

WEEKLY WEALTH WRAP-UP

DELOITTE FORECASTS 6.7-6.9% GDP GROWTH FOR FY26

Deloitte's quarterly outlook projects India's fiscal year 2026 GDP expansion in the 6.7-6.9% band, propelled by deepening policy reforms, a nascent recovery in rural demand via higher MSPs for key crops, and renewed private capex in electronics and renewables. While upside potential exists from export diversification, elevated oil import bills pose a moderate downside risk, urging hedging strategies for exposed portfolios.



15-25 GW ANNUALLY
India's renewable energy installations have surged to 197 G

cumulative capacity, with annual additions now ramping up to 15-25 GW, aligning with the ambitious 500 GW non-fossil fuel target by 2030. This acceleration, fueled by falling solar tariffs and green hydrogen incentives, is drawing \$20 billion in fresh investments, creating tailwinds for ancillary sectors like storage batteries and transmission infrastructure.

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IMF WEO: GLOBAL GROWTH TO SLOW TO 3.2% IN 2025 AMID POLICY FLUX

The IMF's World Economic Outlook warns of decelerating global growth to 3.2% in 2025, pressured by escalating trade barriers, fiscal tightening in advanced economies (projected at 1.5% expansion), and geopolitical strains, while emerging markets hold at 4%. Emerging opportunities in AI-driven productivity could mitigate risks, advising diversified portfolios with hedges against U.S.-China tariff escalations.

VEDANTA PLEDGES ₹1 LAKH CRORE INVESTMENT IN ODISHA, 1 LAKH JOBS

Vedanta Resources has committed ₹1 lakh crore (\$12 billion) to expand mining and metals operations in Odisha over the next decade, projecting 1 lakh direct and indirect jobs while focusing on critical minerals like bauxite and graphite. The infusion aligns with India's self-reliance push, potentially yielding 20% EBITDA uplift through value-added downstream processing.



BLACKSTONE TO BECOME LARGEST SHAREHOLDER IN FEDERAL BANK WITH \$705M INVESTMENT

Private equity giant Blackstone will invest \$705 million in India's Federal Bank for a 9.9% stake, making it the lender's largest shareholder. The deal underscores a surge in marquee investments in the Indian private banking sector this year. Recent high-profile deals include Dubai's Emirates NBD acquiring 60% of RBL Bank for \$3 billion, and Japan's Sumitomo Mitsui Banking Corp buying stakes in Yes Bank in May and September.

LG Electronics India Makes Stellar Market Debut at 50% Premium

LG Electronics India Ltd opened strong on the BSE and NSE, listing at a 50% premium. Its IPO, the second-most subscribed ever after Reliance Power 2008, was oversubscribed 54 times. The grey market premium (GMP) stood at ₹360, a 31.6% premium over the IPO price of ₹1,140, slightly down from Friday's ₹395.

Infosys Promoters Opt Out of Record ₹18,000-Crore Buyback

Infosys' promoters, including Nandan Nilekani and Sudha Murty, will not participate in the company's largest-ever ₹18,000 crore share buyback, priced at ₹1,800 per share. The board approved the buyback on September 11, marking the company's first since the ₹9,300 crore buyback in 2022.

INDIA-US TRADE TALKS PROGRESSING, AIM FOR FAIR DEAL: PIYUSH GOYAL

Commerce Minister Piyush Goyal said India and the US are actively negotiating a balanced trade agreement. Amid U.S. tariffs on India over Russian oil, he expressed optimism that both sides are working toward a fair and equitable deal. Goyal noted that Indian and U.S. teams are in regular dialogue, with the Commerce Secretary recently meeting U.S. counterparts to advance discussions.

DAC CLEARS ₹79,000-CRORE PLAN TO MODERNISE ARMED FORCES

The Defence Acquisition Council (DAC), chaired by the Union Defence Minister, has approved a landmark procurement plan worth approximately ₹79,000 crore, marking a major step in India's ongoing drive to modernise its armed forces. The approvals, granted during a meeting held at South Block, cover a diverse range of proposals aimed at strengthening the Army, Navy, and Air Force, while enhancing India's indigenous defence capabilities.

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