# **Application Form (For Lumpsum and SIP)**

Please read product labelling details available on cover page and the instructions before filling up the Application form. Tick  $(\checkmark)$  whichever is applicable, strike out whichever is not required.



BARODA BNP PARIBAS BUSINESS CONGLOMERATES FUND (An open-ended equity scheme investing in equity and equity related securities of companies that are part of business conglomerates in India.)

Product labelling This product is suitable for investors who are seeking\*:

Long term wealth creation • Investment predominantly in equity and equity related securities of companies
that are part of business conglomerates in India
\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.







NFO Opens : September 2, 2025 NFO Closes : September 15, 2025 Scheme re-opens : Within 5 business

(^The riskometer assigned is based on internal a NFO, when actual investments are made.)	assessment of the scheme characteristics and the	e same may vary post   Ir	nvestors understand that their principal will be at Very High Risk	AMFI Tier I Benchmark i.e BSE Selec		day from the date of allotment
All sections should be completed i	n English and in BLOCK LETTER	RS with blue or bla	ck ink only.			
Distributor ARN / RIA Code	Sub Distributor ARN	Sub Distributor /	RM Internal Code	EUIN*	LG Code	For Office use only (Time Stamp)
					ctors including	the service rendered by the distributor.
/We, have invested in the Scheme(s) of the transactions data feed/ portfolio hold						
by you, to the above mentioned Mutual	Fund Distributor / SEBI-Registered Inv	vestment Adviser.		First / Sala As	anligant	
'I/We hereby confirm that the EUIN bonteraction or advice by the employee /						d Applicant / POA Third Applicant / POA
the advice of in-appropriateness, if any,					ignatory	Holder Holder
1. EXISTING INVESTOR'S FO	LIO NUMBER Folio No.					ords under the Folio number apply for this application.
2. FIRST APPLICANT'S DETA	AILS			mendoned	a diorigolac will	арру тог ино арриоапон.
Name of First Applicant (In CAPITA	AL and as per PAN) (Refer Instructi	ons)			Date o	of Birth (Mandatory - If Minor, attach proof)
					D	D M M Y Y Y
Name of Guardian (if minor)/POA/Co	ntact Person (As per PAN) (Refer In	structions) Guard	dian is: Father Mo	other Court Appointe		of Birth (Guardian)
					D	D M M Y Y Y Y
PAN (1st Applicant / Guardian)			CKYC	C - KIN		
PAN of POA			CKYC - KIN	. ,		
3. CONTACT DETAILS AND	CORRESPONDENCE ADDRES	SS (AS PER KYC	RECORDS) NRI Inve	estors should mentio	n their Overs	eas address (Refer instructions)
Email ID* (in capital)						*(default mode of communication)
Mobile +91		Tel. STD C	ode			
						ease request for the same separately.
Contact details belong to family d				dent Parent Deper	ndent Sibling	Guardian In case of Minor
Address Type (Mandatory) Re	esidentiai & Business Resident	tial Business	Registered Office			
Mailing Address Landmark					City	
State		Country			Pin Code (Man	datory)
Overseas Address (Mandatory for	NRI Investors)					
Mailing Address						
Landmark					City	
State		Country			Pin Code (Man	datory)
4. KYC DETAILS (MANDATO	RY)					
A. Tax Status (Please tick ✓):	Constriction MDI Non Denotricti	an Osala Bransia	starahin Minar MI	DI Minor DI DIO / OCI	Othora	
Individual : Resident NRI-F	tepatriationiNKi-Non Kepatriati	onsole-Proprie	torshiphillionhil	KI-IVIIIIOI LI PIO / OCI	Others	
Company HUF Trust	Society^ / Club Partnership / L	LP AOP / BOI	FPI Non Profit Or	ganisation^ Bank	Government	Body Others
^ Trust/Societies/Section 8 companies to	o give below declaration :	_				
We are a "Non-Profit Orgnization" (NPC trust or a society under the Societies Re	which has been constituted for religited in the second secon	ious or charitable pur <sub>l</sub> v similar State legislat	poses referred to in clause ion or a Company registers	e (15) of section 2 of the led under the Section 8 of	Income-tax Act, the Companies	1961 (43 of 1961), and is registered as a Act, 2013 (18 of 2013).
If yes, please quote Registration No. of		, o.i.i.i.a. Otato iogioiat				d confirm with the above information)
B. Occupation Details (Please tick	✓) □Private Sector Service □	Public Sector Servi	ce Government Se	rvice Business [	Professional	Agriculturist Retired
Proprietorship Housewife	Student Defence For	ex Dealer Othe	ers (Please specify)	TVICE BUSINESS	1 Totocolonal	- Trouted
C. Gross Annual Income (Please ti	ick ✓) ☐Below 1 Lac ☐1-5 La	cs 5-10 Lacs	10-25 Lacs >2	5 Lacs-1 crore >1	crore	
Net-worth in (Mandatory for Non-In-	· — — — —		as on D	D M M Y Y		ot older than 1 year)
D. Politically Exposed Person (PE	P) Status : (Please tick ✓) Not	Applicable I a	m Politically Exposed Pe	erson I am Relate	d to Politically E	Exposed Person
5. JOINT APPLICANTS (IF A	NY) DETAILS Mode	of Holding (Plea	ase tick ✓)	Anyone or Sui	vivor (Default	<del>:</del> )
Name of 2nd Applicant (As per	PAN) (Refer Instructions)		<u> </u>		Date	of Birth (Mandatory)
					D	D M M Y Y Y Y
PAN (2nd Applicant)			CKYC	C - KIN		
a. Occupation Details (Please tick	✓)  ☐ Private Sector Service ☐ !	Public Sector Service	ce Government Ser	rvice Business	Professional	Agriculturist Retired
☐ Housewife ☐ Student ☐ Fo						
b. Gross Annual Income (Please ti	· — — — — —			_		
c. Politically Exposed Person (PE	· · · · · · · · · · · · · · · · · · ·	Applicable II a	m Politically Exposed Pe	erson I am Related		
Name of 3rd Applicant (As per	PAN) (Refer Instructions)				Date	of Birth (Mandatory)
PAN (3rd Applicant)			CKYC	C - KIN		
a. Occupation Details (Please tick	✓)  Private Sector Service	Public Sector Service			Professional	Agriculturist Retired
Housewife Student Fo			Sereminon our	5.511000		
b. Gross Annual Income (Please ti						
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Application form received for purchas	e or units, subject to realization, ve	rilication and condit	LIOTIS			
Mr. / Ms. / M/s.  Instrument No. Dated	Drawn on Bank Account	No. Amount (F	Re ) Cohomo	/ Plan / Option	107	C Stamp, Date & Signature
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6. FAIC	CA AND CR	S DETAILS (I	von-individual	investors p	piease iiii se	parate (	OBO & F	AICA/CRS For	n)			
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				3					3			
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Number		Nominee Name		01 (							AC	
				Share of Nominee (%) **	Relationship &	Identity Num	nber ***	Mobile Number & Email	ID Po	stal Address		
1	Nominee 1			Nominee (%) **	Relationship	Identity Num	E	mail ID	ID Po	stal Address		Name
					Relationship Identity Number	Identity Num	E	mail ID obile	ID Po	stal Address	DOB of Guardia	
2	Nominee 1				Relationship	Identity Num	E E	mail ID	ID Po	stal Address	DOB of	Name
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2	Nominee 2  Nominee 3			Nominee (%) **	Relationship Identity Number Relationship Identity Number Relationship Identity Number		E N	mail ID obile mail ID obile mail ID			DOB of  D D  Guardia  D D  Guardia  D D  Guardia	Name     M   M   Y   Y   Y   Y   Y   N   N   N   M   M   Y   Y   Y   Y   Y   N   N   N   M   M   Y   Y   Y   Y   N   N   N   M   M   M   Y   Y   Y   N   N   N   M   M   M   M   M   M   M
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# **NFO Combo Application Form**

Please read product labelling details available on cover page and the instructions before filling up the Application form. Tick (🗸) whichever is applicable, strike out whichever is not required.



BARODA BNP PARIBAS BUSINESS CONGLOMERATES FUND (An open-ended equity scheme investing in equity and equity related securities of companies that are part of business conglomerates in India.) Benchmark Riskometer^^

Product labelling This product is suitable for investors who are seeking\*:

Long term wealth creation

Investment predominantly in equity and equity related securities of companies that are part of business conglomerates in India
 \*Investors should consult their financial advisers if in doubt about whether the product is suitable







BARODA BNP PARIBAS OVERNIGHT FUND (An open-ended debt scheme investing in overning translatively Low Interest Rate Risk and Relatively Low Credit Risk)

This product is suitable for investors who

Generate returns, commensurate with low risk and high level of liquidity.

Riskometer for the Scheme



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1. EXISTING INVESTOR'S FOLIO NUMBER Folio No.				our records under the Folio number side will apply for this application.
2. FIRST APPLICANT'S DETAILS			3	117
Name of First Applicant (In CAPITAL and as per PAN) (Refer Instructions)				Date of Birth (Mandatory - If Minor, attach proof)
Name of Guardian (if minor)/POA/Contact Person (As per PAN) (Refer Instruct	tions) Guardian is	: ( Father  Mother	Court Appointed	Date of Birth (Guardian)  D D M M Y Y Y Y
PAN (1st Applicant / Guardian)		CKYC - k	(IN	
PAN of POA		CKYC - KIN (PC	,	
3. CONTACT DETAILS AND CORRESPONDENCE ADDRESS (	AS PER KYC REC	CORDS) NRI Investo	rs should mention their	r Overseas address (Refer instructions)  *(default mode of communication)
Email ID* (in capital)	Tal OTTO O			(default friede of confindingation)
Mobile       +91       Image: second content of the content o		t Child Dependent		
Mailing Address				
Landmark State Coun	atr.		City	de (Mandatory)
Overseas Address (Mandatory for NRI Investors)	шу		Pin Co	de (Mandatory)
Mailing Address				
Landmark			City	
State Coun	ntry		Pin Co	de (Mandatory)
4. KYC DETAILS (MANDATORY)				
A. Tax Status (Please tick ✓): Individual: ☐ Resident ☐ NRI-Repatriation ☐ NRI-Non Repatriation ☐	Sole-Proprietorshi	ip Minor NRI-M	linor PIO / OCI Ot	thers
Non-Individual:	<u> </u>			
Company HUF Trust <sup>^</sup> Society <sup>^</sup> / Club Partnership / LLP	AOP / BOI FP	I Non Profit Organi	sation <sup>^</sup> Bank Gove	ernment Body  Others
^ Trust/Societies/Section 8 companies to give below declaration: We are a "Non-Profit Orgnization" (NPO) which has been constituted for religious of	or charitable nurneses	referred to in clause (15	of section 2 of the Income	tay Act. 1061 (43 of 1061), and is registered as a
trust or a society under the Societies Registration Act, 1860 (21 of 1860) or any simi				
If yes, please quote Registration No. of Darpan portal of Niti Aayog	-	(If not registered alr	eady, please register immedi	iately and confirm with the above information)
B. Occupation Details (Please tick ✓) ☐ Private Sector Service ☐ Publ ☐ Proprietorship ☐ Housewife ☐ Student ☐ Defence ☐ Forex Details (Please tick ✓) ☐ Private Sector Service ☐ Publ			Business Prof	essional Agriculturist Retired
C. Gross Annual Income (Please tick ✓) ☐ Below 1 Lac ☐ 1-5 Lacs Net-worth in (Mandatory for Non-Individuals) Rs.	5-10 Lacs 1	0-25 Lacs	ics-1 crore >1 crore	Y (Not older than 1 year)
D. Politically Exposed Person (PEP) Status: (Please tick ✓)  Not App	licable		n	
_	Holding (Please ti		Anyone or Survivor (	
Name of 2nd Applicant (As per PAN) (Refer Instructions)	riolaling (Flease th	Joint	Allyone of Sulvivor	Date of Birth (Mandatory)
				D D M M Y Y Y Y
PAN (2nd Applicant)		CKYC - F	(IN	
a. Occupation Details (Please tick ✓) ☐ Private Sector Service ☐ Publi ☐ Housewife ☐ Student ☐ Forex Dealer ☐ Others (Please specify)		Government Service	Business Profe	essional Agriculturist Retired
b. Gross Annual Income (Please tick ✓) ☐ Below 1 Lac ☐ 1-5 Lacs [				
c. Politically Exposed Person (PEP) Status : (Please tick ✓)	licable I am Pol	itically Exposed Person	I am Related to Pol	
Name of 3rd Applicant (As per PAN) (Refer Instructions)				Date of Birth (Mandatory)
PAN (3rd Applicant)		CKYC - k	(IN	
a. Occupation Details (Please tick ✓) ☐ Private Sector Service ☐ Publi ☐ Housewife ☐ Student ☐ Forex Dealer ☐ Others (Please specify)		_		essional Agriculturist Retired
b. Gross Annual Income (Please tick √) ☐ Below 1 Lac ☐ 1-5 Lacs ☐ c. Politically Exposed Person (PEP) Status: (Please tick √) ☐ Not Appl	5-10 Lacs 10	0-25 Lacs	cs-1 crore	litically Exposed Person
ACKNOWLEDGEMENT SLIP (To be filled in by the Applicant) Application form received for purchase of units, subject to realization, verifica	ation and conditions			

Mr. / Ms. / M/s.

Instrument No. Dated Drawn on Bank Account No. Amount (Rs.) Scheme / Plan / Option

6. FATO	CA AND CRS DE	TAILS (	Non-Individual	investors p	olease fill s	eparate l	UBO &	FATCA/CRS F	orm)				
	First Applic					2nd Appl				☐3rd Applicant ☐POA			
Place & C	Country of Birth	PLACE	COUNTRY	Place & 0	Country of Bi	rth	PLACE	COUNTRY	P	Place & Country of Birth PLACE COUNTRY			
Nationality	y 🗍 Indian 📋 U.S	. Othe	r	Nationali	ty Indian	U.S.	Other		N	ationality Indian	U.S. Othe	er	
	ax resident (i.e. are	,	, ,							formation below.)			
Сог	lden	Tax tification umber	Identification Type/Reason•		ountry#	Identifi Num	cation	Identification Type/Reason		Country#	Tax Identification Number	Identification Type/Reason	
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				3					2				
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El								A/C Type	Savi	ngs Current	NRE NRO	FCNR Othe	
anch		· · · · · ·			Pin			IFSC code	 : (11 di	git)			
A. IN	IVESTMENT & S	OURCE	OF FUNDS DE	TAILS									
cheme I	Name BARODA E	NP PARI	BAS OVERNIGH	ΓFUND			Plan :	Regular Di	rect	Option: Grow	rth IDCW Rein	vestment	
mount (₹	₹)						Cheque						
Bank							Accoun			F	Payment Mode:	Cheque NE	
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1	Nominee 1			Nominee (%) **	Relationship		1	Email ID			lplc	Name	
					Identity Number	r		Nobile			Guardi	an Name	
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3	Nominee 3				Relationship Identity Number	,		Email ID Mobile			1 1	M M Y Y Y	
										dhaar (last 4 digits). Cop		an Name	
B. I/We defurther are DEC e confirm the dunderstood	o not wish to nominate: a aware that in case of dea LARATION & SI hat the information provided d the terms, conditions, dete es, Regulations, Notification	I/ We hereby th of all the ac GNATUR in this form is to ills, rules and ro s or Directives	confirm that I/ We do no count holder(s), my I our RES rue & accurate. I/we herel egulations governing the of the provisions of the Ir	ot wish to appoin legal heirs would by apply for units of scheme. I/We her loome Tax Act, An	t any nominee(s) d need to submit a  of the scheme havi eby declare that th tit Money Launderii	for my mutua Ill the requisite ng read and un e amount inve ng Laws, Anti	al fund units e document anderstood the ested in the s Corruption L	held in my / our mutts is ssued by Court or or ce content of the SID / icheme is through legit aws or any other appli	ual fund for the such that	in case Nominee is Min olio and understand the iss n competent authority, base scheme and SAI of the Bard rice only and does not involve s enacted by the Government	sues involved in non ap ad on the value of assets and BNP Paribas Mutual re / is not designed for th nt of India from time to ti	s held in the mutual fund Fund (the "Fund"). I have e purpose of the contrave me. I/we have not receive	
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Sole	/ First Applicant /	Guardian		Second Ap	pplicant			Third Appli	cant		POA holde	er, if any	
Emai	l ld : service@ba	rodabnp	paribasmf.in	www.b	arodabnpp	aribasm	f.in	Board Line	e No.:	022 69209600 •	Toll Free No.:	1800 2670 189	
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# SIP REGISTRATION CUM NACH MANDATE FORM

Please read product labelling details available on cover page and the instructions before filling up the Application Form. 



Distributor ARN / RIA Code	Sub Distributor ARN	Sub Distributor / RM Internal Code	EUIN*	LG Code	For Office use only (Time Stamp)

	nmission shall be paid dire	ectly by th	ne investor	to the AMF	FI registered Distr	ibutors based	on the investor	s' assessment	of various factors inc	luding the s	ervice rendered
Jpfront com by the distril	ibutoi.										
	invested in the Scheme(s) respect of my/our invest										
I/We hereb nanager / s	by confirm that the EUIN becales person of the above the distributor / sub broker.	distributo		-					-		
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1. EXIS	STING INVESTOR'S	FOLIC	O NUMB	ER							
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ame of Sole	/ First Unit Holder	F	First Name			Middle N	ame		Last N	ame	
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	Scheme Name		Plan		Option	SIP Amount	SIP Date / Day#	Start Date	End Date**	Top Up Amount	Top Up Frequency
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From Signature Primary Account holder Signature of 1st Joint holder То

Signature of 2nd Joint holder

Maximum period of validity of this mandate is 40 years only

Name as in bank records

Name as in bank records

Name as in bank records

# INSTRUCTIONS

- The SIP Registration Form should be completed in English and in Block Letters only. Please tick
  (✓) in the appropriate box (□), where boxes have been provided. The SIP Enrolment Form,
  complete in all respects, should be submitted to any of the Official Points of Acceptance of
  Transactions
- 2. Minimum SIP Amount and in multiples thereafter:

Scheme	Daily (INR)	Weekly (INR)	Fortnightly (INR)	Monthly (INR)	Quarterly (INR)
Schemes mentioned below defined as "Schemes Eligible for Fortnightly Frequency"		and 1 eafter	250 and 1	thereafter	1500 and 1 thereafter
Schemes, other than those mentioned below defined as "Schemes Eligible for Fortnightly Frequency" and ELSS		and 1 eafter	Not Eligible	500 and 1 thereafter	1500 and 1 thereafter
ELSS		nd 500 eafter	Not Eligible	500 and 50	00 thereafter

Schemes Eligible for Fortnightly Frequency: BBNPP Dividend Yield Fund, BBNPP Flexi Cap Fund, BBNPP Focused Fund, BBNPP Large & Midcap Fund, BBNPP Large Cap Fund, BBNPP Multi Cap Fund, BBNPP Value Fund, BBNPP Aggressive Hybrid Fund, BBNPP Arbitrage Fund, BBNPP Balanced Advantage Fund, BBNPP Conservative Hybrid Fund, BBNPP Equity Savings Fund, BBNPP Multi Asset Fund, BBNPP Nifty 50 Index Fund, BBNPP Children's Fund, BBNPP Retirement Fund

#### Minimum number of Instalments

For Daily, Weekly, Fortnightly and Monthly frequency: 6 instalments

For Quarterly frequency: 4 instalments

Accordingly, the provision of criteria of Minimum Application Amount of the scheme shall not apply to such applications using the SIP facility.

## 3. Applicable Load Structure for SIP Entry Load: Nil

The provisions of Exit Load as applicable to the normal investments as on the date of Registration will be applicable to fresh SIP investments.

- 4. The investor will have the right to discontinue SIP at any time he or she so desires by providing a written request to this effect at least 2 days prior to the subsequent SIP date. SIP cancellation request will be processed within two working days from the date of submission of a valid request. However, if the next SIP date falls within ten days from the request date, the debit will occur for that installment and SIP will be ceased from the subsequent month.
- Fortnightly SIP frequency is available only in selected schemes. Trigger dates for Fortnightly SIP frequency are 5 and 20.
- The registration period of SIP will be as per the instruction given by the investor. In case of any ambiguity in registration period or if the end date of SIP is not mentioned, the default period for SIP will be 40 years.
- In case investor has not selected any frequency or incase of any ambiguity, monthly frequency shall be considered as default option. Similarly, 7th day shall be considered as default Trigger
- In case of no credit receipt/ failed debit instalment for Daily, Weekly, Monthly SIP for 3 consecutive installments, SIP will be ceased. In case of no credit receipt/ failed debit instalment for Quarterly SIP for 2 consecutive installments, SIP will be ceased
- 9. In case of minor application, AMC will register standing instructions till the date of the minor attaining majority, though the instructions may be for a period beyond that date. Prior to minor attaining majority, AMC shall send advance notice to the registered correspondence address advising the guardian and the minor to submit an application form along with prescribed documents to change the status of the account to "major". The account shall be frozen for operation by the guardian on the day the minor attains the age of majority and no fresh transactions shall be permitted till the documents for changing the status are received.
- 10. The Trustee / AMC reserves the right to change / modify the terms of the SIP.
- If no start date is mentioned by the investors, the SIP will be registered to start from a period after 30 days from the date of submission of the application form.
- 12. Daily SIP shall be triggered and processed on all Business Days only.
- 13. Investors can choose any preferred date of the month as SIP debit date. In case the chosen

- date falls on a non-business day, the SIP will be processed on the immediate next business day. In case chosen date is not available in a particular month, the SIP will be processed on the last business day of the month.
- 14. The amount mentioned on the first cheque should be equal to the combined SIP instalment amount mentioned against all the Schemes in the Form. Accordingly, the first cheque amount will get invested in multiple Schemes as mentioned in the form. In case of mismatch, the transaction is liable to be rejected. Further, investor should ensure that the amount mentioned on the OTM is equal to the total consolidated amount across all schemes mentioned as per the form.
- 15. If a Micro SIP application is found such that the registration of the application will result in the aggregate of all investments made by the investor in a financial year exceeding Rs. 50,000 or where there is any deficiency in the application form or any supporting document In case the first Micro SIP instalment is processed (as the cheque may be banked), and the application / supporting document is found to be defective, such Micro SIP will be ceased for future instalments. No refunds shall be made for the units already allotted. Investor, can however, redeem the units if so desired.
- 16. The investor agrees to abide by the terms and conditions of NACH facilities of Reserve Bank of India (RBI)/ NPCI(National Payment Corporation of India). Investor will not hold Baroda BNP Paribas Mutual Fund, Baroda BNP Paribas Asset Management Company Limited (the AMC), Baroda BNP Paribas Trust Limited (the Trustee), its registrars and other service providers responsible and/or liable if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles for NACH or any other reason/fault not attributable to Baroda BNP Paribas Mutual Fund/the AMC/the Trustee. Baroda BNP Paribas Mutual Fund reserves the right to reject any SIP application without assigning any reason thereof.

## The terms and conditions for availing the 'Top-Up SIP' shall be as follows:

#### 1. Frequency for Top-Up SIP

#### (i) For Monthly SIP:

- Half Yearly Top-Up SIP: Under this option, the amount of investment through SIP installment shall be increased by amount chosen by Investor post every 6th SIP installment.
- Yearly Top-Up SIP: Under this option, the amount of investment through SIP installment shall be increased by amount chosen by Investor post every 12th SIP installment.

### (ii) For Quarterly SIP:

a. Yearly Top-Up SIP: Under this option, the amount of investment through SIP installment shall be increased by amount chosen by Investor post every 4th SIP installment. In case the investor who has registered under Quarterly SIP opts for Half Yearly Top-Up SIP, the same shall be registered and processed as Yearly Top-Up SIP.

## 2. Minimum Top-Up SIP Amount:

₹ 100 and in multiples of ₹ 100 thereafter.

## . Default Top-Up SIP Frequency and amount:

#### For all open ended schemes, other than Baroda BNP Paribas ELSS Fund:

In case the investor fails to specify either the frequency or amount for Top-Up SIP, the same shall be deemed as Yearly Top-Up SIP and ₹ 100 respectively and the application form shall be processed accordingly.

## For Baroda BNP Paribas ELSS Fund:

In case the investor fails to specify either the frequency or amount for Top-Up SIP, the same shall be deemed as Yearly Top-Up SIP and ₹ 500 respectively and the application form shall be processed accordingly.

In case the investor fails to specify both, i.e. the frequency for Top-Up SIP and amount for Top-Up SIP, the application form may be processed as conventional SIP, subject to it being complete in all other aspects.

- 4. Top-Up SIP shall be available for SIP Investments only through NACH / Direct Debit Facility only.
- 5. Top Up facility shall only be available for Monthly and Quarterly SIP frequency
- Top-Up SIP facility can be availed by the investors only at the time of registration of SIP or renewal of SIP. The Top-up details cannot be modified once enrolled. In order to make any changes, the investor needs to cancel the existing SIP and enroll for a fresh SIP with Top-up option
- Investors should ensure the amount mentioned in the OTM is on the higher side to be able to accomodate the increase as and when the top up amount is triggered. In case the OTM amount is lesser than the base amount + top up amount for any trigger in future, the SIP with Top-Up Facility will stand cancelled.