

WEEKLY WEALTH WRAP-UP

DELOITTE FORECASTS 6.7-6.9% GDP GROWTH FOR FY26

Deloitte's quarterly outlook projects India's fiscal year 2026 GDP expansion in the 6.7-6.9% band, propelled by deepening policy reforms, a nascent recovery in rural demand via higher MSPs for key crops, and renewed private capex in electronics and renewables. While upside potential exists from export diversification, elevated oil import bills pose a moderate downside risk, urging hedging strategies for exposed portfolios.



US SANCTIONS ON RUSSIAN OIL TO COST INDIA \$2.7 BN

Fresh U.S. secondary sanctions targeting Russian oil suppliers are projected to inflate India's annual import expenses by \$2.7 billion, compelling state-run refiners and private giants like Reliance Industries to accelerate diversification toward Middle Eastern and Latin American sources. This shift could marginally stoke domestic fuel prices and CPI, prompting calls for strategic petroleum reserves expansion to buffer supply shocks.

NET FDI INFLOWS PLUNGE 159% IN AUGUST

India's foreign direct investment (FDI) saw a steep 159% decline in net terms in August 2025. Gross inflows stood at \$6.05 billion, down 31% from last year and 46% from July, as capital outflows—driven by profit repatriation from maturing debt and overseas investments—outpaced fresh investments. Analysts highlight that global equity volatility and U.S. rate hike signals intensified the dip. Experts suggest extending incentives like the PLI scheme to restore investor confidence and keep the \$80 billion annual FDI target on track.

FLASH PMI DIPS TO 59.9, SIGNALING SLOWER EXPANSION

India's composite PMI for October eased to 59.9 from September's 60.5, reflecting a temporary slowdown in private sector hiring tied to post-festive normalization, though new business orders held firm at 60.1 on robust export inquiries. The reading still signals healthy expansion above the 50 breakeven, with services outpacing manufacturing—offering a positive cue for equity markets focused on cyclical recovery.

RENEWABLE CAPACITY ADDITION ACCELERATES TO 15-25 GW ANNUALLY

India's renewable energy installations have surged to 197 GW cumulative capacity, with annual additions now ramping up to 15-25 GW, aligning with the ambitious 500 GW non-fossil fuel target by 2030. This acceleration, fueled by falling solar tariffs and green hydrogen incentives, is drawing \$20 billion in fresh investments, creating tailwinds for ancillary sectors like storage batteries and transmission infrastructure.


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