

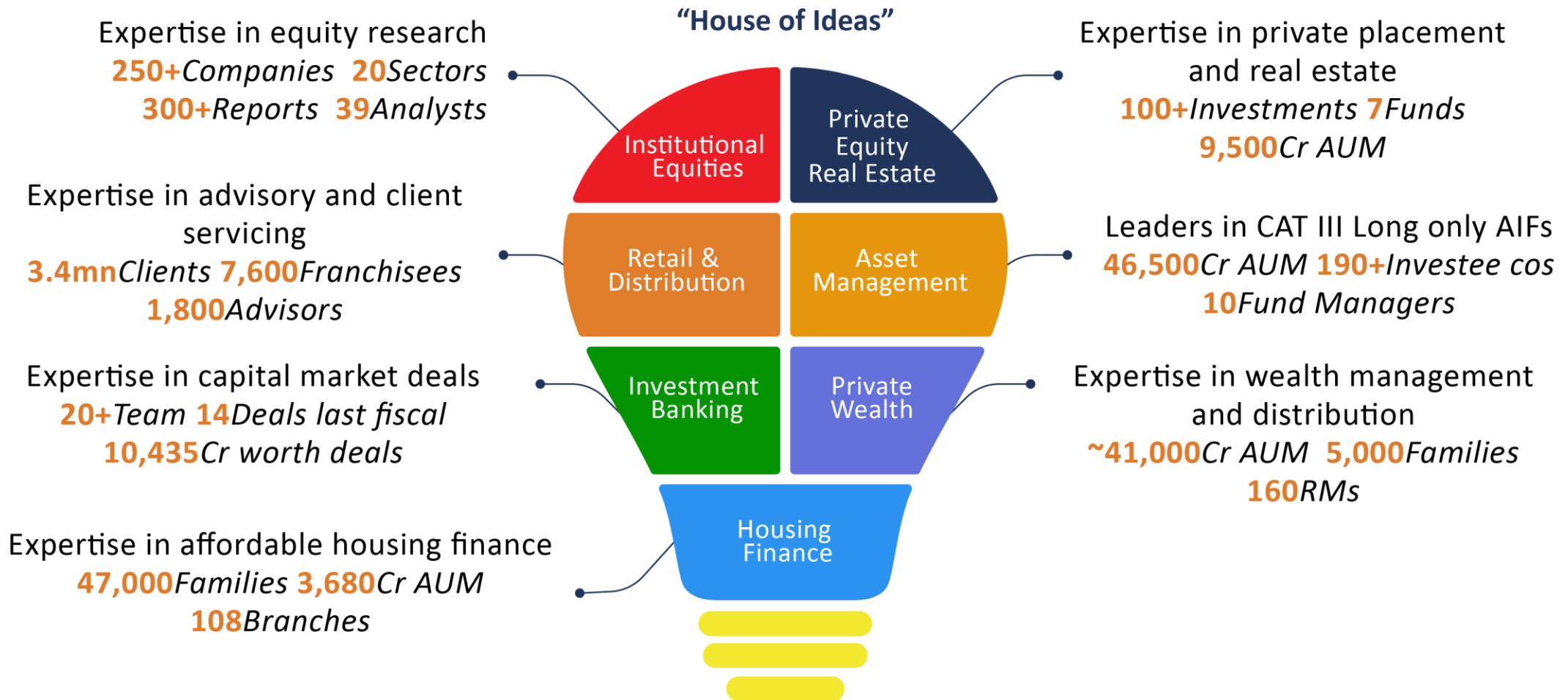


Motilal Oswal BSE Low Volatility ETF & Index Fund

Don't let the stock market volatility affect you

Jun 24

Veritable Ecosystem in Financial Services






We have established experience in arguably most segments under financial services

Source: MOAMC Internal, Data as on 31st December 2022.

Motilal Oswal AMC Positioning

A lot of Fund Managers construct portfolios that are very close to the benchmark due to fear of significant underperformance

	Benchmark Agnostic	Benchmark Hugging	Benchmark Replicating
Style	Active	Active	Passive
Portfolio Holding	Focused	Closer to Benchmark	Same as benchmark
Alpha Generation Capacity	High	Low	NA
Motilal Oswal AMC			

Motilal Oswal AMC has benchmark agnostic products in the form of active mutual funds, PMS, AIF along with benchmark replicating index funds and ETFs

Why Motilal Oswal AMC?

Cornerstone of Investment Philosophy

Focused Strategies

based on time tested investment framework

Index-based Strategies

Index Funds and ETFs based on first principal of

Q

Quality of Business & Management

G

Growth in Earnings

L

Longevity of Quality and Growth

P

Price

Easy

To understand and track

Economic

Low cost

Effective

For wealth creation

Motilal Oswal AMC in Numbers

Investors

- More than **12 lac investors**
- More than **19 lac folios**

Active Mutual Funds

- **10 active funds**
- Total AUM ~**30,000 crores**

PMS and AIFs (Alternates)

- **20+ PMS and AIFs**
- Total AUM ~**20,000 crores**

Index-Based Mutual Funds

- **30 Index Funds and ETFs**
- Total AUM ~**20,000 crores**

Source/Disclaimer: MOAMC Internal, Data as on 29-Feb-24

Introduction to Factors

What are Factors?



A factor is any characteristic that helps explain the long-term risk and return performance of an asset.



Factors are the foundation of investing - Building blocks in every investing process.



Commonly known Factors are Low Volatility, Momentum, Quality, and Value

What is Factor Investing?

Defining descriptors for each Factor

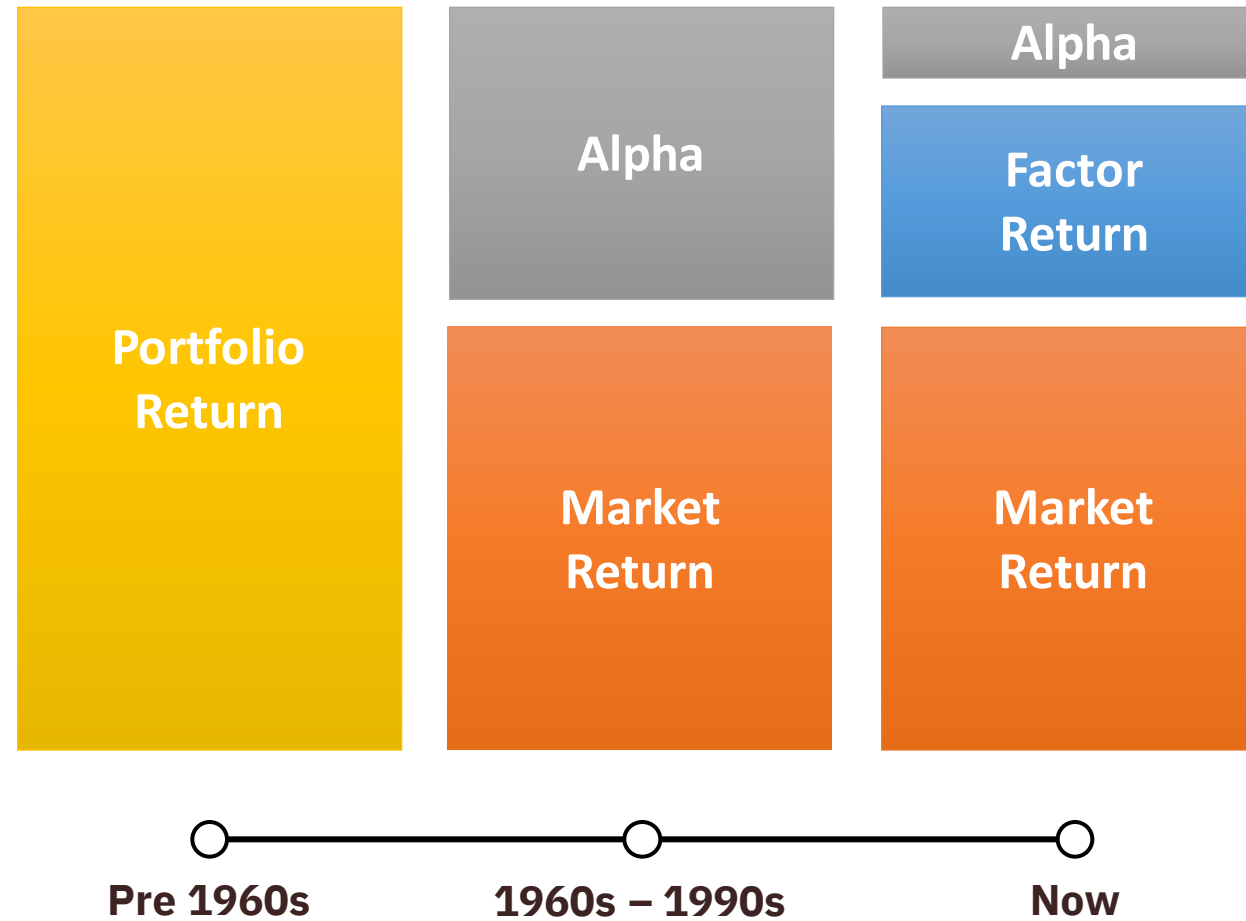
For e.g., 6M / 12M Price return for Momentum

Establishing rules to select a portfolio of companies using these descriptors

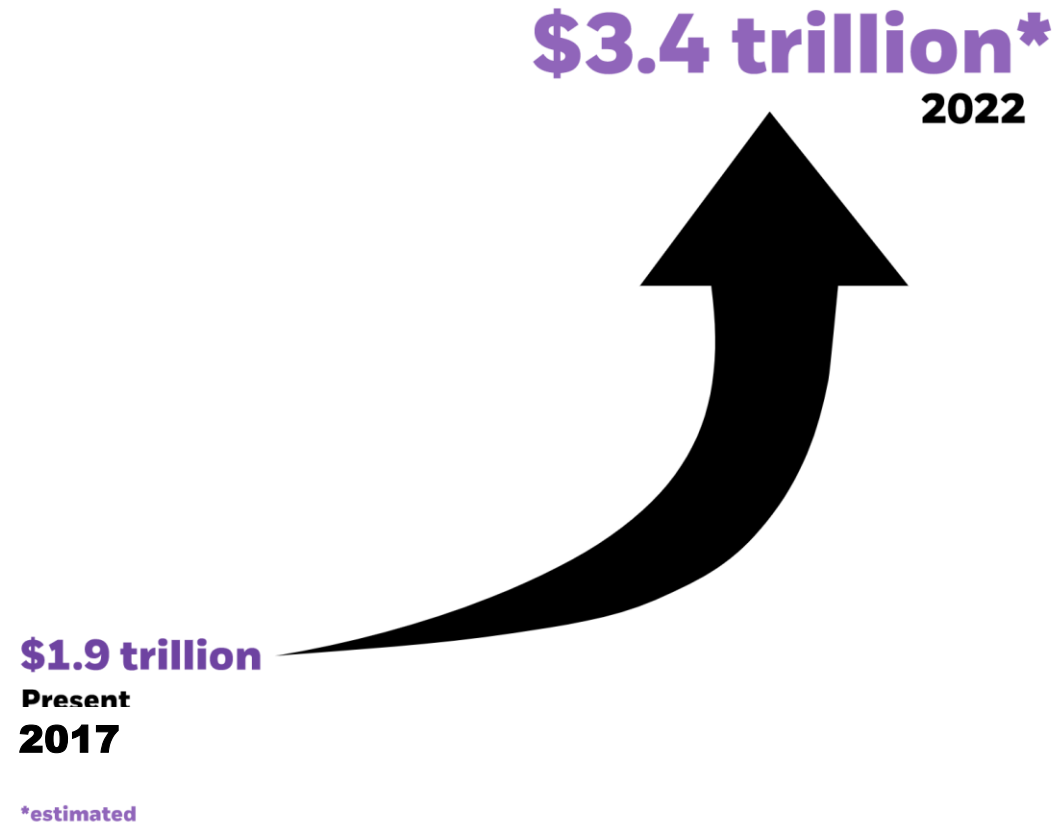
Applying these rules to create portfolios periodically – for e.g., semi-annually

What factor investing isn't – Ambiguous !

Why Factors Matter?



Factor Industry growth



Source: BlackRock, Simfund for mutual fund data, BlackRock for ETF data, eVestment and Preqin for institutional and alternative data. Mutual fund and ETF data as of 12/31/17, eVestment and Preqin as of 9/30/17. Excludes fund of funds. Projections exclude the impact of beta.

Winners keep changing

2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024*
Low Vol -41.7%	Value 125.5%	Quality 30.0%	Quality -9.6%	Value 42.3%	Mom. 12.9%	Mom. 49.6%	Low Vol 13.5%	Value 16.6%	Mom. 57.5%	Low Vol 8.7%	Mom. 10.6%	Low Vol 26.8%	Value 56.9%	Value 26.3%	Value 62.2%	Value 31.6%
Quality -44.8%	Quality 104.0%	Low Vol 26.1%	Low Vol -12.7%	Mom. 38.8%	Quality 11.6%	Quality 44.9%	Quality 13.2%	Mom. 9.6%	Value 46.0%	Nifty 200 0.3%	Nifty 200 10.0%	Quality 26.0%	Mom. 53.8%	Quality 13.0%	Mom. 41.7%	Mom. 29.8%
Value -52.4%	Low Vol 89.2%	Value 25.4%	Mom. -16.1%	Nifty 200 33.6%	Low Vol 11.0%	Low Vol 42.9%	Mom. 10.8%	Quality 7.4%	Quality 39.7%	Mom. -1.7%	Low Vol 5.3%	Mom. 20.0%	Nifty 200 28.9%	Nifty 200 4.9%	Quality 34.4%	Quality 24.9%
Nifty 200 -56.1%	Nifty 200 88.8%	Mom. 19.8%	Nifty 200 -26.1%	Quality 32.8%	Nifty 200 5.9%	Value 40.0%	Nifty 200 -0.8%	Nifty 200 5.1%	Nifty 200 35.2%	Quality -3.9%	Quality 3.9%	Nifty 200 16.8%	Quality 19.4%	Low Vol 4.5%	Low Vol 30.8%	Nifty 200 15.8%
Mom. -60.0%	Mom. 69.3%	Nifty 200 15.6%	Value -39.0%	Low Vol 32.3%	Value -7.0%	Nifty 200 37.3%	Value -15.8%	Low Vol 4.4%	Low Vol 30.2%	Value -26.9%	Value -7.3%	Value 12.8%	Low Vol 19.3%	Mom. -5.4%	Nifty 200 24.7%	Low Vol 15.7%

Color legend	Factor	Index
Low Vol	BSE Low Volatility TRI	
Value	BSE Enhanced Value TRI	
Mom.	Nifty200 Momentum 30 TRI	
Quality	BSE Quality TRI	
Nifty 200	Nifty 200 TRI	

- **No single Factor has outperformed others consistently**
- **Adding Factors to your portfolio can help improve risk-adjusted returns**

Source/Disclaimer: niftyindices, BSE. Performance as of close of 31-Dec-07 to 30-Jun-24. *2023 till yea to date. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Performance across Market Cycles

Market Cycle	Value	Quality	Low Vol	Momentum	Nifty 200 TRI
Bull	34.2%	28.1%	27.3%	39.4%	28.9%
Bear	-48.9%	-27.1%	-25.6%	-38.3%	-41.9%
Recovery	45.1%	41.0%	37.8%	38.6%	36.5%

- **Momentum tends to significantly outperform in Bull market cycles**
- **Quality and Low Vol offer good downside protection and tend to outperform in Bear markets**
- **Value tends to outperform when the market is recovering from a bear phase**

Low Vol = BSE Low Volatility TRI

Quality = BSE Quality TRI

Momentum = Nifty200 Momentum 30 TRI

Value = BSE Enhanced Value TRI

Source/Disclaimer: niftyindices, BSE, MOAMC Research. Performance as of close of 30-Jun-09 to 30-Jun-24. All Performance numbers in CAGR. Bear market defined as >20% fall from peak to trough. Recovery defined as the recovery from trough to previous peak. Bull market defined as rising market after recovery. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Rolling return outperformance

Odds of Outperformance vs Nifty 200 TRI				
Rolling Period	Value	Quality	Low Vol	Momentum
1 year	53.6%	70.5%	69.9%	75.3%
3 year	47.9%	81.4%	82.6%	88.1%
5 year	33.6%	87.5%	96.0%	98.8%
7 year	35.5%	99.8%	95.7%	100.0%
10 year	31.0%	100.0%	100.0%	100.0%

Low Vol = BSE Low Volatility TRI

Quality = BSE Quality TRI

Momentum = Nifty200 Momentum 30 TRI

Value = BSE Enhanced Value TRI

Source/Disclaimer: niftyindices, BSE. Performance as of close of 16-Sep-05 to 30-Jun-24 . 250 trading days assumed in one year Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

The Low Volatility Factor

Low Volatility

A Low volatility strategy involves buying stocks which have higher stability in price movements

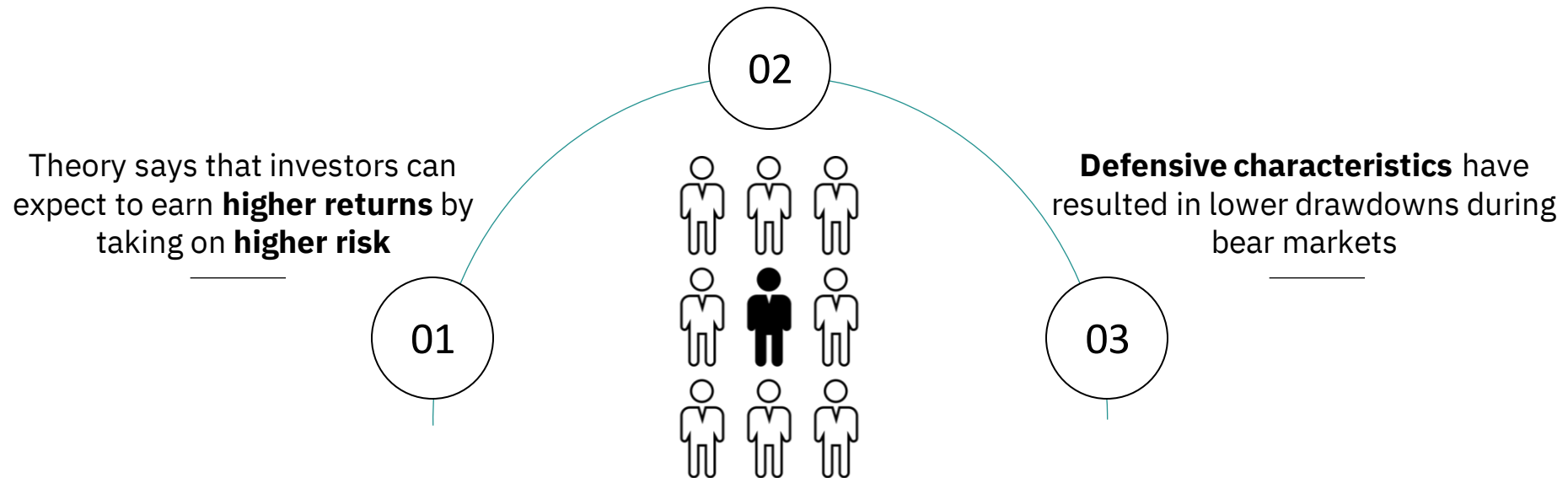
If you want a writing career with relatively reliable income, you'll likely choose to be a copy-writer at a large company than a self-employed author.



Commonly Used Descriptor: Beta, Standard Deviation

The Low Volatility Anomaly

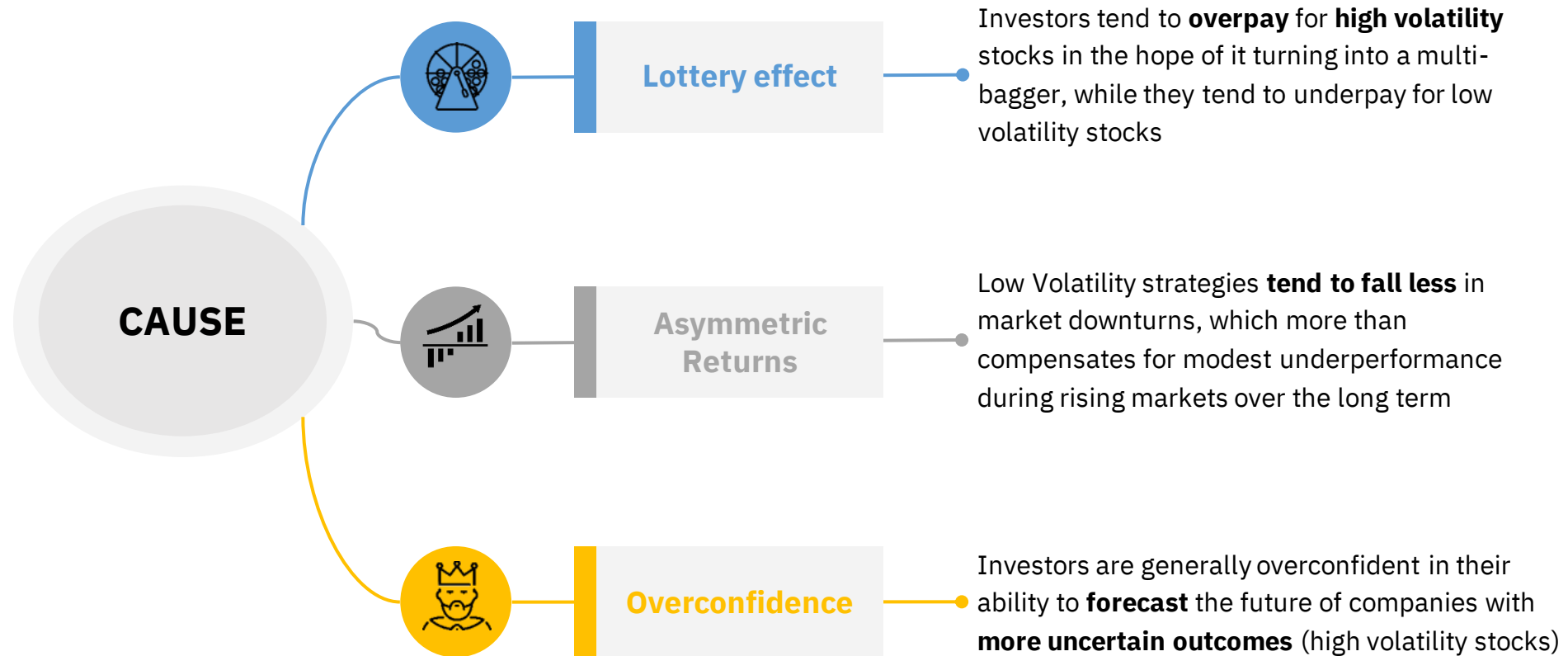
However, **empirical research** has shown that the strategy of buying **low-volatility stocks** tends to **outperform** the broad-market over the **long-term**



Perhaps the “greatest anomaly in finance”

Source: [Low Volatility and High Beta: A Study in Backtest Integrity \(spglobal.com\)](http://spglobal.com)

Why does Low Volatility strategy work?



Motilal Oswal

BSE Low volatility ETF & Index Fund

Motilal Oswal BSE Low Volatility Index Fund



Type of Scheme

An open ended fund replicating/tracking BSE Low Volatility Total Return Index



Minimum Application Amount

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter.

Ongoing basis:

Lumpsum and SIP – Rs 500/- and in multiples of Re 1/- thereafter.



Inception Date

23rd Mar 2022



Benchmark

BSE Low Volatility TRI



Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by BSE Low Volatility Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved



Exit Load

1% if redeemed on or before 15 days from allotment date, Nil if redeemed after 15 days from allotment date



Fund Manager

Mr. Swapnil Mayekar
Mr. Rakesh Shetty (for Debt component)



Total Expense Ratio

Direct – 0.43% , Regular – 1.03%

Source/Disclaimer: MOAMC. Data as on 30-Jun-24 Mutual funds are subject to market risk, read all scheme documents carefully

Motilal Oswal BSE Low Volatility ETF



Type of Scheme

An open ended fund replicating/tracking BSE Low Volatility Total Return Index



Minimum Application Amount

On Exchange – Investors can buy/sell units of the Scheme in round lot of 1 unit and in multiples thereafter

(BSE: 543501, NSE: MOLOWVOL)

Directly with Mutual Fund – Buy/sell units of the Scheme where the subscription/redemption amount is in excess of INR 25 crs.



Inception Date

23rd Mar 2022



Benchmark

BSE Low Volatility TRI



Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by BSE Low Volatility Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved



Exit Load

Nil



Fund Manager

Mr. Swapnil Mayekar

Mr. Rakesh Shetty (for Debt component)



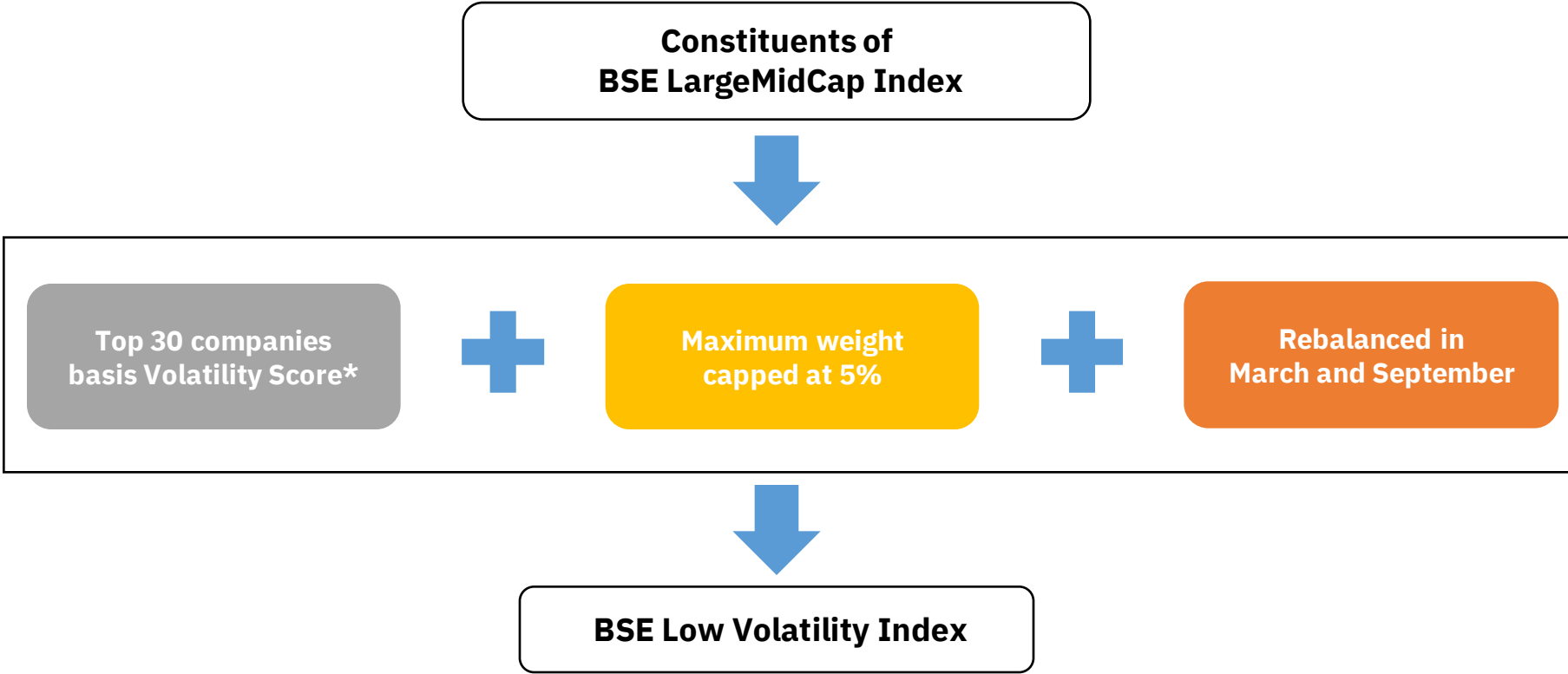
Total Expense Ratio

Regular – 0.37%

Source/Disclaimer: MOAMC. Data as on 30-Jun-24 Mutual funds are subject to market risk, read all scheme documents carefully

BSE Low Volatility Index

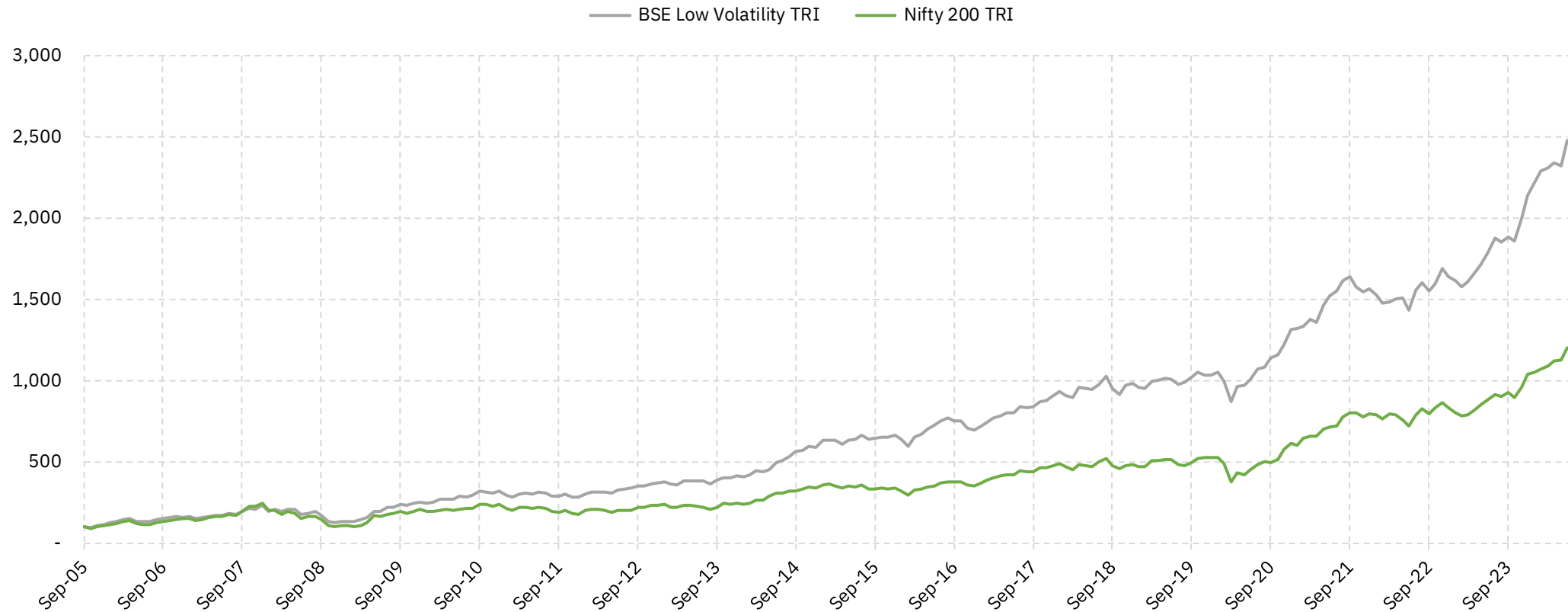
Index methodology



Source/Disclaimer:BSE. Data as on 30-Jun-24 *Standard deviation of daily price returns over last 1 year. Index launch date – 03-Dec-15; Index base date – 16-Sep-05

Historical Performance

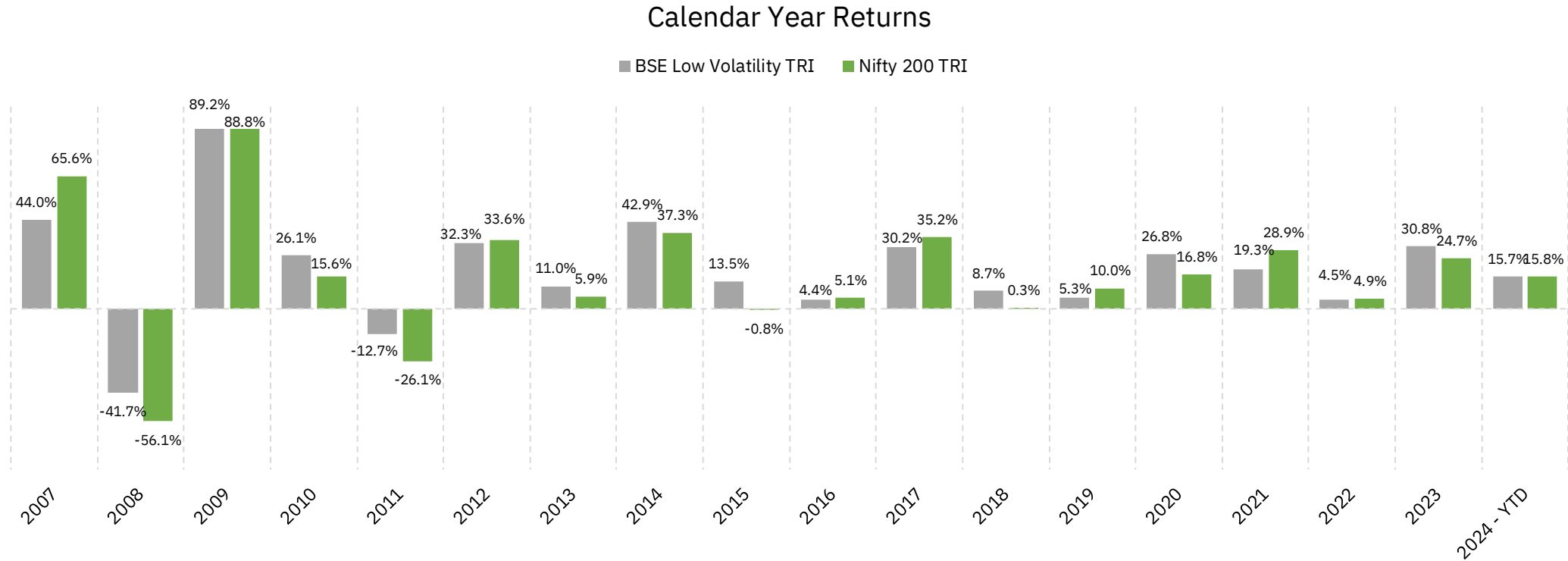
BSE Low Volatility TRI has significantly outperformed the BSE LargeMidCap TRI over the last 15 years



Source/Disclaimer: niftyindices, BSE. Performance as of close of 16-Sep-05 to 30-Jun-24 . Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Calendar year returns

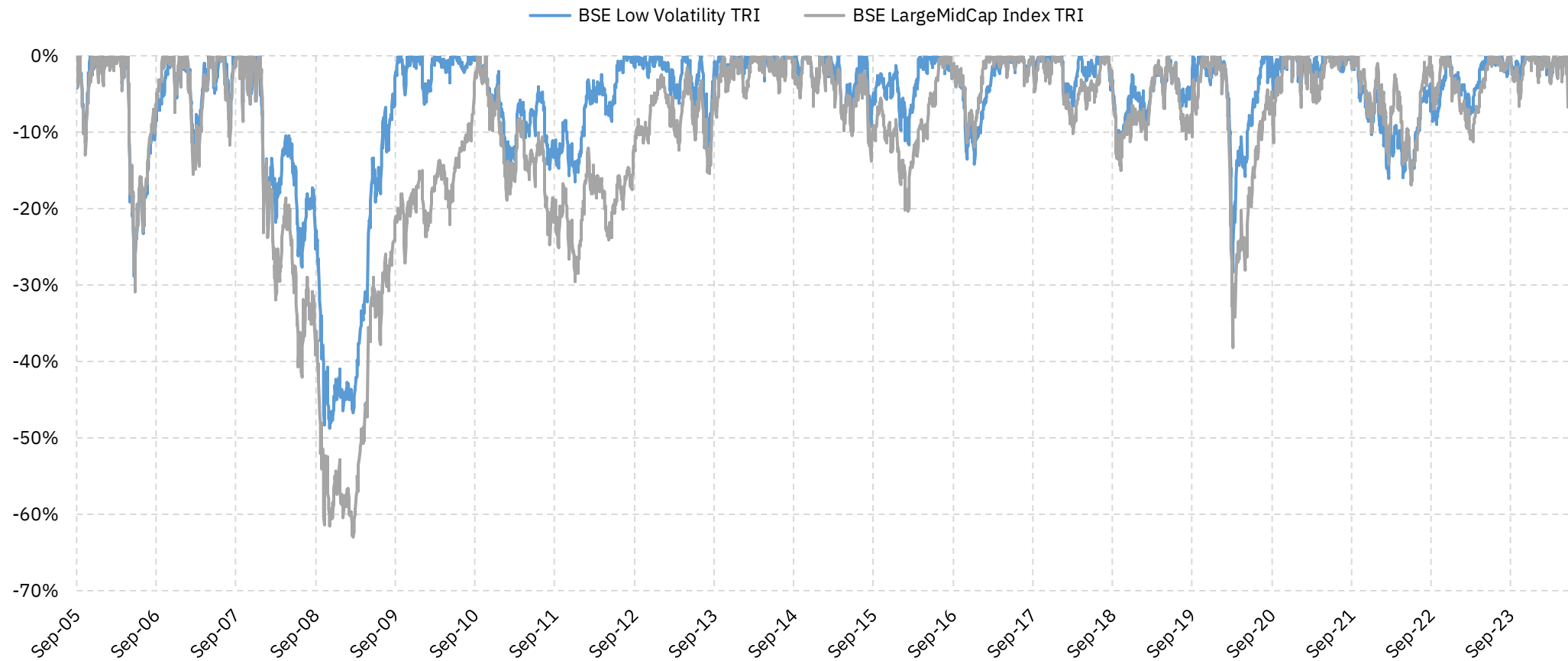
BSE Low Volatility TRI has outperformed the BSE LargeMidCap TRI in 9 out of last 16 years*



Source/Disclaimer: BSE. Performance as of close of 31-Dec-06 to 30-Jun-24 . *2023 till year to date. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Lower drawdowns

BSE Low Volatility TRI has historically seen smaller drawdowns than BSE LargeMidCap TRI



Source/Disclaimer: BSE: Performance as of close of 16-Sep-05 to 30-Jun-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Risk-return profile

Data Label		1 year	3 year	5 year	10 year	15 year
BSE Low Volatility TRI		38.6%	17.6%	19.7%	17.5%	18.5%
	CAGR					
BSE LargeMidCap Index TRI		36.1%	19.3%	18.9%	14.8%	14.5%
BSE Low Volatility TRI		10.5%	11.3%	14.5%	13.1%	13.0%
	Annualised Volatility					
BSE LargeMidCap Index TRI		13.5%	14.4%	19.0%	16.4%	16.7%
BSE Low Volatility TRI		3.686	1.558	1.359	1.342	1.424
	Risk Adjusted Returns					
BSE LargeMidCap Index TRI		2.668	1.342	0.996	0.899	0.866

Source/Disclaimer: BSE: Performance as of close of 30-Jun-09 to 30-Jun-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Performance vs Nifty 50

Data Label		1 year	3 year	5 year	10 year	15 year
BSE Low Volatility TRI	CAGR	38.6%	17.6%	19.7%	17.5%	18.5%
Nifty 50 TR Index		26.7%	16.5%	16.7%	13.6%	13.5%
BSE Low Volatility TRI	Annualised Volatility	10.5%	11.3%	14.5%	13.1%	13.0%
Nifty 50 TR Index		12.7%	14.1%	19.2%	16.6%	17.1%
BSE Low Volatility TRI	Risk Adjusted Returns	3.686	1.558	1.359	1.342	1.424
Nifty 50 TR Index		2.095	1.176	0.868	0.819	0.792

Source/Disclaimer: BSE: Performance as of close of 30-Jun-09 to 30-Jun-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Index SIP returns

BSE Low Volatility TRI	1 Year	3 Year	5 Year	10 Year
Returns	41.1%	25.9%	23.3%	17.9%
Amount Invested	1,20,000	3,60,000	6,00,000	12,00,000
Market Value	1,44,806	5,22,809	10,67,296	30,76,132

Data as of close of Jun 30, 2024 For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future

Source/Disclaimer: BSE: Performance as of close of 01-Jul-14 to 30-Jun-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investments. The actual result may vary from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future.

Rolling returns

	3 Year Rolling Returns		5 Year Rolling Returns	
	BSE Low Volatility TRI	BSE LargeMidcap Index	BSE Low Volatility TRI	BSE LargeMidcap Index
Average	16.8%	12.6%	16.9%	12.4%
Median	16.3%	13.0%	16.9%	13.1%
Min	-1.8%	-7.6%	3.9%	-1.5%
Max	35.8%	33.4%	28.7%	24.4%
Returns Range				
Negative	0.4%	3.6%	0.0%	0.3%
0% to 10%	10.9%	29.3%	2.3%	29.0%
10% to 15%	27.1%	30.3%	34.3%	38.9%
15% to 20%	88.7% { 36.1%	67.1% { 23.2%	97.7% { 43.1%	70.8% { 29.1%
Above 20%	25.5%	13.5%	20.3%	2.7%

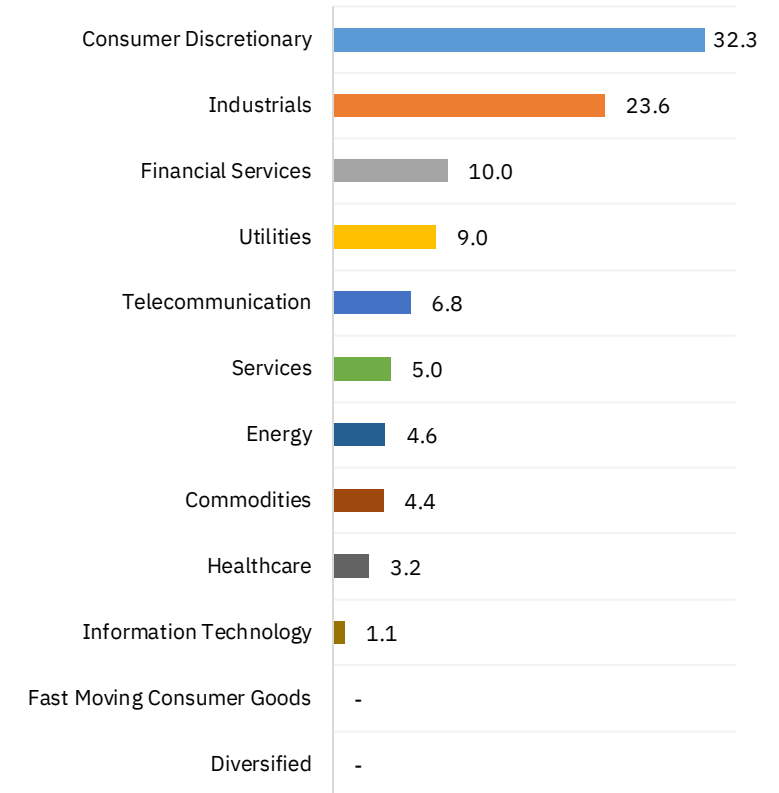
Source/Disclaimer: niftyindices, BSE. Performance as of close of 16-Sep-05 to 30-Jun-24 . 250 trading days assumed in one year Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.Past Performance may or may not be sustained in future

BSE Low Volatility Index composition

Top 10 Constituents

S. No.	Constituent Name	Weight
1	Honeywell Automation India Ltd	4.6%
2	Bharti Airtel Ltd.	3.9%
3	Icici Bank Ltd.	3.9%
4	Britannia Industries Ltd.	3.7%
5	Hindustan Unilever Ltd.	3.7%
6	Ultratech Cement Ltd.	3.6%
7	Grasim Industries Ltd.	3.5%
8	Dabur India Ltd.	3.5%
9	Asian Paints Ltd.	3.5%
10	Hdfc Bank Ltd.	3.5%
--	Total	37.3%

Macro-Economic Sectors (AMFI): BSE Low Volatility Index



Source/Disclaimer: BSE. Data as on 30-Jun-24 Macro Economic Sectors as per AMFI Industry Classification. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed as investment advice to any party. Past performance may or may not be sustained in future.

Why should you invest?

**Good starting point
for someone worried
about market
volatility**

**Lower volatility than
market**

**Long-term historical
outperformance
vs market**

**More effective during
market crashes***

**Low cost Index Fund
and ETF**

Source/Disclaimer: *Based on historical data, BSE Low Volatility TRI showcases lower drawdowns than broad-based indices during market crashes (refer slide 17)

Limitations of Low Volatility Factor



Market Cycles


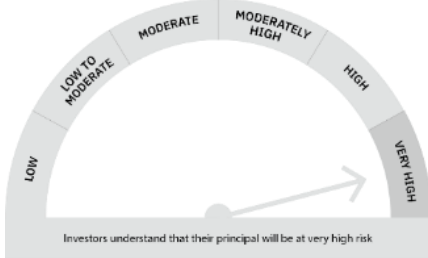
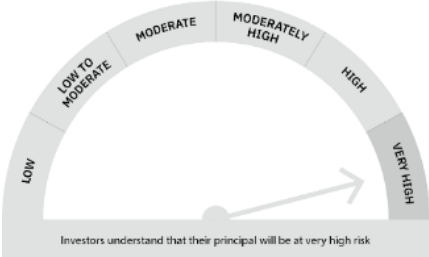
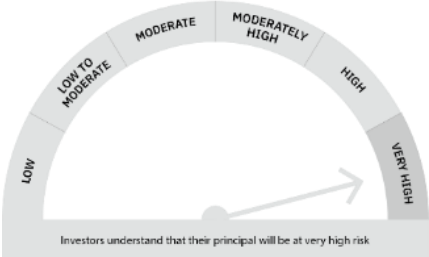
Low Volatility factor performs differently in different market cycles, making it important to understand its cyclical nature



High Churn

For indices based on the Volatility Factor, the churn is generally very high (~50%) compared to a broad-based index like Nifty 500

Product Suitability

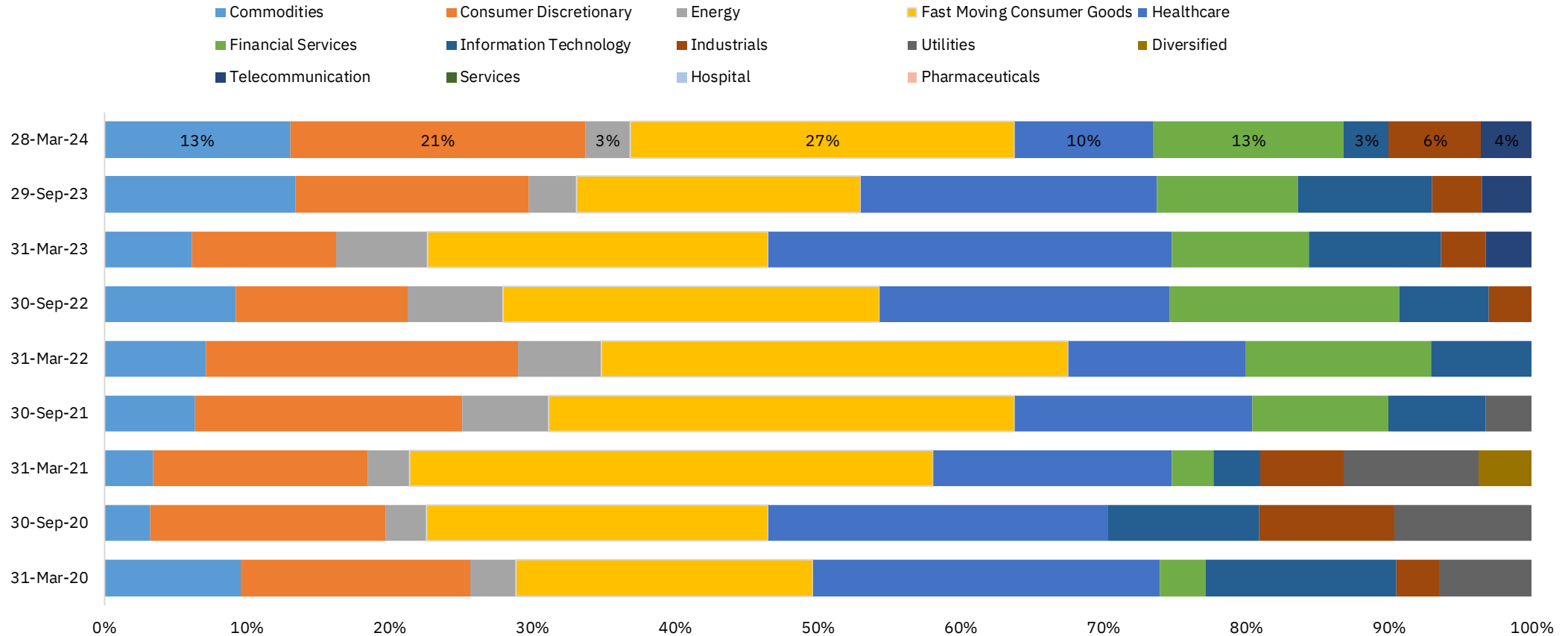
Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal BSE Low Volatility ETF (An open ended fund replicating / tracking the BSE Low Volatility Total Return Index BSE: 543501, NSE: MOLOWVOL)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>BSE Low Volatility TRI</p> 
<p>Motilal Oswal BSE Low Volatility Index Fund (An open ended fund replicating / tracking the BSE Low Volatility Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p> 	<p>BSE Low Volatility TRI</p> 

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Annexure

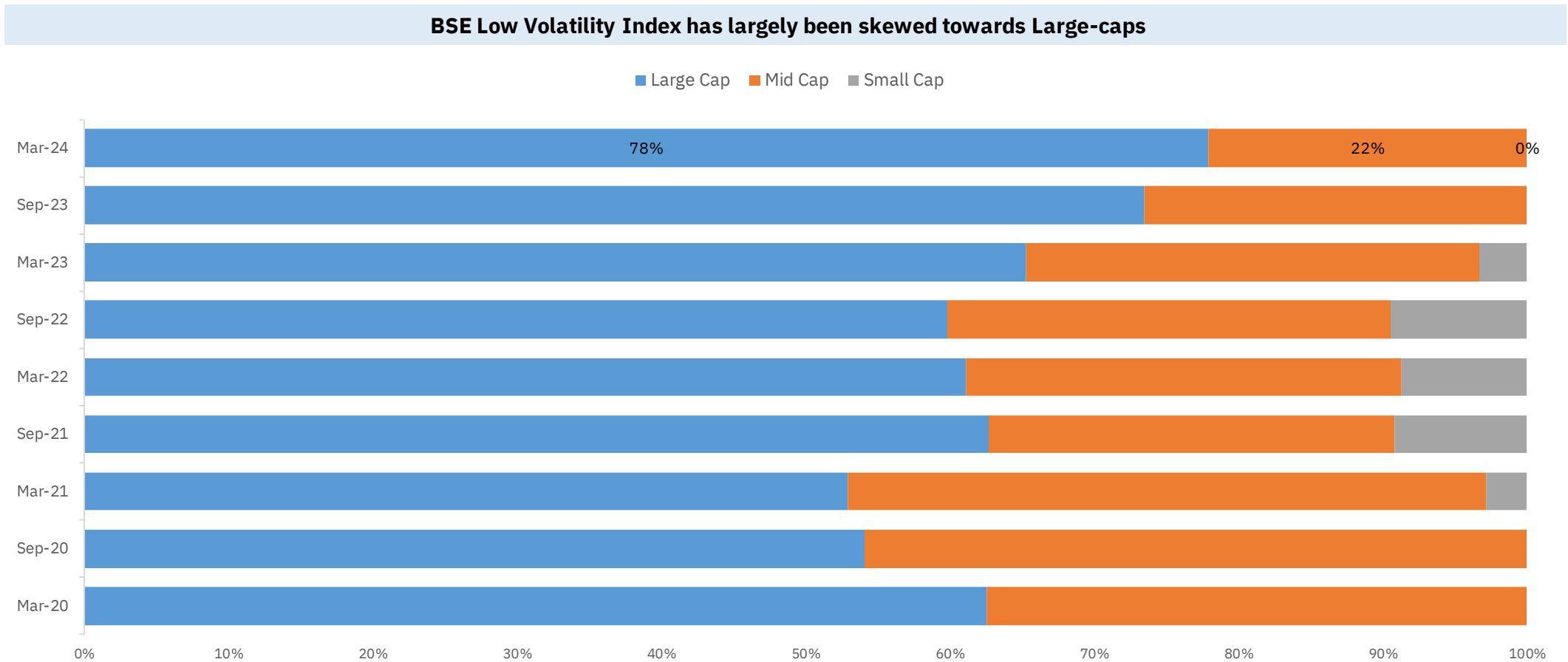
Historical skew towards consumer sectors

BSE Low Volatility Index has historically been overweight on the Consumer sector



Source/Disclaimer: BSE. Data from 31-Mar-20 to 30-Jun-24 Macro Economic Sectors as per AMFI Industry Classification as on 31-Dec-21. The stocks/sectors mentioned above are used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. The sectors may or may not be part of our portfolio/strategy/schemes. It should not be construed as investment advice to any party.

Growing share of Smallcaps



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Risk-return profile

Data Label		1 year	3 year	5 year	10 year	15 year
BSE Low Volatility TRI	CAGR	38.6%	17.6%	19.7%	17.5%	18.5%
Nifty 200 TRI		35.8%	19.0%	18.7%	14.6%	14.2%
BSE Low Volatility TRI	Annualised Volatility	10.5%	11.3%	14.5%	13.1%	13.0%
Nifty 200 TRI		13.6%	14.4%	18.9%	16.5%	16.9%
BSE Low Volatility TRI	Risk Adjusted Returns	3.686	1.558	1.359	1.342	1.424
Nifty 200 TRI		2.636	1.321	0.986	0.885	0.842

Source/Disclaimer: BSE: Performance as of close of 30-Jun-09 to 30-Jun-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Combining Low Vol and Momentum

	3 Year Rolling Returns		5 Year Rolling Returns	
	Low Vol : Momentum (50:50)	Nifty 200 TRI	Low Vol : Momentum (50:50)	Nifty 200 TRI
Average	17.6%	12.2%	17.8%	12.0%
Median	17.6%	12.8%	18.7%	12.7%
Min	-1.5%	-7.9%	3.8%	-1.6%
Max	33.9%	33.2%	28.3%	22.9%
Returns Range	% of Total Observation			
Negative	0.4%	5.6%	0.0%	0.9%
0% to 10%	13.5%	29.1%	5.4%	29.8%
10% to 15%	21.5%	30.1%	25.1%	38.3%
15% to 20%	86.1% } 26.5%	65.4% } 22.5%	94.6% } 29.6%	69.4% } 29.6%
Above 20%	38.1%	12.7%	40.0%	1.4%

Low Vol = BSE Low Volatility TRI

Momentum = Nifty200 Momentum 30 TRI

Source/Disclaimer: niftyindices, BSE. Performance as of close of 16-Nov-05 to 30-Jun-24 . 250 trading days assumed in one year Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future

Combining Low Vol and Momentum

Data Label		1 year	3 year	5 year	10 year	15 year
Low Vol:Momentum (50:50)	CAGR	52.5%	22.5%	23.6%	20.6%	20.5%
Nifty 200 TRI		35.8%	19.0%	18.7%	14.6%	14.2%
Low Vol:Momentum (50:50)	Annualised Volatility	14.2%	14.7%	17.4%	15.6%	15.1%
Nifty 200 TRI		13.6%	14.4%	18.9%	16.5%	16.9%
Low Vol:Momentum (50:50)	Risk Adjusted Returns	3.707	1.535	1.356	1.320	1.363
Nifty 200 TRI		2.636	1.321	0.986	0.885	0.842

Low Vol = BSE Low Volatility TRI

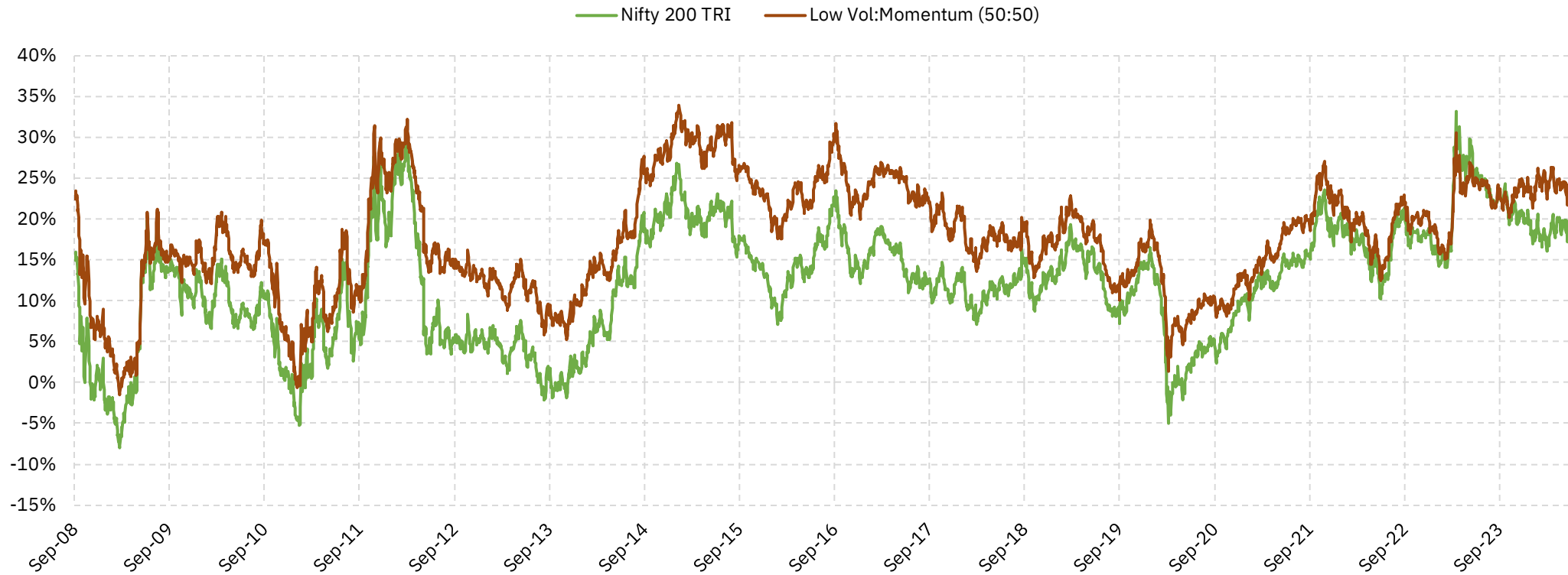
Momentum = Nifty200 Momentum 30 TRI

Source/Disclaimer: niftyindices, BSE. Performance as of close of 30-Jun-09 to 30-Jun-24 . Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.Past performance may or may not be sustained in future.

Combining Low Vol and Momentum

50:50 combination of Low Vol and Momentum has outperformed Nifty 200 TRI in 99.9% of all 3 year rolling periods

3 year Rolling Returns



Low Vol = BSE Low Volatility TRI
Momentum = Nifty200 Momentum 30 TRI

Source/Disclaimer: niftyindices, BSE. Performance as of close of 16-Nov-05 to 30-Jun-24 . 250 trading days assumed in one year Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future

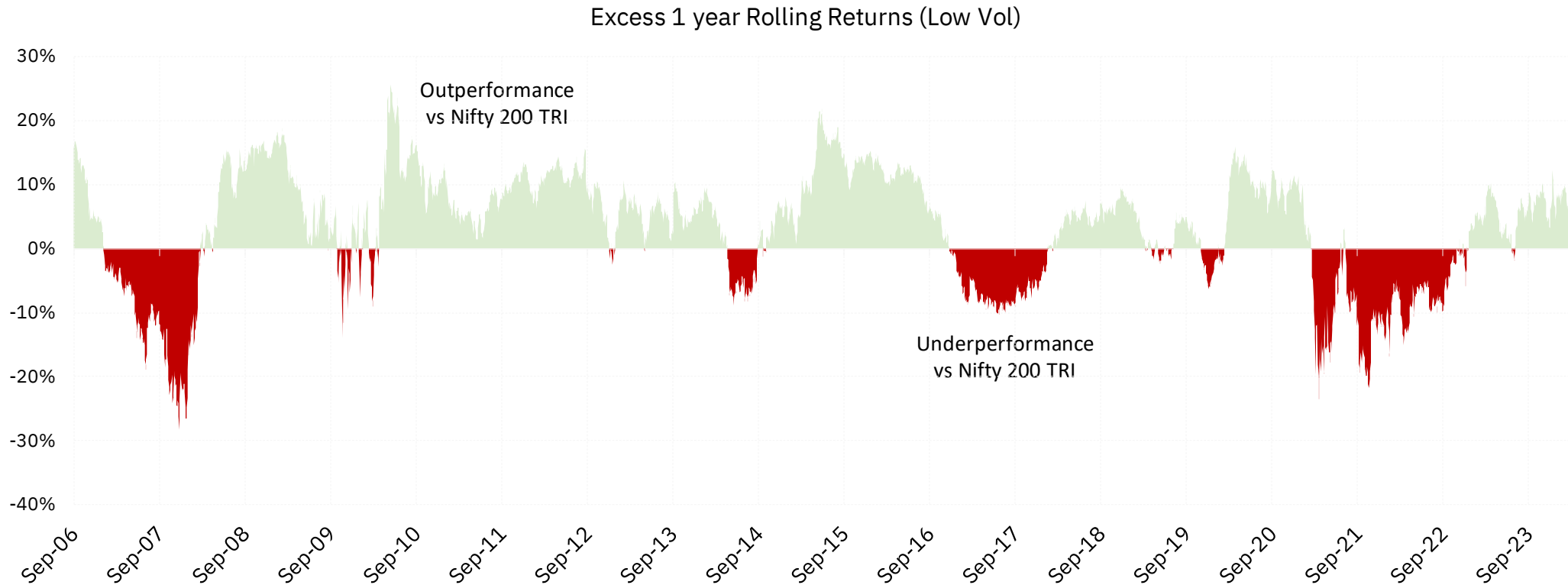
Blending Low Volatility in your portfolio

Data Label		1 year	3 year	5 year	10 year	15 year
Low Vol:Nifty 500 TRI (30:70)	CAGR	38.7%	19.3%	19.8%	15.9%	15.8%
Nifty 500 TR Index		38.7%	20.0%	19.8%	15.1%	14.6%
Low Vol:Nifty 500 TRI (30:70)	Annualised Volatility	12.2%	13.1%	17.0%	15.0%	15.2%
Nifty 500 TR Index		13.6%	14.4%	18.7%	16.4%	16.6%
Low Vol:Nifty 500 TRI (30:70)	Risk Adjusted Returns	3.158	1.477	1.165	1.057	1.040
Nifty 500 TR Index		2.835	1.391	1.059	0.923	0.876

Source/Disclaimer: Index values- niftyindices, BSE; Nifty 500 = Nifty 500 TRI, Low Vol = BSE Low Volatility TRI. Performance as of cloase of 30-Jun-09 to 30-Jun-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy. Past performance may or may not be sustained in future.

Periods of historical underperformance

BSE Low Volatility TRI has in the past seen periods of significant underperformance vs Nifty 200 TRI

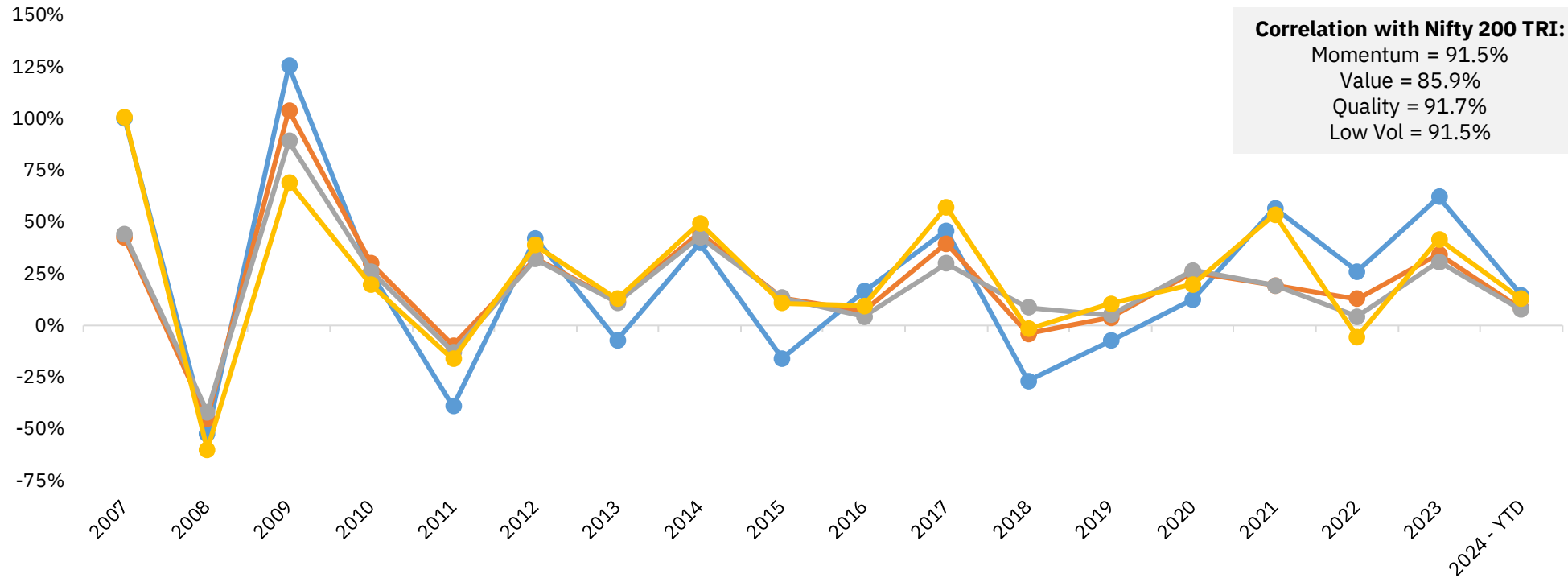


Source/Disclaimer: niftyindices, BSE. Performance as of close of 16-Sep-05 to 30-Jun-24 . Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Factor Correlation (Last 15 years)

The lower correlation within the individual Factors provides good diversification benefit

Calendar Year Returns



Low Vol = BSE Low Volatility TRI
 Quality = BSE Quality TRI
 Momentum = Nifty200 Momentum 30 TRI
 Value = BSE Enhanced Value TRI

Source/Disclaimer: BSE. Performance as of close of 31-Dec-06 to 30-Jun-24 . *2023 till year to date. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

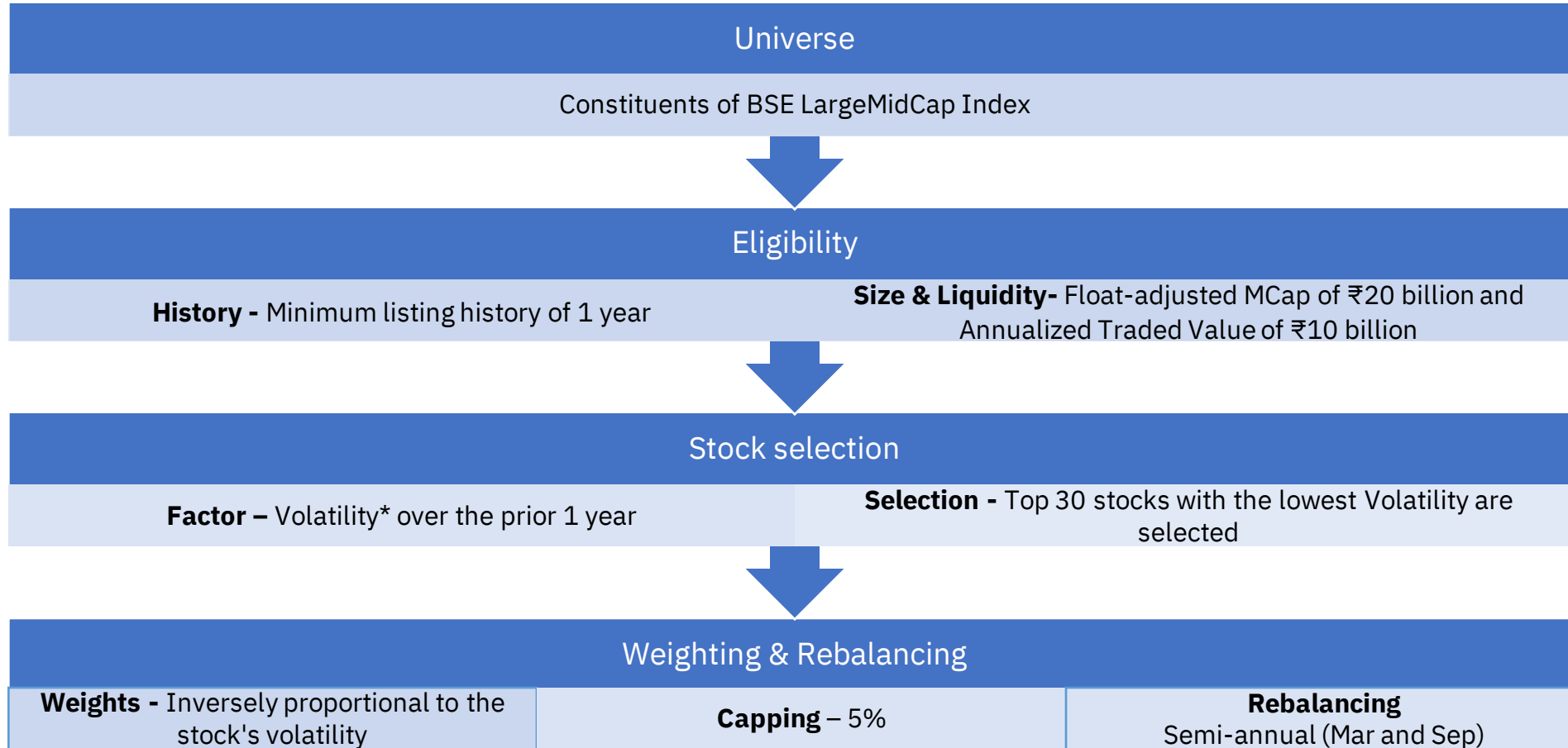
Risk-Return Profile

	Data Label	BSE Enhanced Value TRI	BSE Quality TRI	BSE Low Volatility TRI	Nifty200 Momentum 30 TRI	Nifty 200 TRI
Annualized Returns	1 year	95.5%	52.6%	38.6%	67.1%	35.8%
	3 year	42.8%	24.8%	17.6%	26.8%	19.0%
	5 year	33.6%	24.1%	19.7%	26.9%	18.7%
	10 year	15.5%	19.1%	17.5%	23.3%	14.6%
	15 year	15.9%	20.4%	18.5%	22.3%	14.2%
Annualized Volatility	1 year	25.1%	15.3%	10.5%	19.5%	13.6%
	3 year	22.1%	14.5%	11.3%	19.6%	14.4%
	5 year	26.0%	16.9%	14.5%	21.6%	18.9%
	10 year	24.5%	15.0%	13.1%	19.3%	16.5%
	15 year	24.6%	14.6%	13.0%	18.3%	16.9%

Source/Disclaimer: BSE: Performance as of close of 30-Jun-09 to 30-Jun-24. Performance results have many inherent limitations and no representation is being made that any investor will, or is likely to achieve. Past performance may or may not be sustained in future. The above graph is used to explain the concept and is for illustration purpose only and should not used for development or implementation of an investment strategy.

Index methodology

Index Objective: The BSE Low Volatility Index is designed to track the performance of the 30 companies in the S&P BSE



Source/Disclaimer: BSE. Data as on 30-Jun-24 *Standard deviation of daily price returns over last 1 year. Index launch date – 03-Dec-15; Index base date – 16-Sep-05. For detailed methodology please visit niftyindices.com. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Index methodology

	BSE Quality Index	Nifty200 Momentum 30 Index	BSE Low Volatility Index	BSE Enhanced Value Index
Constituents	30	30	30	30
Universe	BSE LargeMidCap	Nifty 200	BSE LargeMidCap	BSE LargeMidCap
Eligibility Criteria	Float-adjusted MCap of ₹20 billion and annualized traded value of ₹10 billion	1. Listing history of 1 year 2. Available for trading in derivative segment	1. Listing history of 1 year 2. Float-adjusted MCap of ₹20 billion and annualized traded value of ₹10 billion	Float-adjusted MCap of ₹20 billion and annualized traded value of ₹10 billion
Score	Normalized quality score based on RoE, Financial leverage, Accruals ratio	6-month and 12-month price return , adjusted for volatility	Volatility over the prior one year	Normalised value score based on book value-to-price, earnings-to-price and sales-to-price
Weightage	FF MCap * Quality Score	FF MCap * Normalised Momentum Score	Inversely proportional to the stock's volatility	FF MCap * Value Score
Capping	<u>Stock</u> : Lower of 5% or 20 x FF Mcap, Minimum at 0.05% <u>Sector</u> : 30%	Lower of 5% or 5 x FF Mcap	5%	<u>Stock</u> : Lower of 5% or 20 x FF Mcap, Minimum at 0.05% <u>Sector</u> : 30%
Reconstitution	Semi-annually in March and September	Semi-annually in June and December	Semi-annually in March and September	Semi-annually in March and September

Source/Disclaimer: BSE, niftyindices. Data as on 30-Jun-24 For detailed methodology please visit asiaindex.co.in and niftyindices.com. The above table is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy.

Motilal Oswal Factor Schemes Performance

Motilal Oswal Low Volatility ETF Performance

Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	Simple annualized (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal BSE Low Volatility ETF	38.3	13,816	-	-	-	-	-	-	25.0	16,588
BSE Low Volatility TRI	38.7	13,859	-	-	-	-	-	-	25.8	16,820
Nifty 50 TRI	26.7	12,666	-	-	-	-	-	-	17.2	14,329
NAV (Rs.) Per Unit as on: (28-Jun-2024) 37.5019	27.143		-		-		-		22.608	

Date of Inception: 23-Mar-2022

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	BSE Low Volatility TRI	Nifty 50 TRI	Scheme	BSE Low Volatility TRI	Nifty 50 TRI	Scheme	BSE Low Volatility TRI	Nifty 50 TRI	Scheme	BSE Low Volatility TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	-	-	-	-	-	-	2,50,000	2,50,000	2,50,000
Market value (₹)	1,44,622	1,44,806	1,39,252	-	-	-	-	-	-	3,77,792	3,80,047	3,49,193
Returns (CAGR %)	40.8%	41.1%	31.5%	-	-	-	-	-	-	31.8%	32.4%	23.8%

Source/Disclaimer: MOAMC. Data as on 30-Jun-24 The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since Inception and he manages schemes of Motilal Oswal Mutual Fund.

Motilal Oswal Low Volatility Index Fund Performance – Regular Plan

Lumpsum Performance

	1 Year		3 Year		5 Year		7 Year		Since Inception	
	Simple annualized (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000	CAGR (%)	Current Value of Investment of Rs. 10,000
Motilal Oswal BSE Low Volatility Index Fund - Regular	36.4	13,630	-	-	-	-	-	-	24.3	16,377
BSE Low Volatility TRI	38.7	13,859	-	-	-	-	-	-	25.8	16,820
Nifty 50 TRI	26.7	12,666	-	-	-	-	-	-	17.2	14,329
NAV (Rs.) Per Unit as on: (28-Jun-2024) 16.3774	12.015		-		-		-		10.000	

Date of Inception: 23-Mar-2022

SIP Performance

	1 Year			3 Year			5 Year			Since Inception		
	Scheme	BSE Low Volatility TRI	Nifty 50 TRI	Scheme	BSE Low Volatility TRI	Nifty 50 TRI	Scheme	BSE Low Volatility TRI	Nifty 50 TRI	Scheme	BSE Low Volatility TRI	Nifty 50 TRI
Invested amount (₹)	1,20,000	1,20,000	1,20,000	-	-	-	-	-	-	2,50,000	2,50,000	2,50,000
Market value (₹)	1,43,314	1,44,806	1,39,252	-	-	-	-	-	-	3,72,389	3,80,047	3,49,193
Returns (CAGR %)	38.5%	41.1%	31.5%	-	-	-	-	-	-	30.3%	32.4%	23.8%

Source/Disclaimer: MOAMC. Data as on 30-Jun-24 The NAV per unit shown in the table is as on the start date of the said period. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure. For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has been considered. Mr. Swapnil Mayekar is the Fund Manager since Inception and he manages schemes of Motilal Oswal Mutual Fund.

Performance of other schemes managed by Swapnil Mayekar

Name of Fund Manager: Swapnil Mayekar						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal BSE Enhanced Value ETF	94.7	95.9	-	-	-	-
Motilal Oswal BSE Enhanced Value Index Fund	91.6	95.9	-	-	-	-
Motilal Oswal Nifty 200 Momentum 30 ETF	66.8	67.4	-	-	-	-
Motilal Oswal Nifty Bank Index Fund	16.8	18.1	14.4	15.5	-	-
Motilal Oswal Nifty 50 Index Fund	26.0	26.7	15.8	16.6	-	-
Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF)	26.7	26.7	16.5	16.6	16.4	16.7

Note:

- Swapnil Mayekar manages 21 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

Source/Disclaimer: MOAMC. Data as on 30-Jun-24 . Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

Performance of other schemes managed by Rakesh Shetty

Name of Fund Manager: Rakesh Shetty						
Period	1 year		3 year		5 year	
	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)	Scheme Return (%)	Benchmark Return (%)
Motilal Oswal BSE Enhanced Value ETF#	94.7	95.9	-	-	-	-
Motilal Oswal BSE Enhanced Value Index Fund#	91.6	95.9	-	-	-	-
Motilal Oswal Nifty 200 Momentum 30 ETF#	66.8	67.4	-	-	-	-
Motilal Oswal Ultra Short Term Fund	6.0	7.8	4.6	6.4	4.4	6.2
Motilal Oswal Nifty 5 Year G-Sec Fund of Fund	6.6	7.4	-	-	-	-
Motilal Oswal Liquid Fund	6.8	7.3	5.3	5.9	4.6	5.3

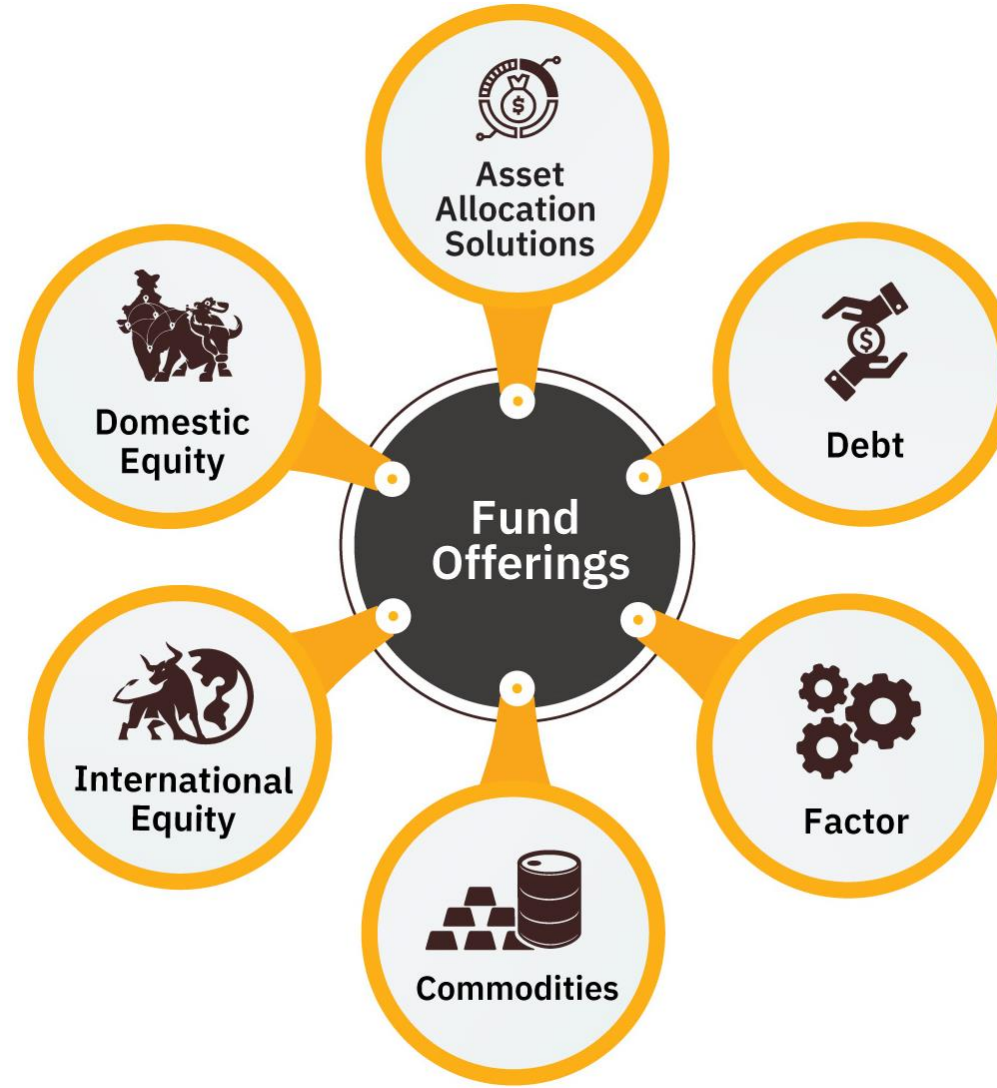
Note:

- Rakesh Shetty manages 32 schemes of Motilal Oswal Mutual Fund.
- In case the number of schemes managed by a fund manager is more than six, performance data of top 3 and bottom 3 schemes managed by fund manager has been provided herein.
- Period for which scheme's performance has been provided is computed basis last day of the month-end preceding the date of advertisement.
- Different plans shall have a different expense structure. The performance details provided herein are of Regular plan.

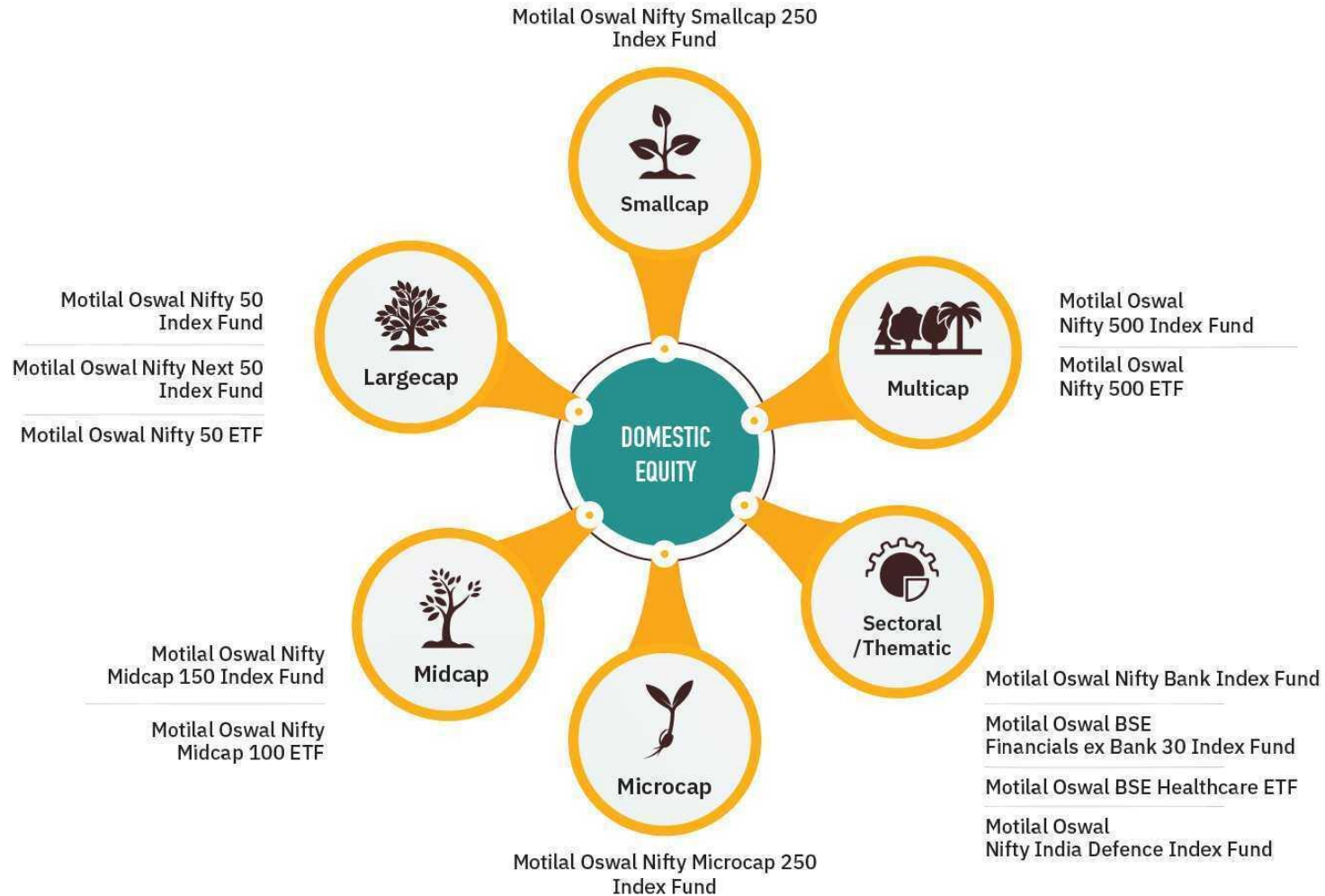
Source/Disclaimer: MOAMC. Data as on 30-Jun-24 . #Only debt component is managed by Rakesh Shetty. Past performance may or may not be sustained in the future. Performance is for Regular Plan Growth Option. Different plans have different expense structure.

Motilal Oswal Passive Fund Offerings

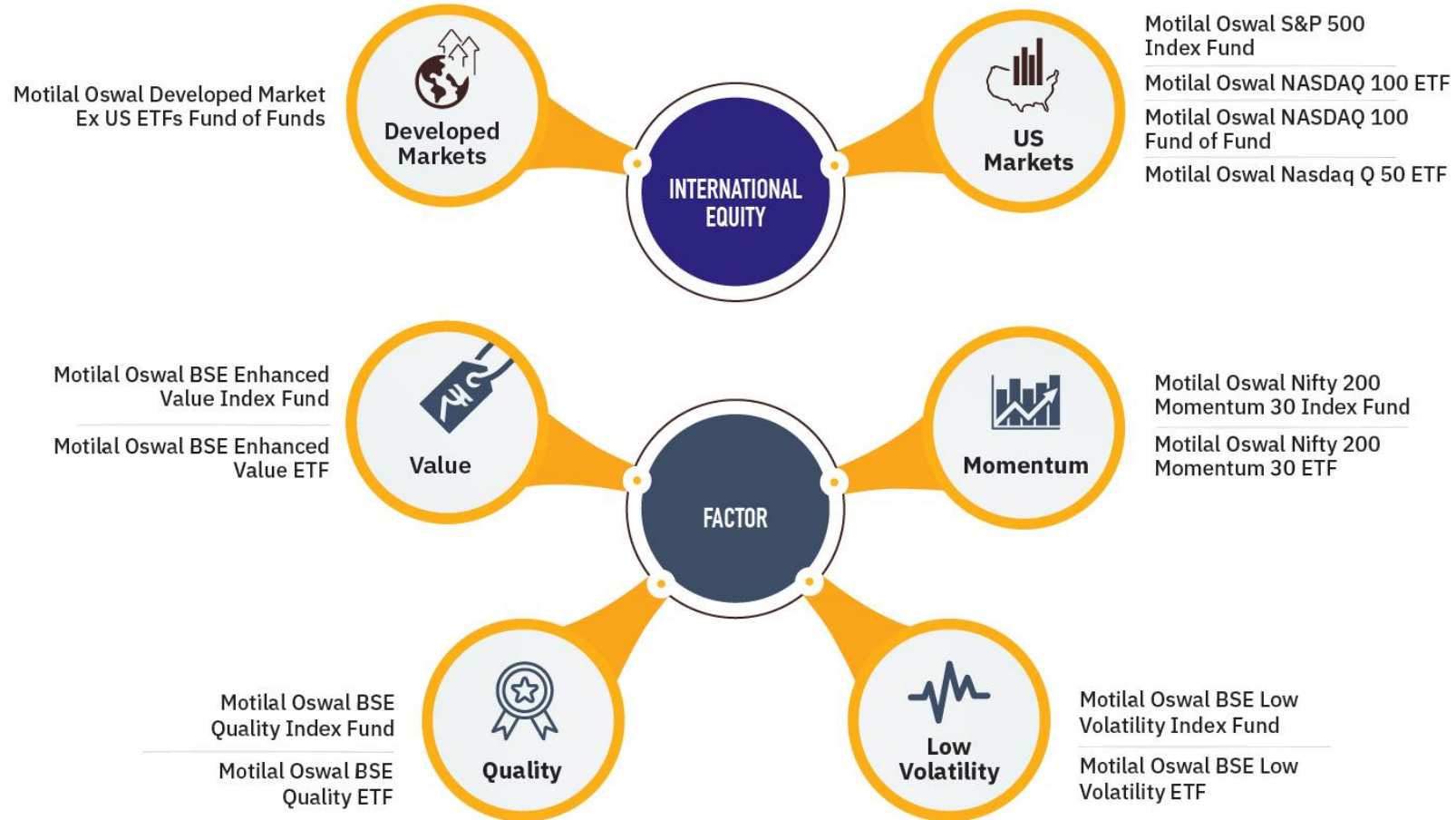
Motilal Oswal Passive Fund Offerings



Motilal Oswal Passive Fund Offerings



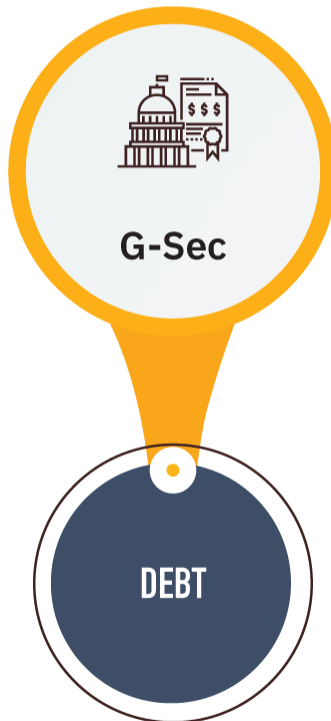
Motilal Oswal Passive Fund Offerings



Motilal Oswal Passive Fund Offerings

Motilal Oswal 5 Year
G-Sec Fund of Fund

Motilal Oswal Nifty 5 year
Benchmark G-Sec ETF



Motilal Oswal Asset Allocation
Passive Fund of Fund - Aggressive


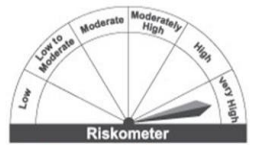
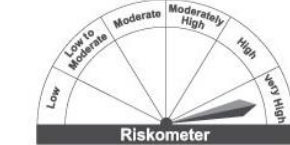
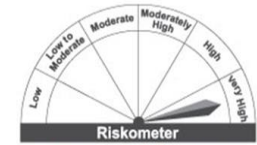

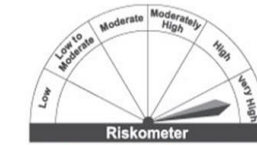

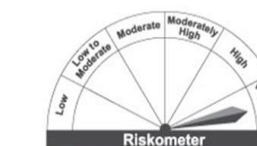
Motilal Oswal Asset Allocation
Passive Fund of Fund - Conservative



Motilal Oswal Gold and Silver
ETFs Fund of Funds

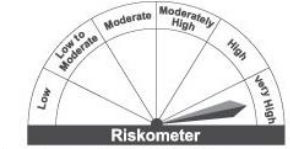
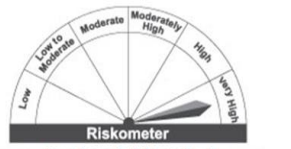
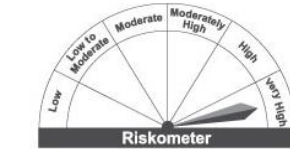
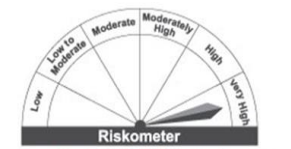

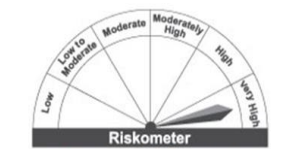




Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Nifty 50 Index Fund (An open ended scheme replicating / tracking Nifty 50 Total Return Index)</p>	<ul style="list-style-type: none"> • Long term capital growth • Return that corresponds to the performance of the Nifty 50 Total Return Index, subject to tracking error • Investment in securities constituting Nifty 50 Total Return Index 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty 50 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty Next 50 Index Fund (An open ended scheme replicating / tracking Nifty Next 50 Total Return Index)</p>	<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty Next 50 Total Return Index subject to tracking error • Investment in securities constituting of Nifty Next 50 Index • Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Next 50 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty Midcap 150 Index Fund (An open ended scheme replicating / tracking Nifty Midcap 150 Total Return Index)</p>	<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty Midcap 150 Total Return Index, subject to tracking error • Investment in securities constituting Nifty Next 50 Index • Long-term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Midcap 150 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty Smallcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Smallcap 250 Total Return Index)</p>	<ul style="list-style-type: none"> • Return that corresponds to the performance of Nifty Smallcap 250 Total Return Index, subject to tracking error • Investment in securities constituting Nifty Small cap 250 Index • Long-term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Smallcap 250 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>


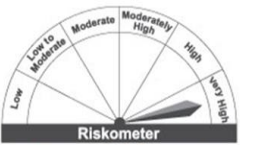
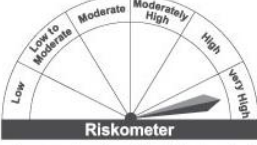





*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Nifty 500 Index Fund (formerly known as Motilal Oswal Nifty 500 Fund) (An open ended scheme replicating / tracking Nifty 500 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty 500 Total Return Index, subject to tracking error Investment in securities constituting Nifty 500 Index Long-term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty 500 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty 50 ETF (Formerly known as Motilal Oswal M50 ETF) (An open ended scheme replicating/tracking Nifty 50 Total Return Index) BSE: 590115, NSE: MOM50</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 50 Total Return Index, subject to tracking error Investment in securities constituting Nifty 50 Total Return Index Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty 50 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty Midcap 100 ETF (Formerly known as Motilal Oswal Nifty Midcap 100 ETF) (An open ended scheme replicating/tracking Nifty Midcap 100 Total Return Index) BSE: 536960, NSE: MOM100</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Midcap 100 Total Return Index, subject to tracking error Investment in securities constituting Nifty Midcap 100 Index Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Midcap 100 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty Bank Index Fund (An open ended scheme replicating / tracking Nifty Bank Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Bank Total Return Index, subject to tracking error Investment in securities constituting Nifty Bank Index Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Bank Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>







*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal S&P 500 Index Fund (An open ended scheme replicating / tracking S&P 500 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of S&P 500 Total Return Index subject to tracking error Investment in securities constituting S&P 500 Index Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>S&P 500 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal NASDAQ 100 ETF (An open ended scheme replicating/tracking NASDAQ-100 Total Return Index) BSE: 533385, NSE: MOFN100)</p>	<ul style="list-style-type: none"> Return that corresponds generally to the performance of NASDAQ 100 Total Returns Index, subject to tracking error Investment in securities constituting of NASDAQ 100 Index 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>NASDAQ 100 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal NASDAQ 100 Fund of Fund (An open ended fund of fund scheme investing in Motilal Oswal Nasdaq 100 ETF)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ-100 Total Returns Index, subject to tracking error Investment in securities constituting of NASDAQ-100 ETF 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>NASDAQ 100 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation. Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>50% Nifty 500 TRI + 20% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 20% Nifty 5 Yr Benchmark G-Sec Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>

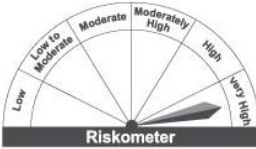

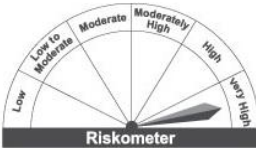



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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative (An open ended fund of funds scheme investing in passive funds)</p>	<ul style="list-style-type: none"> To generate long term growth/capital appreciation by offering asset allocation. Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at High risk</p>	<p>30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index</p>  <p>Riskometer Benchmark riskometer is at High risk</p>
<p>Motilal Oswal Nifty 5 YR Benchmark G Sec ETF (formerly known as Motilal Oswal 5 Year G – Sec ETF) (An open ended scheme replicating/tracking Nifty 5 yr. Benchmark G-Sec Total Return Index) (A-III A relatively low interest rate risk and relatively low credit risk) BSE: 543250, NSE: MOGSEC</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of the Nifty 5 yr Benchmark G-Sec Total Return Index, subject to tracking error Investment in securities constituting of Nifty 5 yr Benchmark G-Sec Index 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Moderate risk</p>	<p>Nifty 5 yr Benchmark G-Sec Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Moderate risk</p>
<p>Motilal Oswal 5 Year G-Sec Fund of Fund (An open ended fund of funds scheme investing in units of Motilal Oswal Nifty 5 YR Benchmark G-Sec ETF) (A-III A relatively low interest rate risk and relatively low credit risk)</p>	<ul style="list-style-type: none"> Long term capital appreciation Return that corresponds to the performance of Motilal Oswal 5 Year G-Sec ETF through investment in its units. 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Moderate risk</p>	<p>Nifty 5 yr Benchmark G-Sec Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Moderate risk</p>


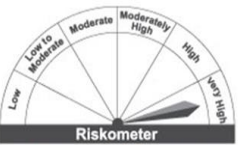



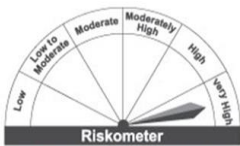

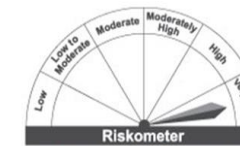
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal NASDAQ Q 50 ETF (An open ended scheme replicating/ tracking Nasdaq Q-50 TR Index) BSE: 543437, NSE: MONQ50</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of the NASDAQ Q-50 Total Return Index subject to tracking error and forex movement. Long term capital growth. 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>NASDAQ Q-50 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty 200 Momentum 30 ETF (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index (BSE: 543465, NSE: MOMOMENTUM))</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty 200 Momentum 30 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty 200 Momentum 30 Index Fund (An open ended fund replicating / tracking the Nifty 200 Momentum 30 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty 200 Momentum 30 Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty 200 Momentum 30 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>

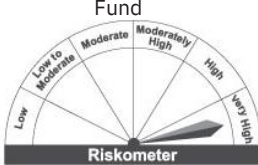
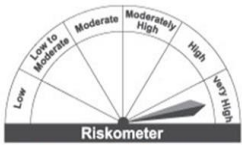





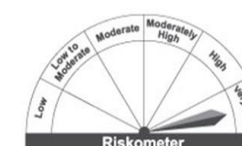
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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal BSE Low Volatility ETF (An open ended fund replicating / tracking the BSE Low Volatility Total Return Index BSE: 543501, NSE: MOLOWVOL)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Low Volatility Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Low Volatility Index Fund (An open ended fund replicating / tracking the BSE Low Volatility Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Low Volatility Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Low Volatility Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal BSE Financials ex Bank 30 Index Fund (An open ended fund replicating / tracking the BSE Financials ex Bank 30 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Financials ex Bank 30 Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Financials ex Bank 30 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal BSE Healthcare ETF (An open ended fund replicating / tracking the BSE Healthcare Total Return Index) BSE: 543563, NSE: MOHEALTH</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Healthcare Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Healthcare Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>


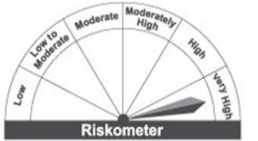


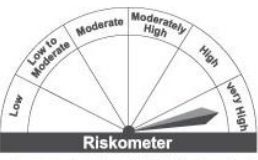



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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal BSE Quality ETF (An open ended fund replicating / tracking the BSE Quality Total Return Index) BSE: 543577, NSE: MOQUALITY</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Quality Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Quality Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal BSE Quality Index Fund (An open ended fund replicating / tracking the S&P BSE Quality Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Quality Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Quality Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal S&P BSE Enhanced Value ETF (An open ended fund replicating / tracking the BSE Enhanced Value Total Return Index) BSE:543576, NSE: MOVALUE</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Enhanced Value Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal BSE Enhanced Value Index Fund (An open ended fund replicating / tracking the BSE Enhanced Value Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the BSE Enhanced Value Total Return Index subject to tracking error Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>BSE Enhanced Value Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>

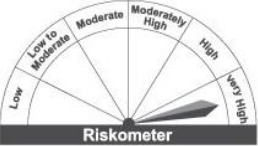
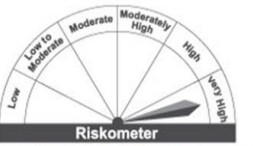


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Product Suitability

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<p>Motilal Oswal Gold and Silver ETFs Fund of Funds (An open ended fund of funds scheme investing in units of gold and silver exchange traded funds)</p>	<ul style="list-style-type: none"> • Long term capital appreciation • Return that corresponds to the performance of the underlying Schemes of Gold ETF and Silver ETF 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>LBMA Price of Gold and Silver</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty Microcap 250 Index Fund (An open ended scheme replicating / tracking Nifty Microcap 250 Total Return Index)</p>	<ul style="list-style-type: none"> • Return that corresponds to the total returns of of Nifty Microcap 250 Total Return Index, subject to tracking error • Long-term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Microcap 250 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal S&P Developed markets Ex-US FoF (An open-ended fund of funds scheme investing in units of Global ETFs which track the performance of Developed Markets excluding US)</p>	<ul style="list-style-type: none"> • Long term capital appreciation. • To invest in global ETFs which track the performance of Developed Markets exUS 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>S&P Developed Ex-U.S. BMI Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty 500 ETF (An open ended scheme replicating / tracking Nifty 500 Total Return Index)</p>	<ul style="list-style-type: none"> • Return that corresponds to the total returns of of Nifty 500 Total Return Index, subject to tracking error • Long-term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty 500 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>

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Product Suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Nifty Smallcap 250 ETF (An open-ended fund replicating / tracking the Nifty Smallcap 250 Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the total returns of the Nifty Smallcap 250 Total Return Index, subject to tracking error. Long term capital growth 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Smallcap 250 Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>
<p>Motilal Oswal Nifty Realty ETF (An open ended scheme replicating / tracking Nifty Realty Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the performance of Nifty Realty Total Return Index subject to tracking error. Long term capital growth. 	<p>Fund</p>  <p>Riskometer Investors understand that their principal will be at Very High risk</p>	<p>Nifty Realty Total Return Index</p>  <p>Riskometer Benchmark riskometer is at Very High risk</p>

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- Market Liquidity risk with fixed rate Government of India Securities even though the Government of India Securities market is more liquid compared to other debt instruments, on certain occasions, there could be difficulties in transacting in the market due to extreme volatility leading to constriction in market volumes. Also, the liquidity of the Scheme may suffer in case the relevant guidelines issued by Reserve Bank of India undergo any adverse changes.
- Interest Rate risk associated with Government of India Securities - while Government of India Securities generally carry relatively minimal credit risk since they are issued by the Government of India, they do carry price risk depending upon the general level of interest rates prevailing from time to time. Generally, when interest rates rise, prices of fixed income securities fall and when interest rates decline, the prices of fixed income securities increase. The extent of fall or rise in the prices is a function of the coupon rate, days to maturity and the increase or decrease in the level of interest rates. The price-risk is not unique to Government of India Securities. It exists for all fixed income securities. Therefore, their prices tend to be influenced more by movement in interest rates in the financial system than by changes in the government's credit rating. By contrast, in the case of corporate or institutional fixed income Securities, such as bonds or debentures, prices are influenced by their respective credit standing as well as the general level of interest rates.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully

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Thank you

“An investor might be Better off buying the market”

- **By Warren Buffett**

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