

Japanese Automakers Pledge \$11 Billion to Make India a Global Production Hub

Japanese carmakers **Toyota, Honda, and Suzuki** are investing nearly **₹97,500 crore (US\$ 11 billion)** in India, marking one of the largest foreign commitments in the country's auto sector.

Suzuki will invest **₹70,900 crore** to boost output to **4 million vehicles annually**, **Toyota** will deploy **₹26,600 crore** to expand its **hybrid component network** and build a **new plant in Maharashtra**, and **Honda** will make India its **export base for Zero Series EVs from 2027**.

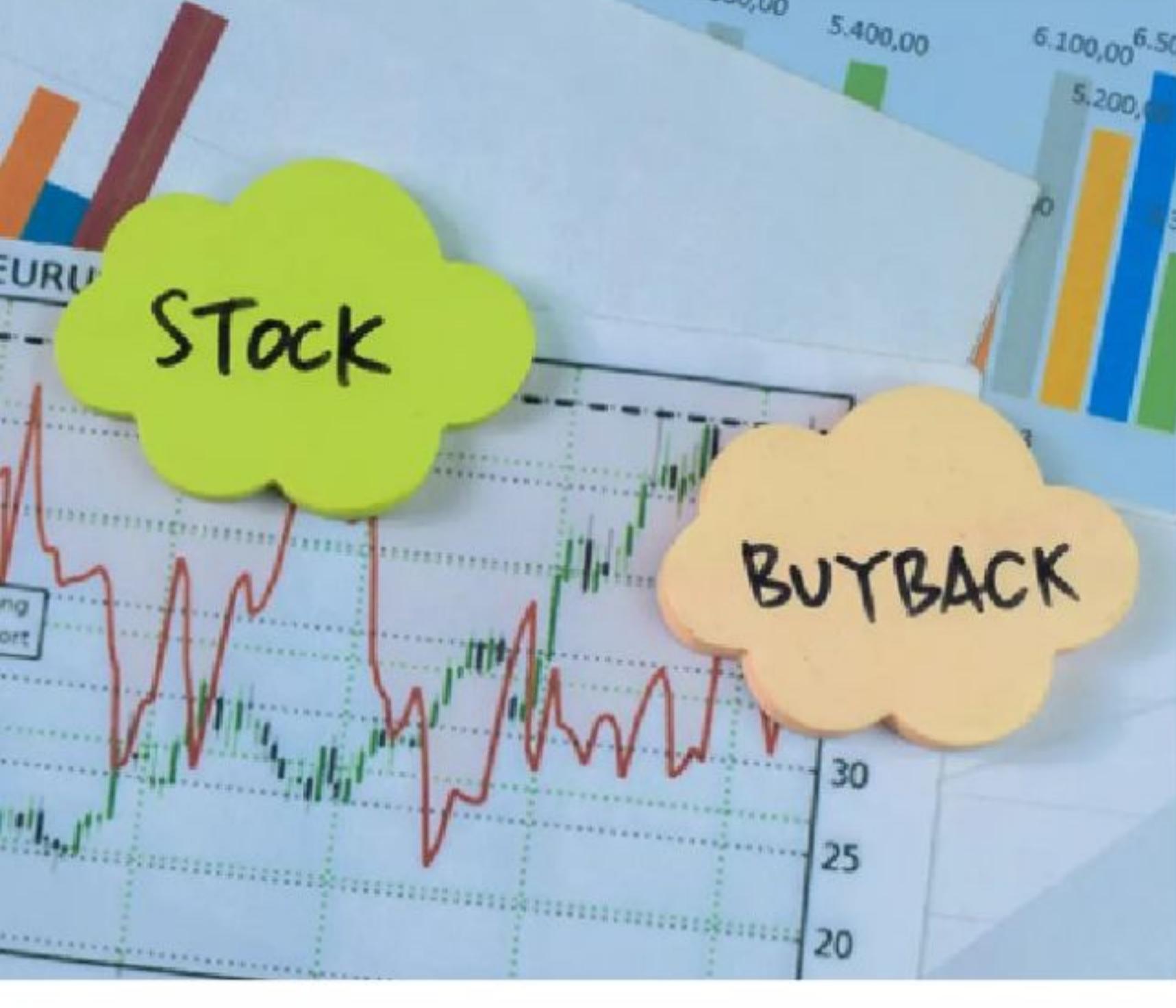
Japan's transport sector investments in India have jumped **sevenfold since 2021**, underscoring the nation's growing role as a key automotive manufacturing hub.



FY26 Capex Momentum Strong: Roads, Railways, and Defence Lead Spending Surge

India's **capital expenditure drive** is gaining pace in **FY26**, with the Centre spending **52% of its full-year target** by **September-end**, according to **CGA data**. Total capex for the first half rose **around 40% year-on-year to ₹5.8 trillion**, led by heavy investments in **infrastructure and defence**.

The **Road Transport & Highways** and **Railways** ministries were top spenders, utilising **63% and 57%** of their budget allocations, respectively, driven by strong execution in **highway development, expressways, and station upgrades**. The **Defence Ministry** also maintained momentum, using **₹92,211 crore** – about **51%** of its ₹1.8 lakh crore outlay – reflecting accelerated **procurement and modernisation** efforts.



Infosys Sets Record Date for ₹18,000 Cr Buyback

Infosys has fixed **November 14, 2025**, as the record date for its **₹18,000 crore** share buyback. Eligible shareholders on this date can participate in the buyback program, marking one of the IT giant's largest capital return initiatives to date.

NSE to Begin F&O Pre-Open Session Dec 8

The **National Stock Exchange (NSE)** will introduce a pre-open session for the **equity derivatives (F&O) segment** starting **December 8, 2025**. Conducted via a 15-minute call auction mechanism from 9:00–9:15 AM, the session aims to enhance price discovery and market efficiency.

Nuvama Announces 1:5 Stock Split, ₹70 Dividend

Nuvama Wealth Management has declared a **1:5 stock split** and a **₹70 per share dividend**, offering a double benefit to investors. The split will reduce the face value from **₹10 to ₹2**, aiming to boost liquidity and encourage wider retail participation.

MSCI Adds Paytm, Fortis; Removes Tata Elxsi

In its latest index rejig, MSCI has included Fortis Healthcare, One 97 Communications (Paytm), GE Vernova T&D India, and Siemens Energy India in the MSCI India Index. Meanwhile, Container Corporation of India and Tata Elxsi have been removed from the benchmark list.

SEBI Expands Bank Nifty to 14 Stocks

SEBI has revised norms for the Nifty Bank Index, increasing its constituents from 12 to 14 and capping the top stock's weight at 20%, down from 33%. The move aims to reduce concentration risk and enhance diversification across major banking stocks.

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