Elite Wealth

WEEKLY WEALTH WRAP-UP

YOUR GUIDE TO INDIA'S MARKETS AND ECONOMY

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IMF CUTS INDIA'S FY27 GDP FORECAST BY 20 BPS FOLLOWING WORLD BANK

The International Monetary Fund (IMF) on Tuesday lowered India's GDP growth forecast for FY27 by 20 basis points to 6.2%, days after the World Bank made a similar revision. However, the IMF raised its growth projection for the current fiscal FY26 by 20 bps to 6.6%, aligning with optimism for near-term economic performance.

The World Bank had projected 6.5% growth for FY26 and a slowdown to 6.3% in FY27. The IMF's revised estimates remain below the Reserve Bank of India's (RBI) forecast, which expects 6.8% growth in FY26 and 6.6% in FY27, assuming a normal monsoon and no major external or policy shocks, as per its recent Monetary Policy Report.

HYUNDAI MOTOR INDIA ANNOUNCES ₹45,000 CRORE INVESTMENT BY FY30

Hyundai Motor India Ltd (HMIL) will invest ₹45,000 crore by FY30, aiming to make India its second-largest global market, said Hyundai Motor Co President & CEO Jose Munoz during his first visit to India.

The company targets 30% exports, 1.5x revenue growth, and crossing the ₹1 trillion mark under its 2030 growth roadmap. HMIL plans 26 product launches, including seven new nameplates, entering the MPV and off-road SUV segments.

INDIA EXPORTS FIRST HOME-MADE CHIP MODULE TO US FIRM AOS.

Kaynes Semicon, an Indian manufacturer, has shipped the country's first commercially manufactured multi-chip modules (MCMs) to US-based company Alpha & Omega Semiconductor (AOS). The shipment consisted of 900 intelligent power modules (IPMs), marking a major milestone for India's domestic semiconductor industry.

ZEPTO SECURES $450 MILLION FUNDING, VALUATION HITS $7 BILLION

Quick commerce major Zepto on Thursday (October 16, 2025) said that it has raised $450 million (about ₹3,757.5 crore) in a funding round led by the California Public Employees' Retirement System (CalPERS) at a valuation of $7 billion

F&B SECTOR GEARS UP FOR ₹9,000 CRORE IPO PIPELINE

India's food and beverage (F&B) and hospitality sector is set to witness IPOs worth approximately ₹9,000 crore from nearly a dozen companies in the coming months. The anticipated listings highlight rising consumer demand and strong investor interest, even as the industry continues to be shaped by regional preferences and unorganised market segments.

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Q2 FY26 HIGHLIGHTS: KEY COMPANY RESULTS (ANNOUNCED OCTOBER 16, 2025)

Infosys Q2FY26 Result:-

- Revenue up 5.2% to Rs 44,490.00 crore versus Rs 42,279.00 crore
- Net Profit up 6% to Rs 7,364.00 crore versus Rs 6,921.00 crore
- Ebit up 6% to Rs 9,353.00 crore versus Rs 8,803.00 crore
- Ebit Margin at 21.0% versus 20.8%

Wipro Q2FY26 Result :-

- Revenue up 2.5% to Rs 22,697.30 crore versus Rs 22,134.60 crore
- Net Profit down 3% to Rs 3,246.20 crore versus Rs 3,330.40 crore
- Ebit up 4% to Rs 3,680.70 crore versus Rs 3,547.60 crore
- Ebit Margin at 16.2% versus 16.0%

Indian Bank Q2FY26 Result:-

- Net Profit up 11.5% at Rs 3,018 crore versus Rs 2,706 crore
- Net Interest Income 5.8% at Rs 6,551 crore versus Rs 6,194 crore
- Operating Profit up 2.3% at Rs 4,837 crore versus Rs 4,729 crore
- Gross NPA at 2.6% versus 3% (QoQ)
- Net NPA at 0.16% versus 0.18% (QoQ).

Eternal Q2FY26 Result:-

- Revenue at Rs 13,590 crore versus Rs 4,799 crore (estimate: Rs 8,665 crore)
- EBITDA up 5.8% at Rs 239 crore versus Rs 226 crore
- Ebitda Margin at 1.8% versus 4.7% (Estimate: 2.7%)
- Profit down 63% at Rs 65 crore versus Rs 176 crore (Estimate: Rs 108 crore)

LTIMindtree Q2FY26 Result:-

- Revenue up 5.6% to Rs 10,394.30 crore versus Rs 9,840.60 crore
- Net Profit up 12% to Rs 1,401.10 crore versus Rs 1,254.10 crore
- 3Ebit up 17% to Rs 1,648.10 crore versus Rs 1,406.50 crore
- 4. Ebit Margin at 15.9% versus 14.3%

HDFC Life Q2FY26 Result:-

- Net premium income up 13.6% to Rs 18,871.00 crore versus Rs 16,613.70 crore
- Annual Premium Equivalent grew by 9% to Rs 4,188 crore
- Net Profit up 3% to Rs 448 crore versus Rs 435 crore

Axis Bank Q2FY26 Result:-

- Net interest income up 2% at Rs 13,744 crore versus Rs 13,483 crore
- Net Profit down 26.4% at Rs 5,090 crore versus Rs 6,918 crore
- Provisions up 61% at Rs 3,547 crore versus Rs 2,204 crore (YoY)
- Provisions down 10.1% at Rs 3,547 crore versus Rs 3,948 Cr (QoQ)
- Gross NPA at 1.46% versus 1.57% (QoQ)
- Net NPA at 0.44% versus 0.45% (QoQ

Nestle India Q2FY26 Result:-

- Revenue up 10.5% at Rs 5,643 crore versus Rs 5,104 crore (estimate: Rs 5,350 crore)
- 2Net profit down 23.7% at Rs 753 crore versus Rs 986 crore
- (estimate: Rs 762 crore)
- Ebitda up 6% at Rs 1,237 crore versus Rs 1,168 crore (estimate: Rs 1,191 crore)
- Ebitda Margin at versus 22.88% (estimate: 22.26%).

Diwali Samvat 2082-Stocks Recommendations 2025

- ICICI BANK TP-1650
- BEML TP-5500
- LARSEN & TOUBRO TP-4550
- RELIANCE INDUSTRIES TP-1750
- WELSPUN LIVING TP-160
- CDSL TP-1900
- BHARTI AIRTEL TP-2300
- ITC HOTELS TP-270
- MAX HEALTHCARE TP-1450
- VOLTAS TP-1650
- GMDC TP-900

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