

Established & Emerging working for you!

100 Large Caps with Track Record
+
150 Mid Caps with Growth Potential

Introducing

**HDFC Nifty LargeMidcap
250 Index Fund**

NFO Start Date: 20th September, 2024
NFO End Date: 4th October, 2024

India: An investment opportunity for decades to come



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Among the fastest growing economies of the world



Capex recovery led by Government & Private sector



Large unmet needs of infrastructure



Strong reforms momentum



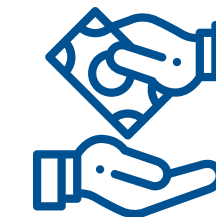
Rich in natural resources



Shift underway in global manufacturing favoring India



Favourable demographics with large availability of skilled, young, English speaking manpower



Rising income levels and low penetration of consumer goods to support consumption demand

Market Capitalization

Largecaps

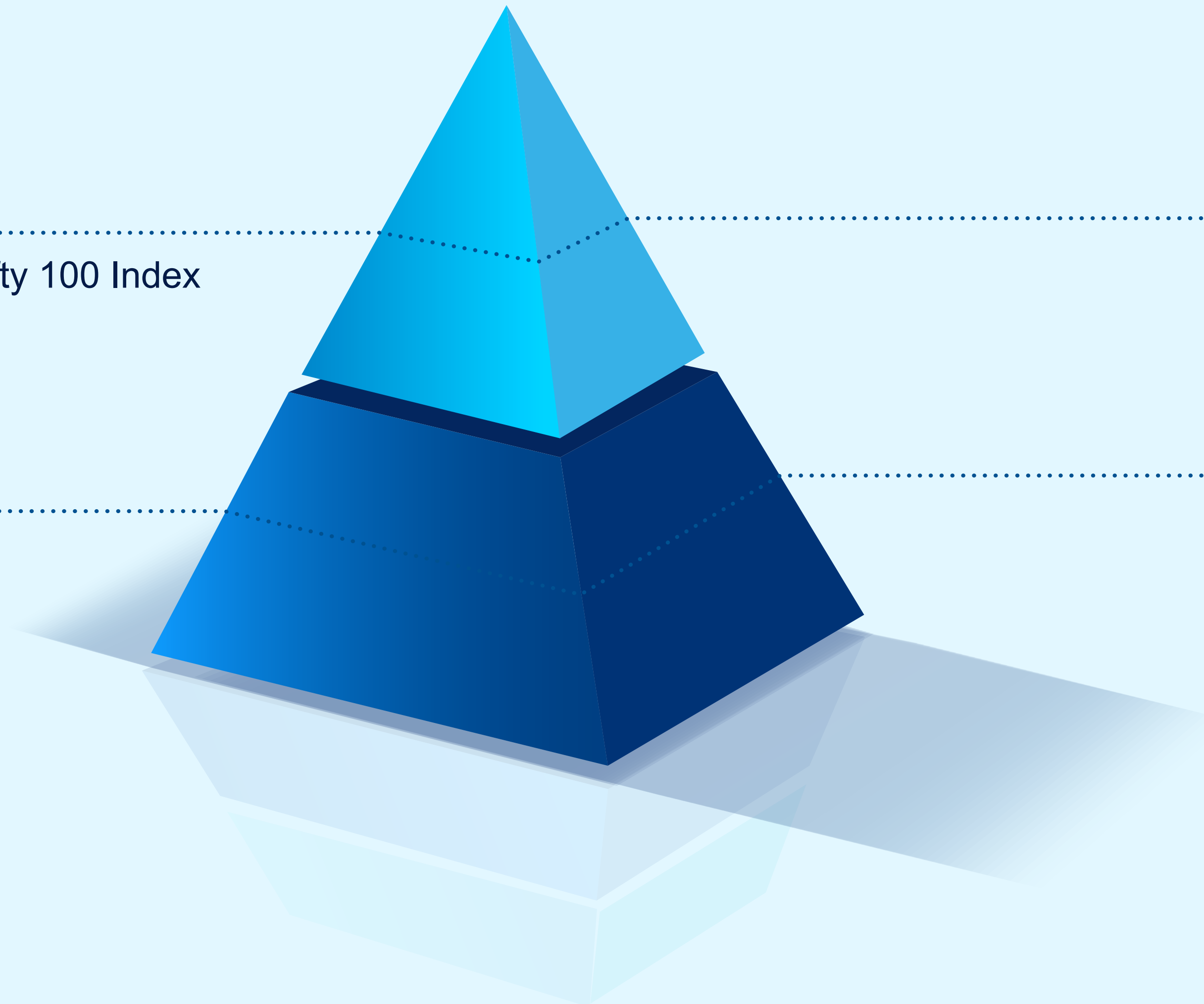
100 Companies forming part of Nifty 100 Index

• Top 100

Mid caps

150 Companies forming part of Nifty Midcap 150 Index

• Next 150



Source: NSE Indices Ltd.

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Nifty LargeMidcap 250 Index

Largecaps

- ✓ Top 100 companies by market cap
- ✓ Well established businesses
- ✓ Market Leaders
- ✓ Stable and less volatile
- ✓ Key Sectors: Financial Services, IT and Auto

Midcaps

- ✓ 101st to 250th company by market cap
- ✓ Mid sized companies
- ✓ Future Market Leaders
- ✓ More volatile compared to large caps
- ✓ Key Sectors: Industrials, NBFCs, Auto Ancillaries

Industry Leadership* comes in all sizes

GICS# Sub-Industry	Description	Market Cap Category
Consumer Finance	Largest financier of consumer durables	Large Cap
Construction & Engineering	India's premier infrastructure developer	Large Cap
Food Retails	Leading supermarket chain	Large Cap
Metals and Mining	Leading Mining company	Large Cap
Personal Products	Multinational FMCG : Leader in oral care products	Mid Cap
Tires and Rubber	Largest Tyre manufacturer	Mid Cap
Auto Parts	Largest battery company	Mid Cap
Application Software	Leading global design and technology services provider	Mid Cap

*Industry Leadership in terms of market share/ Sales/ Profitability considered. #GICS = Global Industry Classification Standard
 Large Cap/Mid Cap/ Small Cap Classification as per as per Clause 2.7 of SEBI Master Circular for Mutual Funds dated June 27, 2024. Large Cap/Mid Cap List as of Aug 30, 2024. Sectors referred above are illustrative and are not recommended by HDFC Mutual Fund/AMC. The Fund may or may not have any present or future positions in these sectors. The above statements / analysis should not be construed as an investment advice or a research report or a recommendation to buy or sell any security covered under the respective sector/s .The same has been prepared on the basis of information which is already available in publicly accessible media.

Winners keep changing

FY	Nifty 100 TRI	Nifty Midcap 150 TRI
FY06	65.1%	74.8%
FY07	13.5%	-1.1%
FY08	23.9%	21.5%
FY09	-36.6%	-48.5%
FY10	84.9%	135.8%
FY11	11.4%	4.7%
FY12	-7.8%	-4.6%
FY13	8.8%	4.5%
FY14	19.9%	18.0%
FY15	30.8%	59.7%
FY16	-6.9%	-1.7%
FY17	22.6%	37.2%
FY18	12.2%	16.7%
FY19	14.0%	-0.6%
FY20	-24.9%	-30.1%
FY21	71.2%	101.6%
FY22	20.6%	25.0%
FY23	-1.6%	2.8%
FY24	34.8%	57.5%
FY25YTD	15.5%	23.8%

Heatmap Key

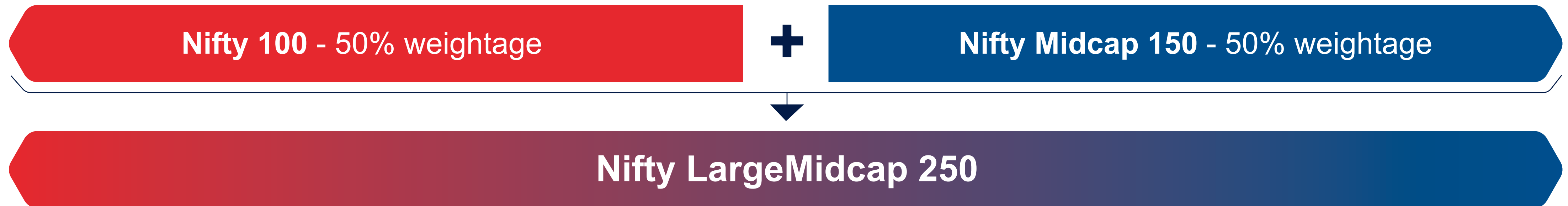
Rank 1

Rank 2

Number of Financial Years when Nifty 100 TRI:	
Outperformed / fell less than Nifty Midcap 150 TRI	8 (42.1%)
Underperformed Nifty Midcap 150 TRI	11 (57.9%)
Total*	19

Source: NSE Indices Ltd. and internal calculations. FY is Financial Year
FYTD: Financial Year To Date. *Does not include data of FY25FYTD.
Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.

Winners among largecaps and midcaps keep changing => exposure to both segments is warranted



Parameter	Nifty LargeMidcap 250 Index
Score / Stock selection process	Includes all companies forming part of Nifty 100 and Nifty Midcap 150 Index
Number of stocks	250
Weights and Capping	Aggregate weight of largecap and midcap stocks is 50% each
Review frequency	Semi-annual (Mar, Sep)
Weight Rebalancing	Quarterly (Mar, Jun, Sep and Dec)

Allocation between largecaps and midcaps is reset to 50:50 every quarter => automatic and tax efficient way for investors to maintain this allocation

Source: NSE Indices Limited. *For detailed methodology, please visit www.niftyindices.com

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About the Nifty LargeMidcap 250 Index

- ✓ 250 stock index contains all stocks of the Nifty 100 Index and Nifty Midcap 150 Index
- ✓ Aggregate weight of largecap and midcap stocks is 50% each

Key Index Stats

	Nifty LargeMidcap 250	Nifty 100	Nifty Midcap 150
Price Earnings Ratio (P/E)	31.46	24.44	44.22
Price Book Ratio (P/B)	4.94	4.42	5.6
Dividend yield	0.93%	1.16%	0.7%

Source: NSE Indices. As of Aug 30, 2024

£ Sponsor

*For detailed methodology, please visit www.niftyindices.com

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Top 10 constituents of Nifty LargeMidcap 250 Index

Company Name	Weightage (%)
HDFC Bank Ltd.£	4.4%
Reliance Industries Ltd.	3.7%
ICICI Bank Ltd.	3.1%
Infosys Ltd.	2.5%
ITC Ltd.	1.7%
Tata Consultancy Services Ltd.	1.7%
Larsen & Toubro Ltd.	1.6%
Bharti Airtel Ltd.	1.5%
Axis Bank Ltd.	1.2%
Suzlon Energy Ltd.	1.2%
Total of Top 10 constituents	22.5%

Source: NSE Indices, internal calculations. As of Aug 30, 2024

Comparative Sector Distribution



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Sector	Nifty LargeMidcap 250 (%)	Nifty 100 (%)	Nifty Midcap 150 (%)
Financial Services	24.5	30.7	18.3
Information Technology	9.0	11.4	6.7
Capital Goods	8.8	2.1	15.5
Automobile and Auto Components	7.6	7.7	7.6
Healthcare	7.6	4.0	11.2
Oil Gas & Consumable Fuels	7.4	10.7	4.0
Fast Moving Consumer Goods	5.5	8.9	2.1
Consumer Services	3.7	3.4	3.9
Power	3.7	4.2	3.1
Chemicals	3.4	0.6	6.2
Consumer Durables	3.3	2.5	4.1
Metals & Mining	3.2	3.7	2.7
Telecommunication	2.9	3.0	2.8
Realty	2.4	0.4	4.4
Construction	2.1	3.1	1.0
Construction Materials	2.0	2.2	1.8
Services	1.9	1.4	2.5
Textiles	0.5		1.0
Media Entertainment & Publication	0.3		0.6
Diversified	0.2		0.5

Nifty LargeMidcap 250 Index provides diversified exposure to 20 sectors across the economy

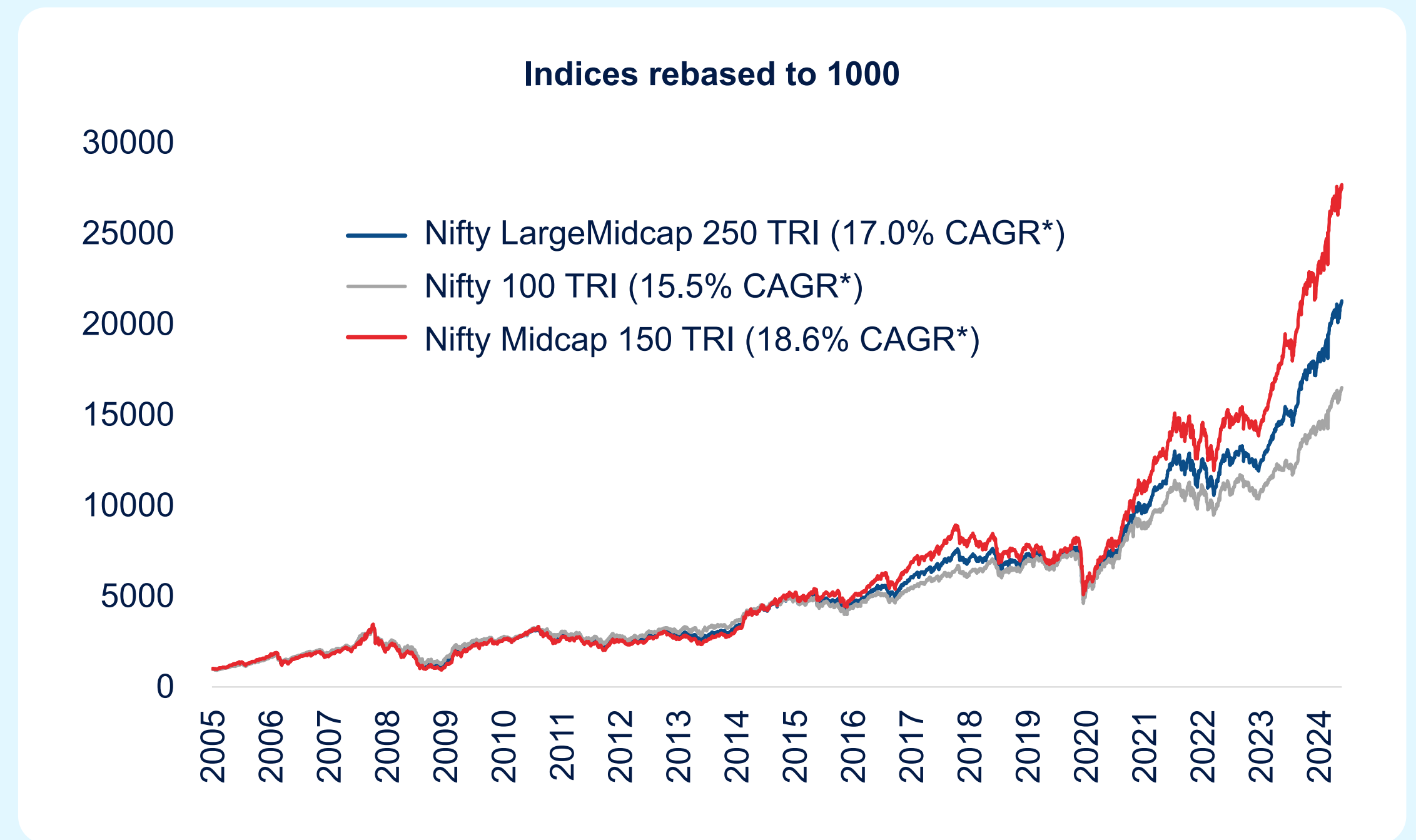
Source: NSE Indices, internal calculations. As of Aug 30, 2024

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Performance since inception

Return Periods	CAGR* as on Aug 30, 2024		
	Nifty LargeMidcap 250 TRI	Nifty 100 TRI	Nifty Midcap 150 TRI
1 year	44.2%	38.3%	50.1%
3 year	22.0%	16.1%	27.9%
5 year	25.9%	20.0%	31.9%
7 year	18.3%	15.7%	20.7%
10 year	17.5%	14.1%	20.8%
15 year	16.1%	13.8%	18.6%
Since inception^ (April 01, 2005)	17.0%	15.5%	18.6%

Heatmap Key: Rank 1 (Green), Rank 2 (Yellow), Rank 3 (Red)



The performance of the Nifty LargeMidcap 250 TRI has exceeded that of the Nifty 100 TRI, but been less than that of the Nifty Midcap 150 TRI, over the last 1, 3, 5 and 10 years respectively

Source: NSE Indices Ltd. and internal calculations. As on Aug 30, 2024. ^ Apr 01, 2005 is the inception date for the Nifty LargeMidcap 250 TRI. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**

*CAGR: Compounded Annual Growth Rate

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FY	Nifty LargeMidcap 250 TRI	Nifty 100 TRI	Nifty Midcap 150 TRI
FY06	68.9%	65.1%	74.8%
FY07	5.6%	13.5%	-1.1%
FY08	23.2%	23.9%	21.5%
FY09	-42.9%	-36.6%	-48.5%
FY10	107.6%	84.9%	135.8%
FY11	7.1%	11.4%	4.7%
FY12	-6.3%	-7.8%	-4.6%
FY13	6.5%	8.8%	4.5%
FY14	19.5%	19.9%	18.0%
FY15	44.8%	30.8%	59.7%
FY16	-4.3%	-6.9%	-1.7%
FY17	29.9%	22.6%	37.2%
FY18	14.6%	12.2%	16.7%
FY19	6.5%	14.0%	-0.6%
FY20	-27.5%	-24.9%	-30.1%
FY21	85.9%	71.2%	101.6%
FY22	22.9%	20.6%	25.0%
FY23	0.6%	-1.6%	2.8%
FY24	46.0%	34.8%	57.5%
FY25YTD	19.6%	15.5%	23.8%

Heatmap Key

Rank 1

Rank 2

Rank 3

	Nifty LargeMidcap 250 TRI
Number of Financial Years*	19
Years of outperformance / falling less than Nifty 100 TRI	11 (57.9%)
Years of outperformance / falling less than Nifty Midcap 150 TRI	8 (42.1%)

Source: NSE Indices Ltd. and internal calculations. FY is Financial Year FYTD: Financial Year To Date. *Does not include data of FY25FYTD. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**

The Nifty LargeMidcap 250 TRI has outperformed or fallen less than the Nifty 100 TRI and Nifty Midcap 150 TRI in 11 and 8 FYs respectively since FY06

Return Periods	Average Rolling Returns			Std. Deviation of Rolling Returns			Return-Risk Ratio		
	Nifty LargeMidcap 250 TRI	Nifty 100 TRI	Nifty Midcap 150 TRI	Nifty LargeMidcap 250 TRI	Nifty 100 TRI	Nifty Midcap 150 TRI	Nifty LargeMidcap 250 TRI	Nifty 100 TRI	Nifty Midcap 150 TRI
1 year	19.4%	17.1%	22.1%	29.4%	24.7%	35.0%	0.66	0.69	0.63
3 year	14.1%	12.7%	15.6%	9.0%	6.9%	11.7%	1.56	1.84	1.34
5 year	13.8%	12.5%	15.2%	5.6%	4.6%	6.9%	2.45	2.71	2.20
10 year	14.2%	12.5%	15.9%	3.1%	2.5%	3.9%	4.52	4.96	4.13

Heatmap Key

Rank 1

Rank 2

Rank 3

Over 1,3,5 and 10 year horizons, the Nifty LargeMidcap 250 TRI has generated:

- Higher average rolling returns with higher standard deviation than the Nifty 100 TRI
- Lower average rolling returns with lower standard deviation than the Nifty Midcap 150 TRI

Source: NSE Indices Ltd. and internal calculations. Based on daily rolling returns of Nifty LargeMidcap 250 TRI, Nifty 100 TRI and Nifty Midcap 150 TRI. Return Period: Apr 1, 2005 to Aug 30, 2024 for the abovementioned indices, since all 3 indices have values from Apr 1, 2005 onwards. Return Risk Ratio = Average Rolling Returns/Std. Deviation of Rolling Returns. **Past performance may or may not be sustained in the future and is not a guarantee of any future returns. HDFC AMC/Mutual Fund is not guaranteeing or promising or forecasting any returns.**

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Presenting

HD

DFC Nifty LargeMidCap 250 Index Fund

An Open-ended scheme replicating/tracking the Nifty LargeMidcap 250 Index (TRI)

Why invest in HDFC Nifty LargeMidcap 250 Index Fund?



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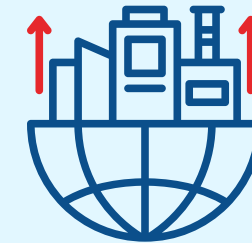
Participate in the India growth story

Provides broad exposure to India's economy – invests in 250 stocks, providing diversified exposure across size segments and sectors



Diversify across market caps

Winners among largecap and midcap indices change from year to year – thus exposure to both market cap segments is warranted



Obtain large and midcap exposure through a single product

Aim to benefit from the relative stability of largecaps with the growth potential of midcaps in a single product



Convenient and tax-efficient way to maintain large-mid allocation

Investors can maintain 50:50 allocation to large and midcaps easily and in a tax efficient manner, as the Underlying Index is rebalanced every quarter



Lower Cost

Ideal vehicle for long-term investment due to lower expense ratios



Trusted for 20 in Index Solutions

HDFC AMC has been a trusted fund manager in Index Solutions for 20+ years



Wide Product Range

19 ETFs, 21 Index Funds & 3 FoFs including:

- ✓ Market-cap based – 7 ETFs and 8 Index Funds
- ✓ Sector based – 4 ETFs, 1 Index Fund
- ✓ Smart Beta based – 5 ETFs and 4 Index Funds
- ✓ Commodities – 2 ETFs and 2 Fund of Funds
- ✓ Debt – 8 Index Funds, 1 ETF
- ✓ International – 1 Fund of Fund



One of the largest funds across several categories:

- ✓ Market-cap based Index Funds
- ✓ Commodity ETFs with over 12+ years of history
- ✓ Smallcap ETF category

HDFC NIFTY LargeMidcap 250 Index Fund	
Type of Scheme	An open ended scheme replicating/tracking NIFTY LargeMidcap 250 Index (TRI)
Investment Objective	To generate returns that are commensurate (before fees and expenses) with the performance of the NIFTY LargeMidcap 250 (TRI) (Underlying Index), subject to tracking error. There is no assurance that the investment objective of the Scheme will be achieved.
Fund Manager	Mr. Nirman Morakhia and Mr. Arun Agarwal
Benchmark Index	NIFTY LargeMidcap 250 Index (TRI)
Entry / Exit Load	Nil
Min. Investment Amount	During NFO Period and continuous offer period (after scheme re-opens for repurchase and sale): Purchase and additional purchase: Rs. 100 and any amount thereafter Note: Allotment of units will be done after deduction of applicable stamp duty and transaction charges, if any.

Under normal circumstances, the asset allocation (% of Net Assets) of the Scheme's portfolio will be as follows:

Instruments	Minimum Allocation (% of Total Assets)	Maximum Allocation (% of Total Assets)
Securities covered by NIFTY LargeMidcap 250 Index (TRI)#	95	100
Debt Securities & Money Market Instruments, units of Debt Schemes of Mutual Funds@	0	5

may include shares of HDFC Asset Management Company Limited

@ investments will be made Cash or cash equivalents i.e. Government Securities, T-Bills and Repo on Government Securities, units of Liquid and Overnight Mutual Fund Schemes for liquidity purposes.

For complete disclosure, refer Scheme Information Document (SID).

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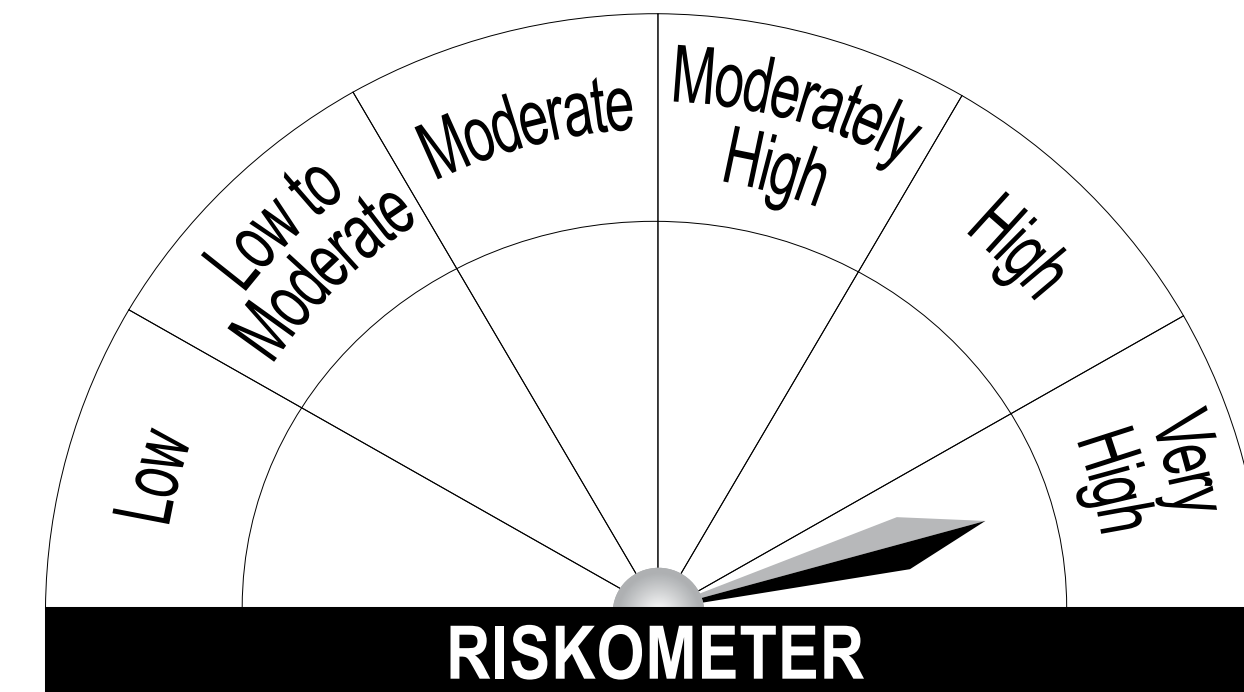
This product is suitable for investors who are seeking*:

- Returns that are commensurate (before fees and expenses) with the performance of the Nifty LargeMidcap 250 Index (TRI) over long term, subject to tracking error.
- Investment in equity securities covered by the Nifty LargeMidcap 250 Index (TRI)

*Investors should consult their financial advisers, if in doubt about whether the product is suitable for them. #The product labeling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

For latest riskometer, investors may refer to the Monthly Portfolios disclosed on the website of the Fund viz. www.hdfcfund.com.

Riskometer#



RISKOMETER
Investors understand that their principal will be at very high risk

The views expressed herein are as of **September 16, 2024** and are based on internal data, publicly available information and other sources believed to be reliable. Any calculations made are approximations, meant as guidelines only, which you must confirm before relying on them. The information contained in this document is for general purposes only and not an investment advice. The document is given in summary form and does not purport to be complete. The document does not have regard to specific investment objectives, financial situation and the particular needs of any specific person who may receive this document. The information/ data herein alone are not sufficient and should not be used for the development or implementation of an investment strategy. The statements contained herein are based on our current views and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Stocks/Sectors referred are illustrative and should not be construed as an investment advice or a research report or a recommendation by HDFC Mutual Fund ("the Fund") / HDFC AMC to buy or sell the stock or any other security covered under the respective sector/s. The Fund may or may not have any present or future positions in these sectors. **Past performance may or may not be sustained in future and is not a guarantee of any future returns.** HDFC AMC / HDFC Mutual Fund is not guaranteeing / offering / communicating any indicative yield on investments made in the scheme(s). Neither HDFC AMC and HDFC Mutual Fund (the Fund) nor any person connected with them, accepts any liability arising from the use of this document. The recipient(s) before acting on any information herein should make his/her/their own investigation and seek appropriate professional advice. It may be noted that Nifty LargeMidcap 250 Index have been constructed and managed by NSE Indices Limited (formerly known as India Index Services & Products Limited – IISL), a subsidiary of National Stock Exchange of India Limited (NSE). The Schemes will be managed passively to replicate the performance of the Underlying Index.

NIFTY Disclaimer: HDFC Nifty LargeMidcap 250 Index Fund "(the Product)" offered by HDFC Asset Management Company Limited is not sponsored, endorsed, sold or promoted by NSE INDICES LIMITED (formerly known as India Index Services & Products Limited (IISL)). NSE INDICES LIMITED does not make any representation or warranty, express or implied (including warranties of merchantability or fitness for particular purpose or use) and disclaims all liability to the owners of the Products or any member of the public regarding the advisability of investing in securities generally or in the Product linked to Nifty LargeMidcap 250 Index TRI or particularly in the ability of the Nifty LargeMidcap 250 Index TRI to track general stock market performance in India. Please read the full Disclaimers in relation to Nifty LargeMidcap 250 Index TRI in the SID of the Product.

HDFC Asset Management Company Limited has been managing equity Index Solutions for over 20 years.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Thank You