



WEEKLY WEALTH WRAP-UP

YOUR GUIDE TO INDIA'S MARKETS AND ECONOMY

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INDIA'S TEXTILES, GEMS & JEWELLERY, AND MARINE EXPORTS SURGE IN NON-US MARKETS

India's exports of textiles, gems and jewellery, and marine products posted strong growth across several non-US destinations between January and September 2025, signalling greater export diversification, according to commerce ministry data.

Shipments to markets such as the UAE, Vietnam, Belgium, and Saudi Arabia saw sharp increases amid rising demand across Asia, Europe, and West Asia. Marine exports rose 15.6% year-on-year to USD 4.83 billion during the period, supported by robust demand from non-US buyers.



INDIA'S GROWTH OUTLOOK STRONG AS TRADE DIVERSIFIES AMID U.S. TARIFF STRAINS: FINANCE MINISTRY

India's FY26 growth outlook remains robust, driven by strong domestic demand, easing inflation, monetary support, and GST reforms, the Finance Ministry said in its latest monthly review. Despite global headwinds and tariff tensions with the U.S., India's economy gathered pace in Q2 FY26, prompting the IMF and RBI to lift growth forecasts to 6.6% and 6.8%, respectively.



US GRANTS SIX-MONTH WAIVER FOR INDIA'S CHABAHAH PORT OPERATIONS

The United States has granted India a six-month sanctions waiver for its Chabahar Port activities, marking a strategic shift amid ongoing tariff tensions. The move is expected to enhance India's connectivity with Central Asian markets, potentially boosting trade by over \$1 billion while easing geopolitical frictions across key energy and transport corridors.

INDIA'S RICE EXPORTS SET TO RISE OVER 10% IN FY26 ON STRONG GLOBAL DEMAND

India's rice exports are expected to grow by more than 10% in FY26, driven by robust global demand, according to APEDA Chairman Abhishek Dev. In 2024-25, India exported 20.1 million tonnes of rice worth ₹1,14,802 crore (\$12.95 billion) to over 170 countries.

APEDA has identified 26 high-potential markets, including the Philippines, and plans to send trade delegations to promote Indian rice varieties and expand export reach.



INDIA'S PHARMA, HEALTHCARE DEALS TOUCH \$3.5 BILLION IN Q3 2025: REPORT

India's pharmaceutical and healthcare sector saw strong deal activity in Q3 2025, with 72 transactions worth ₹30,902 crore (\$3.5 billion), according to Grant Thornton Bharat's Dealtracker. This included three IPOs worth ₹3,779 crore and one QIP of ₹777 crore, while private deals totalled ₹26,487 crore across 68 transactions.

The surge was led by seven high-value deals worth ₹22,955 crore, reflecting investor appetite for scale and innovation.

INDIA'S GOLD INVESTMENT DEMAND HITS RECORD \$10 BILLION IN Q3 2025: WGC

India's gold investment demand soared to an all-time high of ₹88,680 crore (\$10 billion) in Q3 2025, with bar and coin purchases rising 20% year-on-year to 91.6 tonnes, according to the World Gold Council. Investment demand accounted for 40% of total gold consumption. However, overall gold consumption fell 16% to 209.4 tonnes, with jewellery demand dropping 31% due to record-high prices, which climbed 56% this year. Gold ETFs also saw record inflows of ₹8,363 crore in September.

SEBI EXTENDS DEADLINES FOR INDEX ALIGNMENT UNDER NEW NORMS

SEBI has extended the deadline for stock exchanges to align certain non-benchmark indices used in derivatives trading with new eligibility norms. The earlier November 3, 2025 deadline is now staggered to avoid disruption. For Nifty Bank (NSE), the new deadline is March 31, 2026, with changes rolled out in four monthly phases. Bankex (BSE) and FinNifty (NSE) must comply by December 31, 2025, through a single-tranche adjustment.



FPIs DUMP ₹6,700 CRORE IN BIGGEST SELL-OFF

Foreign portfolio investors sold Indian equities worth ₹6,769 crore – the highest single-day outflow since Sept 5 – while domestic institutional investors continued their buying streak, purchasing shares worth ₹7,068 crore on Tuesday.



CENTRE WEIGHS RAISING FDI LIMIT IN PUBLIC SECTOR BANKS TO 49%

The Finance Ministry, in consultation with the Reserve Bank of India, is considering raising the foreign direct investment (FDI) cap in public sector banks to 49% from the current 20%, according to reports.

NCLT CLEARS HUL'S ICE-CREAM BUSINESS DEMERGER INTO KWALITY WALL'S INDIA

Hindustan Unilever (HUL) has received approval from the NCLT Mumbai Bench to demerge its ice-cream business into Kwality Wall's (India) Ltd (KWIL). The division contributes about 3% to HUL's annual turnover, generating roughly ₹1,800 crore in revenue.

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