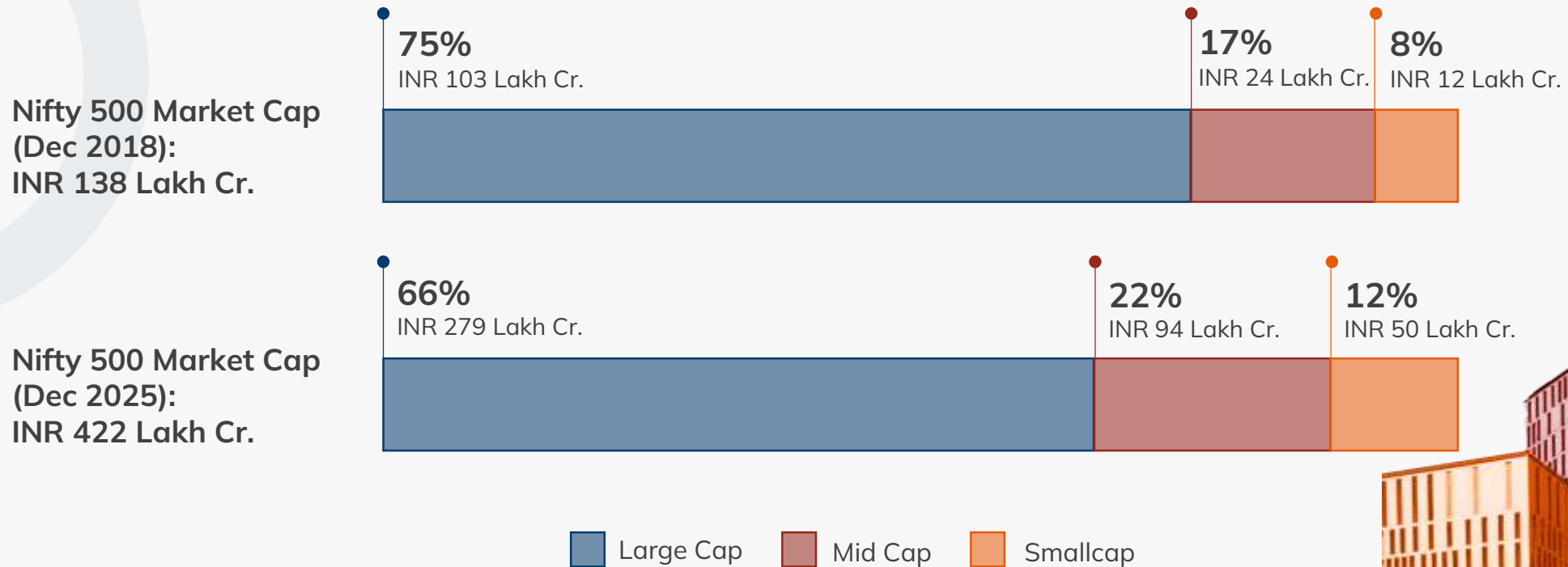
Small Cap

- Rank 251 and onwards in terms of full market capitalization
- Av Total Market Cap: INR 50 Lakh Cr.



Changes in NIFTY 500 Index: 2018 v/s 2025

Market Cap of Smallcap universe witnessed sharp increase from 2018 to 2025

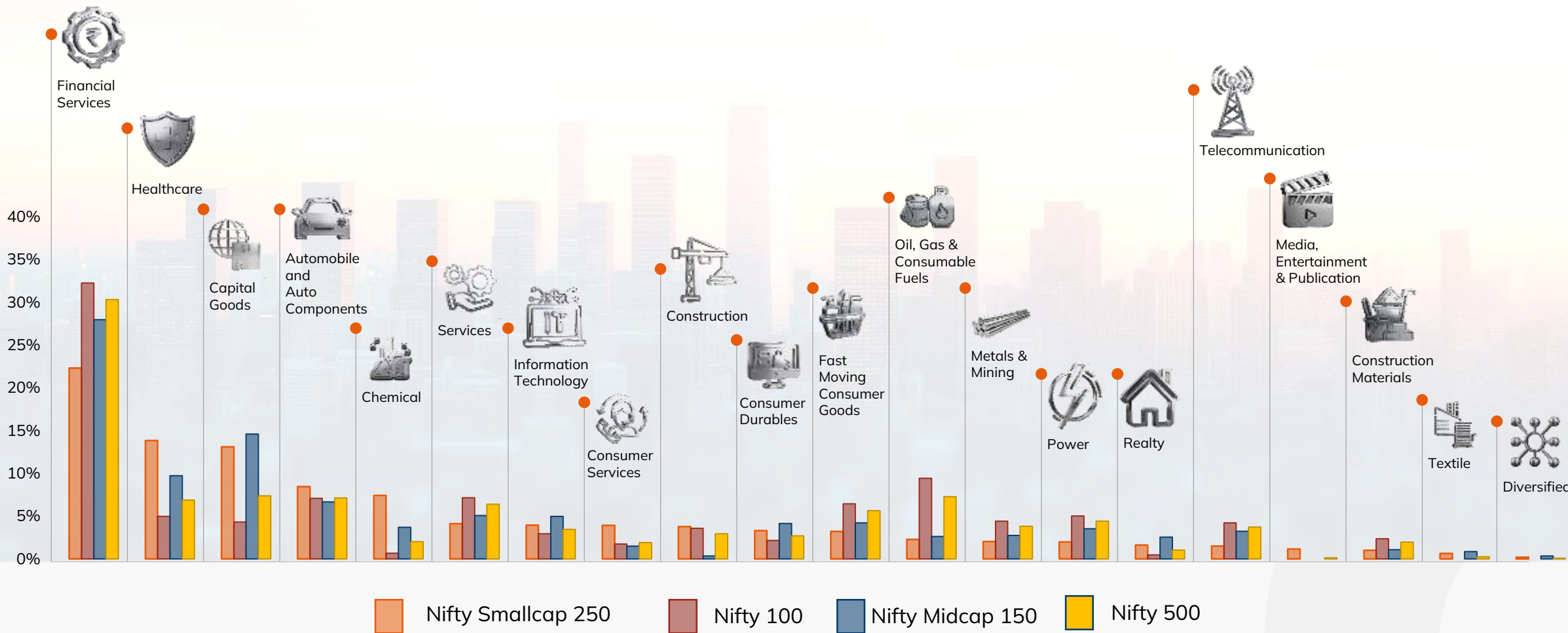


Source: AMFI Market Capitalization as on 30th December 2018 – 30th December 2025 (latest available data).
The Av Total Market Cap is 6 month Average of Total Market Cap



Robust sector diversification

Nifty Smallcap 250 offers robust sector-level diversification



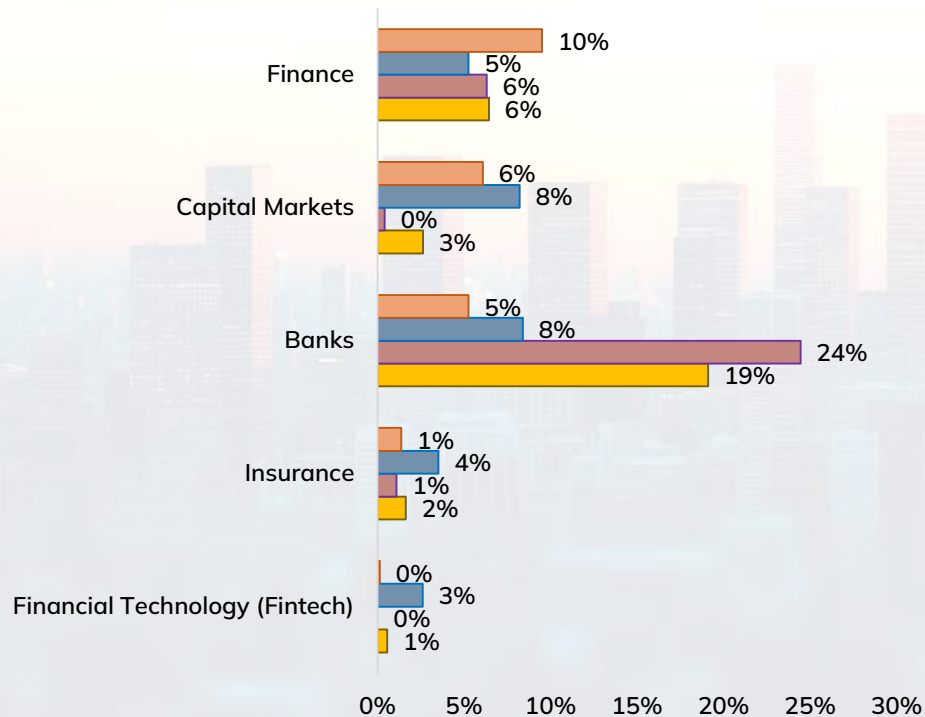
Data as on 31 May 2026. Past performance may or may not be sustainable in the future. Data Source : Nifty Indices <https://www.niftyindices.com/reports/historical-data> .MFI Explorer. MFI Explorer is a tool provided by ICRA Online Ltd. For their standard disclaimer please visit <http://www.icraonline.com/legal/standard-disclaimer.html>.



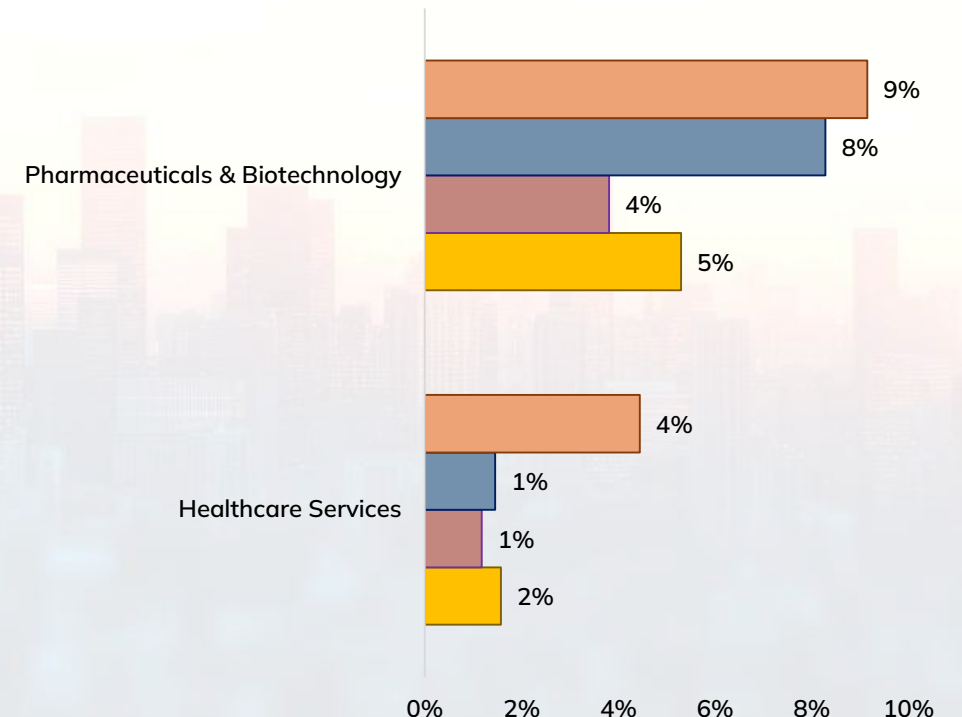
Robust sector diversification

Nifty Smallcap 250 offers robust diversification within a sector

Financial Services



Healthcare



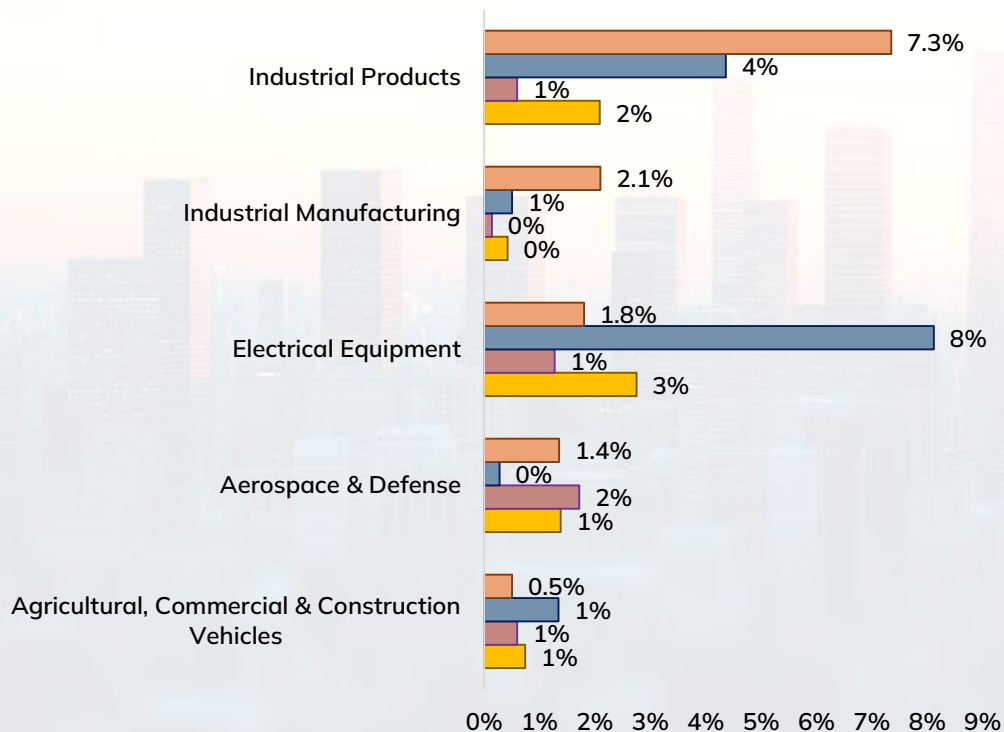
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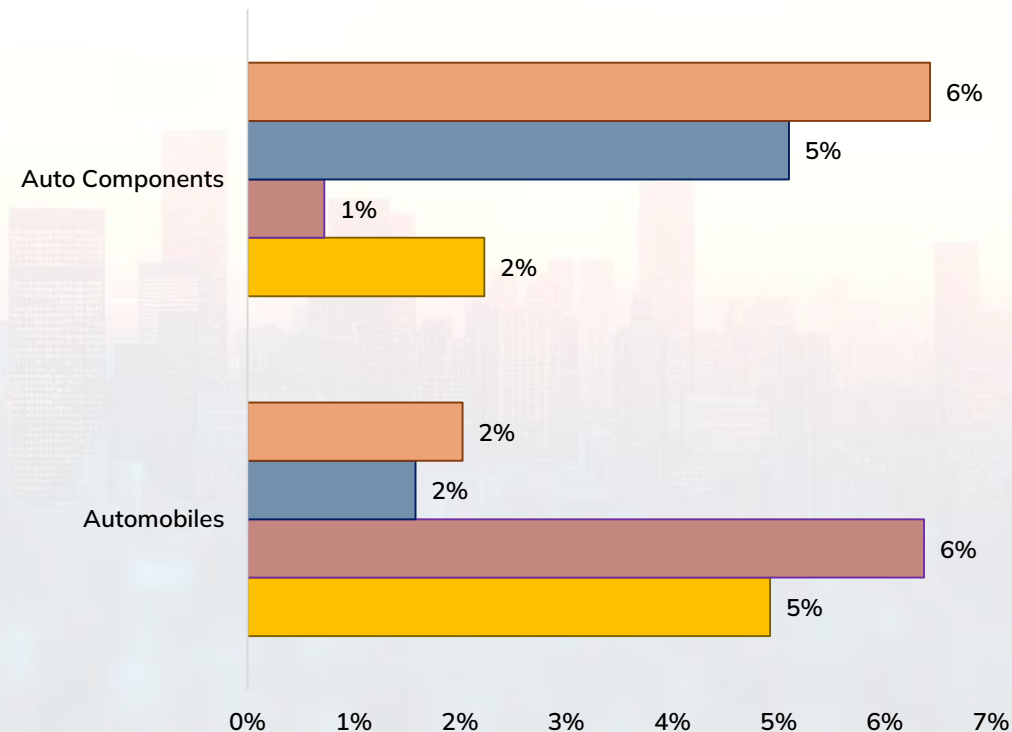
Robust sector diversification

Nifty Smallcap 250 offers robust diversification within a sector

Capital Goods



Automobile and Auto Components



Data as on 31 May 2026. Past performance may or may not be sustainable in the future. Data Source : Nifty Indices <https://www.niftyindices.com/reports/historical-data> .MFI Explorer. MFI Explorer is a tool provided by ICRA Online Ltd. For their standard disclaimer please visit <http://www.icraonline.com/legal/standard-disclaimer.html>.

ICICI Prudential **Nifty Smallcap 250 ETF**



The ETF invests: Nifty Smallcap 250 TRI

Index Objective: NIFTY Smallcap 250 represents companies ranked 251-500 from the Nifty 500.

INDEX METHODOLOGY



Eligible Universe

Nifty 500



Stock Selection

Companies must be part of Nifty 500, but should not be forming part of Nifty 100 and Nifty Midcap 150



Reconstitution and Weighing

Reconstitution - Semi Annually
Weighing - Based on Free Float Market-Cap

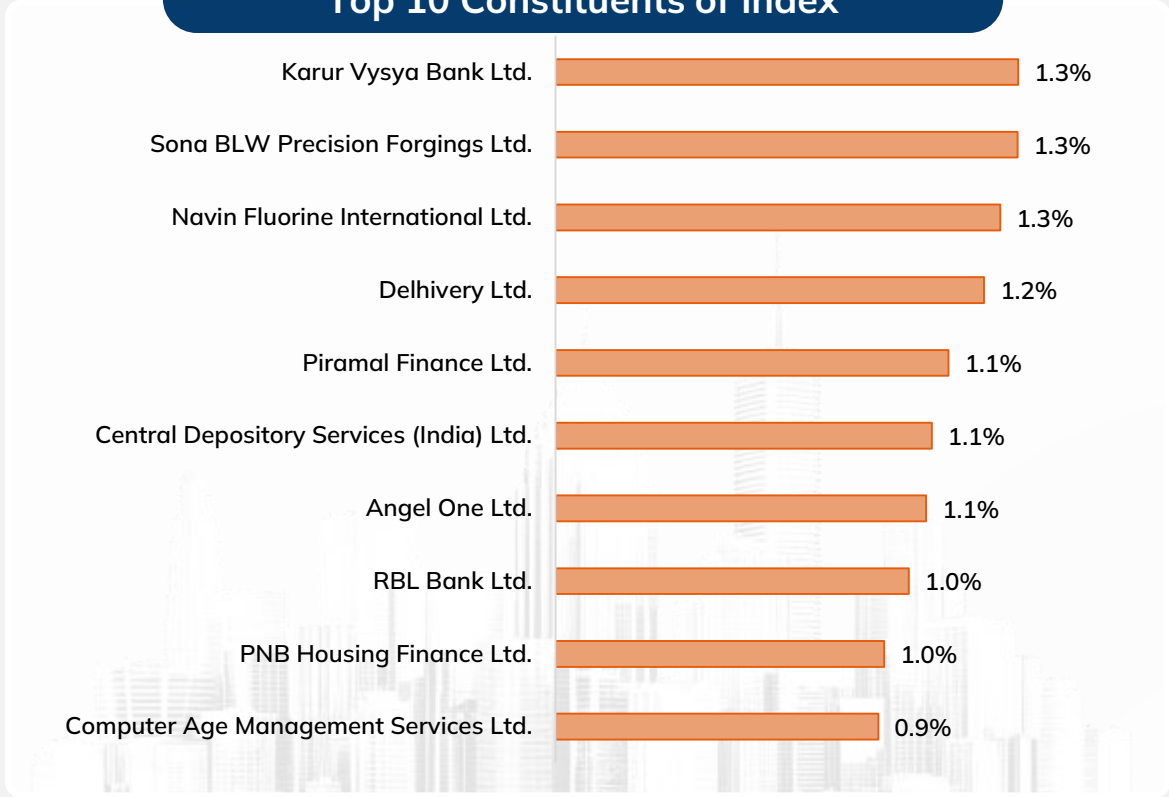


Index: Portfolio Snapshot

Constituents of the Index (%)

Index	P/E Ratio	P/B Ratio	Dividend Yield
Nifty Smallcap 250 Index	33.7	3.6	0.7
Nifty 500 Index	22.5	3.6	1.1

Top 10 Constituents of Index



Performance of the index does not signify the returns of the scheme. Past performance may or may not be sustainable in the future. The stocks mentioned here are forming part of Nifty Smallcap 250 Index as on May 31, 2026. The sector(s)/stock(s) mentioned in this document do not constitute any recommendation of the same and ICICI Prudential Mutual Fund may or may not have any future positions in the sector(s)/stock(s). The asset allocation and investment strategy will be as per SID

Data as on May 31, 2026 Data Source : Nifty Indices <https://www.niftyindices.com/reports/index-factsheet>



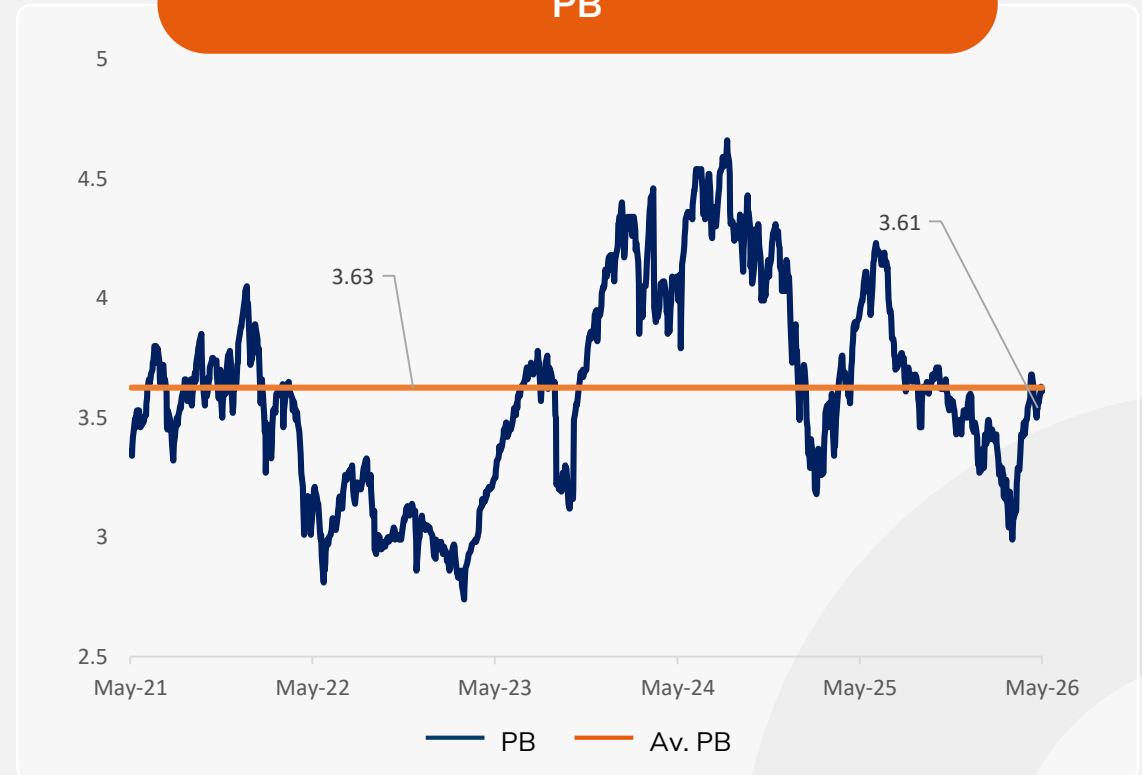
Index Valuation

Nifty Smallcap 250 Index has been trading at par with it's 5 year average PE and PB ratio

PE



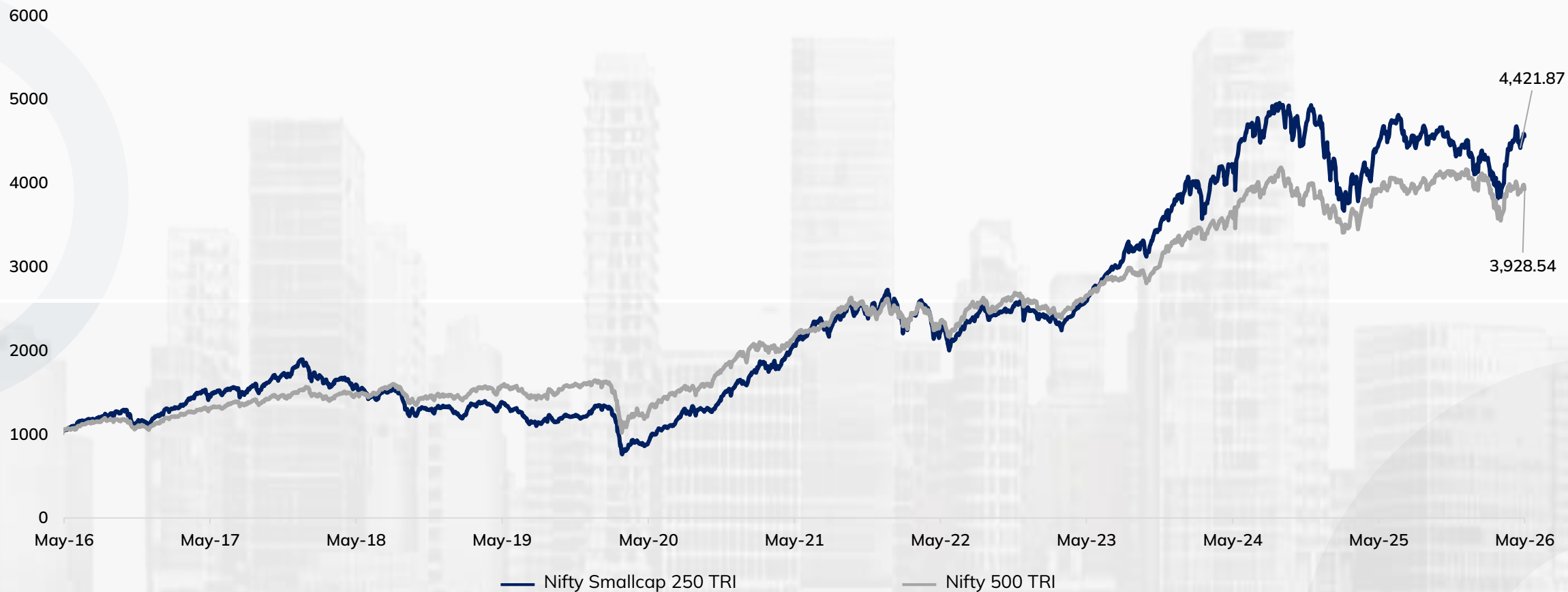
PB



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Performance of the Index



Index is rebased to 1000 as on April 1, 2016. Data as on May 31, 2026. Performance of the index does not signify the returns of the scheme. Past performance may or may not be sustainable in the future
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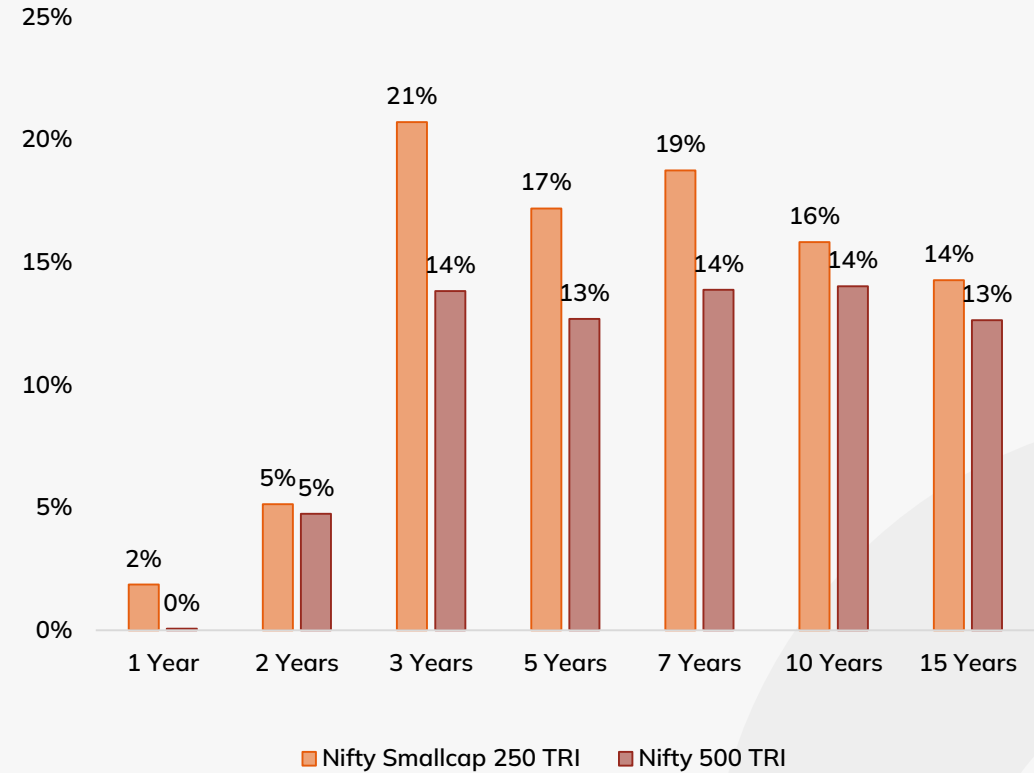


Index Returns

Calendar Year Returns

Year	Nifty Small Cap 250 TRI	Nifty 500 TRI
2026-YTD	2%	-5%
2025	-5%	8%
2024	27%	16%
2023	49%	27%
2022	-3%	4%
2021	63%	32%
2020	26%	18%
2019	-7%	9%
2018	-26%	-2%
2017	58%	38%
2016	1%	5%
2015	11%	0%
2014	72%	39%
2013	-6%	5%
2012	40%	33%

CAGR Returns

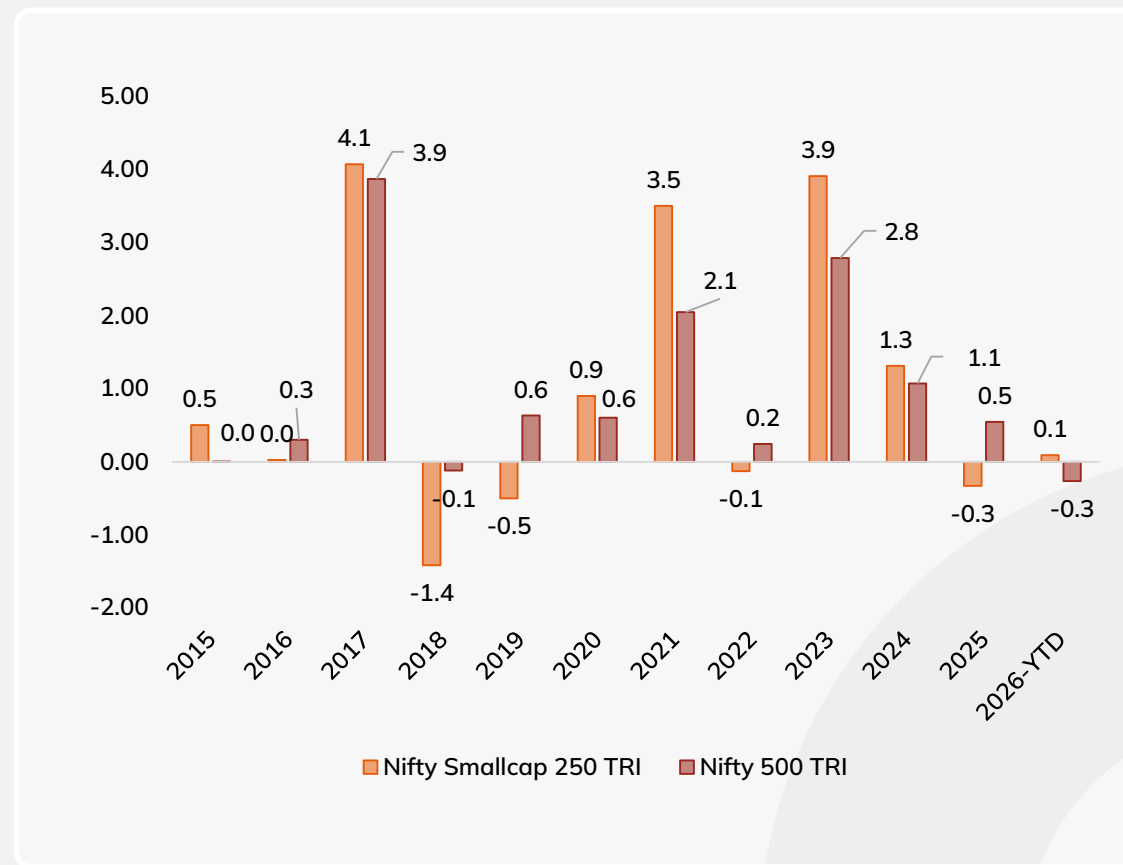
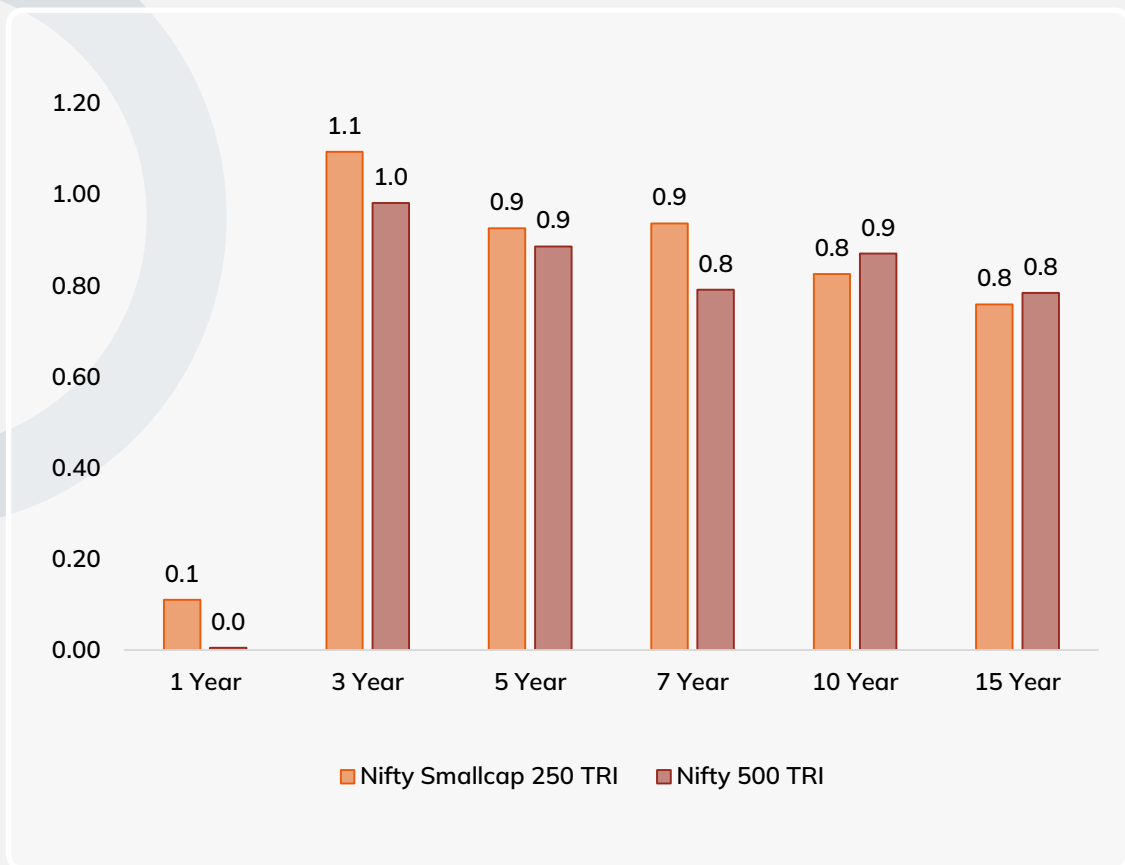


Performance of the index does not signify the returns of the scheme. Past performance may or may not be sustainable in the future. CAGR stands for The compound annual growth rate (CAGR) is the rate of return (RoR) that would be required for an investment to grow from its beginning balance to its ending balance, assuming the profits were reinvested at the end of each period of the investment's life span.



Index Risk Adjusted Returns

Nifty Smallcap 250 Index has outperformed Nifty 500 six times in last 11 years from 2015 to 2025



Performance of the index does not signify the returns of the scheme. Past performance may or may not be sustainable in the future. Data as on May 31, 2026.

Data Source : Nifty Indices <https://www.niftyindices.com/reports/index-factsheet>



Why Nifty Smallcap 250 Index?

Comprehensive Representation of Emerging India



Diversified index

Invest across 20 sectors



Innovative

Exposure to emerging innovative businesses



Growth Prospects

Small Cap companies may have higher growth prospects owing to their smaller size





Scheme Characteristics

Scheme Name	ICICI Prudential Nifty Smallcap 250 ETF
NFO Period	June 9, 2026 – June 16, 2026
Exit Load	Nil
Minimum Amount for Application/ Subscription	<u>DURING NEW FUND OFFER PERIOD</u>
	Rs. 1000/- (plus in multiple of Re. 1)
	<u>During Ongoing/Continuous Offer:</u>
	On Stock Exchanges: Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereof.
Minimum Amount for Application/ Subscription	<u>Directly with the Mutual Fund:</u>
	Authorized Participant(s)/ Investor(s) can buy/sell units of the Scheme in Creation Unit Size viz. 3,00,000 units and in multiples thereof.
Benchmark	Nifty Smallcap 250 TRI
Allotment Date	Within 5 Business days of NFO closing
Listing	The units of the scheme are proposed to be listed on the BSE and NSE within 5 Business Days from the date of allotment.
Fund Manager	Mr. Nishit Patel, Ms. Ashwini Bharucha and Mr. Venus Ahuja
MICR Cheques, Transfer cheques & RTGS	MICR cheques will be accepted till the end of business hours up to June 15, 2026.
	Electronic Payments and Real Time Gross Settlement (RTGS) requests will be accepted till the end of business hours up to June 16, 2026.



What is an ETF?

ETFs are passively managed fund tracking a benchmark index and reflect the performance of that index.

The common types of ETFs are



Equity ETFs



Debt ETFs



Commodity ETFs



Like an Index Fund

- Tracks an index
- Open-ended mutual fund scheme
- Lower expense ratio compared to actively managed schemes
- Lower portfolio turnover and higher transparency as compared to actively managed schemes



Like a Stock

- Tradable on the exchange during trading hours
- Real-time prices
- Put limit orders on the exchange
- Minimum trading lot of 1 unit on the exchange
- Delivery into your Demat account





Benefits of ETF



Convenient



Trading Flexibility



Index is based on back-tested data



Diversification



Low Ticket Size



Periodic Rebalancing in line with the Index



Relatively Cost Efficient





Transparent





Riskometer and Disclaimers

<p>ICICI Prudential Nifty Smallcap 250 ETF (An open-ended Index Exchange Traded Fund tracking Nifty Smallcap 250 Index) is suitable for investors who are seeking:*</p>	<p>SCHEME RISKOMETER</p>  <p>The risk of scheme is very high Investors understand that their principal will be at Very High risk</p>	<p>BENCHMARK RISKOMETER</p>  <p>The risk of benchmark is very high Investors understand that their principal will be at Very High risk</p>
<ul style="list-style-type: none"> • Long-term wealth creation • An exchange traded fund that aims to provide returns that closely correspond to the returns provided by Nifty Smallcap 250 Index, subject to tracking error. 		
<p>*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.</p>		

It may be noted that the scheme risk-o-meter specified above is based on the internal assessment of the scheme characteristics and may vary post NFO when the actual investments are made. The same shall be updated on ongoing basis in accordance with paragraph 6.16 of the Master Circular on Mutual Funds dated March 20, 2026.



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ICICI ETF is part of ICICI Prudential Mutual Fund and is used for exchange traded funds managed by ICICI Prudential Asset Management Company Limited

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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