Name of the scheme

Motilal Oswal Arbitrage Fund (An open-ended equity scheme investing in arbitrage opportunities)

This product is suitable for investors who are seeking*

- Capital appreciation over long term
- Investing predominantly in arbitrage opportunities between cash and derivative market and arbitrage opportunities within derivative segment
- *Investors should consult their financial advisers if in doubt about whether the product is suitable for them



Application No.

Form-1



New Fund Offer / On Going Application Form Motilal Oswal Arbitrage Fund

(An open-ended equity scheme investing in arbitrage opportunities)
New Fund Offer Price: ₹ 10/- Per Unit

NFO Opens on: December 16, 2024 NFO Closes on: December 19, 2024 Please read the Scheme Information Document / Key Information Memorandum of the Scheme and instructions carefully.

				1	The	risk of	f the Ber	nchma	ark is Lo	w			- 1	ntorm	ation	росп	ment	/ Key	Intor	mation	wem	orand	um ot	tne a	scnen	ie and	a instru	ctions	s care	Tully.		
Distributor ARN / RIA# Distribu					ribu	tor N	lam	ie			Sub-Distributor ARN					Internal Sub-Broker/ Employee Code				'	EUIN											
ARN/RIA-														AF	RN-																	
By mentioning RIA code, I/We auth nvestors applying under D Ipfront commission shall I	Direct Plan	must m	nention	ı "Direc	ct" in <i>l</i>	ARN (Columi	1													ıs faı	ctors	incl	udin	g the	serv	rice re	ndere	ed by	the	listr	ibuto
"I/We hereby confirm that the EUIN without any interaction or advice by oker or notwithstanding the advic anager/sales person of the distributor.	y the employee/i ce of in-approj	relationshi'	ip manage	r/sales per	rson of th	e above	e distribut	tor/sub) '''		Sole Guai			nt /		Se	econo	d App	olica	nt		Third Applicant					Power of Attorney Holder			У		
RANSACTION CHARGES more and your Distributor has opted to re mount invested.	S FOR APF eceive Transaction	n Charges, th	the same ar	e deductible	e as applic	able fro	m the purc	chase/ s	subscriptio											₹10,000 alance	ре		oscrip		rges ₹10	for 0,000				Invest estor -		
EXISTING INVESTO	R'S DETA	ILS (P	Please fill	your Fo	lio No., N			1,7,10												Τ.			I .			_	_					
olio No.		(0.1					me _	-	I F	_	S		T0.	_				., .	M		D	D		E		_		<u></u>		A	S	
FIRST APPLICANT		S (Noi	n-Indiv	idual in	vestor	s sho	ould ma	andat		_	para			Forn		ılable	e on \	Nebs	ite:w	/ww.m	otilal	0SW8	almt.o	com.)	-				M:	S	_ M/s
	R S T							4	N	/1	<u> </u>	D	D	L	E				<u> </u>	<u> </u>					<u></u>	+	\perp	L	А	S	Т	<u></u>
	R S T						1		Λ	//		D	D	L	Е				<u> </u>							\perp	\perp	L	А	S	Т	<u> </u>
AN /PEKRN**		<u> </u>			Ш		CIN			4		_																				
IN (KYC identification num	ber)																															
ate of Birth / Incorporation	1 D D	M	MY	Υ	Y		Place	of Bi	irth / In	corp	oratio	n		Cour	ntry o	f Birth	h / Inc	orpor	ation	Na	tional	ity [Inc	lian		S	Othe	rs (<u>Pl</u>	e a s	e S	ре	cify
tity of Incorporation																																
or Investments "On beha Refer Instruction 1d) (IN of Guardian/ PoA (KYC i			Birth	Certifi	cate	Sc	chool C	ertifi	cate	P	assp	ort		Othe	rs [Sp	ecify			uardia 'ith Mir		elatio	nship	р	Fath	ner	☐ Mo	ther		Court	Арр	ointe
ame of the Guardian (In ca			,	ereon fo	or non i	indivi	iduale	/ PοΔ	holde	r nai	me								Gua	rdian /	PoA	PAN				\top	T					
· · · · · · · · · · · · · · · · · · ·	R S T	11) / 001	That pe	71301110	1 11011	IIIGIVI	iduais /	TUA		_	_	Б	Б	,	_		T	I								\pm	+				_	
ax Residence Address (for		SS) F	Residen	ntial [Regis	tered	l office		Rusine			D	D Itial	or Ru	sines	SS.													А	S	-	
Correspondence Address			10010011	rtital	riogio	10100	011100		3401110			ordor	itidi	01 00																		
City City City City City City City City									State																Pin	Code	e					
Overseas address											Т	Mar	idato	ory in	case	of N	Rľs								Τ	T	T					Τ
	\equiv							Man	datory	inca	ase o	f NR	l's						T					T	T	T	T	Ī	П	T		T
Email ID	\pm	\mp								Ť	$\overline{}$	T												T	T	T	\pm			\equiv		T
Email ID & Mobile No.																										 			_	_		
* Please mention PAN/PEK	`	empted	I KYC R	leterend	ce Num	nber)	as it is	mar	ndator	У				IVIO	bile											Tel.	·					
ax Status Partnership Artificial Jur Body Corpo	Firm	on NGC	Res	F	ndividu I	ıal _	Govt.	Pro Bod	prietoi y	r [Ba	M ank	inor		Det	FII/ I	FPI e Est	□ N ablish	NRI hmei	nts	Pl) N	IPO	imite	ed Lia	ability Oth		ershi	p [Spe	Truecify		ify
Gross Annual Income OR]1-5L5-					_			DIVIDUALS																-		l in any ney Cha		e foll	lowing		No
Net-worth*	networth		8	as on [D D	M	/I Y	Y		otro	white '		orth		or M		s on		D N	1 M	YY]2	Gam (casino	ing / (s, betting	Gambli g syndica	ing / Lo	ottery				/es	No
*Not older than one year		Any ot							N (N	etwo	orth I	s ma	เกตล		or No							3	Mone	ey Ler	nding/	Pawnii	ing				/es	No
olitically Exposed Person	(PEP) Sta	atus (Als	so applica	able for a	uthorise	d sign	atories/F	Promo	ters/ Ka	rta/ Ti	rustee	e/ Who	le tin	ne Dire	ectors)			lam	n PEP		l am	Relat	ed to	PEP	N	ot App	plicable					
ACKNOWLEDGMEN	I T SLIP R	eceived :	subject to	o realisat	ion, veri	fication	n and co	nditio	ns, an a	pplica	ation f	or pu	chas	e of Ur	nits as	menti	ioned	in the	applic	cation fo	rm.	Appli	icatio	on No	D.						_	
Chague no		D-1					-1								0																	
Cheque no.		Date			A	mour	10						\/\a_L''	lal O		heme		C1								0	to	0 0:	um a L			
													vioti	iai Us	swal /	arbiti	age	rund								Si	tamp	& SIQ	ınatu	re		

4 JOINT APPLICANT'S DETAILS
SECOND APPLICANT'S DETAILS Mr. Ms. Ms
Mode of Holding Joint Anyone or Survivor (Default)
Name FIRST LAST
Father's Name F I R S T
PAN /PEKRN** Email ID & Mobile No. are essential to enable us to communicate better with you
KIN (KYC identification number)
Date of Birth D D M M Y Y Y Y Place of Birth Country of Birth Nationality Indian US Others (Please Specify
Occupation Pvt. Sector Service Public Sector Gov. Service Housewife Defence Professional Retired Business Agriculture Student Forex Dealer Others Specify
Gross Annual Control C
Income OR Networth in etworth as on D D M M Y Y I I am PEP I am Related to PEP Not Applicable
*Not older than one year Any other information
THIRD APPLICANT'S DETAILS
Name F R S T
Father's Name F I R S T M I D D L E L A S T
PAN /PEKRN**
KIN (KYC identification number)
Date of Birth D D M M Y Y Y Y Place of Birth Country of Birth Nationality Indian US Others (Please Specify
Occupation Pvt. Sector Service Public Sector Gov. Service Housewife Defence Professional Retired Business Agriculture Student Forex Dealer Others Specify
Gross Annual Gross
Income OR Net- worth* in ₹ networth as on D D M M Y Y I I am PEP I I am Related to PEP Not Applicable
*Not older than one year Any other information
**Please mention PAN/PEKRN (PAN Exempted KYC Reference Number) as it is mandatory
5 DEMAT ACCOUNT DETAILS (Mandatory, only if you require units in the demat form. Please fill in all details, else the application will be processed in physical mode). (Mandatory only if you require units in the demat form. Please fill in all details, else the application will be processed in physical mode).
NSDL CDSL Depository Participant (DP) Name
DP ID Beneficiary A/c No.
Enclose for Demat option Client Master List Transaction/Holding Statement DIS Copy
6 EMAIL COMMUNICATION
Email ID provided pertains to Self Spouse Dependent Parents Dependent Children Dependent Siblings Guardian
Mobile No. provided pertains to 🗌 Self 🗎 Spouse 🗎 Dependent Parents 🗎 Dependent Children 🗀 Dependent Siblings 🗀 Guardian
Investors providing Email Id would mandatorily receive E - Statement of Accounts in lieu of physical Statement of Accounts and the annual report or abridged summary on email. Please register your Mobile No & Email Id with us to get instant transaction alerts via SMS & Email. I hereby authorize MOAMC to send important information and regular updates to me. I wish to receive scheme wise annual report or abridged summary through Physical mode (Applicable only for investors who have not specified the email id)
7 INVESTMENT & PAYMENT DETAILS
Payment Type (Please V) Lumpsum Zero Balance SYSTEMATIC INVESTMENT PLAN* / MICRO SIP-ECS (please fill 0TM Debit Mandate form NACH/ ECS/ Direct Debit Form-2)
Scheme name Plan Option Cheque Date Amount Invested (₹) DD Charges Net Amount Paid (₹) Cheque/DD No./UTR No./ OTM No.(in case of NEFT/RTGS)
Motilal Oswal Arbitrage Fund Regular Growth
□ Direct □ IDCW Payout □ IDCW Paipugetment
□ IDCW Reinvestment □ □ IDCW Reinvestment □ □ IDCW Reinve
Drawn on Bank/Branch:
The state of the s
BANK DETAILS (Mandatory) Redemption / Refund payouts will be credited into this bank account in case it is in the current list of banks with whom Motilal Oswal Mutual Fund has Direct Credit facility. Bank Name
Bank A/c No. Type Current Savings NRO NRE FCNR Others Specify
Branch Name City Pin IFSC Code (11 digit)* MICR Code (9 digit)* *Mentioned on your cheque leaf
IFSC Code (11 digit)* MICR Code (9 digit)* * Mentioned on your cheque leaf I/We understand that the instructions to the bank for Direct Credit / NEFT will be given by the Mutual Fund, and such instructions will be adequate discharge of the Mutual Fund towards redemption / refund proceeds. In case the bank does not credit my / our bank account with /
without assigning any reason thereof, or if the transaction is delayed or not effected at all or credited into the wrong account for reasons of incomplete or incorrect information. I/We would not hold Motilal Oswal Mutual Fund responsible. Further the Mutual Fund reserves the right to issue a demand draft / payable at par cheque in case it is not possible to make payment by Direct Cash/NEFT.
If however the unit holder's wish to receive a cheque (instead of a direct credit into their bank account) Please tick the box alongside Cheques should be crossed "A/c Payee only" and drawn in favour of Motilal Oswal Arbitrage Fund

		Place/City of Birth			Country of Bir	th			Cour	ntry of Cit	izens	ship	/ Nati	onalit	ty		
First Applicant							+	Indian	U	S. 0	hers	(Plu	ease s	specif	v)		
Second Applicant								Indian	U			•		specif			
Third Applicant								Indian	U			_		specif			
e you a tax resident (i.e. No' please proceed for t	the signature	of declaration	1	-	outside India? Yes dent for tax purposes i.e., where		en / Re	esident / Gre	en Ca	rd Holder /	Tax R	eside	ent in t	the res	nectiv	ve counti	ries [#]
	<u> </u>	ry of Tax Res		Tax	dentification Number or unctional Equivalent	Identif	icatio		If TIN is not available, please tick () the reason A, B, & C (as defired below)</td <td></td>								
First Applicant										Reason		A		В		C	
Second Applicant										Reason	Ī	A		В	Ī	C	
Third Applicant	d Applicant									Reason	Ī	A		В		C	
PLEASE REGISTER MY/OUR NOMINEE AS PER BELOW DET Name Date of Birth if nominee				AILS	Address		lationship Applicant		Guardian I				Signature (Guardian in case Nominee is a Minor)				
		13 1111101	is minor (III case Norllinee is a Millor) Nomin							010 4		%					
ving read and understood the		SIGNATURE			egal heirs would need to submit	all the requisite	docum	ents issued	l by Co		such	com	peten	t autho	ority, b		
eby declare that the amour visions of the income tax A visions of the income tax A vieved nor have been induce upleted by me/us to the satisfertake such other action wife ARN holder has disclosed ommended to me/us. For Nernal/Non-Resident Ordinar mediately in the event of infor TCA/CRS Certification: claration for Individual: I ocnfirm that I have read an	ne contents of th nt invested in the ct, Anti Money I de d by any rebat isfaction of the I tith such funds the I to me/us all the VRIs only: I/We ry/FCNR Accour- ormation change hereby confirm nd understood the	the Scheme Inform the scheme(s) is it Laundering Law. the or gifts, direct Mutual Fund, I/w. the commissions confirm that I ar the LIWe confirm that the informa the FATCA & CRST	nation Documer through legitim s, the Corruptic st, yor indirectly le hereby author red by the law. (in the form of m/we are Non F that the details tion provided he Ferms and Cond	at of the Sc ate Source on Laws or n making ize the Mu trail comn desidents of provided l	heme(s), I/We hereby apply for the use only and does not involve and is any other applicable laws enacted this investment. I/We confirm that trual Fund, to redeem the funds investment or any other mode), payable of Indian nationality/origin and that by me/us are true and correct. I decivity is true, correct, and complete to the wand hereby accept the same. I also ormation as may be required any interest.	all the requisite of the scheme (not designed for it by the Government the funds invested sted in the Scheme e to him for the diff I/We have remitted are that the inform best of my knowled oundertake to keep	(s) and a ne purp nt of Ind in the S (s), in Fa ferent of I funds ation is	ents issued agree to abide ose of the co- ia from time scheme (s), lavour of the accompeting Sc from abroad to the best of the best of the best of the best of the scheme d in write the scheme of the scheme of the best of the scheme of	by the ontraver to time egally be pplican throug f my Kn	terms, condition of any live have telelong to met, at the applied of various M n approved to owledge, be	such tions, cct, Ru nders /us. In icable utual aankin iief, ac	rules siles, F tood the e NAV p	and reg degulat the det event " prevaili from a nnels de and de	t authorions, No ails of t Know Y ng on th amongs or from complet	governotificate the schedule of the schedule o	ning the s ions or Di eme (s) & sustomer" e of such r ch the So in my/our ree to not	cheme(s). rections of I/We have process i edemption theme is the Non-Res fy MOMF/
reby declare that the amour vivisions of the income tax Ar ceived nor have been induce mpleted by me/us to the sati dertake such other action wit e ARN holder has disclosed commended to me/us. For N ternal/Non-Resident Ordinar mediately in the event of info TCA / CRS Certification: claration for Individual: I o confirm that I have read an days of the same being effect	ne contents of th nt invested in the ct, Anti Money I de d by any rebat isfaction of the I tith such funds the I to me/us all the VRIs only: I/We ry/FCNR Accour- ormation change hereby confirm nd understood the	te Scheme Inform he scheme(s) is 1. Laundering Law te or gifts, direct Mutual Fund, I/W may be require commissions confirm that I and I. I/We confirm es. It that the informance FATCA & CRST and ertake to provi	nation Documer through legitim s, the Corruptic st, yor indirectly le hereby author red by the law. (in the form of m/we are Non F that the details tion provided he Ferms and Cond	at of the Sc ate Source on Laws or n making ize the Mu trail comn desidents of provided l	heme(s), I/We hereby apply for the uses only and does not involve and is any other applicable laws enacted this investment. I/We confirm that tual Fund, to redeem the funds investing the fundian rationality/origin and that by me/us are true and correct. I decive is true, correct, and complete to the wand hereby accept the same. I also	all the requisite of the scheme of the scheme of the signed for the by the Government of the funds invested sted in the Scheme e to him for the diffully have remitted are that the inform the best of my knowled of undertake to keep ermediary or by dor	(s) and a ne purp nt of Ind in the S (s), in Fa ferent of I funds ation is	ents issued agree to abide ose of the co- ia from time scheme (s), lavour of the accompeting Sc from abroad to the best of the best of the best of the best of the scheme d in write the scheme of the scheme of the best of the scheme of	by the ontraver to time egally be pplican throug f my Kn	terms, condition of any live have telelong to met, at the applied of various M n approved to owledge, be	such tions, Act, Ru normalizations fus. Ini cable utual bankin iief, acc ble an es / m tities.	rules, Fitood the e NAV production of the e nave production of the e nave production of the enavers of the enav	and reg degulat the det event " prevaili from a nnels de and de	t authorions, No authorions, No authorions, No authorions, No magnetic than the amongs or form the about the about the about the authorions the about the ab	governotificate the schedule of the schedule o	ning the s ions or Di eme (s) & sustomer" e of such r ch the So in my/our ree to not	cheme(s) rections of l/We have process edemptio cheme is a Non-Res fy MOMF,
reby declare that the amour vivisions of the income tax Archively of the income tax Archively of the sating dertake such other action with e ARN holder has disclosed commended to me/us. For Neternal/Non-Resident Ordinar mediately in the event of info TCA / CRS Certification: colaration for Individual: If or the control of the same being effect	the contents of the nt invested in the tot, and in the cit, an	the Scheme Inform the scheme(s) is 1. Laundering Law the or gifts, direct Mutual Fund, I/W that may be required the commissions confirm that I are not. I/We confirm that I are not. I/We confirm the ses. In that the information of the FATCA & CRST andertake to provide the commissions. Section 8 con many confirmation of the section 8 con many confirmation 8 con many confirmation 8 con many confirmation 8	nation Documer through legitims, s, Anti Corruptic thy or indirectly ie hereby author red by the law. (in the form of m/we are Non F that the details tition provided he ferms and Cond de any other add	nt of the Scate Source on Laws on Laws on In Making ize the Mutrail common Residents of provided laws of the Provi	heme(s), I/We hereby apply for the use only and does not involve and is any other applicable laws enacted this investment. I/We confirm that tual Fund, to redeem the funds investinission or any other mode), payabl of Indian nationality/origin and that by me/us are true and correct. I decivist true, correct, and complete to the wand hereby accept the same. I also ormation as may be required any int	all the requisite of the scheme of the scheme of the signed for the by the Government the funds invested sted in the Scheme of t	s) and a le purp to the form to form the state of the the sta	ents issued agree to abide ose of the co is from time Scheme (s), I avour of the a competing Sc from abroad to the best o belief and th ormed in write or overseas re	If by Co If by the hythentraver If by the hythentraver If by the hythentraver If my Kn If m	terms, condition of any / I.I.We have tellong to me t, at the appl of various Mn approved to owledge, be I.I.B. to solve the solve to t	such tions, act, Ru nders, fuciable utual utual ble annes/mittes.	rules siles, F tood if the e NAV p Funds g chaccurat d respondific	peten and reg and reg egulat interpretation to the det annels c e and c Appli Appli ation to	t authorized to authorize the authorized to authorize	gover gover our C cour C e date st whice funds e inform ove inf	ning the sions or Di ions or Di i	cheme(s). rections of a live have process is edemption theme is the Non-Res fry MOMF/



OTM Debit Mandate form NACH/ ECS/ Direct Debit New Fund Offer / On Going Application Form

Form-2

Application No.

Motilal Oswal Arbitrage Fund
(An open-ended equity scheme investing in arbitrage opportunities)
New Fund Offer Price: ₹ 10/- Per Unit
NFO Opens on: December 16, 2024 NFO Closes on: December 19, 2024 Please read the Scheme Information Document /

		Key Inform	nation Memorand	lum of the Sc	cheme and instructions care	fully.	
Distributor ARN / RIA#		Distributor Name		Sub	-Distributor ARN	Internal Sub-Broker/Employee Code	e EUIN
ARN/RIA:				ARN			
#By mentioning RIA code, I/We authorize you I/We hereby confirm that the EUIN box has been						itual Fund.	
by the employee/relationship manager/sales per employee/relationship manager/sales person of	rson of the above distributor	r or notwithstanding the advice	of in-appropriateness	s, if any, provid		der Second Holder	Third Holder
1 UNIT HOLDER INFORMAT		utor has not charged any advisor	y icos on uno utanoac	,uori.		Mr. ☐ Ms	s. M/s
Existing Folio Number		Eviating	IMDN				
		Existing (
Name F	R S T		N	1 I D	D L E		A S T
2 SYSTEMATIC INVESTME	II PLAN DETAILS					and the second second	
Scheme name	Plan	Option	SIP Insta	allment Amo		100/- (Daily), SIP Amount Min. ₹ 5 & ₹ 6,000/- (Annual SIP) and in m	i00/- (Weekly/Fortnightly/ Monthly), oultinlies of ₹1
Motilal Oswal Arbitrage Fund	□ Poqu	Growth					
Motilal Oswal Arbitrage Fund ☐ Regular ☐ IDCW Payout ☐ Direct ☐ IDCW Reinvestment (₹)					_		
SIP Frequency and Date* Daily SIP- Any date of the mon	th DD except (29	9th. 30th and 31st)			SIP Period (SIP tenure should not exceed 40) years)
	*7 th -21 st 14 th -28				From M	M Y Y Y Y To M N	Л У У У
Annual SIP D D M M	Y Y Y Y				*Firet ein in	stalment will be debited on or a	ofter 13 th January 2025
Any Day/ Weekly - Any	Day of Transfer	(Mone	day to Friday)		i not oip m	stament win be debited on or a	itel 10 January 2025.
Date SIP Monthly SIP-	Any date of the mont	th D D except (29	oth, 30th and 3°	1st)			
		nth for each quarter (i.e.	. January, April,				
* * * * * * * * * * * * * * * * * * * *	D D except (29t						
*Incase if no date is selected, 7th v				7			
SIP cheque No.	SIP cheque		Y Y Y Y				
3 DECLARATION AND SIGN						and the form of the form of the first the	
entity or the bank where I have authorize	I the debit and express n	ny willingness and authorize	e to make paymen	ts through par	rticipation in NACH/ECS/Direct	Debit/Standing Instructions. I/We hereby of	e cancellation/amendment request to the User confirm adherence to the terms of NACH/ECS
Oswal Mutual Fund shall be made from my						te form to get it verified and executed	payment towards my/our investment in Motilal ease attach a cancelled cheque/cheque copy)
						1	
First / Sole Applicant / Guard	an / Authorised Sigi	natory	S	econd App	licant	Thi	ird Applicant
(To be signed by all holders if mode of operation o							in the second se
O OT	M Dehit Mandate	form NACH/ ECS/ Dire	oct Nohit [An	nlicable for	r Lumnsum Additional Pu	rchases as well as SIP Registration	iel
MOTIERE OSWAL	UMRN UMRN	TOTHI NACH/ EG3/ BIT	For Official Use	pirodolo ro	Lumpsum Additional Fu		Date D D M M Y Y Y Y
MOTORETOND		I 0 0 0 P I	G W LItili		I A C H O O C		8 0 6
Tick (✓) Sponsor Banl	Code C I T	I 0 0 0 P I	Utili	ty Code L	I A C H 0 0 C	0 0 0 0 0 0 0 0 2 2	8 0 0
Create / I/We hereby au	horize	Motilal Oswal Mutua	ıl Fund		To Debit (to tick ✓)	SB CA CC SB-NRE	SB-NRO Other
Modify Bank a/c n	umber						
Cancel	Bank	Bank name and brai	nch	150	20	Or MICR	
	Dank	Dank hamo and brai	1011	IFS	56		
an amount of Rupees						₹	
FREQUENCY	y Qtly	H.Yrly Yrly	🖊 As & when p	resented	DEBIT T	YPE Fixed Amount ✓	Maximum Amount
Reference 1 Folio No.					Mob		
Reference 2 Application No.					Ema		
I agree for the debit of mandate p	roogging charges by	y the bank whem I am	outhorizing to d	obit my oo			
Period —	0 0 .	y the bank whom ram a Signature Primary accou	0	2.	Signature of acco	•	
From D D M M Y Y	YY	Name in bank reco			Name in bank i		Name in bank records
To D D M M Y Y	Y Y This is to co	onfirm that the declaration ha				thorizing the User entity/ Corporate to deb	
Maximum period of validity of this mandate is 40 years only	I Have under	signed by me. rstood that I am authorized i ized the debit	to cancel/ amend	this mandate	by appropriately communicati	ing the cancellation/amendment request to	o the User entity/ corporate or the bank where
*******	navo adition						
ACKNOWLEDGMENT SLII	(To be filled by the inve	estor)		App	olication No.		
Folio No.		Investor Name					
Scheme Name Motilal Oswal A	rbitrage Fund		Pla	ın		Option	
SIP Period From D D M M	Y Y To D D	M M Y Y					Stamp & Signature

SYSTEMATIC INVESTMENT PLAN DETAILS

- The Mandate will be registered under the best suited mode i.e. NACH or ECS or Direct Debit at the discretion of its appointed payment Aggregator through whom the mandate will be registered for the SIP debit facility.
- Unit holder(s) need to provide along with the mandate form an original cancelled chaque (or a copy) with name and account number Pre-printed of the bank account to be registered for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/bank account details are subject to third party verification.

 Where the cancelled cheque or a copy of the cheque does not mention the bank account holder's name(s), Investor should provide
- self-attested bank pass book copy/bank statement/bank letter to substantiate that the first unit holder is one of the joint holder of soli-accessed bein place book copy? Jean seates in the bank account. In case of a mismatch, it will be deemed to be a 3rd party payment and rejected except under the following exceptional circumstances.
 - Payment by parents / grand-parents / related person on behalf of a minor in consideration of natural love and affection or as gift regular by partials grant-partials (altered person to related by the purchase value is less than or equal to '50,000/- and KYC is completed for the registered Guardian and the person making the payment. However, single subscription value shall not exceed above '50,000/- (including investment through each regular purchase or single SIP instalment). However, this restriction will not to be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio. Additional declaration in the prescribed format signed by
 - the guardian and parents/grand -parents/ related person is also required along with the application form.

 Payment by an Employer on behalf of employee under Systematic Investment plans through, Payroll deductions provided KYC is completed for the employee who is the beneficiary investor and the employer who is making the payment. Additional
- declaration in the prescribed format signed by employee and employer is also required along with the application form
 Custodian on behalf of an FII or a Client provided KYC is completed for the investor and custodian. Additional declaration in the prescribed format
- signed by Custodian and FII/ Client is also required along with the application form.
- Please not that in the event of a minor mismatch between the bank account number mentioned in the application from and as appearing in the cheque leaf submitted, bank account number would be updated based on the cancelled cheque leaf provided the name(s) of the investor/applicant appears in the cheque leaf
- ALITHORISATION BY BANK ACCOUNT HOLDER(S)
- a) Please indicate the name of the bank & branch, bank account number.
 b) If the mode of operation of bank account is joint, all bank account holders would need to sign at the place marked
- Applications incomplete in any respect are liable to be rejected, AMC/ Service Provider shall have absolute discretion to reject any such Application
- AMC or other service providers shall not be responsible and liable for any damages / compensation for any loss, damage etc. The investor assumes the entire risk of using this facility and takes full responsibility.
 - DECLARATION & SIGNATURES
 - This section need to be signed by the applicant(s) / unit holder(s) at the places marked as per the mode of holding recorded with us (i.e. "Single", "Anyone or Survivor" or "Joint").

TERMS AND CONDITIONS FOR ECS (Debit Clearing)

- The cities/banks/branches in the list may be modified /updated / changed / removed at any time in future entirely at the discretion of Motilal Oswal Mutual Fund without assigning any reasons or prior notice. If any city / bank/ branch is removed, SIP instructions for investors in such city/bank/branch via (ECS) (Debit Clearing) Direct Debit route will be discontinued without prior notice.

List of Banks for SIP Direct Debit Facility:Allahabad Bank, Axis Bank, Bank of Baroda, Bank of India, Citi Bank, Corporation Bank, Federal Bank, ICICI Bank, IDBI Bank, IndusInd Bank, Kotak Mahindra Bank, Punjab National Bank, South Indian Bank, State Bank of India, State Bank of Patiala, UCO Bank, Union Bank of India, United Bank of India

Applications for SIP Auto Debit (ECS/ Direct Debit) Facility would be accepted only if the bank branch participates in local MICR/ECS

In case the investor's bank chooses to cross verify the auto dehit mandate with him/her as the bank's customer investor would need to promotly act on the same.AMC/Service Provider will not be liable for any transaction failures due to rejection of the transaction by investor's bank/ branch or its refusal to register the SIP mandate or any charges that may be levied by the Bank/Branch on investor/applicant.

INSTRUCTIONS TO FILL THE OTM Debit Mandate form NACH/ ECS/ Direct Debit

- UMRN Code, Sponsor Code, and Utility Code are for official use only. Please do not write anything in these boxes/spaces. The following information has to be mandatorily filled in the Mandates. In case any of these fields are not filled, the mandate is liable
- for rejection
 - a) Please tick the Appropriate Account Type and furnish the Bank Account Number from which the SIP installment/s is/are to be
 - obsides.

 b) Please mention the Bank Name, 11 Digit IFSC code, 9 Digit MICR Code of your Bank in the appropriate boxes provided for the purpose. The MICR code is the number appearing next to the cheque number on the MICR band at the bottom of the cheque. In the absence of these information, Mandate registration is liable to be rejected.
- c) Please mention the maximum amount that can be debited using this mandate. The amount needs to be mentioned both in words as
- d) Please mention your Mobile Number and Email Id on the mandate form e) Maximum duration for enrolment is 30 years. An investor has option to choose the end date of the SIP for maximum of 30 years from the start date
- bload with the investor's bank. The Account holders in line with the mode of holding recorded with the investor's bank. The Account holder's names have to be mentioned as per their mode of holding in Account.

TERMS AND CONDITIONS

Systematic Investment Plan (SIP)

Daily : Minimum ₹100 & in multiples of ₹1/- & minimum tenure shall be 1 month (30 Days)

Daily SIP Frequency would not be available in case of Daily IDCW Plans of the Schemes & even SIP Pause facility not available for Daily SIP Frequency.

Monthly, Weekly, Fortnightly: Minimum ₹ 500 & in multiples of ₹1/- & 12 installments

Incase SIP Amount ₹1000/- and above Minimum installments 6 Systematic Investment Plan (SIP)

Minimum installment amount - ₹500/- and in multiples of ₹500/- thereafter (weekly/fortnightly/monthly frequency)Minimum 12 installments.

Incase SIP Amount ₹1000/- and above Minimum installments 6

Quarterly: Minimum ₹1,500 & in multiples of ₹1/- & 4 installments

Investors can choose any date, as applicable, of his / her preference as Quarterly SIP Debit Date for the year. In case, the date fixed happens to be a holiday / non-business day, the same shall be affected on the next business day. Incase if no date is selected, 7th would be the default SIP Date. No Post Dated cheques would be accepted for SIP. The default cycle date would be 7th of SIP & STP for Monthly/Quarterly frequency.

Annual SIP: Minimum ₹6,000 & in multiples of ₹1/- & 1 installments

Investors can choose any date, as applicable, of his / her preference as Annual SIP Debit Date for the year. In case the chosen date falls on a Non-Business Day, then the SIP will be processed on the immediate next Business Day. In case the SIP date is not specified or in case of ambiguity, the SIP transaction will be processed on 7th of the subsequent month in which application for SIP registration was received. In case the end date is not specified, SIP will continue till it receives termination notice from the investor

Micro Systematic Investment Plan (SIP)

SEBI vide its circular dated 24th July 2012, conveyed that the investments aggregating ₹50,000 in a rolling 12 month period or in a financial year i.e. April to March, in all the schemes of Mutual Funds are exempt from the PAN requirement. Where the aggregate of the Lumpsum Investment (Fresh Purchase &Additional Purchase) and Micro SIP installments by an investor based on the rolling 12 month period/ in a financial year i.e. April to March does not exceed ₹50,000/-, it shall be exempt from the requirement of PAN, (hereafter referred to as "Micro Investments").

PAN requirement exemption will be available only to Micro Investments made by the individuals being Indian Citizens (Including NRIs, Joint Holders*, Minor acting through Guardian and Sole proprietory firms not having PAN). Person of Indian Origin, Hindu Undivided Family, (HUF), Qualified Foreign Investor (QFI) and other categories of investors will not be eligible for this exemption. However the eligible investors are required to submit PAN exempt KYC issued by SEBI registered KRA (KYC Registration Authority). In case of joint holders, first holder must possess a PAN.

(Application not complying with any of the above instruction/guidelines would be rejected.) Any day / date SIP: SIP Frequency Choice of Day/Date*

- a. Daily SIP-Any date of the month except 29th, 30th and 31st b. Fortnightly SIP dates available 1st 14th, *7th 21st, 14th 28th c. Weekly SIP-Any day of transfer from Monday to Friday.
- d. Monthly SIP-Any date of the month except 29th, 30th and 31st
- e. Quarterly SIP-Any date of the month for each quarter (i.e. January-March, April-June, July-September, October-December) except 29th, 30th and 31st

 f. the SIP will be processed on the immediate next Business Day. In case the SIP date is not specified or in case of ambiguity, the SIP transaction will be processed on 7th of the subsequent month in which application for SIP registration was received. In case the end date is not specified, SIP will continue till it receives termination notice. All other terms and conditions of SIP facility will remain unchanged.

SIP Booster" facility (SIP Booster)

- SIP Booster Physical facility offers frequency at i, quarterly, half-yearly and yearly intervals. In case the SIP Booster frequency is not specified, it will be considered as yearly frequency.
- The minimum SIP Booster amount would be Rs. 100/- and in multiples of Re. 1/- thereafter for all the schemes of the Fund that offer SIP facility
- In case the investor does not specify SIP Booster amount, Rs. 100/- will be considered as the SIP Booster amount and the request will be processed accordingly
- SIP Booster facility would be available to all Existing and new SIP enrollments. Existing investors who have enrolled for SIP with the maximum amount for debit are also eligible to avail SIP Booster facility and will be required to submit OTM Mandate' at least 20 calendar days before the SIP Booster start month. In case SIP Installment after SIP Booster exceeds the maximum amount for debit, then the request for SIP Booster will be processed up to the maximum amount for debit. Further, if the investor revises the maximum amount for debit, then such an increase in amount will be effective from the next SIP Booster cycle. However, the maximum amount registered for the debit mandate cannot be reduced.
- Existing investors registered for SIP through ECS / Direct Debit facility and intending to avail SIP Booster facility will be required to register for new OTM mandate and on activation of the OTM, the same would be applied on their active SIP to perform uninterrupted SIP debit instructions with SIP Booster details.
- Maximum Limit will allow investors to set a highest SIP amount. Once the SIP reaches this set maximum limit it would stop any further additions and the SIP would thereafter continue with the last boosted amount, until the investor upgrades the limit.

An Illustration: The SIP Booster facility will work as follows:

Details of SIP registered	SIP Booster facility
Fixed SIP Instalment amount: ₹5,000/- SIP Period: April 1, 2019 till March 31, 2022 (3 years) SIP date: 1st of every month (36 Instalments)	By providing / choosing the following additional details, an investor can avail SIP Booster facility. Example: SIP Booster Amount: ₹ 1,000/- SIP Booster Frequency: Every 6 months Max Sip limit:10,000



Systematic Transfer Plan / IDCW Transfer Plan / Nav Appreciation Facility / Systematic Withdrawal Plan

Application No.
Version: 17.09.2019

ey Partner / Agent Information (Investors applying under Direct Plan must mention "Direct" in ARN No. column.)

 \square Systematic Transfer Plan \square Nav Appreciation Facility \square Systematic Withdrawal Plan

Distributor ARN / RIA#		ıtor Name	Sub	Internal Sub-Broker/ Employee Code						JIN				
RN/RIA-			ARN-											
mentioning RIA code, I/We authorize you to share with the SEBI Registestors applying under Direct Plan must mention "Diffont commission shall be paid directly by the invest "I/We hereby confirm that the EUIN box has been intentionally left blank by without any interaction or advice by the employee/relationship manager/sale ker or notivitistanding the advice of in-appropriateness, if any, provager/sales person of the distributor/sub broker."	irect" in ARN Column tor to the AMFI registere me/us as this transaction is execute as person of the above distributor/su	d distributor based on to	he investor		ent of va				g the s licant			ed by ti wer of Hold	Attorn	
lio No Nai	me of Sole / First Holder								D	D	M IV	Υ	Υ	/ Y
N/PERN (mandatory)		Enclosed PAN/	PEKRN Prod	f	KYC Coi	mplicane								
SYSTEMATIC TRANSFER PLAN (STP/DTP A		NS)												
Please arrange for STP with the following opti							Div							
From Scheme Motilal Oswal Arbitrage Fund Plan														
Option ☐ Growth ☐ IDCW Payout ☐ IDCW F To Scheme	Reinvestment						Plan							
Option Growth / DIDCW-Payout /	☐ IDCW - Reinvest													
		NAV/ Appropriation	m (Minimum	a = 1000\										
Fixed Amount (Min amount ₹ 500 - (Daily, Weekly, Find (Min amount ₹ 1,500 for Quarterly)	ortnightly, Monthly)	NAV Appreciation												
STP Frequency: Daily Weekly Monthly Quarte		Only in case of	Growth U	otion										
STP Amount: STP Dates:														
SYSTEMATIC WITHDRAWAL PLAN (SWP)	IVI Y Y													
Please arrange for SWP with the following opt Rs. (in figures) SWP Frequency: Weekly For		. (in words)	Annualy	SWP Date	e: 🔲	1 st] 7 th	□ 14	Į th □] 21 st	☐ 28	th		
SWP Period: Start: M M Y Y	End: M M Y	Υ												
From Scheme Motilal Oswal Arbitrage Fund	1													
Plan IDCW Frequency (In case of IDCW option)	Option [☐ Growth ☐ IDCW Pay	*Minii	W Reinvestn num No. o num No. o num No. o	f SWP In f SWP In	stallmen	nts 4 - ir	staln	nents	-	_	ıtly)		
Having read and understood the contents terms, conditions, rules and regulation governing not designed for the purpose of the contraventic Laws or any other applicable laws enacted by the by any rebate or gifts, directly or indirectly in mais not completed by me / us to the satisfaction of NAV prevailing on the date of such redemption and un. The ARN holder has disclosed to me/us all the camongst which the Scheme is being recommended to For NRIs only: I / We confirm that I am / we are / our Non-Resident External / Non-Resident Ordinary / I/We confirm that details provide by me / us are true a	the Scheme(s). I / We hon of any Act, Rules, Reg e Government of India fro king this investment. I / V the Mutual Fund, I / We hedertake such other action wommissions (in the form of one / us. Non Residents of Indian n	ereby declare that the auulations, Notifications or m time to time. I / We have confirm that the funds thereby authorize the Mutus ith such funds that may be rof trail commission or any	mount investigations of ave understands invested in all Fund, to required by the control of the	ted in the of the provision of the det the Schem redeem the ne Law.	Scheme(s sions of t ails of th e(s), lega funds inv	s) is thro the Income e Schemoully belong rested in the	ugh legi ne Tax A e(s) and g to me the Sche fferent c	timate act, An I / We / us. I me(s), ompet	source ti Mone e have In the in fav	es only ney Lau not re event " our of the	and d ndering ceived Know Y the app of vario	oes not Laws, nor have four Cus licant, a	involv Anti C e been tomer" t the a	re and corruption induced process applicab
First / Sole Applicant / Guardian	Second A	pplicant		Third A	plicant					PC	A Holo	er		
ACKNOWLEDGMENT SLIP							 Applicat	ion No	o.					%
m Motilal Oswal Arbitrage Fund														



ASBA APPLICATION FORM

New Fund Offer / On Going Application Form

Application No.

Form-4

Motilal Oswal Arbitrage Fund

(An open-ended equity scheme investing in arbitrage opportunities)

New Fund Offer Price: ₹ 10/- Per Unit

NFO Opens on: December 16, 2024 NFO Closes on: December 19, 2024 Please read the Scheme Information Document /

Key Information Memorandum of the Scheme and instructions carefully.

DISTRIBUTOR INFORMATION		FOR OFFICE USE ONLY	1	Application No.
Distributor ARN / RIA# Sub Broker Code	Employee Code (E-UIN)	SCSB	SCSB IFSC	Syndicate Member Code
ARN/RIA ARN		Name & Code	11 digit Code	Name & Code
Please tick if the EUIN space is left blank: I/we hereby confirm employee/relationship manager/sales person of the above distribthe distributor has not charged any advisor fees on this transaction.	utor of notwithstanding the advice of	onally left blank by me/us as t fin-appropriateness, if any, pro	his is an "execution-only" transact ovided by the employee/relationship	ion without any interaction or advice by the manager/ sales person of the distributor and
TRANSACTION CHARGES FOR APPLICATIONS THROUGH	AH DISTRIBUTORS ONLY PLA	BA 3HF 7© 3NG ENA 🗸 3ZA3	LOM	(Refer Instruction No. 11)
I confirm that I am a First time investor across Mutual (150 deductible as Transaction Charge and payable to the Di In case the purchase/ subscription amount is `10,000 or more an and payable to the Distributor. Units will be issued against the bat APPLICANTS INFORMATION (Name should be as ava	stributor) nd your Distributor has opted in to re lance amount invested.	(100 deduc eceive Transaction Charges, th		rable to the Distributor)
me of Sole/ 1st Applicant				
F I R S T	M I D	D L E		L A S T
me of 2nd Applicant				
	M I D	D L E		LAST
me of 3rd Applicant	MID	D L E		
	I I IVI I D	D L E		L A 5 I
me of Guardian/ contact Person	M I D	DLE		Т 2 Д 1 Т
	n Institutional Investor(s)		3rd applicant	
	yone of Survivor OR	it	ora apprount	
Please mention PAN/PEKRN(PAN Exempted KYC Reference Num	ber) as it is mandatory			
DEPOSITORY ACCOUNT DETAILS	Annacitam I tel Control Day	anaitamu Camuinna (India) Li	un like al	
Depository Name (Please ✓) ☐ National Securities Depository Participant Name	pepository Ltd. 🔲 Gentral Dep	pository Services (India) Li	milea DP-ID	
Beneficiary Account Number			DF-ID	
INVESTMENT DETAILS (Please \(\sqrt{where applicable} \)				
Scheme Name: Motilal Oswal Arbitrage Fund Plan				
Option Growth / DIDCW-Payout / DIDCW -	Reinvest			
Bank Account Number		Bank Name		
Branch Name where account in held		Dalik Naille		
Total Amount to be blocked *(₹ in figure)			in words)	
* Minimum ₹500/- and multiples of ₹ 1/- therefter	A		nt should be made through the	ir NRE/FCNR accounts.
UNDERTAKING BY ASBA INVESTOR				
1) I/We hereby undertake that I/We am/are an ASBA investor as per th	s disclosed in this application, I/We aut	horize(a) the SCSB to all necessi	ary acts including blocking of applicati	on money toward the Subscription of Units of t
accordance with ASBA process provided in the SEBI Regulations and a Scheme, to the extent mentioned above in the "SCSB/ASBA Account de Motilal Oswal Asset management Co. Ltd. (MOAMC), on receipt of instructions to the SCSB to remove the block on the funds in case the amount available in the bank account specific in the application account No. or PAN furnished by me/us in the application is incorrect or i losses, if any. All future communication in connection with NFO should details 9if it has been provided), Amount applied for and the account num Signature of the Applicant(s)	tions from the Registrar and Transfer Ag in the Bank Account specific in the appli ion is insufficient for amount equivalent ncomplete of not matching with the dept be addressed to the SCSB/RTA/AMC qu	pent after the allotment of the Unit cation, upon allotment of Units at to the application money toward ository record, the application sha	is entitling me/us to receive Units on sund to transfer the requisite money to the I the Subscription of Units, the SCB shall all be rejected and the MOAMC/ Motilal	ch transfer of funds, etc. (b) Registrar and Transf Scheme's account/Bank Account of MOAMC. Il reject the application. 4) If the DP ID, Beneficia Oswal Mutual Fund or SCSBs shall not be liable fi
Scheme, to the extent mentioned above in the "SCSB/ASBA Account de Motifal Oswal Asset management Co. Ltd. (MOAMC), on receipt of instruct Agent to issue instructions to the SCSB to remove the block on the funds In case the amount available in the bank account specific in the applicat Account No. or PAN furnished by me/us in the application is incorrect or losses, if any. All future communication in connection with NFO should details 9 if it has been provided), Amount applied for and the account num	tions from the Registrar and Transfer Ag in the Bank Account specific in the appli ion is insufficient for amount equivalent ncomplete of not matching with the dept be addressed to the SCSB/RTA/AMC qu	pent after the allotment of the Unit cation, upon allotment of Units ai t to the application money towarc ository record, the application sha aoting the full name of the Sole/	sentitling me/us to receive Units on sund to transfer the requisite money to the the Subscription of Units, the SCB shall be rejected and the MOAMC/ Motilal First Applicant, NFO Application Numbures	ch transfer of funds, etc. (b) Registrar and Transf Scheme's account/ Bank Account of MOAMC. Il reject the application. 4) If the DP ID, Beneficia Sowal Mutual Fund or SCSBs shall not be liable f er, ASBA Application Number, Depository Accou
Scheme, to the extent mentioned above in the "SCSB/ASBA Account de Motilal Oswal Asset management Co. Ltd. (MOAMO), on receipt of instructions to the SCSB to remove the block on the funds In case the amount available in the bank account specific in the application account No. or PAM furnished by me/us in the application is incorrect or i losses, if any. All future communication in connection with NFO should details 9if it has been provided), Amount applied for and the account num Signature of the Applicant(s)	tions from the Registrar and Transfer Ag in the Bank Account specific in the appli ion is insufficient for amount equivalent noomplete of not matching with the dep be addressed to the SCSB/RTA/AMC qu ber for where NFO amount was locked.	pent after the allotment of the Unit cation, upon allotment of Units ai t to the application money towarc ository record, the application sha aoting the full name of the Sole/	s entitling me/us to receive Units on sund to transfer the requisite money to the Ithe Subscription of Units, the SCB sha all be rejected and the MOAMC/ Motilal First Applicant, NFO Application Number Date	ch transfer of funds, etc. (b) Registrar and Transt Scheme's account / Bank Account of MOAMC. Il reject the application. 4) If the DP ID, Beneficia Sowal Mutual Fund or SCSBs shall not be liable ar, ASBA Application Number, Depository Accou
Scheme, to the extent mentioned above in the "SCSB/ASBA Account de Motifial Oswal Asset management Co. Ltd. (MOAMC), on receipt of instruct Agent to issue instructions to the SCSB to remove the block on the funds In case the amount available in the bank account specific in the applicat Account No. or PAN furnished by me/us in the application is incorrect or i losses, if any. All future communication in connection with NFO should details 9if it has been provided), Amount applied for and the account num Signature of the Applicant(s) Sole /1st Applicant	tions from the Registrar and Transfer Ag in the Bank Account specific in the appli ion is insufficient for amount equivalent noomplete of not matching with the dep be addressed to the SCSB/RTA/AMC qu ber for where NFO amount was locked.	gent after the allotment of the Unit cation, upon allotment of Units at the the application money toward ository record, the application sha noting the full name of the Sole/	s entitling me/us to receive Units on sund to transfer the requisite money to the Ithe Subscription of Units, the SCB sha all be rejected and the MOAMC/ Motilal First Applicant, NFO Application Number Date	ch transfer of funds, etc. (b) Registrar and Trans Scheme's account / Bank Account of MOAMC. If reject the application. 4) If the DP ID, Benefic Oswal Mutual Fund or SCSBs shall not be liable er, ASBA Application Number, Depository Accou
Scheme, to the extent mentioned above in the "SCSB/ASBA Account de Motilal Oswal Asset management Co. Ltd. (MOAMO.), on receipt of instruct Agent to issue instructions to the SCSB to remove the block on the funds in case the amount available in the bank account specific in the application is incorrect or i losses, if any. All future communication in connection with NFO should details 9ff thas been provided), Amount applied for and the account num Signature of the Applicant(s) Sole /1st Applicant Signature of Bank Holder(s) (to be signed as per holding Sole /1st Account Holder as in Bank Records Scheme Name: Motilal Oswal Arbitrage Fund Plan Received from Mr./Ms./Mrs./ M/s	tions from the Registrar and Transfer Ag in the Bank Account specific in the appli ion is insufficient for amount equivalent ncomplete of not matching with the dept be addressed to the SCSB/RTA/AMC qu ber for where NFO amount was locked. 2nd Appli coattern in the Bank Account) 2nd Account Holder as In	gent after the allotment of the Unit cation, upon allotment of Units at to the application money toward ository record, the application shouting the full name of the Sole/ Cant Bank Records SLIP (To be filled in by the in Option Gi	se entitling me/us to receive Units on sund to transfer the requisite money to the lithe Subscription of Units, the SCB shall libe rejected and the MOAMC/ Motifal First Applicant, NFO Application Number Date	ch transfer of funds, etc. (b) Registrar and Trans Scheme's account / Bank Account of MOAMC. If reject the application. 4) If the DP ID, Beneficia Oswal Mutual Fund or SCSBs shall not be liable er, ASBA Application Number, Depository Accound the model of the model
Scheme, to the extent mentioned above in the "SCSB/ASBA Account de Motilal Oswal Asset management Co. Ltd. (MOAMO.), on receipt of instruct Agent to issue instructions to the SCSB to remove the block on the funds in case the amount available in the bank account specific in the application is incorrect or i losses, if any. All future communication in connection with NFO should details 9ff thas been provided), Amount applied for and the account num Signature of the Applicant(s) Sole /1st Applicant Signature of Bank Holder(s) (to be signed as per holding Sole /1st Account Holder as in Bank Records Scheme Name: Motilal Oswal Arbitrage Fund Plan Received from Mr./Ms./Mrs./ M/s	tions from the Registrar and Transfer Ag in the Bank Account specific in the appli ion is insufficient for amount equivalent ncomplete of not matching with the dept be addressed to the SCSB/RTA/AMC qu ber for where NFO amount was locked. 2nd Appli pattern in the Bank Account) 2nd Account Holder as In	gent after the allotment of the Unit cation, upon allotment of Units at to the application money toward ository record, the application shouting the full name of the Sole/	se entitling me/us to receive Units on sund to transfer the requisite money to the lithe Subscription of Units, the SCB shall libe rejected and the MOAMC/ Motifal First Applicant, NFO Application Number Date	ch transfer of funds, etc. (b) Registrar and Transf. Scheme's account / Bank Account of MOAMC. If reject the application. 4) If the DP ID, Beneficia Oswal Mutual Fund or SCSBs shall not be liable fer, ASBA Application Number, Depository Accound the model of the mod

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

1 General Information

- ease read the terms of the Key Information Memorandum (KIM) and the Scheme Information Document (SID) and Statement of Additional Information carefully before filling the Application Form. Investors are deemed to have accepted the terms subject to which this offer is being made and bind themselves to the terms upon signing the Application Form and tendering payment. The Application Form should be completed in ENGLISH and in BLOCK LETTERS only. Please tick in the appropriate box for
- relevant options wherever applicable. Please do not overwrite. For any correction / changes (if any) made on the Application Form, the sole/all applicants are requested to authenticate the same by canceling and re-writing the correct details and counter-signing the same. Applications completed in all respects, must be submitted at the Investor Service Centres (ISCs) /

Official Points of Acceptance.
Investors can also subscribe to the Units of all scheme of Motilal Oswal Mutual Fund through the mutual fund trading platforms viz. BSE StAR MF of Bombay Stock Exchange Limited and Mutual Fund Service System (MFSS) of National Stock Exchange of India Limited. For further details, investors are advised to contact ISCs of Karvy or visit our website www.mostshares.com and www.motilaloswalmf.com. Please write the Serial Number of the Application Form / Folio Number on the reverse of the cheque / demand draft. Applications incomplete in any respect are liable to be rejected. The AMC / Trustee retains the sole and absolute discretion to reject any application.

Investments through distributors

As per directions of Securities and Exchange Board of India (SEBI), the distributors, agents or any persons employed or engaged or to be employed or engaged in the sale and/or distribution of mutual fund products are required to have a valid certification from the National Institute of Securities Markets (NISM) by passing the certification examination.

Further, no agents / distributors are entitled to sell units of mutual funds unless the intermediary is registered with Association of Mutual Funds in India (AMFI).

Applications on behalf of minors should be made by natural guardian (i.e. father or mother) or legal guardian (court appointed)

and signed by them. The name of the Guardian should be filled in the relevant space provided in the Application Form. No joint applicant/joint holder is permitted with the minor beneficiary

Employee Unique Identification Number (EUIN)
Further, SEBI has made it compulsory for every employee/ relationship manager/ sales person of the distributor of mutual fund products to quote in the Application Form the EUIN obtained by him/her from AMFI. EUIN would assist in addressing any instance of mis-selling even if the employee/ relationship manager/sales person later leaves the employment of the distributor. Hence, if your investments are routed through a distributor please ensure that the EUIN is correctly filled in the Application Form. However, if your distributor has not given you any advice pertaining to the investment, the EUIN box may be left blank. In this case, you are required to provide a duly signed declaration to this effect, as given in the Form. **Direct Investments**

Investors applying under Direct Plan must mention "Direct" in ARN No. column. In case Distributor code is mentioned in the Application Form, but "Direct Plan" is indicated against the Scheme/ Series name, the Distributor code will be ignored and the application will be processed under Direct Plan. In case of valid application received without indicating "Direct Plan" against the Scheme/ Series name and without any Distributor Code mentioned on the form, the application will be processed under "Direct

- All Applicants are subject to detailed scrutiny and verification. Application Form incomplete in any respect or not accompanied by a Cheque /Demand Draft are liable to be rejected either at the collection centre itself or subsequently after detailed verification at the back office of the Registrars.
- If the Scheme name on the application form and on the payment instrument are different, the application will be processed and units will be allotted at applicable NAV of the scheme mentioned in the application / transaction slip duly signed by investor(s).

E-mail Communication

If the investor has provided an email address, the same will be registered in our records for communication and will be treated as your consent to receive, Allotment confirmations, consolidated account statement/account statement, annual report/abridged summary and any statutory / other information as permitted via electronic mode /email . These documents shall be sent physically in case the Unit holder opts/request for the same. Should the Unit holder experience any difficulty in accessing the electronically delivered documents, the Unit holder shall promptly intimate the Fund about the same to enable the Fund to make the delivery through alternate means. It is deemed that the Unit holder is aware of all security risks including

the Fund to make the delivery through alternate means. It is deemed that the Unit holder is aware of all security risks including possible third party interception of the documents of the documents becoming known to third parties.

The AMC / Trustee reserve the right to send any communication in physical mode.

Compliance and Prevention of Anti Money Laundering Your attention is particularly drawn to the section on "Prevention of Money Laundering and Know Your Customer". All the applications with incomplete/incorrect information/not accompanied with the necessary documents, shall be treated as invalid and shall be liable to be rejected. Prevention of Money Laundering Act, the SEBI Circulars on Anti Money Laundering (AML) and the Client Identification implementation procedures prescribed by AMF I inter alia require the AMC to verify the records of identity and address(es) of investors. It is mandatory for all applicants to submit necessary documents for compliance with Anti Money Laundering (wording is one of princy). The AMC records the interest is the absorption group trip in the photography of appropriate of app Laundering (guardian in case of minor). The AMC reserves the right to reject subscription requests in the absence of appropriate compliance with the AMLLaws.

Applicant's Personal Information

- Please furnish your name and complete postal address with the Pin Code (P.O. Box No. Not enough) and your Contact Nos. This would help us reach you faster.
- Please furnish the name of Contact Person in case of investments by Company/ Body Corporate / Trust / Society / Flls /
- Association of Person / Body of Individuals:

 KYC Compliance: KYC is mandatory for all investors (including joint holders, guardians of minors and NRIs) to enclose a copy of KYC compliance to the application for investing in mutual fund schemes.

 If you have not indicated your Tax Status in the Application Form, the same would be assumed to be others.

An investor at the time of purchase of units must provide the details of his / her pay-out bank account (i.e. account into which

redemption if proceeds are to be paid).

Bank account details provided in the application will be used for refunding rejected applications where DP ID is not matching. Investors are requested to provide Bank Account Detail linked with their Demat Account. In case of discrepancies Bank Account Details as per depository records will prevail.

Payment Details

- Cheques should be crossed "A/c Payee only" and drawn in favour of

- Cheques should be crossed "A/c Payee only" and drawn in tavour of Motial of Swal Arbitrage Fund

 Application Form along with the Cheque/Demand Draft may be lodged with Official Collection Centres.

 If you are residing / located in a city / town where we do not have an Official Collection Centre, please draw a demand draft payable at your nearesticity where we have such office.

 Payment by Cash, Stock invests, Outstation Cheques and Non-MICR Cheques will not be accepted. Post-dated cheques will
- not be accepted.

Third Party Payments

Investment/subscription made through Third Party Cheque(s) will not be accepted. Third party cheque(s) for this purpose are defined as:

- (i) in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made. Third party cheque(s) for investment/subscription shall be accepted, only in
 - exceptional circumstances, as detailed below:

 1) Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum/one-time subscription through Payroll deductions

2) Custodian on behalf of a Foreign Institutional Investor (FII) or a client.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

all active along with the purchase distribution ship-purchant form, as stated below.

1) Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.

2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the

- beneticary.

 3) Verifying the source of funds to ensure that funds have come from the drawer's account only.

 1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of ₹ 50,000/- or more. Such prefunded
- instrument issued against cash payment of less than ₹ 50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.

 2) If payment is made by RTGS, NEFT, bank transfer, etc. a copy of the instruction to the bank stating the account number method must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party

paymetris. Refer Third Party Payment Declaration form available on our website www.motilaloswalmf.com or in Motilal Oswal Mutual Fund

branch offices. Name and Type of Scheme

Name	Туре
Motilal Oswal Arbitrage Fund	(An open-ended equity scheme investing in arbitrage opportunities)

Demat Account
Investors have an option to hold the Units in dematerialized form. Investors desiring to get allotment of units in demat mode
must have a beneficiary account with a Depository Participant (DP) of the Depositories i.e. National Securities Depositories
Limited (NSDL) / Central Depository Services Limited (CDSL).
If PAN is not mentioned by applicants, the application is liable to be rejected. Investors may attach a copy of the Client Master
Exercical Participants beging each in the count of activities to serification.

Form / DP statement showing active demat account details for verification.

Names, mode of holding, PAN details, etc. of the Investor will be verified against the Depository data. The units will be credited to the beneficiary (demat) account only after successful verification with the depository records and realization of payment. In case the demat details mentioned in the application are incomplete/incorrect or do not match with the depository data, the application shall be treated as invalid for processing under demat mode and therefore may be considered for processing in non-demat form i.e. in physical mode if the application is otherwise valid.

non-dematform i.e. in physical mode if the application is otherwise valid.

All details such as address, bank details, nomination etc. will be applicable as available in the depositories' records. For effecting any subsequent changes to such information, Investors should approach their DP. Redemption requests for units held in demat mode must be submitted to DP or through Stock Exchange Platform, as applicable.

Holding / Iransacting of units held in demat mode shall be in accordance with the procedures /requirements laid down by the Depositories, viz. NSDL/ CDSL in accordance with the provisions under the Depositories Act, 1996 and the regulations

thereunder

NRIs

In case of NRI / Persons of Indian Origin, payment must be made either by cheque or demand draft by means of: (a) inward remittance through normal banking channels; or (b) out of funds held in the NRE / FCNR account, in the case of purchases on a repatriation basis or out of funds held in the NRE / FCNR / NRO account, in the case of purchases on a non-repatriation basis. (In case of Indian Rupee drafts purchased from abroad or payments from FCNR/NRE accounts, a certificate from the Bank issuing the draft confirming the debit and / or foreign inward remittance certificate (FIRC) issued by investor's banker should also be enclosed. The Mutual Fund reserves the right to hold redemption proceeds in case the requisite details are not submitted)

Nomination Details

Applicants applying for units singly / jointly can make a nomination at the time of initial investment or during subsequent

Applicants applying to thins singly young can make a nomination at the time of limital investment of during subsequent investments / during the tenure of the investment. Nomination can be made for maximum number of three nominees. In case of multiple nominees, the percentage of allocation/share in favour of each of the nominees should be indicated against their name and such allocation/share should be in whole numbers without any decimals making a total of 100 percent.

In case of units held in demat mode, the nomination details provided to the Depository Participant shall be applicable. Request for Nomination Cancelation of nomination have to be mandatorily signed by all the holders irrespective of the Holding, POAholder cannot request/ cancel nominations.

Declaration and Signatures
 a. Signature can be in English or in any other Indian Language. Thumb impressions must be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her official seal.
 b. Applications by minors must be signed on their behalf by their guardians.

If you are investing through your constituted attorney, please ensure that the PoA document is signed by you and your constituted Attorney. The signature in the Application Form, then needs to clearly indicate that the signature is on your behalf by the Constituted Attorney.

behalt by the Constituted Automey.

12 Transaction Charges
In terms of SEBI circular, Ciri/IMD/ DF/13/ 2011 dated August 22, 2011, the distributors of mutual fund products are allowed to be paid transaction charges for purchase transactions:

■ ② ₹100/- per subscription of ₹10,000/- and above in respect of existing unitholders; and

■ ② ₹150/- for subscription of ₹10,000/- and above in respect of a first time investor in mutual funds.

The transaction charge shall be deducted from the subscription amount and paid to the distributor; and the balance shall be invested in the Scheme. The transaction charges and the net investment amount and the number of units allotted will be clearly mentioned in the Account Statement issuard by the Mutual Fund. mentioned in the Account Statement issued by the Mutual Fund.

TRANSACTION CHARGES IN CASE OF INVESTMENTS THROUGH SIP:

Transaction Charges in case of investments through SIP are deductible only if the total commitment of investment (i.e. amount per SIP installment x No. of installments) amounts to ₹ 10,000 or more. In such cases, Transaction Charges shall be deducted

in 3-4 installments.

Transaction Charges shall not be deducted:

where the Distributor of the investor has not opted to receive any Transaction Charges for purchases / subscriptions / total commitment amount in case of SIP of an amount less than ₹ 10,000/-; for transactions other than purchases / subscriptions relating to new inflows i.e. through Switches / Systematic Transfers / IDCW Transfers/ IDCW Reinvestment, etc.;

d. for purchases/ subscriptions made directly with the Fund (i.e. not through any Distributor); and e. for purchases/ subscriptions routed through Stock Exchange(s).

Systematic Investment Plan (SIP)

Monthly, Weekly, Fortnightly: Minimum ₹ 500 & in multiples of ₹ 1/- & 12 installments Systematic Investment Plan (SIP) (SIP)

Quarterly : Minimum ₹1,500 & in multiples of ₹1/- & 4 installments | Annual SIP : Minimum ₹6,000 & in multiples

of ₹1/-&1 installments

Investors can choose any date, as applicable, of his / her preference as Quarterly SIP Debit Date for the year. In case, the date fixed happens to be a holiday / non-business day, the same shall be affected on the next business day. Incase if no date is selected, 7th would be the default SIP Date. No Post Dated cheques would be accepted for SIP. The default cycle date of SIP & STP Monthly/Quarterly will be 7th
SEBI vide its circular dated 24th July 2012, conveyed that the investments aggregating ₹ 50,000 in a rolling 12 month

period or in a financial year i.e. April to March, in all the schemes of Mutual Funds are exempt from the PAN requirement. Where the aggregate of the Lumpsum Investment (Fresh Purchase &Additional Purchase) and Micro SIP installments by an investor based on the rolling 12 month period/ in a financial year i.e. April to March does not exceed ₹ 50,000/-, it shall be exempt from the requirement exemption will be available only to Micro Investments".

PAN requirement exemption will be available only to Micro Investments made by the individuals being Indian Citizens (Including NRIs, Joint Holders*, Minor acting through Guardian and Sole proprietory firms not having PAN). Person of Indian Origin, Hindu Undivided Family, (HUF), Qualified Foreign Investor (QFI) and other categories of investors will not be eligible for the covernities. However the beliefs by investore acceptance to the late of the New York Policy (VXC). Origin, Hindu Undivided Hamily, (HUH), Qualified Foreign Investor (QFI) and other categories of investors will not be eligible for this exemption. However the eligible investors are required to submit PAP exempt KYC issued by SEBI registered KRA (KYC Registration Authority). In case of joint holders, first holder must possess a PAN.

(Application not complying with any of the above instruction/guidelines would be rejected.)

Any day / date SIP: SIP Frequency Choice of Day/Date*

a. Fortnightly SIP dates available – 1st – 14th, "7th – 21st, 14th – 28th

b. Weekly SIP. Any day of transfer from Monday to Friday.

c. Monthly SIP. Any date of the month except 29th, 30th and 31st

d. Quarterly SIP. Any date of the month for each quarter (i.e. January-March, April-June, July-September, October-December)

except 28th, 30th and 31st

e. the SIP will be processed on the immediate next Business Day. In case the SIP date is not specified or in case of ambiguity, the SIP transaction will be processed on 7th of the subsequent month in which application for SIP registration was received. In case the end date is not specified, SIP will continue till it receives termination notice. All other terms and conditions of SIP facility

ill remain unchanged. 14 PAN Details

I AN Details the state of the Permanent Account Number (PAN) submit certified copy of the PAN card issued by the It is mandatory for all investors to quote their Permanent Account Number (PAN) submit certified copy of the PAN card issued by the Income Tax Department irrespective of the amount of investment, while making an application for Purchase of Units. In case of joint holding, PAN details of all holders should be submitted. In case the application is on behalf of minor, PAN details of the Guardian must be submitted. Investors residing in the state of Sikkim are exempt from the mandatory requirement of PAN proof submission; however sufficient documentary evidence shall have to be submitted for verifying that they are residents of the State of Sikkim. Applications without the aforesaid details are liable to be rejected without any reference to the investors. Investment through Systematic Investment Plans (SIPs) upto '50,000/- (aggregate of installments in a rolling 12 months period or in a financial year i.e. April -March) per year per investor shall be exempt from the requirement of PAN. #YCREQUIREMENTS AND DETAIL S.

15 KYC REQUIREMENTS AND DETAILS

- DECUNEMENTS AND DETAILS

 Basic KYC: Applicants are required to provide basic KYC details like photograph, proof of identity, proof of address, a KYC form and other details as per KYC form, to update their KYC with the fund and update on SEBI designated KYC Registration Authority (KRA) systems. If applicants' have already compiled with basic KYC through some other intermediary, they may just provide a KYC acknowledgement of valid KYC status available through the KRA. Basic
- Interinedually, they may just provide a NTV advanceduration to Yallot NTV satus available through the NTV. Basic NTV is applicable for all applicants, Guardian and Power of Attorney Holders as well. Additional Details: Additional details like status, occupation details, gross annual income, net worth and other details as mentioned in the relevant sections of the application form are mandatory for all applicants as applicable, including joint holders. Details of net worth are mandatory for Non Individual applicants and optional for Individual applicants in lieu of gross annual income. While providing details of net worth, the same should be of a date which is within one year of the application.
- Non Individual applicants, not being a company that is listed on any recognized stock exchange or is a subsidiary of such listed company or is controlled by such listed Company, are also required to submit a declaration of ultimate

INSTRUCTIONS FOR COMPLETING THE APPLICATION FORM

- beneficial ownership in the mandated format as available on the website of the fund.

 Applications are liable to be rejected without any intimation to the applicants, if KYC requirements are not complied with by all the applicants, KYC acknowledgement is not enclosed or any of the additional details are not mentioned for any of the applicant.
- Investors should further note that KYC applicability for various investor categories may change anytime in future. Hence, investors are requested to apprise themselves about KYC applicability before submitting their application or The first investions are requested or approach to approach the approach the approach to the same in a separate sheet, duly signed and attach to the application.

 KYC Identification Number (KIN) is mandatory if KYC done via CKYC. Incase KIN is not available kindly fill CKYC form as per the 3.

requirements of the Regulations, CKYC is applicable to all investors.

Ultimate Beneficiary Owners

Pursuant to SEBI Master Circular No. CIR/ISD/AML/3/2010 dated December 31, 2010 on Anti Money Laundering
Standards and Guidelines on identification of Beneficial Ownership issued by SEBI vide its Circular No.
CIR/IMIRSD/2/2013 dated January 24, 2013, Investors (other than Individuals) are required to provide details of
"Ultimate Beneficial Owner(s) (UBO(s))" in the separate format enclosed with this form & also available at
www.mostshares.com. In case the investor or owner of the controlling interest is a company listed on a stock exchange or is a majority owned subsidiary of such a company, the details of shareholders or beneficial owners are not required to

Non-individual applicants/investors are mandated to provide the details on 'Ultimate Beneficial Owner(s) (UBO(s))' by filling up the declaration form for 'Ultimate Beneficial Ownership'. Please contact the nearest Investor Service Centre (ISC) of Motilal Oswal Mutual Fund or visit our website www.motilaloswalmf.com.

Payment may be made by cheque or bank draft drawn on any bank, which is situated at and is a member of the Bankers' Clearing House, located at the place where the application is submitted. Bank charges for outstation demand drafts will be borne by the AMC and will be limited to the bank charges stipulated by the State Bank of India. Outstation Demand Draft has been defined as a demand draft issued by a bank where there is no ISC available for Investors.

The AMC will not accept any request for refund of demand draft charges, in such cases.

- FOREIGN ACCOUNT TAX COMPLIANCE (FATCA)
 Politically Exposed Persons (PEP) are defined as Individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior government/judicial/military officers, senior executives of state-owned corporations, important political party officials,
 - Country of Tax Residence and Tax ID number: Tax Regulations require us to collect information about each investor's Tax residency, In cartain circumstances (including if we do not receive a valid self-certification rough) were obliged to share information on your account with relevant tax authorities. If you have any questions about your tax residency, please contact your tax advisor. Should any information provided change in the future, please ensure you advise us of the changes promptly. If you are a US citizen or resident, please include United States in this related field along with your US Tax Identification Number.
- 18. To submit the Form please refer to the addresses of Investor Service Centers on our website www.motilaloswalmf.com

19. Switching Option

During the NFO period (Switch request will be accepted upto 3.00 p.m. till the last day of the NFO), the Unit holders will be able to invest in the NFO under the Scheme by switching part or all of their Unit holdings held in the respective option(s) /plan(s) of the existing scheme(s) established by the Mutual Fund.

This Option will be useful to Unit holders who wish to alter the allocation of their investment among the scheme(s) / plan(s) of the Mutual

Fund (subject to completion of lock-in period, if any, of the Units of the scheme(s) from where the Units are being switched) in order to

Fund (subject to Completion of lock-in period, if any, of the Units of the scheme(s) from where the Units are being switched) in order to meet their changed investment needs.

The Switch will be effected by way of a Redemption of Units from the Scheme/ Plan and a reinvestment of the Redemption proceeds in respective Plan(s) under the Scheme and accordingly, to be effective, the Switch must comply with the Redemption rules of the Scheme/Plan and the issue rules of the respective Plan(s) under the Scheme (e.g. as to the minimum number of Units that may be redeemed or issued, Exit/ Entry Load etc). The price at which the Units will be Switched-out of the respective Scheme/Plan will be based on the Redemption Price, and the proceeds will be invested in respective Plan(s) under the Scheme at the NFO price.

The Switch requested and pendagon a pracprinted from cyto, using the relegant tear of the respection of the Transaction Stin perioded with the

The Switch request can be made on a pre-printed form or by using the relevant tear off section of the Transaction Slip enclosed with the Account Statement, which should be submitted at / may be sent by mail to any of the ISCs.

FATCA & CRS Instructions

FATCA Instructions & Definitions Individual

FATCA & CRS TERMS & CONDITIONS

Note: The Guidance Note/notification issued by the CBDT shall prevail in respect to interpretation of the terms specified in the form)
Details under FATCA & CRS: The Central Board of Direct Taxes has notified Rules 114F to 114H, as part of the Income- tax Rules, 1962, which Rules require Indian financial institutions such as the Bank to seek additional personal, tax and beneficial owner information and certain certifications and documentation from all our account holders. In relevant cases, information will have to be reported to tax authorities / appointed agencies.

Should there be any change in any information provided by you, please ensure you advise us promptly, i.e., within 30 days. Please note that you may receive more than one request for information if you have multiple relationships with Motilal Oswal Mutual Fund or its group entities. Therefore, it is important that you respond to our request, even if you believe you have already supplied any previously requested information.

FATCA & CRS INSTRUCTIONS

If you have any questions about your tax residency, please contact your tax advisor. If you are a US citizen or resident or green card holder, please include United States in the foreign country information field along with your US Tax Identification Number

It is mandatory to supply a TIN or functional equivalent if the country in which you are tax resident issues such identifiers. If no TIN is yet available or has not yet been issued, please provide an explanation and attach this to the form.

In case customer has the following Indicia pertaining to a foreign country and yet declares self to be non-tax resident in the respective country, customer to provide relevant Curing Documents as mentioned below:

Documentation required for Cure of FATCA/ CRS Indicia

U.S. place of birth: 1. Self-certification that the account holder is neither a citizen of United States of America nor a resident for tax purposes; 2. Non-US passport or any non-US government issued document evidencing nationality or citizenship (refer list below); and 3. Any one of the following documents: i) Certified Copy of "Certificate of Loss of Nationality ii) or Reasonable explanation of why the customer does not have such a certificate despite renouncing US citizenship; iii) or Reason the customer did not obtain U.S citizenship at birth

Residence/mailing address in a country other than India: 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; and 2. Documentary evidence (refer list below)

Telephone number in a country other than India If no Indian telephone number is provided: 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident of any country other than India; and 2. Documentary evidence (refer list below) If Indian telephone number is provided along with a foreign country telephone number: 1. Self-certification that the account holder is neither a citizen of United States of America nor a tax resident for tax purposes of any country other than India; OR 2. Documentary evidence (refer list below)

List of acceptable documentary evidence needed to establish the residence(s) for tax purposes

Certificate of residence issued by an authorized government body*
 Valid identification issued by an authorized government body* (e.g. Passport, National identity card, etc.)

*Government or agency thereof or a municipality of the country or territory in which the payee claims to be a resident.

SYSTEMATIC INVESTMENT PLAN DETAILS

- The Mandate will be registered under the best suited mode i.e. NACH or Direct Debit at the discretion of its appointed payment Aggregator through whom the mandate will be registered for the SIP debit facility.
- Unit holder(s) need to provide along with the mandate form an original cancelled cheque (or a copy) with name and account number pre-printed of the bank account to be registered for registration of the mandate failing which registration may not be accepted. The Unit holder(s) cheque/bank account details are subject to third party verification.
- Where the cancelled cheque or a copy of the cheque does not mention the bank account holder's name(s), Investor should provide self-attested bank pass book copy / bank statement / bank letter to substantiate that the first unit holder is one of the joint holder of the bank account. In case of a mismatch, it will be deemed to be a 3rd party payment and rejected exceptunder the following exceptional circumstances.
 - Payment by parents / grand-parents / related person on behalf of a minor in consideration of natural love and affection or a) as gift provided the purchase value is less than or equal to `50,000/- and KYC is completed for the registered Guardian and the person making the payment. However, single subscription value shall not exceed above `50,000/- (including investment through each regular purchase or single SIP instalment). However, this restriction will not to be applicable for payment made by a guardian whose name is registered in the records of Mutual Fund in that folio. Additional declaration in the prescribed format signed by the guardian and parents/grand -parents/ related person is also required along with the application form.
 - Payment by an Employer on behalf of employee under Systematic Investment plans through, Payroll deductions provided KYC is completed for the employee who is the beneficiary investor and the employer who is making the payment. Additional declaration in the prescribed format signed by employee and employer is also required along with the application form
 - Custodian on behalf of an FII or a Client provided KYC is completed for the investor and custodian. Additional declaration
- in the prescribed format signed by Custodian and FII/ Client is also required along with the application form.

 Please note that in the event of a minor mismatch between the bank account number mentioned in the application from and as appearing in the cheque leaf submitted, bank account number would be updated based on the cancelled cheque leaf provided the name(s) of the investor/applicant appears in the cheque leaf.

AUTHORISATION BY BANK ACCOUNT HOLDER(S)

a) Please indicate the name of the bank & branch bank account number

- b) If the mode of operation of bank account is joint, all bank account holders would need to sign at the place marked.
- Applications incomplete in any respect are liable to be rejected. AMC/ Service Provider shall have absolute discretion to reject any such Application forms.
- AMC or other service providers shall not be responsible and liable for any damages / compensation for any loss, damage etc. The investor assumes the entire risk of using this facility and takes full responsibility.
- DECLARATION & SIGNATURES

This section need to be signed by the applicant(s) / unit holder(s) at the places marked as per the mode of holding recorded with us (i.e. "Single", "Anyone or Survivor" or "Joint").

TERMS AND CONDITIONS FOR (Debit Clearing)

The cities/ banks/ branches in the list may be modified /updated / changed / removed at any time in future entirely at the discretion of Motilal Oswal Mutual Fund without assigning any reasons or prior notice. If any city / bank/ branch is removed, SIP instructions for investors in such city/bank/branch via (Debit Clearing) Direct Debit route will be discontinued without prior notice

List of Banks for SIP Direct Debit Facility:-

Allahabad Bank, Axis Bank, Bank of Baroda, Bank of India, Citi Bank, Corporation Bank, Federal Bank, ICICI Bank, IDBI Bank IndusInd Bank, Kotak Mahindra Bank, Punjab National Bank, South Indian Bank, State Bank of India, State Bank of Patiala, UCO Bank Union Bank of India United Bank of India

- Applications for SIP Auto Debit (Direct Debit) Facility would be accepted only if the bank branch participates in local MICR/ECS clearing.
- In case the investor's bank chooses to cross verify the auto debit mandate with him/ her as the bank's customer, investor would need to promptly act on the same.AMC/Service Provider will not be liable for any transaction failures due to rejection of the transaction by investor's bank/ branch or its refusal to register the SIP mandate or any charges that may be levied by the Bank/ Branch on investor / applicant.

INSTRUCTIONS TO FILL THE OTM Debit Mandate form NACH/Direct Debit

- LIMBN Code, Sponsor Code, and Utility Code are for official use only Please do not write anything in these boxes/spaces
- The following information has to be mandatorily filled in the Mandates. In case any of these fields are not filled, the mandate is liable for rejection
 - a) Please tick the Appropriate Account Type and furnish the Bank Account Number from which the SIP installment/s is/are to be debited.
 - b) Please mention the Bank Name, 11 Digit IFSC code, 9 Digit MICR Code of your Bank in the appropriate boxes provided for the purpose. The MICR code is the number appearing next to the cheque number on the MICR band at the bottom of the cheque. In the absence of these information, Mandate registration is liable to be rejected.
- Please mention the maximum amount that can be debited using this mandate. The amount needs to be mentioned both in words as well as numbers. d) Please mention your Mobile Number and Email Id on the mandate form.
 - e) Please provide the Start and End date for the period which the Mandate should be active
- SIGNATURES
- The mandate needs to be signed by all the account holders in line with the mode of holding recorded with the investor's bank. The Account holder's names have to be mentioned as per their mode of holding in Account.



THINK EQUITY. THINK MOTILAL OSWAL.