Elite Wealth

WEEKLY WEALTH WRAP-UP

Your Guide to India's Markets and Economy

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India Achieves Record Defence Production of ₹1.54 Lakh Crore in FY25

On November 20, the government announced India's highest-ever defence production at ₹1.54 lakh crore for 2024-25, up significantly due to Atmanirbhar Bharat reforms, with exports rising 12.04% to ₹21,083 crore. This milestone, supported by 193 contracts worth ₹2.09 lakh crore (177 domestic), boosts self-reliance, attracts ₹9,145 crore in investments via 289 MoUs, and positions India as a global hub, potentially adding 16,000 MSME jobs and contributing to 6-8% GDP growth through enhanced manufacturing and FDI inflows of US$19.04 billion in FY25.

India Aims to Triple Medtech Exports to the UK by 2030

India plans to boost medtech exports to the UK to Rs. 2,917–3,493 crore (US$ 329–394 million) by 2030, nearly triple current levels. An Indian delegation held talks in the UK Parliament on regulatory alignment, easier market access, and partnerships in manufacturing and technology, reinforcing the UK's position as a key growth market.

Indian Brands Reach US $ 523.5 Billion in Value as HDFC Bank Tops Kantar BrandZ 2025 List

India's leading brands now command a combined value of US$ 523.5 billion in 2025, up 6% year-on-year, according to Kantar BrandZ. HDFC Bank retained the top spot with an 18% rise in brand value, followed by TCS, Airtel, Infosys, and ICICI Bank. The ranking saw 18 new entrants, including UltraTech Cement at No.7. Zomato emerged as the fastest-growing brand for the second straight year, surging 69% as it expands into dine-out and lifestyle services.

India's IT Spending to Reach US$ 176 Billion in 2026 on Data Centre & AI Surge: Gartner

India's IT spending is set to rise 10.6% to Rs. 15.6 lakh crore (US$ 176.3 billion) in 2026, driven by strong investments in data centres and AI-led software adoption, Gartner said. Data centre systems are projected to grow the fastest at 20.5%, while software spending is expected to jump 17.6% and IT services to expand 11.1% amid sustained digital transformation.

MeitY Approves 17 ECMS Projects Worth ₹7,172 Crore for Electronics Boost

The Ministry of Electronics and IT on Monday cleared 17 projects with a cumulative investment of 7172 crore rupees. This approval comes in the second tranche of approvals under this scheme that aims to boost the production of electronic goods within the country.

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Infosys Opens Record ₹18,000 Cr Buyback Window

Infosys has kicked off its biggest-ever share buyback worth ₹18,000 crore, with the offer window now open from **November 20 to November 26**. Eligible shareholders have **five trading days** to tender their shares.

Only investors who held Infosys shares in their **demat accounts on the record date** — November 14 — can participate in this buyback.

HAL-UAC MoU for SJ-100 Regional Aircraft Manufacturing in India

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FMCG Volume Growth Slows to 5.4% in Q3 FY26 Amid GST 2.0 Disruptions

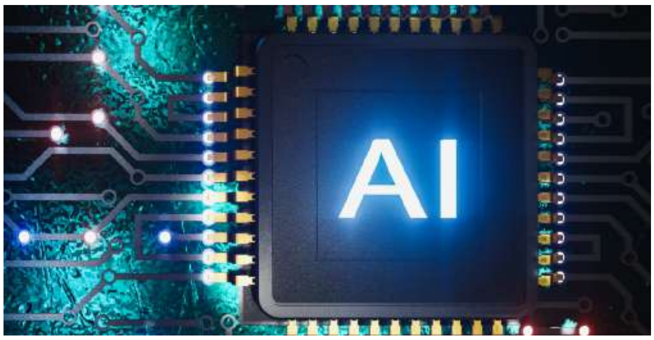
NielsenIQ's November 18 report revealed 5.4% volume growth in September quarter, down due to GST transitions, but value rose 12.9% with rural demand outpacing urban by 400 bps (8.4% vs. 6.5%). Small manufacturers drove food/HPC stability, signaling 7-9% sector recovery in FY26 via easing inflation (CPI 1.55% in Jul-25) and premium shifts, countering urban e-commerce shifts and boosting organised players' share for broader GDP via consumption-led growth.

Reliance Launches Waggies Pet Food Brand

Reliance Consumer Products Limited has entered India's fast-growing pet-care market with the launch of Waggies, a new pet food brand. Waggies focuses on delivering high-quality, science-backed nutrition at affordable prices, enabling more pet owners nationwide to access reliable and nutritious food options.

TCS, TPG Launch ₹18,000 Cr AI Venture

TCS has partnered with global private equity firm TPG to create HyperVault AI Data Centre Ltd., a multi-billion-dollar venture focused on building AI and sovereign data centers in India. The initiative aims to address rising AI infrastructure demand and strengthen TCS's leadership in AI-driven technology services.



Adani Enterprises Wins Jaiprakash Takeover Nod

Adani Enterprises has received creditor approval to acquire bankrupt Jaiprakash Associates, gaining access to assets across seven sectors. The deal includes nearly 4,000 acres of land, 6.5 MTPA cement capacity, a 24% stake in Jaiprakash Power, hotel properties, and additional industrial assets.

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Bharat Rasayan Sets Record Date for Split

Bharat Rasayan has fixed the record date for its 1:2 stock split and 1:1 bonus issue worth ₹4.15 crore. The split will divide each ₹10 share into two ₹5 shares. The announcement follows the company's earlier approval of both corporate actions.

Reliance Ends Russian Oil Purchases for Exports

Reliance Industries has stopped importing Russian crude for its export-only Jamnagar refinery starting Nov. 20 to comply with international sanctions. The company had been India's largest buyer of Russian oil, refining it into petrol and diesel for global markets.

JSW Energy Cleared to Acquire Rail Project

JSW Energy has secured creditor approval to acquire Raigarh Champa Rail Infrastructure, which provides key rail connectivity for KSK Mahanadi Power Company, recently taken over by JSW. The deal marks another strategic move post the KMPCL acquisition, pending final approval from the NCLT.

SEBI Warns Against Unregistered Bond Platforms

In a release, issued on November 19, SEBI has urged investors to avoid trading on unregistered online bond platforms, warning that such portals operate without regulatory oversight and lack investor protection mechanisms. The regulator advised users to verify the registration status of any Online Bond Platform Provider before transacting.

HUL Finalises Record Date, Share Ratio

Hindustan Unilever has confirmed that the demerger of Kwality Wall's India Ltd. will take effect from Dec. 1. The board has set Dec. 5 as the record date, with shareholders receiving KWIL shares in a 1:1 ratio for every HUL share held.

Ongoing NFOs

NAME OF NFO	DATE
Mahindra Manulife Income Plus Arbitrage Active FOF	21 November 2025-01 December 2025
Kotak Nifty500 Momentum 50 Index Fund	20 November 2025-04 December 2025
The Wealth Company Multi Asset Allocation Fund	19 November 2025-03 December 2025
Capitalmind Liquid Fund	18 November 2025-21 December 2025
Mirae Asset Infrastructure Fund	17 November 2025-01 December 2025

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