
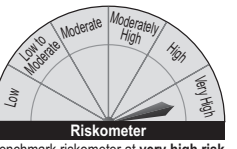


# KEY INFORMATION MEMORANDUM

## ICICI Prudential Nifty Metal ETF

(An open-ended Exchange Traded Fund tracking Nifty Metal Index)

<b>ICICI Prudential Nifty Metal ETF (the Scheme) is suitable for investors who are seeking*:</b>	<b>Riskometer#</b>
<ul style="list-style-type: none"> <li>Long term wealth creation</li> <li>An Exchange Traded Fund that aims to provide returns that correspond to the returns provided by Nifty Metal Index, subject to tracking error.</li> </ul>	 <p><b>Riskometer</b> Investors understand that their principal will be at very high risk</p>
*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.	

<b>Benchmark of the Scheme</b> As per AMFI Tier I	<b>Benchmark Riskometer</b>
<b>Nifty Metal TRI</b>	 <p><b>Riskometer</b> Benchmark riskometer at very high risk</p>

It may be noted that the scheme risk-o-meter specified above is based on the internal assessment of the scheme characteristics and may vary post NFO when the actual investments are made. The same shall be updated on ongoing basis in accordance with paragraph 17.4 of the Master Circular.

Offer of Units of Rs. 10 each, issued at a premium approximately equal to the difference between face value and Allotment Price during the New Fund Offer. Further, on an on-going basis for the applications directly received at the AMC, the transaction would be processed at the intra-day NAV based on the actual execution price of the underlying portfolio. The investors can transact in the units of the Scheme on the stock exchange at the prevailing price.

**NSE/BSE Scrip Code: To be updated at the time of listing of units of the Scheme**

<b>New Fund Offer Opens on</b>	<b>New Fund Offer closes on</b>
August 1, 2024	August 12, 2024

The AMC reserves the right to extend or pre close the New Fund Offer (NFO) period, subject to the conditions that in case of pre-closure the NFO shall be open for a minimum of three working days and the extension, if any, shall not be for more than 15 days or such period as allowed by SEBI. The AMC shall publish an addendum to this effect on the website of the AMC and in one national and one regional newspaper of region where the Head office of AMC is situated.

The Scheme will re-open for continuous Sale and Repurchase within 5 business days from the date of allotment.

The Scheme is proposed to be listed on BSE Limited and National Stock Exchange of India Limited and National Stock Exchange of India Limited.

**Scheme Code: ICIC/O/O/EET/24/06/0181**

<b>Name of Mutual Fund</b>	ICICI Prudential Mutual Fund
<b>Name of Asset Management Company</b>	ICICI Prudential Asset Management Company Limited (Corporate Identity Number: U99999DL1993PLC054135)
<b>Address of the Asset Management Company</b>	<p><b>Regd. Office:</b> 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.</p> <p><b>Corporate Office:</b> One BKC, A Wing, 13th floor, Bandra Kurla Complex, Mumbai - 400051. Tel: +91 22 2652 5000, Fax: +91 22 2652 8100</p> <p><b>Central Service Office:</b> 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.</p>
<b>Name of the Trustee Company</b>	ICICI Prudential Trust Limited (Corporate Identity Number: U74899DL1993PLC054134)
<b>Website</b>	www.icicipruamc.com; www.icicief.com

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. For further details of the Scheme/Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & pending litigations etc. investors should, before investment, refer to the Scheme Information Document (SID) and Statement of Additional Information (SAI) available free of cost at

any of the Investor Service Centre or distributors or from the website www.icicipruamc.com.

The particulars of the Scheme have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations 1996, (herein after referred to as SEBI (Mutual Funds) Regulations/MF Regulations/Regulations) as amended till date, and filed with SEBI, along with a Due Diligence Certificate from the AMC. The units being offered for public subscription have not been approved or recommended by SEBI nor has SEBI certified the accuracy or adequacy of the Scheme Information Document.

**This Key Information Memorandum is dated July 18, 2024**

### Disclaimer of BSE Limited:

"BSE Limited ("the Exchange") has given vide its letter LO/IPO/AH/MF/IP/006/2024-25 dated May 3, 2024 permission to ICICI Prudential Mutual Fund to use the Exchange's name in this SID as one of the Stock Exchanges on which this Mutual Fund's Unit are proposed to be listed. The Exchange has scrutinized this SID for its limited internal purpose of deciding on the matter of granting the aforesaid permission to ICICI Prudential Mutual Fund. The Exchange does not in any manner:

- warrant, certify or endorse the correctness or completeness of any of the contents of this SID; or
- warrant that this scheme's unit will be listed or will continue to be listed on the Exchange; or
- take any responsibility for the financial or other soundness of this Mutual Fund, its promoters, its management or any scheme or project of this Mutual Fund;

And it should not for any reason be deemed or construed that this SID has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any unit of ICICI Prudential Nifty Metal ETF of this Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription / acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever."

### Disclaimer of National Stock Exchange of India Limited:

"As required, a copy of this Scheme Information Document has been submitted to National Stock Exchange of India Limited (hereinafter referred to as NSE). NSE has given vide its letter LIST/C/2024/5675 dated May 3, 2024 permission to the Mutual Fund to use the Exchange's name in this Scheme Information Document as one of the stock exchanges on which the Mutual Fund's units are proposed to be listed subject to, the Mutual Fund fulfilling various criteria for listing. The Exchange has scrutinized this Scheme Information Document for its limited internal purpose of deciding on the matter of granting the aforesaid permission to the Mutual Fund. It is to be distinctly understood that the aforesaid permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Scheme Information Document; nor does it warrant that the Mutual Fund's units will be listed or will continue to be listed on the Exchange; nor does it take any responsibility for the financial or other soundness of the Mutual Fund, its sponsors, its management or any scheme of the Mutual Fund.

Every person who desires to apply for or otherwise acquire any units of the Mutual Fund may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription /acquisition whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever."

### Disclaimer of NSE Indices Limited (NSE Indices):

The Product(s) are not sponsored, endorsed, sold or promoted by NSE Indices Limited ("NSE Indices"). NSE Indices does not make any representation or warranty, express or implied, to the owners of the Product(s) or any member of the public regarding the advisability of investing in securities generally or in the Product(s) particularly or the ability of the Nifty Metal Index to track general stock market performance in India. The relationship of NSE Indices to the Issuer is only in respect of the licensing of certain trademarks and trade names of its Index which is determined, composed and calculated by NSE Indices without regard to the Issuer or the Product(s). NSE Indices does not have any obligation to take the needs of the Issuer or the owners of the Product(s) into consideration in determining, composing or calculating the Nifty Metal Index. NSE Indices is not responsible for or has participated in the determination of the timing of, prices at, or quantities of the Product(s) to be issued or in the determination or calculation of the equation by which the Product(s) is to be converted into cash. NSE Indices has no obligation or liability in connection with the administration, marketing or trading of the Product(s).

NSE Indices do not guarantee the accuracy and/or the completeness of the Nifty Metal Index or any data included therein and they shall have no liability for any errors, omissions, or interruptions therein. NSE Indices does not make any warranty, express or implied, as to results to be obtained by the Issuer, owners of the product(s), or any other person or entity from the use of the Nifty Metal Index or any data included therein. NSE Indices makes no express or implied warranties, and expressly disclaim all warranties of merchantability or fitness for a particular purpose or use with respect to the index or any data included therein. Without limiting any of the foregoing, NSE Indices expressly disclaim any and all liability

for any damages or losses arising out of or related to the Products, including any and all direct, special, punitive, indirect, or consequential damages (including lost profits), even if notified of the possibility of such damages.

**INVESTMENT OBJECTIVE:**

The investment objective of the scheme is to provide returns before expenses that correspond to the total return of the underlying index subject to tracking errors. However, there can be no assurance or guarantee that the investment objective of the Scheme would be achieved.

**ASSET ALLOCATION PATTERN:**

Under normal circumstances, the asset allocation under the Scheme will be as follows:

Instruments	Indicative allocations (% of total assets)	
	Minimum	Maximum
Equity and Equity related securities of companies constituting the underlying index (Nifty Metal Index)	95	100
Money market instruments including TREPs*#	0	5

\*Or similar instruments as may be permitted by SEBI/RBI from time to time, subject to requisite approvals from SEBI/RBI, as applicable.

# Excluding subscription money in transit before deployment/payout

Exposure to various instruments will be as per the indicative table given below (Below percentages shall be subject to applicable SEBI circulars):

Sr. No.	Type of Instrument	Percentage of exposure	Circular references
1.	Stock Lending	up to 20% of net assets of a single intermediary (broker) limit will be up to 5% of the Net Assets	Paragraph 12.11 of the Master Circular
2.	Equity Derivatives for non-hedging purpose**	Upto 20% of the equity portfolio	Paragraph 12.25 of the Master Circular
3.	Securitized Debt		Not Applicable
4.	Overseas Securities		Not Applicable
5.	REITS and INVITS		Not Applicable
6.	Additional Tier 1 bonds and Tier 2 bonds		Not Applicable

\*The Scheme may take an exposure to equity derivatives of constituents of the underlying index for short duration when securities of the index are unavailable, insufficient or for rebalancing at the time of change in index or in case of corporate actions, as permitted subject to rebalancing within 7 calendar days (or as specified by SEBI from time to time). The exposure of the scheme in derivative instruments shall be up to 20% (for non-hedging) of the equity portfolio of the Scheme.

The cumulative gross exposure through Equity, Debt, Derivatives and Money Market instruments including TREPs, other permitted securities/assets and such other securities/assets as may be permitted by SEBI, if required should not exceed 100% of the net assets of the scheme.

Cash or cash equivalents with residual maturity of less than 91 days may be treated as not creating any exposure. AMFI vide letter dated November 3, 2021 has clarified that Cash Equivalent shall consist of Government Securities, T-Bills and Repo on Government Securities.

The Margin may be placed in the form of such securities / instruments / deposits as may be permitted/eligible to be placed as margin from the assets of the Scheme. The securities / instruments / deposits so placed as margin shall be classified under the applicable category of assets for the purposes of asset allocation.

Any transactions undertaken in the portfolio of the Scheme in order to meet the redemption and subscription obligations shall be done while ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

Securities in which investment is made for the purpose of ensuring liquidity (debt and money market instruments) are those that fall within the definition of liquid assets which includes Cash, Government Securities, T-bills and Repo on Government Securities.

Apart from the above investment restrictions, the Scheme may follow certain internal norms vis-à-vis limiting exposure to scrips, sectors etc., within the above mentioned restrictions, and these are subject to review from time to time.

**Rebalancing of deviation due to short term defensive consideration:**

Any alteration in the investment pattern will be for a short term on defensive considerations as per paragraph 1.14.1.2.b of SEBI Master Circular; the intention being at all times to protect the interests of the Unit Holders and the Scheme shall rebalance the portfolio within 7 calendar days. It may be noted that no prior

intimation/indication will be given to investors when the composition/asset allocation pattern under the Scheme undergoes changes within the permitted band as indicated above.

**Rebalancing rebalancing in case of passive breaches:**

In line with Paragraph 3.6.7 of the Master Circular in case of change in constituents of the index due to periodic review, the portfolio of Scheme shall be rebalanced within 7 calendar days. Further, any transactions undertaken in the portfolio of Index Schemes in order to meet the redemption and subscription obligations shall be done ensuring that post such transactions replication of the portfolio with the index is maintained at all points of time.

However, at all times the portfolio will adhere to the overall investment objectives of the Scheme. However, the same will be rectified at the earliest opportunity as may be available, but not later than 7 calendar days, to minimize the tracking error.

In the event of involuntary corporate action, the scheme shall dispose the security not forming part of the underlying index within 7 calendar days from the date of allotment/listing. Provided further and subject to the above, any change in the asset allocation affecting the investment profile of the Scheme shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 read with sub-regulation (26) of Regulation 25 of the SEBI Regulations.

**The Scheme does not intend to undertake/ invest/ engage in:**

Sr. No.	Particulars
1	Repos in corporate debt securities;
2	Short selling of securities;
3	Unrated instruments (except TREPS/ Government Securities/ T- Bills / Repo and Reverse Repo in Government Securities);
4	Foreign securities/ADR/GDR;
5	Securitized debts;
6	Structured obligations and credit enhancements;
7	Additional Tier 1 bonds and Tier 2 bonds having special features as mentioned in paragraph 4.4.4 of the Master Circular on Mutual Funds dated June 27, 2024;
8	REITS and INVITS; and
9	Credit default swap transactions

**Change in Investment Pattern**

Any change in the asset allocation affecting the investment profile of the Scheme shall be effected only in accordance with the provisions of sub regulation (15A) of Regulation 18 of the Regulations subject to complies with sub-regulation (26) of regulation 25 of these regulations, as detailed later in this document.

**Investment Strategy**

Being an ETF, the Scheme will follow a passive investment strategy. The corpus of the Scheme will be invested in stocks constituting the underlying index in the same proportion as in the Index and endeavor to track the benchmark index. A very small portion (0-5% of the Net Assets) of the fund may be kept liquid to meet the liquidity and expense requirements.

The performance of the Scheme may not be commensurate with the performance of the underlying index on any given day or over any given period. Such variations are commonly referred to as the tracking error. The scheme intends to maintain a low tracking error by closely aligning the portfolio in line with the index. The stocks comprising the underlying index are periodically reviewed by Index Service Provider. A particular stock may be dropped or new securities may be included as a constituent of the index. In such an event, the Fund will endeavor to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the underlying index immediately. The portfolio shall be rebalanced within 7 calendar days to ensure adherence to the asset allocation norms of the Scheme. Similarly, in the event of a constituent stock being demerged / merged / delisted from the exchange or due to a major corporate action in a constituent stock, the fund may have to reallocate the portfolio and seek to minimize the variation from the index. In such events, it may be more prudent for the fund to take exposure through derivatives of the index itself or its constituent stocks in order to minimize the long term tracking error

**Equities and equity related instruments:**

The Scheme would invest in stocks comprising the underlying index and endeavor to track the benchmark index.

**Fixed Income Securities:**

The Scheme may also invest in units of TREPs, Repo and Reverse Repo, cash & cash equivalents, in compliance with Regulations to meet liquidity requirements. The scheme may also invest in liquid schemes of ICICI Prudential Mutual Fund or other schemes which has objective to invest in debt and money market instruments. Money Market Instruments include commercial papers, commercial bills, treasury bills, and Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, usance bills, TREPs and any other like instruments as specified by the Reserve Bank of India from time to time, subject to regulatory approvals.

**Implementation of Policies:**

The Scheme, in general, will hold all of the securities that comprise the Underlying Index in the same proportion as the index. Expectation is that, over time, the tracking error of the Scheme relative to the performance of the Underlying Index will be relatively low.

The Investment Manager would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. There can be no assurance or guarantee that the Scheme will achieve any particular level of tracking error relative to performance of the Underlying Index.

**Investment Process**

The Scheme will track the Underlying Index and is a passively managed scheme. The investment Decisions will be determined as per the Underlying Index. In case of any change in the index due to corporate actions or change in the constituents of the Underlying Index (as communicated by the Index Service Provider), relevant investment decisions will be determined considering the composition of the Underlying Index.

The Investment decision of the Scheme if required will be carried out by the designated Fund Manager.

For complete details on 'Derivative Strategies' kindly refer to SA

## RISK PROFILE OF THE SCHEME:

Mutual Fund Units involve investment risks including the possible loss of principal. Please read the SID carefully for details on risk factors before investment. Scheme Specific Risk Factors summarised below.

### Scheme Specific Risk Factors

#### Risk factors associated with investing in the Nifty Metal Index:

The Index is designed to reflect the behaviour and performance of the Metals sector (including mining). The Index comprises of maximum 15 stocks that are listed on the National Stock Exchange (NSE). Index is computed using free float market capitalization method, wherein the level of the index reflects the total free float market value of all the stocks in the index relative to particular base market capitalization value. The scheme being passively managed shall invest into basket of 15 companies forming part of the underlying index. However, lower liquidity across some of the said basket of 15 companies could lead to increased tracking error. The scheme may be subject to following sector specific risks including but not limited to:

1. Changes in Government policy / regulation etc. especially with respect to environmental and other issues may have a significant bearing on performance of the companies.
2. Domestic and international factors affecting price movements of metals may also have an adverse effect on the performance of companies forming part of the underlying index.
3. Failure to achieve financial closure for the projects could adversely impact the cash flows of the investee companies. Further, cost and time overrun incurred in project commissioning may adversely impact the financial metrics of the investee companies.
4. The investments in this sector are typically long term investments hence changes in interest rate along with various macroeconomic factors could adversely affect companies in this sector.
5. The volatility and/or performance of the said sector and/or of the companies belonging to this sector may have a material adverse bearing on the performance of the Scheme.

In addition, the scheme is subject to the risks stated in this document. Some or all of these risks may adversely affect Scheme's NAV, trading price, yield, total return and/or its ability to meet its objectives.

#### Market Risk:

The Scheme's NAV will react to the stock market movements. The Investor could lose money over short periods due to fluctuation in the Scheme's NAV in response to factors such as economic and political developments, changes in interest rates and perceived trends in stock prices market movements, and over longer periods during market downturns.

#### Passive Investments:

The Scheme is not actively managed. The Scheme may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the included in its Underlying Index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

#### Risks associated with investing in Equities:

The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as trading volumes, settlement periods and transfer procedures, price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Governments, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Scheme may fluctuate and can go up or down.

The ability to sell the investments is limited by the overall trading volume on the stock exchanges. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of the investments made by the Scheme. The NAV of the Scheme can go up and down because of various factors that affect the capital markets in general.

#### Market Trading Risks

- **Absence of Prior Active Market:** Although units of the Scheme are to be listed on the Exchanges, there can be no assurance that an active secondary market will develop or be maintained.
- **Lack of Market Liquidity:** Trading in units of the respective Scheme on the Exchange may be halted because of market conditions or for reasons that in the view of the Market Authorities or SEBI, trading in units of the Scheme are not advisable. In addition, trading in units of the Scheme is subject to trading halts caused by extraordinary market volatility and pursuant to BSE/NSE and SEBI "circuit filter" rules. There can be no assurance that the requirements of the Market necessary to maintain the listing of units of the Scheme will continue to be met or will remain unchanged.
- **Units of the Scheme may trade at Prices Other than NAV:** Units of the Scheme may trade above or below its NAV. The NAV of the Scheme will fluctuate with changes in the market value of Scheme's holdings. The trading prices of units of the Scheme will fluctuate in accordance with changes in their NAVs as well as market supply and demand of units of the Scheme. However, given that units can be created and redeemed only in Creation Units directly

with the Fund, it is expected that large discounts or premiums to the NAVs of the Scheme will not sustain due to arbitrage possibility available.

- **Regulatory Risk:** Any changes in trading regulations by the Stock Exchange/s or SEBI may affect the ability of market maker to arbitrage resulting into wider premium/ discount to NAV. Although, the units are proposed to be listed on BSE and NSE, the AMC and the Trustees will not be liable for delay in listing of Units of the Scheme on the stock exchanges / or due to connectivity problems with the depositories and/or due to the occurrence of any event beyond their control.
- **Settlement Risk:** The inability of the Scheme to make intended securities purchases due to settlement problems could cause the Scheme to miss certain investment opportunities. By the same rationale, the inability to sell securities held in the Scheme's portfolio due to the extraneous factors that may impact liquidity would result, at times, in potential losses to the Scheme.
- **Right to Limit Redemptions:** The Trustee, in the general interest of the Unit holders of the Scheme offered in this Document and keeping in view the unforeseen circumstances / unusual market conditions, may limit the total number of Units which can be redeemed on any Business Day. The same shall be in accordance with SEBI circular dated May 31, 2016 - SEBI/HO/IMD/DF2/ CIR/P/2016/57 (Restriction on redemption in Mutual Funds).

#### Portfolio Concentration Risk

To the extent that the Scheme may concentrate its investments in the Securities of companies of certain companies/sectors, the Scheme will therefore be subject to the risks associated with such concentration. In addition, the Scheme may be exposed to higher levels of volatility and risk than would generally be the case in a more diverse fund portfolio of equity Securities. Such risks may impact the Scheme to the extent that it invests in particular sectors even in cases where the investment objective is more generic..

#### Volatility Risk

The equity markets and derivative markets are volatile and the value of securities, derivative contracts and other instruments correlated with the equity markets may fluctuate dramatically from day to day. This volatility may cause the value of investment in the Scheme to decrease.

#### Redemption Risk

Investors should note that even though the Scheme is an open ended Scheme, subscription/redemptions directly with the Fund would be subject to minimum application amount. However, investors wishing to subscribe/redeem units can do so by buying/selling the same on the Stock Exchange.

The Scheme is a passively managed scheme and may be affected by a general decline in the Indian markets relating to its Underlying Index. The Scheme invests in the securities included in its Underlying Index regardless of their investment merit. The AMC does not attempt to individually select stocks or to take defensive positions in declining markets.

#### Tracking Error Risk and Tracking Difference Risk

The AMC would monitor the tracking error of the Scheme on an ongoing basis and would seek to minimize tracking error to the maximum extent possible. The tracking error may vary due to various reasons mentioned below or any other reasons that may arise and particularly when the markets are very volatile: -

1. Expenditure incurred by the Scheme.
2. The funds may not be invested at all times as it may keep a portion of the funds in cash to meet redemptions or expenses or for corporate actions of securities in the index.
3. Any delay experienced in the purchase or sale of shares due to illiquidity of the market, settlement and realization of sale proceeds and the registration of any securities transferred and any delays in receiving cash and IDCWs and resulting delays in reinvesting them.
4. Securities trading may halt temporarily due to circuit filters.
5. The underlying index reflects the prices of securities at close of business hours. However, the Fund may buy or sell the securities at different points of time during the trading session at the then prevailing prices which may not correspond to the closing prices on the exchange.
6. Index Service Provider undertakes the periodical review of the scrips that comprise the underlying index and may either drop or include new securities. In such an event, the Fund will endeavor to reallocate its portfolio but the available investment/ disinvestment opportunities may not permit precise mirroring of the Index immediately.
7. The potential for trades to fail which may result in the Scheme not having acquired shares at a price necessary to track the index.
8. The holding of a cash position (0-5% of the Net Assets to meet the redemptions and other liquidity requirements) and accrued income prior to distribution and accrued expenses.
9. Corporate actions such as rights, merger, change in constituents etc. Rounding off quantity of shares underlying the index
10. Disinvestments to meet redemptions, recurring expenses, dividend payouts etc.

#### Risk associated with Investing in Debt and money market instruments

- **Interest Rate risk:** This risk is associated with movements in interest rate, which depend on various factors such as government borrowing, inflation,

economic performance etc. The values of investments will appreciate/depreciate if the interest rates fall/rise.

- **Credit risk:** This risk arises due to any uncertainty in counterparty's ability or willingness to meet its contractual obligations. This risk pertains to the risk of default of payment of principal and interest.
- **Liquidity risk:** The liquidity of a bond may change depending on market conditions leading to changes in the liquidity premium linked to the price of the bond. At the time of selling the security, the security can become illiquid leading to loss in the value of the portfolio.

The scheme may also invest in liquid schemes of ICICI Prudential Mutual Fund or other schemes which has objective to invest in debt and money market instruments and are subject to risks as stated above.

#### **Risks associated with investing in Tri Party Repo through CCIL (TREPS):**

- The mutual fund is a member of securities segment and Tri-party Repo trade settlement of the Clearing Corporation of India (CCIL). All transactions of the mutual fund in government securities and in Tri-party Repo trades are settled centrally through the infrastructure and settlement systems provided by CCIL; thus reducing the settlement and counterparty risks considerably for transactions in the said segments.
- CCIL maintains prefunded resources in all the clearing segments to cover potential losses arising from the default member. In the event of a clearing member failing to honour his settlement obligations, the default Fund is utilized to complete the settlement. The sequence in which the above resources are used is known as the "Default Waterfall".
- As per the waterfall mechanism, after the defaulter's margins and the defaulter's contribution to the default fund have been appropriated, CCIL's contribution is used to meet the losses. Post utilization of CCIL's contribution if there is a residual loss, it is appropriated from the default fund contributions of the non-defaulting members.
- Thus the scheme is subject to risk of the initial margin and default fund contribution being invoked in the event of failure of any settlement obligations. In addition, the fund contribution is allowed to be used to meet the residual loss in case of default by the other clearing member (the defaulting member).
- However, it may be noted that a member shall have the right to submit resignation from the membership of the Security segment if it has taken a loss through replenishment of its contribution to the default fund for the segments and a loss threshold as notified have been reached. The maximum contribution of a member towards replenishment of its contribution to the default fund in the 7 days (30 days in case of securities segment) period immediately after the afore-mentioned loss threshold having been reached shall not exceed 5 times of its contribution to the Default Fund based on the last re-computation of the Default Fund or specified amount, whichever is lower.
- Further, it may be noted that, CCIL periodically prescribes a list of securities eligible for contributions as collateral by members. Presently, all Central Government securities and Treasury bills are accepted as collateral by CCIL. The risk factors may undergo change in case the CCIL notifies securities other than Government of India securities as eligible for contribution as collateral.

#### **Risk factors associated with creation of segregated portfolios**

1. **Liquidity risk** – A segregated portfolio is created when a credit event occurs at an issuer level in the scheme. This may reduce the liquidity of the security issued by the said issuer, as demand for this security may reduce. This is also further accentuated by the lack of secondary market liquidity for corporate papers in India. As per SEBI norms, the scheme is to be closed for redemption and subscriptions until the segregated portfolio is created, running the risk of investors being unable to redeem their investments. However, it may be noted that, the proposed segregated portfolio is required to be formed within one day from the occurrence of the credit event.

Investors may note that no redemption and subscription shall be allowed in the segregated portfolio. However, in order to facilitate exit to unit holders in segregated portfolio, AMC shall list the units of the segregated portfolio on a recognized stock exchange within 10 working days of creation of segregated portfolio and also enable transfer of such units on receipt of transfer requests. For the units listed on the exchange, it is possible that the market price at which the units are traded may be at a discount to the NAV of such Units. There is no assurance that a deep secondary market will develop for units of segregated portfolio listed on the stock exchange. This could limit the ability of the investors to resell them.

2. **Valuation risk** - The valuation of the securities in the segregated portfolio is required to be carried out in line with the applicable SEBI guidelines. However, it may be difficult to ascertain the fair value of the securities due to absence of an active secondary market and difficulty to price in qualitative factors.

#### **Risks associated with Stock Lending:**

The Scheme may engage in Stock Lending activity.

Securities lending is lending of securities through an approved intermediary to a borrower under an agreement for a specified period with the condition that the borrower will return equivalent securities of the same type or class at the end of the specified period along with the corporate benefits accruing on the securities borrowed.

The risks in security lending consist of the failure of intermediary / counterparty, to comply with the terms of agreement entered into between the lender of securities i.e. the Scheme and the intermediary / counterparty. Such failure to comply can result in the possible loss of rights in the collateral put up by the borrower of the securities, the inability of the approved intermediary to return the securities deposited by the lender and the possible loss of any corporate benefits accruing to the lender from the securities deposited with the approved intermediary. The scheme may not be able to sell lent out securities, which can lead to temporary illiquidity & loss of opportunity.

Investors are requested to refer to section **"How will the Scheme allocate its assets?"** for maximum permissible exposure to Securities Lending.

The AMC shall report to the Trustee on a quarterly basis as to the level of lending in terms of value, volume and the names of the intermediaries and the earnings/ losses arising out of the transactions, the value of collateral security offered etc. The Trustees shall offer their comments on the above aspect in the report filed with SEBI under sub-regulation 23(a) of Regulation 18.

#### **Risks associated with investing in Derivatives:**

- The Schemes may use various derivative products as permitted by the Regulations. Use of derivatives requires an understanding of not only the underlying instrument but also of the derivative itself. Other risks include the risk of mis-pricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.
- The Scheme may use derivatives instruments like Stock Index Futures or other derivative instruments for the purpose of portfolio balancing, as permitted under the Regulations and guidelines. Usage of derivatives will expose the Schemes to certain risks inherent to such derivatives.
- Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of such strategies depends upon the ability of the fund manager to identify such opportunities. Identification and execution of the strategies to be pursued by the fund manager involve uncertainty and decision of fund manager may not always be profitable. No assurance can be given that the fund manager will be able to identify or execute such strategies.
- Thus, derivatives are highly leveraged instruments. Even a small price movement in the underlying security could have a large impact on their value. Also, the market for derivative instruments is nascent in India.
- The risks associated with the use of derivatives are different from or possibly greater than the risks associated with investing directly in securities and other traditional investments.
- The specific risk factors arising out of a derivative strategy used by the Fund Manager may be as below:
  - Lack of opportunity available in the market.
  - The risk of mispricing or improper valuation and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.
  - **Execution Risk:** The prices which are seen on the screen need not be the same at which execution will take place.
  - Exchanges could raise the initial margin, variation margin or other forms of margin on derivative contracts, impose one sided margins or insist that margins be placed in cash. All of these might force positions to be unwound at a loss, and might materially impact returns.
  - The derivative contracts at times are undertaken with various counterparties. These counterparties may not be able to meet the obligations under such derivative contracts. This would lead to credit risk in derivative transactions, Hence, derivative trades are undertaken with approved counterparties or through exchanges. This mitigates credit risk on derivative transactions.

The Scheme will not have any exposure to Debt Derivatives.

Please refer section on **"Derivatives"** for further details.

#### **Apart from the risk factors mentioned above, the scheme is exposed to certain specific risks, which are as mentioned below –**

- (i) Performance of the underlying Index will have a direct bearing on the performance of the Scheme. In the event when the index is dissolved or is withdrawn, the Trustee reserves a right to modify the Scheme so as to track a different and suitable index and appropriate intimation will be sent to the unitholders of the Scheme.
- (ii) Tracking errors are inherent in any ETF and such errors may cause the Scheme to generate returns which are not in line with the performance of the Index or one or more securities covered by / included in the Index.
- (iii) In case of investments in derivative instruments, the risk/ reward would be the same as investments in portfolio of shares representing an index. However, there may be a cost attached to buying an index future. Further, there could be an element of settlement risk, which could be different from the risk in settling physical shares and there is a risk attached to the liquidity and the depth of the index futures market as it is relatively new market for Index and also it is relatively less popular as compared to the Index.
- (iv) In the event of any of the indices mentioned above, is dissolved or is withdrawn by NSE Indices Limited (NSE Indices) or is not published due to any reason whatsoever, the Trustee reserves the right to modify the Scheme so as track a different and suitable index or to suspend tracking the Nifty till such time it is dissolved/ withdrawn or not published and appropriate

intimation will be sent to the Unitholders of the Scheme. In such a case, the investment pattern will be modified suitably to match the composition of the securities that are included in the new index to be tracked and the Scheme will be subject to tracking errors during the intervening period.

- (v) (Currency Risk: Companies within the index may have exposure to foreign currencies through international sales, imports, or foreign exchange contracts. Currency fluctuations can impact the earnings and cash flows of these companies, affecting the performance of the scheme.
- (vi) Regulatory and Environmental Risk: Metal companies are subject to regulatory requirements related to environmental protection, safety standards, labor practices, and land acquisition. Changes in regulations or compliance issues can affect production costs, supply chains, and profitability, impacting the scheme's performance.
- (vii) Technological Disruption: Advances in technology, such as automation, robotics, and renewable energy, can disrupt traditional metal production methods and supply chains, affecting the competitiveness and profitability of metal companies held in the index which will have a direct bearing on the performance of the Scheme.
- (viii) Supply Chain Disruption: Disruptions in the global supply chain, such as transportation bottlenecks, trade restrictions, or logistical challenges, can impact the production and distribution of metals, affecting the profitability of metal companies in the index which will have a direct bearing on the performance of the Scheme.
- (ix) Supply-Demand Imbalance: Fluctuations in global supply and demand dynamics for metals, driven by factors such as industrial production, infrastructure investment, and consumer demand, can lead to imbalances in metal markets, affecting prices and profitability for companies in the index which will have a direct bearing on the performance of the Scheme.
- (x) Labor Relations and Workforce Issues: Individual companies within the index may face risks related to labor strikes, disputes, or shortages of skilled workers, which can disrupt production schedules, increase operating costs, and impact profitability, affecting the schemes's returns.
- (xi) Corporate Governance Risks: Weak corporate governance practices, such as inadequate board oversight, conflicts of interest, or related-party transactions, can undermine shareholder value and increase the risk of fraud, mismanagement, or regulatory scrutiny, affecting the scheme's returns.

**Risk management strategies:**

The Scheme by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in equity markets. The risk control process involves identifying & measuring the risk through various risk measurement tools. The Scheme has identified following risks of investing in equity and designed risk management strategies, which are embedded in the investment process to manage such risks.

Risk and Description	Risk mitigants / management strategy
<b>Risks associated with Equity investment</b>	
<p><b>Market Risk</b> The Scheme is vulnerable to movements in the prices of securities invested by the Scheme, which could have a material bearing on the overall returns from the Scheme. The value of the underlying Scheme investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets.</p>	Market risk is inherent to an equity scheme. Being a passively managed scheme, it will invest in the securities included in its Underlying Index.
<p><b>Liquidity risk</b> The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which they invests.</p>	The Scheme will try to maintain a proper asset-liability match to ensure redemption payments are made on time and not affected by illiquidity of the underlying stocks.

Risk and Description	Risk mitigants / management strategy
<b>Risks associated with Equity investment</b>	
<p><b>Tracking Error risk (Volatility/ Concentration risk):</b> The performance of the Scheme may not commensurate with the performance of the underlying Index viz. Nifty Metal Index on any given day or over any given period.</p>	Over a short to medium period, the Scheme may carry the risk of variance between portfolio composition and Benchmark. The objectives of the Scheme is to track the performance of the Underlying Index over the same period, subject to tracking error. The Scheme would endeavor to maintain a low tracking error by actively aligning the portfolio in line with the Index.
<p><b>Derivatives Risk</b> As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives since derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds.</p>	Derivatives will be used in the form of Index Options, Index Futures and other instruments as may be permitted under the Regulations. The AMC monitors the portfolio and regulatory limits for derivatives through its front office monitoring system. Exposure to derivatives of stocks or underlying index will be done based on requisite research. Exposure with respect to derivatives shall be in line with regulatory limits and the limits specified in the SID.

<b>Risks associated with money market investment</b>	
Risk and Description	Risk mitigants / management strategy
<p><b>Market Risk/ Interest Rate Risk</b> As with all fixed income securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.</p>	The Scheme may invest in money market instruments having relatively shorter maturity thereby mitigating the price volatility due to interest rate changes generally associated with long-term securities.
<p><b>Liquidity or Marketability Risk</b> This refers to the ease with which a security can be sold at or near to its valuation yield-to maturity (YTM).</p>	The Scheme may invest in money market instruments having relatively shorter maturity. While the liquidity risk for short maturity securities may be low, it may be high in case of medium to long maturity securities.
<p><b>Credit Risk</b> Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security).</p>	Management analysis may be used for identifying company specific risks. Management's past track record may also be studied. In order to assess financial risk an assessment of the issuer's financial statements may be undertaken.

**PLANS/ OPTIONS UNDER THE SCHEME:**

Currently, there are no plans/ options under the Scheme.

**LIQUIDITY:**

**Through Stock Exchanges:** Currently, the Scheme is proposed to be listed on BSE Limited and National Stock Exchange of India Limited (NSE). Buying or selling of units of the Scheme by investors can be done on all the Trading Days of the stock exchanges. The minimum number of units that can be bought or sold is 1 (one) unit.

**Directly with the Fund:** Market makers and other eligible investors can directly buy / sell the units from / to AMC in accordance with the criteria for Minimum Application Amount for Application/Subscription/Redemption as mentioned in minimum application amount.

**APPLICABLE NAV**

**On the Exchange:** The Units of the Scheme are proposed to be listed on of the National Stock Exchange of India Ltd. (NSE) and BSE Limited (BSE). All investors including Eligible Investors can subscribe (buy)/redeem (sell) Units on a continuous basis on the NSE and BSE on which the Units are listed during the trading hours on all the trading days.

**Directly with the Fund:** Eligible Investors can directly subscribe to/ redeem the ETF Units on all Business Days with the Fund in 'Creation Unit Size' at Intraday NAV on an ongoing basis subject to the minimum application amount.

**Switch transactions during NFO:** Not applicable

**Switch into the Scheme:** Not applicable

**Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.**

- Outstation Cheques, Banker's Cheque and Demand Drafts will not be accepted.
- Electronic Payments and Real Time Gross Settlement (RTGS) request will be accepted till the end of business hours up to August 12, 2024.
- MICR Cheques and Transfer cheques will be accepted till August 6, 2024.
- Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.
- Switches into the Scheme are not available.

#### **MINIMUM APPLICATION AMOUNT**

**During NFO:** Rs. 1,000 and in multiples of Re.1.

**During Ongoing/Continuous Offer:**

**On Stock Exchanges:** Investor can buy / sell units of the Scheme in round lot of 1 unit and in multiples thereof.

#### **Directly with the Mutual Fund:**

Investors can buy or sell units of the scheme in creation unit size viz. 3,90,000 units and its multiples.

Furthermore, any application by investors, other than Market Makers, must be for an amount exceeding INR 25 crores. However, the aforementioned threshold of INR 25 crores shall not apply to investors falling under the following categories or any extended timelines by SEBI:

- a. Schemes managed by Employee Provident Fund Organisation, India;
- b. Recognised Provident Funds, approved Gratuity funds and approved superannuation funds under Income Tax Act, 1961.

All direct transactions in units of the Scheme by eligible investors with the AMC/ the Fund shall be at intra-day NAV based on the actual execution price of the underlying portfolio.

#### **DISPATCH OF REDEMPTION REQUEST:**

As per the Regulations, the Fund shall dispatch redemption proceeds within 3 business days of receiving the redemption request redemption subject to exceptional situations and additional timelines for redemption payments provided by AMFI vide its letter no. AMFI/ 35P/ MEM-COR/ 74 / 2022-23 dated January 16, 2023.

#### **BENCHMARK:**

The performance of the Scheme will be benchmarked against Nifty Metal TRI.

Since the scheme is an ETF scheme, the composition of the benchmark is such that it is most suited for comparing performance of the Scheme.

#### **Policy for declaration of Income Distribution cum capital withdrawal (IDCW Policy):**

The Scheme does not offer any Plans/Options for investment.

The AMC/Trustee reserve the right to introduce Option(s) as may be deemed appropriate at a later date.

#### **MINIMUM TARGET AMOUNT**

Pursuant to paragraph 6.12.2.1 of the Master Circular, during the New Fund Offer period, the Scheme shall raise a minimum subscription of Rs. 5 crores.

#### **NAME OF THE FUND MANAGERS:**

The investments under the Scheme will be managed by Mr. Nishit Patel and Ms. Priya Shridhar. Since the Scheme is a new scheme, tenure of the fund manager is not available.

#### **NAME OF THE TRUSTEE COMPANY:**

ICICI Prudential Trust Limited

**PERFORMANCE OF THE SCHEME:** This Scheme is a new Scheme and does not have any performance track record.

#### **ADDITIONAL DISCLOSURES:**

- I. Scheme's portfolio holdings:** Since the Scheme is a new Scheme, portfolio holdings and sector wise holdings are not available.
- II. DISCLOSURE OF NAME AND EXPOSURE TO TOP 7 ISSUERS, STOCKS, GROUPS AND SECTORS AS A PERCENTAGE OF NAV OF THE SCHEME IN CASE OF DEBT AND EQUITY ETFS/INDEX FUNDS THROUGH A FUNCTIONAL WEBSITE LINK THAT CONTAINS DETAILED DESCRIPTION** – Since the Scheme is a new Scheme, hence, above is not applicable
- III. PORTFOLIO DISCLOSURE:** Since the Scheme is a new Scheme, investment details are not available.
- IV. SCHEME'S PORTFOLIO TURNOVER RATIO:** Since the Scheme is a new Scheme, Portfolio Turnover ratio is not available.

#### **EXPENSES OF THE SCHEME:**

**Load Structure:**

**Exit Load:** Nil

There will be no exit load for units sold through the secondary market on the BSE/ NSE. Investors shall note that the brokerage on sales of the units of the scheme on the stock exchanges shall be borne by the investors.

The Eligible Investors can redeem units directly with the Fund/the AMC in creation unit size. Currently there is no exit load applicable for the said transactions.

However, during the process of creation/redemption there may be transaction costs and/or other incidental expenses (forming part of the Cash Component), which are liable to be borne by the Eligible Investors.

Investors can directly approach the AMC for redemption of units of the Scheme, for transaction upto INR 25 Cr. without any exit load, in case of the following scenarios:

- i. Traded price (closing price) of the ETF units is at discount of more than 1% to the day end NAV for 7 continuous trading days, or
- ii. No quotes for such ETFs are available on stock exchange(s) for 3 consecutive trading days, or
- iii. Total bid size on the exchange is less than half of creation unit size daily, averaged over a period of 7 consecutive trading days

Under these circumstances, investors, as specified above and can redeem units of the Scheme directly with the the Fund/the AMC without any exit load. The Fund/ the AMC will track the aforesaid liquidity criteria and display it on its website viz., [www.icicipruamc.com](http://www.icicipruamc.com) if the same is triggered, no exit load would be applicable in such cases.

Ongoing purchases/redemption directly from the Mutual Fund would be restricted to Eligible Investors. Eligible Investors may buy/sell the units directly from the AMC on any Business Day of the Scheme at Intraday NAV subject to minimum application amount as defined in "Highlights of the Scheme" section.

The investor is requested to check the prevailing load structure of the Scheme before investing. Any imposition or enhancement in the load shall be applicable on prospective investments only. Units issued on reinvestment of IDCW shall not be subject to entry and exit load.

Subject to the Regulations, the Trustee reserves the right to modify/alter the load structure on the Units subscribed/redeemed on any Business Day. At the time of changing the load structure, the AMC / Mutual Fund may adopt the following procedure:

- i. The addendum detailing the changes will be attached to Scheme Information Documents and key information memorandum. The addendum will be circulated to all the distributors/brokers so that the same can be attached to all Scheme Information Documents and key information memoranda already in stock.
- ii. Arrangements will be made to display the addendum in the Scheme Information Document in the form of a notice in all the investor service centres and distributors/brokers office.
- iii. The introduction of the exit load along with the details will be stamped in the acknowledgement slip issued to the investors on submission of the application form and will also be disclosed in the statement of accounts issued after the introduction of such load.
- iv. A public notice shall be provided on the website of the AMC in respect of such changes.

Any imposition or enhancement in the load shall be applicable on prospective investments only.

#### **Annual Scheme Recurring Expenses:**

These are the fees and expenses for operating the scheme. These expenses include Investment Management and Advisory Fee charged by the AMC, Registrar and Transfer Agents' fee, marketing and selling costs etc. as given in the table below:

The AMC has estimated that the following percentage of the daily net assets of the Scheme will be charged to the Scheme as expenses. For the actual current expenses being charged, the investor should refer to the website of the mutual fund. In case of any change in the expense ratio, the Mutual Fund would update the same on the website at least three business days prior to the effective date of the change. The requirement for disclosing such change would be subject to paragraph 10.1.8 of the Master Circular. Investor can refer <https://www.icicipruamc.com/Downloads/total-expense-ratio.aspx> for Total Expense Ratio (TER) details (the details will be updated on the website in the month succeeding the month of allotment of the units).

**Estimated Annual Recurring Expenses:**

Particulars	ICICI Prudential Nifty Metal ETF (% p.a. of net assets)
Investment Management and Advisory Fees	Upto 1.00
Audit Fees and expenses of trustees	
Custodian Fees	
Registrar & Transfer Agent Fees including cost of providing account statements/IDCW/redemption cheques/warrants	
Marketing & Selling Expenses including Agents Commission and statutory advertisement	
Cost related to investor communications	
Cost of fund transfer from location to location	
Cost towards investor education & awareness (1 bps)	
Brokerage and transaction cost pertaining to distribution of units	
Goods and Services Tax on expenses other than investment and advisory fees	
Goods and Services Tax on brokerage and transaction cost	
Other Expenses*	
<b>Maximum total expense ratio (TER) permissible under Regulation 52 (6) (b)</b>	
Additional expenses for gross new inflows from specified cities* (more specifically elaborated below)	Upto 0.30
The aforesaid does not include Goods and Services Tax on investment management and advisory fees. The same is more specifically elaborated below.	

\*As permitted under the Regulation 52 of SEBI (MF) Regulations, 1996 and pursuant to paragraph 5.1, 5.6.2.b, 5.9 of the Master Circular, SEBI (Mutual Funds) Second Amendment Regulations, 2012 and Securities and Exchange Board of India (Mutual Funds) (Fourth Amendment) Regulations, 2018.

§ Including exchange listing fee

#The Scheme shall not incur any distribution expenses/ commission.

The purpose of the above table is to assist the investor in understanding the various costs and expenses that an investor in the Scheme will bear. The above expenses may increase/decrease as per actual and/or any change in the Regulations.

These estimates have been made in good faith as per information available to the Investment Manager based on past experience. Types of expenses charged shall be as per the SEBI (MF) Regulations.

The Scheme can charge expenses within overall maximum limits prescribed under SEBI (MF) Regulations, without any internal cap allocated to any of the expense heads specified in the above table.

As per the Regulations, the maximum recurring expenses that can be charged to the Scheme shall not exceed one percent (1.00%) of daily net assets.

Pursuant to paragraph 10.1.3 of the Master Circular, SEBI (Mutual Funds) Second Amendment Regulations, 2012 and Securities and Exchange Board of India (Mutual Funds) (Fourth Amendment) Regulations, 2018, following additional costs or expenses may be charged to the scheme, namely:

- (i) The AMC may charge Goods and Services tax on investment and advisory fees to the scheme of the Fund in addition to the maximum limit of total expenses ratio as prescribed in Regulation 52 of the Regulations, whereas Goods and Services tax on other than investment and advisory fees, if any, shall be borne by the scheme within the maximum limit as per regulation 52 of the Regulations.
- (ii) expenses not exceeding of 0.30 per cent of daily net assets, if the new inflows from retail investors from B30 cities or as may be specified by the Securities and Exchange Board of India, from time to time are at least –
  - 30 per cent of the gross new inflows from retail investors from B30 cities into the scheme, or;
  - 15 per cent of the average assets under management (year to date) of the scheme,

whichever is higher;

Provided that if inflows from retail investors from B30 cities are less than the higher of the above, such expenses on daily net assets of the scheme shall be charged on proportionate basis;

Provided further that expenses charged under this paragraph shall be utilised for distribution expenses incurred for bringing inflows from retail investors from B30 cities;

Provided further that amount incurred as expense on account of inflows from retail investors from B30 cities shall be credited back to the scheme in case the said inflows are redeemed within a period of one year from the date of investment.

For above purposes, 'B30 cities' shall be beyond Top 30 cities as at the end of the previous financial year as communicated by AMFI. Retail investors would mean individual investors from whom inflows into the Scheme amount upto Rs. 2,00,000/- per transaction.

Note: SEBI vide its letter no. SEBI/HO/IMD-SEC-3/P/OW/2023/5823/1 dated February 24, 2023 and AMFI letter dated No. 35P/ MEM-COR/ 85-a/ 2022-23

dated March 02, 2023 has directed AMCs to keep B-30 incentive structure in abeyance with effect from March 01, 2023 till further notice.

1 basis point on daily net assets shall be annually set apart for investor education and awareness initiatives. The same shall be within limits specified under Regulation 52 of the SEBI (Mutual Funds) Regulation.

Brokerage and transaction cost incurred for the purpose of execution of trade shall be charged to the schemes as provided under Regulation 52 (6A) (a) upto 12 bps and 5 bps for cash market transactions and derivatives transactions respectively. Any payment towards brokerage and transaction costs, over and above the said 12 bps and 5 bps for cash market transactions and derivatives transactions respectively may be charged to the scheme within the maximum limit of Total Expense Ratio (TER) as prescribed under regulation 52.

All scheme related expenses including commission paid to distributors, by whatever name it may be called and in whatever manner it may be paid, shall necessarily be paid from the scheme only within the regulatory limits and not from the books of AMC, its associate, sponsor, trustees or any other entity through any route in terms of SEBI circulars, subject to the clarifications provided by SEBI to AMFI vide letter dated February 21, 2019 on implementation of SEBI Circular dated October 22, 2018 on Total Expense Ratio (TER) and performance disclosure for Mutual Fund.

Expenses shall be charged / borne in accordance with the Regulations prevailing from time to time.

The following is an illustration of the impact of expense ratio on the scheme's returns:

Particulars	Scheme
Amount Invested at the beginning of the year	10,000.00
Returns before Expenses	1,500.00
Expenses	20.00
Returns after Expenses at the end of the Year	1,480.00

**ACTUAL EXPENSES FOR THE PREVIOUS FINANCIAL YEAR:**

Not Applicable as the Scheme is new.

**WAIVER OF LOAD FOR DIRECT APPLICATIONS:**

Not applicable.

**TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:**

Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; [icicipruamc.com](http://icicipruamc.com) and also independently refer to the tax advisor.

**PUBLICATION OF DAILY NET ASSET VALUE (NAV):**

The AMC will calculate and disclose the first NAV within 5 business days from the date of allotment. Subsequently, the NAV will be calculated and disclosed at the close of every Business Day. NAV will be determined on every Business Day except in special circumstances. NAV of the scheme shall be:

- Prominently disclosed by the AMC under a separate head on the AMC's website ([www.icicipruamc.com](http://www.icicipruamc.com)) by 11.00 p.m. on every business day,
- On the website of Association of Mutual Funds in India - AMFI ([www.amfiindia.com](http://www.amfiindia.com)) by 11.00 p.m. on every business day, and
- Shall be made available at all Customer Service Centres of the AMC.

In case of any delay, the reasons for such delay would be explained to AMFI and SEBI by the next day. If the NAVs are not available before commencement of business hours on the following day due to any reason, the Fund shall issue a press release providing reasons and explaining when the Fund would be able to publish the NAVs.

**FOR INVESTOR GRIEVANCES PLEASE CONTACT:**

Name and Address of Registrar	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Limited (CAMS), New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road) Chennai - 600 034	Mr. Rajen Kotak - Investor Relations Officer. 2 <sup>nd</sup> Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon, Mumbai - 400 063 Tel No.: 022 26852000, Fax No.: 022-2686 8313 e-mail - <a href="mailto:enquiry@icicipruamc.com">enquiry@icicipruamc.com</a>

**UNITHOLDERS' INFORMATION:**

The AMC shall disclose portfolio of the scheme (along with ISIN) as on the last day of the month / half-year within 10 days from the close of each month / half-year respectively on website of:

- AMC i.e. [www.icicipruamc.com](http://www.icicipruamc.com)
- AMFI i.e. [www.amfiindia.com](http://www.amfiindia.com).

The Scheme Risk-o-meter shall be evaluated on a monthly basis and Mutual Funds/AMCs shall disclose the Risk-o-meter along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme.



The AMC shall send via email both the monthly and half-yearly statement of scheme portfolio within 10 days from the close of each month / half-year respectively. Mutual Funds/ AMCs shall send the details of the scheme portfolio while communicating the monthly and half-yearly statement of scheme portfolio via email or any other mode as may be communicated by SEBI/AMFI from time to time. The AMC shall provide a feature wherein a link is provided to the investors to their registered email address to enable the investor to directly view/download only the portfolio of schemes subscribed by the said investor. The portfolio disclosure shall also include the scheme risk-o-meter, name of benchmark and risk-o-meter of benchmark.

The AMC shall publish an advertisement in all India edition of at least two daily newspapers, one each in English and Hindi, every half year disclosing the hosting of the half-yearly statement of the scheme's portfolio on the AMC's website and on the website of AMFI.

iNAV is the per unit NAV based on the current market value of its portfolio during the trading hours of the Scheme, will be disclosed on a continuous basis on the Stock Exchange(s), where the units of the Scheme are listed and traded and will be updated within a maximum time lag of 15 seconds from the market or any such other time as may have prescribed by SEBI from time to time.

The unitholders whose e-mail addresses are not registered with the Fund are requested to update / provide their email address to the Fund for updating the database. The AMC shall provide a physical copy of the statement of scheme portfolio, without charging any cost, on specific request received from a unit holder.

Since the Scheme is a new scheme, Top 10 holdings and sector wise holdings are not available.

In terms of Regulations 59 of the SEBI Regulations and paragraph 2.4 of the Master Circular on Mutual Funds dated June 27, 2023, the AMC shall within one month from the close of each half year, that is on 31st March and on 30th September, host a soft copy of its unaudited financial results on their website. The half-yearly unaudited report shall contain details as specified in Twelfth Schedule and such other details as are necessary for the purpose of providing a true and fair view of the operations of the mutual fund. Further, the AMC shall publish an advertisement disclosing the hosting of such financial results on their website, in atleast one English daily newspaper having nationwide circulation and in a newspaper having wide circulation published in the language of the region where the Head Office of the mutual fund is situated.

#### STAMP DUTY

Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of Notification dated February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India on the Finance Act, 2019, a stamp duty @ 0.005% of the transaction value would be levied on applicable mutual fund transactions, with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW reinvestment) to the unitholders would be reduced to that extent.

#### TRANSACTION CHARGES

No transaction charges to be levied on the investment amount from transactions/ applications (including SIPs) received through distributors (i.e. for Regular Plans). Accordingly, payment of transaction charges to the distributors has been discontinued.

#### ACCOUNT STATEMENT:

1. The Consolidated Account Statement (CAS) for each calendar month will be issued on or before fifteenth day of succeeding month to the investors who have provided valid Permanent Account Number (PAN). Further, CAS will be sent via email where any of the folios consolidated has an email id or to the email id of the first unit holder as per KYC records.
2. For folios not included in the Consolidated Account Statement (CAS), the AMC shall henceforth issue account statement to the investors on a monthly basis, pursuant to any financial transaction in such folios on or before fifteenth day of succeeding month. In case of a New Fund Offer Period (NFO), the AMC shall send confirmation specifying the number of units allotted to the applicant by way of a physical account statement or an email and/or SMS's to the investor's registered address and/or mobile number not later than five business days from the date of closure of the NFO.
3. The AMC shall send an allotment confirmation specifying the units allotted by way of email and/or SMS within 5 Business Days of receipt of valid application/ transaction to the Unit holders registered e-mail address and/ or mobile number.
4. In case of a specific request received from the unit holder, the AMC shall provide the account statement to the investors within 5 business days from the receipt of such request.
5. In the case of joint holding in a folio, the first named Unit holder shall receive the CAS/account statement. The holding pattern has to be same in all folios across Mutual Funds for CAS.

Further, in case if no transaction has taken place in a folio during the period of six months ended September 30 and March 31, the CAS detailing the holdings across

all Schemes of all mutual funds, shall be emailed at the registered email address of the unitholders on half yearly basis, on or before twenty first day of succeeding month, unless a specific request is made to receive the same in physical form.

The asset management company shall issue units in dematerialized form to a unit holder in a scheme within two business days of the receipt of request from the unit holder.

Each CAS issued to the investors shall also provide the total purchase value / cost of investment in each scheme.

Further, CAS shall be issued for the half-year (September/ March).

Such half-yearly CAS shall be issued to all MF investors, excluding those investors who do not have any holdings in MF schemes and where no commission against their investment has been paid to distributors, during the concerned half-year period.

In case of the units are held in dematerialized (demat) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically.

The dispatch of CAS by the depositories would constitute compliance by the AMC/ the Mutual Fund with the requirement under Regulation 36(4) of SEBI (Mutual Funds) Regulations.

The AMC reserves the right to furnish the account statement in addition to the CAS, if deemed fit in the interest of investor(s).

#### CASH INVESTMENTS IN THE SCHEME:

Currently, the AMC is not accepting cash investments. Notice shall be provided in this regard as and when the facility is made available.

**Note:** The Scheme under this Scheme Information Document (SID) was approved by the Directors of ICICI Prudential Trust Limited on dated April 22, 2024. The Trustees have ensured that ICICI Prudential Nifty Metal ETF approved by them is a new product offered by ICICI Prudential Mutual Fund and is not a minor modification of the exiting Scheme/fund/product.

For and on behalf of the Board of Directors of  
**ICICI Prudential Asset Management Company Limited**  
Sd/-

Place : **Mumbai**  
Date : **July 18, 2024**

**Nimesh Shah**  
Managing Director

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# ICICI Prudential Nifty Metal ETF

(An open-ended Exchange Traded Fund tracking Nifty Metal Index)

Investor must read Key Information Memorandum and Instructions before completing this form. All sections to be completed in ENGLISH in BLACK / BLUE COLOURED INK and in BLOCK LETTERS.

Application No.

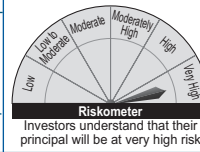
New Fund Offer Opens on	August 1, 2024
New Fund Offer Closes on	August 12, 2024

### ICICI Prudential Nifty Metal ETF is suitable for investors who are seeking\*:

- Long term wealth creation
- An Exchange Traded Fund that aims to provide returns that correspond to the returns provided by Nifty Metal Index, subject to tracking error.

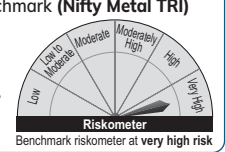
\* Investors should consult their financial advisers if in doubt about whether the product is suitable for them

### Scheme Riskometer



Benchmark of the Scheme as per AMFI Tier 1 benchmark (Nifty Metal TRI)

### Benchmark Riskometer



#It may be noted that the scheme risk-o-meter specified above is based on the internal assessment of the scheme characteristics and may vary post NFO when the actual investments are made. The same shall be updated on ongoing basis in accordance with paragraph 17.4 of the Master Circular.

BROKER CODE (ARN CODE)/ RIA/PMRN CODE#	SUB-BROKER ARN CODE	SUB-BROKER CODE (As allotted by ARN holder)	Employee Unique Identification No. (EUN)
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#By mentioning RIA/PMRN code, I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of ICICI Prudential Mutual Fund.

Declaration for "execution-only" transaction (only where EUN box is left blank) (Refer Instruction No. X). – I/We hereby confirm that the EUN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

SIGNATURE OF SOLE / FIRST APPLICANT	SIGNATURE OF SECOND APPLICANT	SIGNATURE OF THIRD APPLICANT
-------------------------------------	-------------------------------	------------------------------

### 1. EXISTING UNITHOLDERS INFORMATION – (If you have an existing folio no. with PAN & KYC validation, please mention your name & folio No. and proceed to Step 4)

Mr. Ms. M/s	FIRST NAME	MIDDLE NAME	LAST NAME	Existing Folio No.
-------------	------------	-------------	-----------	--------------------

### 2. APPLICANT(S) DETAILS (Please refer to Instruction No. II) (Name should be as per the PAN)

**SOLE / 1<sup>ST</sup> APPLICANT**

Mr. Ms. M/s	FIRST	MIDDLE	LAST
-------------	-------	--------	------

LEI Number \_\_\_\_\_ (Legal Entity Identifier Number is for Transaction value of INR 50 crore and above. See Instruction No. XV.)

PAN/PEKRN\* \_\_\_\_\_ KYC Id No. ¥ Enclosed (Please ✓)  KYC Acknowledgement Letter \_\_\_\_\_ Date of Birth (Mandatory) \_\_\_\_\_

**NAME OF GUARDIAN** (in case First/Sole applicant is minor)/CONTACT PERSON-DESIGNATION/PoA HOLDER (in case of Non-Individual Investors)

Mr. Ms.	FIRST	MIDDLE	LAST
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PAN/PEKRN\*  KYC Proof Attached (Mandatory) | Relationship with Minor applicant:  Natural guardian  Court appointed guardian

KYC Id No. ¥ \_\_\_\_\_ Date of Birth (Mandatory) \_\_\_\_\_

**2<sup>ND</sup> APPLICANT**

Mr. Ms. M/s	FIRST	MIDDLE	LAST
-------------	-------	--------	------

PAN/PEKRN\* \_\_\_\_\_ KYC Id No. ¥  KYC Proof Attached (Mandatory) \_\_\_\_\_ Date of Birth (Mandatory) \_\_\_\_\_

**3<sup>RD</sup> APPLICANT**

Mr. Ms. M/s	FIRST	MIDDLE	LAST
-------------	-------	--------	------

PAN/PEKRN\* \_\_\_\_\_ KYC Id No. ¥  KYC Proof Attached (Mandatory) \_\_\_\_\_ Date of Birth (Mandatory) \_\_\_\_\_

If mandatory information left blank, the application is liable to be rejected. ¥ Individual client who has registered under Central KYC Records Registry (CKYCR) has to fill the 14 digit KYC Identification Number (KIN).

### 3. BANK ACCOUNT (PAY-OUT) DETAILS OF SOLE/FIRST APPLICANT (Please Refer to Instruction No. IV)

**Mandatory information – If left blank the application is liable to be rejected.** (Mandatory to attach proof, in case the pay-out bank account is different from the source bank account.) For unit holders opting to hold units in demat form, please ensure that the bank account linked with the demat account is mentioned here. **Core Banking account (CBS) is mandatory**

**MANDATORY**

Account Number \_\_\_\_\_ Account Type  Savings  Current  NRO  NRE  FCNR

Name of Bank \_\_\_\_\_

Branch Name \_\_\_\_\_ Branch City \_\_\_\_\_

9 Digit MICR code \_\_\_\_\_ 11 Digit IFSC Code \_\_\_\_\_ Enclosed (Please ✓):  Bank Account Details Proof Provided.

### 4. PAYMENT DETAILS (ICICI Prudential Nifty Metal ETF)

Mode of Payment  Cheque  Funds Transfer  NEFT  RTGS

Amount Invested Rs. \_\_\_\_\_ Cheque No. \_\_\_\_\_ Cheque Date \_\_\_\_\_

BANK DETAILS  Same as above [Please tick (✓) if yes]  Different from above [Please tick (✓) if it is different from above and fill in the bank details below]

Account Number \_\_\_\_\_ Account Type  Savings  Current  NRO  NRE  FCNR

BANK NAME, BRANCH & ADDRESS: \_\_\_\_\_

City \_\_\_\_\_

The cheque should be drawn in favour of "ICICI Prudential Nifty Metal ETF" and crossed "Account Payee Only". The cheque should be payable at the centre where the application is lodged. For third party investment, refer instruction no. XIII.

Mandatory Enclosures (Please tick (✓) if the first instalment is not through cheque)  Cheque Copy  Bank Statement  Banker's Attestation \_\_\_\_\_

Applications with Third Party Cheques, prefunded instruments etc. and in circumstances as detailed in AMFI Circular No.135/BP/16/10-11 shall be processed in accordance with the said circular. Third Party Payment Declaration form is available in www.icicpruamc.com or ICICI Prudential Mutual Fund branch offices.

**5. MODE OF HOLDING** [Please tick (✓)]  Single  Joint  Anyone or Survivor (Default)

**6. TAX STATUS** [Please tick (✓)]

<input type="checkbox"/> Resident Individual	<input type="checkbox"/> NRI	<input type="checkbox"/> Partnership FIRM	<input type="checkbox"/> Government Body	<input type="checkbox"/> FPI Category I	<input type="checkbox"/> NPS Trust	<input type="checkbox"/> Bank
<input type="checkbox"/> On behalf of Minor	<input type="checkbox"/> Company	<input type="checkbox"/> AOP/BOI	<input type="checkbox"/> FPI Category II	<input type="checkbox"/> Mutual Funds	<input type="checkbox"/> NON Profit Organization/Charities	
<input type="checkbox"/> HUF	<input type="checkbox"/> Body Corporate	<input type="checkbox"/> Private Limited Company	<input type="checkbox"/> Public limited company	<input type="checkbox"/> FPI Category III	<input type="checkbox"/> Defence Establishment	
<input type="checkbox"/> Financial Institution	<input type="checkbox"/> Trust/Society/NGO	<input type="checkbox"/> Limited Partnership (LLP)	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Mutual Funds FOF Schemes	<input type="checkbox"/> Others (Please specify) _____	

**7. DEMAT ACCOUNT DETAILS** (Mandatory - Please refer Instruction No. III)

NSDL: Depository Participant (DP) ID (NSDL only)  Beneficiary Account Number (NSDL only)  CDSL: Depository Participant (DP) ID (CDSL only)

**8. CORRESPONDENCE DETAILS OF SOLE/FIRST APPLICANT:**

Correspondence Address (Please provide full address)\*

Overseas Address (Mandatory for NRI / FII Applicants)

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Tel.  Office  Residence

**First Unitholder:**

Mobile  Email<sup>f</sup>

Mobile No.\* provided pertains to: [Please tick (✓)] Email ID\* provided pertains to: [Please tick (✓)]

<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Dependent Siblings	<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Dependent Children	<input type="checkbox"/> Dependent Siblings
<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Guardian	<input type="checkbox"/> PMS	<input type="checkbox"/> Custodian	<input type="checkbox"/> Dependent Parents	<input type="checkbox"/> Guardian	<input type="checkbox"/> PMS	<input type="checkbox"/> Custodian
<input type="checkbox"/> POA				<input type="checkbox"/> POA			

\*if above any option is not ticked (✓) or selected then [Self] option is considered as a default.

**2nd Unitholder :** Mobile  Email<sup>f</sup>

**3rd Unitholder :** Mobile  Email<sup>f</sup>

Please tick (✓) if you wish to receive Annual Report or Abridged Summary via Post - (Default communication mode is E-mail) [Refer Instruction No.IX(a)]

Please tick (✓) if you wish to receive Account statement / Other statutory information via Post instead of Email [Refer Instruction No.IX(b)]

Please ✓ any of the frequencies to receive **Account Statement through e-mail** <sup>f</sup>:  Daily  Weekly  Monthly  Quarterly  Half Yearly  Annually

\* Mandatory information – If left blank the application is liable to be rejected. # Name of Guardian/Contact Person is Mandatory in case of Minor/Non-Individual Investor. For documents to be submitted on behalf of minor folio refer instruction II-b(2)

\*\* Mandatory in case the Sole/First applicant is minor and/or if investing in Retirement Fund. <sup>§</sup> For KYC requirements, please refer to the instruction Nos. II b(5) & X <sup>£</sup> Please refer to instruction no. IX

**9. FATCA AND CRS DETAILS FOR INDIVIDUALS (Including Sole Proprietor) (Mandatory)**

Non-Individual investors should mandatorily fill separate FATCA Form (Annexure II)

The below information is required for all applicants/guardian

	Place/City of Birth	Country of Birth	Country of Citizenship / Nationality
First Applicant / Guardian			<input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (Please specify) _____
Second Applicant			<input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (Please specify) _____
Third Applicant			<input type="radio"/> Indian <input type="radio"/> U.S. <input type="radio"/> Others (Please specify) _____

Are you a tax resident (i.e., are you assessed for Tax) in any other country outside India?  Yes  No [Please tick (✓)]

If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen/Resident / Green Card Holder / Tax Resident in the respective countries.

	Country of Tax Residency	Tax Identification Number or Functional Equivalent	Identification Type (TIN or other please specify)	If TIN is not available please tick (✓) the reason A, B or C (as defined below)
First Applicant / Guardian				Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/>
Second Applicant				Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/>
Third Applicant				Reason : A <input type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/>

- Reason A ⇒ The country where the Account Holder is liable to pay tax does not issue Tax Identification Numbers to its residents.
- Reason B ⇒ No TIN required (Select this reason Only if the authorities of the respective country of tax residence do not require the TIN to be collected)
- Reason C ⇒ Others, please state the reason thereof: \_\_\_\_\_

**Address Type of Sole/1st Holder:**  Residential  Registered Office  Business

**Address Type of 2nd Holder:**  Residential  Registered Office  Business

**Address Type of 3rd Holder:**  Residential  Registered Office  Business

Annexure I and Annexure II are available on the website of AMC i.e. www.icicipruamc.com or at the Investor Service Centres (ISCs) of ICICI Prudential Mutual Fund.

**10. KYC DETAILS (Mandatory)**

**Occupation** [Please tick (✓)]

<b>Sole/First Applicant</b>	<input type="radio"/> Private Sector Service	<input type="radio"/> Public Sector Service	<input type="radio"/> Government Service	<input type="radio"/> Business	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
	<input type="radio"/> Housewife	<input type="radio"/> Student	<input type="radio"/> Forex Dealer	<input type="radio"/> Others (Please specify) _____			
<b>Second Applicant</b>	<input type="radio"/> Private Sector Service	<input type="radio"/> Public Sector Service	<input type="radio"/> Government Service	<input type="radio"/> Business	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
	<input type="radio"/> Housewife	<input type="radio"/> Student	<input type="radio"/> Forex Dealer	<input type="radio"/> Others (Please specify) _____			
<b>Third Applicant</b>	<input type="radio"/> Private Sector Service	<input type="radio"/> Public Sector Service	<input type="radio"/> Government Service	<input type="radio"/> Business	<input type="radio"/> Professional	<input type="radio"/> Agriculturist	<input type="radio"/> Retired
	<input type="radio"/> Housewife	<input type="radio"/> Student	<input type="radio"/> Forex Dealer	<input type="radio"/> Others (Please specify) _____			

**Gross Annual Income** [Please tick (✓)]

<b>Sole/First Applicant</b>	<input type="radio"/> Below 1 Lac	<input type="radio"/> 1-5 Lacs	<input type="radio"/> 5-10 Lacs	<input type="radio"/> 10-25 Lacs	<input type="radio"/> >25 Lacs-1 crore	<input type="radio"/> >1 crore	OR Net worth (Mandatory for Non-Individuals) ₹ _____ as on <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table> (Not older than 1 year)	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y								
<b>Second Applicant</b>	<input type="radio"/> Below 1 Lac	<input type="radio"/> 1-5 Lacs	<input type="radio"/> 5-10 Lacs	<input type="radio"/> 10-25 Lacs	<input type="radio"/> >25 Lacs-1 crore	<input type="radio"/> >1 crore	OR Net worth ₹ _____								
<b>Third Applicant</b>	<input type="radio"/> Below 1 Lac	<input type="radio"/> 1-5 Lacs	<input type="radio"/> 5-10 Lacs	<input type="radio"/> 10-25 Lacs	<input type="radio"/> >25 Lacs-1 crore	<input type="radio"/> >1 crore	OR Net worth ₹ _____								

**Others** [Please tick (✓)]

<b>Sole/First Applicant</b>	<b>For Individuals</b> [Please tick (✓)]: <input type="radio"/> I am Politically Exposed Person (PEP)^ <input type="radio"/> I am Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable
	<b>For Non-Individuals</b> [Please tick (✓)] (Please attach mandatory Ultimate Beneficial Ownership (UBO) declaration form - Refer instruction no. V(i)); (i) Foreign Exchange / Money Changer Services - <input type="radio"/> YES <input type="radio"/> NO; (ii) Gaming / Gambling / Lottery / Casino Services - <input type="radio"/> YES <input type="radio"/> NO; (iii) Money Lending / Pawning - <input type="radio"/> YES <input type="radio"/> NO
<b>Second Applicant</b>	<input type="radio"/> Politically Exposed Person (PEP)^ <input type="radio"/> Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable
<b>Third Applicant</b>	<input type="radio"/> Politically Exposed Person (PEP)^ <input type="radio"/> Related to Politically Exposed Person (RPEP) <input type="radio"/> Not applicable

**11. NON-PROFIT ORGANIZATION (NPO) DECLARATION (Please Refer instruction no. XVI).**

We are falling under "Non-Profit Organization" [NPO] which has been constituted for religious or charitable purposes referred to in clause (15) of section 2 of the Income-tax Act, 1961 (43 of 1961), and is registered as a trust or a society under the Societies Registration Act, 1860 (21 of 1860) or any similar State legislation or a Company registered under the section 8 of the Companies Act, 2013 (18 of 2013).	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please quote Registration No. of Darpan portal of Niti Aayog	

If not, please register immediately and confirm with the above information. Failure to get above confirmation or registration with the portal as mandated, wherever applicable will force MF / AMC to register your entity name in the above portal and may report to the relevant authorities as applicable. We am/are aware that we may be liable for it for any fines or consequences as required under the respective statutory requirements and authorize you to deduct such fines/charges under intimation to me/us or collect such fines/charges in any other manner as might be applicable.

**INVESTOR(S) DECLARATION & SIGNATURE(S)**

The Trustee, **ICICI Prudential Mutual Fund**, I/We have read, understood and hereby agree to abide by the Scheme Information Document/Key Information Memorandum of the Scheme, Foreign Account Tax Compliance Act (FATCA) and Common Reporting Standards (CRS) under FATCA & CRS provision of the Central Board of Direct Taxes notified Rules 114 F to 114H, as part of the Income-tax Rules, 1962. I/We apply for the units of the Fund and agree to abide by the terms, conditions, rules and regulations of the scheme and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We confirm to have understood the investment objectives, investment pattern, and risk factors applicable to Plans/Options under the Scheme(s). I/We have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We declare that the amount invested in the Scheme is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulations or any other applicable laws enacted by the Government of India or any Statutory Authority. I/We agree that in case my/our investment in the Scheme is equal to or more than 25% of the corpus of the plan, then ICICI Prudential Asset Management Co. Ltd.(the 'AMC'), has full right to refund the excess to me/us to bring my/our investment below 25%. I/We hereby declare that I/we do not have any existing Micro SIPs which together with the current application will result in a total investments exceeding Rs.50,000 in a year. The ARN holder has disclosed to me/ us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc. **If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others).**

Information/documents given in/with this application form is true and complete in all respects and I/we agree to provide any additional information that may be required by the AMC/the Fund/ Registrar and Transfer Agent (RTA). I/We agree to notify the AMC/the Fund immediately upon change in any information furnished by me.

<b>SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>SIGNATURE OF SECOND APPLICANT</b>	<b>SIGNATURE OF THIRD APPLICANT</b>



**ICICI Prudential Nifty Metal ETF**  
**ACKNOWLEDGEMENT SLIP** (Please Retain this Slip)

To be filled in by the Investor. Subject to realization of cheque and furnishing of Mandatory Information.

**New Fund Offer Opens on: August 1, 2024**  
**New Fund Offer Closes on: August 12, 2024**

Application No. \_\_\_\_\_

Name of the Investor: \_\_\_\_\_

EXISTING FOLIO NO. _____	
--------------------------	--

ACKNOWLEDGEMENT

<b>ICICI Prudential Nifty Metal ETF</b>	<b>Payment Details</b>
	Amt. _____ Cheque No. _____ dtd. _____
	Bank & Branch _____

FOR ANY ASSISTANCE OR FURTHER INFORMATION PLEASE CONTACT US:

**ICICI Prudential Asset Management Company Limited**

Central Service Office, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. India

**TOLL FREE NUMBER: 1800 222 999 (MTNL/BSNL) 1800 200 6666 (OTHERS)**

**EMAIL: enquiry@icicipruamc.com WEBSITE: www.icicipruamc.com**

**For office use only**

Time stamp, date and receiver's signature

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# INSTRUCTIONS TO INVESTORS

## I. GENERAL INSTRUCTIONS

- a) The application form is for Resident Investors/NRIs/FIIs and should be completed in English in **BLOCK** Letters.
- b) The scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- c) The Application completed in all respects along with the cheque must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- d) No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.
- e) In case of corrections / overwriting on key fields (as may be determined at the sole discretion of the AMC) of the application forms/transaction slips, the AMC reserves the right to reject the application forms/transaction slips, in case the investor(s) has/have not countersigned in every place where such corrections/overwriting has/have been made.
- f) Investors are advised to retain the acknowledgement slip signed/stamped by the collection centre where they submit the application.
- g) Any detail of the investor in his DP account will override the detail mentioned in this application form in case of mismatch between both.

## II. UNITHOLDERS INFORMATION

a) **Existing Unit-holders:** If you have an existing folio with KYC validation, please mention the Folio Number in Step 1 and proceed to Step 3 in the application form. Please note that the applicable details and mode of holding will be as per the existing folio. Partial Demat of units is not allowed

### b) New Applicant

1. Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI PIO/FII investors, an overseas address must also be provided.
2. Name of the guardian alongwith relationship must be mentioned, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor.  
In case of investment in the name of Minor, payment for investment must be from the bank account of the minor or from a joint account of the minor with the guardian only or else the transaction is liable to be rejected.  
In case of a minor, it is mandatory to submit photocopy of any one of the following towards proof of date of birth at the time of initial investment :
  - a) Birth certificate of minor, or
  - b) School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states, ICSE, CBSE etc, containing the minor's date of birth, or
  - c) Passport of minor
  - d) Any other suitable proof evidencing the date of birth of the minor.

In case of natural guardian, a document evidencing the relationship has to be submitted, if the same is not available as part of the documents submitted as proof of date of birth of the minor applicant.

In case of court appointed legal guardian-a notarised photo copy of the court order should be submitted alongwith the application.

3. Name and address must be given in full (P.O. Box Address is not sufficient). In the case of NRI/PIO/FII investors, an overseas address must also be provided.
4. Name of the guardian alongwith relationship must be mentioned and it should same as registered with the DP account, if the investments are being made on behalf of a minor. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor.

In case of investment in the name of Minor, payment for investment must be from the bank account of the minor or from a joint account of the minor with the guardian only or else the transaction is liable to be rejected.

5. In case of an application under Power of Attorney (PoA) or by a Limited Company, Body Corporate, Registered Society, Trust or Partnership etc., the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association / bye-laws must be lodged along with the application form.

**Power of Attorney (POA):** In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc., under his/her DP Account/PAN/Folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document, to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, PoA holder's signature is available in the PoA or proof of identity along with signature is produced along with the PoA.

6. **PAN is mandatory:** As per SEBI Circular MRD/Dop/Cir/-05/2007 dated April 27, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. July 02, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. However, PAN is not required for investors who are exempted from PAN requirement.

7. **Exemption from requirement of Permanent Account Number (PAN) for micro investments in the schemes of the Fund:** Investment in mutual fund schemes [including investments through Systematic Investment Plan (SIP)] upto Rs. 50,000/- per investor per year per mutual Fund, shall be exempted from the requirement of PAN.

- The exemption shall be available under all the schemes of the Fund for investments upto Rs. 50,000/- (aggregate under all the schemes of the Fund) in a rolling 12 month period or financial year i.e. April to March by individuals (including NRIs but not PIOs), Minors, Sole proprietary firms and Joint holders. HUFs and other categories will not be eligible.
- In case the first Micro SIP installment is processed (as the cheque may be banked), and the application is found to be defective, the Micro SIP registration will be

ceased for future installments. No refunds to be made for the units already allotted. Investor will be sent a communication to this effect, however, redemptions shall be allowed.

- In case of investments held jointly, first holder must not possess a PAN.
  - Eligible Investors may invest in the schemes of the Fund (through SIP or lumpsum/ additional purchase) without providing PAN subject to the threshold amount as specified above.
  - Eligible Investors should attach a copy of Know Your Client (KYC) acknowledgement letter quoting PAN Exempt KYC reference no. (PEKRN) obtained from KYC Registration Agency alongwith the investment application form.
  - Eligible Investors must have only one PEKRN.
  - In case KYC status is failed for a particular PEKRN further SIP transaction/ investments will not be allowed in such folios having such PEKRN.
8. Applicants should indicate their status by ticking the appropriate check-box as per DP records.
  9. The mode of holding registered with Depository Participant will be applicable to the Units of the Scheme.
  10. Name of a contact person should be mentioned in case of the investment by a Company/ Body Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society/AOP/BOI.
  11. If the name of the Scheme is different on the Cheque submitted along with this application, the AMC will consider this under ICICI Prudential Nifty Metal ETF .
  12. The nomination details registered by the Investor(s) with its Depository Participant will be applicable for the investment in the Units of the Scheme.

## III. DEMAT ACCOUNT DETAILS:

As the units of the Scheme will be issued, traded and settled in dematerialized (electronic) form, the statement of holding of the beneficiary account holder will be sent by the respective Depository Participant periodically. Applicants must ensure that the sequence of names as mentioned in the application form matches with that of the account held with the Depository Participant. If the details mentioned in the application are incomplete/incorrect or not matched with the Depository data, AMC reserves the right to reject or process the application as per data available with the depository. Allotment letters would be sent to investors who are allotted units in demat mode. The application form should accompany the latest Client investor master/ Demat account statement.

1. Units of the Scheme will be available only in the Dematerialized form.
2. The applicant under the Scheme will be required to have a beneficiary account with a Depository Participant of NSDL/CDSL and will be required to indicate in the application the DP's name, DP ID Number and its beneficiary account number with DP.
3. The units of the Scheme are to be issued/ repurchased and traded compulsorily in dematerialized form, no request for rematerialisation of units of the Scheme will be accepted.
4. Application forms without relevant details of their depository account or with inactive depository accounts are liable to be rejected.
5. Units held in demat form will be freely transferable, subject to the applicable regulations and the guidelines as may be amended from time to time.

## IV. BANK DETAILS

Bank Account Details registered with Depository Participant will be considered for Refund/ Redemption/ Dividend payment. The AMC will make payments through NEFT/RTGS where complete account details are available and valid. In case of any rejection, payment will be made through Cheque.

In case of invalid DP ID mentioned in the application form, the refund may be processed to bank account mentioned in the application form/source bank account from where the cheque was issued.

Any change of bank mandate request should be submitted to the Depository Participant.

- i) **Ultimate Beneficial Owners(s) [UBO(s)]:** Pursuant to SEBI Master Circular No. CIR/ ISD/AML/3/2010 dated December 31, 2010 on Anti Money Laundering Standards and Guidelines on identification of Beneficial Ownership issued by SEBI vide its Circular No. CIR/MIRSD/2/2013 dated January 24, 2013, investors (other than Individuals) are required to provide details of UBO(s). In case the investor or owner of the controlling interest is a company listed on a stock exchange or is a majority owned subsidiary of such a company, the details of shareholders or beneficial owners are not required to be provided.

Non-individual applicants/investors are mandated to provide the details on UBO(s) by filling up the declaration form for 'Ultimate Beneficial Ownership' which is available on our website [www.icicipruamc.com](http://www.icicipruamc.com) or at any of the Investor Service Centre (ISC) of ICICI Prudential Mutual Fund.

- ii) **FATCA and CRS Details:** Tax Regulations require us to collect information about each investor's tax residency. In certain circumstances (including if we do not receive a valid self-certification from you) we may be obliged to share information on your account with the relevant tax authority. If you have any questions about your tax residency, please contact your tax advisor. Further if you are a Citizen or resident or green card holder or tax resident other than India, please include all such countries in the tax resident country information field along with your Tax Identification Number or any other relevant reference ID/ Number. If there is any change in the information provided, promptly intimate the same to us within 30 days.

**V. DIRECT CREDIT OF DIVIDEND/REDEMPTION:** ICICI Prudential AMC had entered into an arrangement with certain banks; such as ICICI Bank & HDFC Bank for direct credit of redemption and dividend proceeds, if the investors have a bank mandate in any of the specified banks. However, the AMC will not be responsible for any delay on the part of the bank for executing the direct credit. The Fund reserves the right to issue a payment instrument in place of this electronic payment facility. The AMC may alter the list of the banks participating in direct credit arrangement from time to time / withdraw direct credit facility from the banks, based on its experience of dealing with any of these banks or add / withdraw the name of the bank with which the direct credit facility arrangements can be introduced/ discontinued, as the case may be.

**VI. E-MAIL COMMUNICATION:** Delivering service through the internet & web-based

## INSTRUCTIONS TO INVESTORS (Contd.)

services such as e-mail is a more efficient delivery channel. When an investor has provided an email address in his DP account, the same will be registered in our records for eDocs and will be treated as your consent to receive, Allotment confirmations, consolidated account statement/account statement, annual report/abridged summary and any statutory / other information as permitted via electronic mode/email. These documents shall be sent physically in case the Unit holder opts/requests for the same. It is deemed that the Unit holder is aware of all the security risks associated with online communication, including the possibility of third party interception of the documents sent via email. The Mutual Fund / Registrars are not responsible for email not reaching the investor and for all consequences thereof. The Investor shall from time to time intimate the Mutual Fund / its transfer agents about any changes in the email address. In case of a large document, a suitable link would be provided and investor can download, save and print these documents. However, the investor always has a right to demand a physical copy of any or all the service deliverables, and the Fund would arrange to send the same to the investor.

The AMC / Trustee reserve the right to send any communication in physical mode.

**VII. KNOW YOUR CUSTOMER (KYC) NORMS:** With effect from 1st January, 2011, KYC (Know Your Customer) norms are mandatory for ALL investors for making investments in Mutual Funds, irrespective of the amount of investment. Further, to bring uniformity in KYC process, SEBI has introduced a common KYC application form for all the SEBI registered intermediaries. With effect from 1st January 2012, all the new investors are therefore requested to use the Common KYC application form to apply for KYC and mandatorily undergo In Person Verification (IPV) requirements with SEBI registered intermediaries. For Common KYC Application Form please visit our website [www.icicipruamc.com](http://www.icicipruamc.com). Individual client who has registered under Central KYC Records Registry (CKYCR) has to fill the 14 digit KYC Identification Number (KIN) in application form as per AMFI circular 135/BP/68/2016-17. For Common KYC Application Form please visit our website [www.icicipruamc.com](http://www.icicipruamc.com).

### VIII. TRANSACTION CHARGES

Please note that with effect from March 1, 2024, no transaction charge will be levied on the investment amount from transactions/applications (including SIPs) received through distributors (i.e. for Regular Plans).

**IX. EMPLOYEE UNIQUE IDENTIFICATION NUMBER (EUIIN) :** Investors procuring advisory services from non Individual distributors are requested to note that EUIIN would assist in tackling the problem of misselling even if the employee/relationship manager/sales person leave the employment of the distributor.

Distributors are advised to ensure that the sub broker affixes his/her ARN code in the column separately provided in addition to the current practice of affixing the internal code issued by the main ARN holder and the EUIIN of the Sales Person (if any) in the EUIIN space. Investors are requested to note that EUIIN is largely applicable to sales persons of non individual ARN holders (whether acting in the capacity of the main distributor or sub broker). Further, EUIIN will not be applicable for overseas distributors who comply with the requirements as per AMFI circular CIR/ ARN-14/12-13 dated July 13, 2012.

**X. SIGNATURES :** The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Applications on behalf of minors should be signed by their Guardian. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of a Hindu Undivided Family (HUF), the Karta should sign on behalf of the HUF.

If the application form is signed by a Power of Attorney (PoA) holder, the form should be accompanied by a notarised photocopy of the PoA. Alternatively, the original PoA may be submitted, which will be returned after verification. If the PoA is not submitted with the application, the Application Form will be rejected. The POA should contain the signature of the investor (POA Donor) and the POA holder.

In case of corporates or any non-individual investors, a list of authorised signatories should be submitted along with Application form or in case of any change in the authorised signatory list, the AMC / Registrar must be notified within 7 days.

In case of application under POA or by a Non-Individual (i.e. Company, trust, society, partnership firm etc.) the relevant POA or the resolution should specifically provide for/ authorize the POA holder/authorized signatory to make application/ invest moneys on behalf of the investor.

**Signature mismatch cases:** While processing the redemption request in case the AMC/ Registrar come across a signature mismatch, then the AMC/ Registrar reserves the right to process the redemption only on the basis of supporting documents (like copy of passport, driving license etc.), confirming the identity of the investors.

### XI. INVESTMENT DETAILS

#### 1. MINIMUM APPLICATION AMOUNT

**During NFO:** Rs. 1000 and in multiples of Re.1.

**Directly with the Mutual Fund:** Eligible investors can buy/sell units of the Scheme in Creation Unit Size viz. 3,90,000 units and in multiples thereof.

#### 2. Plans and Options:

Not applicable. The Trustees reserve the right to introduce/alter/extinguish any of the option at a later date.

#### 3. During Ongoing/Continuous Offer:

**On Stock Exchanges:** Investors can buy/sell units of the Scheme on a continuous basis in the normal market segment of National Stock Exchange of India Limited (NSE) / BSE Limited, or any other stock exchange where the Scheme will be listed, during the trading hours like any other publicly traded stock at prices which are quoted on the stock exchanges in round lot of 1 unit and in multiples thereof.

**Directly with the Mutual Fund:** Eligible Investors can subscribe/redeem the units of the Scheme directly with the Fund only in creation unit size and in multiples thereof.

Any order placed for redemption or subscription directly with the AMC must be of greater than INR 25 Cr. The aforesaid threshold shall not be applicable for eligible investors, subject to exceptions as mentioned in note 1 on page no. 1, shall be periodically reviewed.

The subscription & redemption of units would be based on the portfolio deposit & cash component as defined by the Fund for that respective business day. The Fund may allow cash purchases/cash redemption of the units of the Scheme or by depositing basket of

securities comprising the underlying index in Creation Unit Size by Eligible Investors. Purchase/redemption request shall be made by such investors to the Fund whereupon the Fund shall arrange to buy/sell the underlying portfolio of securities on behalf of the investor. In case of shares bought and sold by the AMC on behalf of the investor, entire proceeds of portfolio deposit and other cost and charges related to the purchase and sale of basket of underlying securities for servicing the subscription or redemption transaction would be borne by the investor.

Investors, other than Eligible Investors, can sell units in less than Creation Unit Size of the Scheme directly to the Mutual Fund without any exit load in the certain cases. Kindly refer to the section "Load Structure" for more details.

### XII. MODE OF PAYMENT

a) The cheque should be drawn in favour of "ICICI Prudential Nifty Metal ETF" and crossed "Account Payee Only". The cheque should be payable at the centre where the application is lodged. The cheque should be drawn on any bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques drawn on a bank not participating in the Clearing House will not be accepted.

b) **Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.** Outstation Cheques, Banker's Cheque and Demand Drafts will not be accepted.

Electronic Payments and Real Time Gross Settlement (RTGS) request will be accepted till the end of business hours up to August 12, 2024.

MICR Cheques and Transfer cheques will be accepted till August 6, 2024.

#### Switch into the Scheme: Not applicable

c) Payments by Stockinvest, Money Order, Cash, Postal Order, Outstation Cheques, Post-dated Cheques and Non-CTS Cheques will not be accepted.

d) The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/ reject such an application.

#### e) NRI/FII/PIO Investors

1. **Repatriation basis:** Payments by NRIs/FIIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located.

In case of Indian Rupee drafts purchased through NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed.

In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

2. **Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.

3. **FIRC certificate:** In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.

f) In case of Non Anchor Investors, realization of the application amount by the AMC should be on or before the closure of 3 (three) business days from the end of Non Anchor Investor NFO Period. Otherwise, AMC reserves the right to reject the application and refund the amount.

**XIII. THIRD PARTY PAYMENTS :** Investment/subscription made through Third Party Cheque(s) will not be accepted. Third party cheque(s) for this purpose are defined as:

(i) Investment made through instruments issued from an account other than that of the beneficiary investor.

(ii) In case the investment is made from a joint bank account, the first holder of the mutual fund investment is not one of the joint holders of the bank account from which payment is made.

(iii) Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:

- 1) Payment by Employer on behalf of employee under Systematic Investment Plans or lump sum/one-time subscription through Payroll deductions.
- 2) Custodian on behalf of a Foreign Institutional Investor (FII) or a client.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/ application form, as stated below:

- (1) Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
- (2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.
- (3) Verifying the source of funds to ensure that funds have come from the drawer's account only.

In case of investment/subscriptions made via Pay Order, Banker's cheque, RTGS, NEFT, bank transfer, net banking etc. Following additional checks shall be carried out:

- (1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such prefunded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN



(if available) of the person who has requested.

- (2) If payment is made by RTGS, NEFT, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

The Schemes will accept payment of any amount from any donor for making investment in the Schemes on behalf of a minor. However, the following conditions have to be fulfilled:

- 1) Investment is made in the name of a minor.
- 2) Mandatory KYC for the investors and the person making the payment i.e. third party.
- 3) Submission of Third Party declaration form(s) by persons other than the Registered Guardian.

Please contact the nearest Investor Service Centre (ISC) of the Fund or visit our website [www.icicipruamc.com](http://www.icicipruamc.com) for the said Declaration Form.

- 4) Submission of all documents as applicable for making investment in these Schemes. ICICI Prudential Asset Management Company Limited (the AMC) reserves a right to seek information and/or obtain such other additional documents other than the aforesaid documents from third party for establishing the identity of the Third Party, before processing such applications.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments.

Refer Third Party Payment Declaration form available in [www.icicipruamc.com](http://www.icicipruamc.com) or ICICI Prudential Mutual Fund branch offices.

**XIV. PLEDGE/LIEN :** The Units can be pledged by the Unitholders as security for raising loans subject to the conditions of the lending institution and the terms and conditions laid down by the Depositories. The Registrar will take note of such pledge / charge in its records on intimation.

**XV.** As per the RBI circular "Introduction of Legal Entity Identifier for Large Value Transactions in Centralised Payment Systems" vide notification RBI/2020-21/82 DPSS. CO.OD No.901/06.24.001/2020-21 dated 5th January 2021. RBI vide this notification has decided to introduce the LEI system for all payment transactions of value INR 50 crore and above undertaken by entities (non-individuals) using Reserve Bank-run Centralised Payment Systems viz. Real Time Gross Settlement (RTGS) and National Electronic Funds Transfer (NEFT).

From April 1, 2021, 20-digit Legal Entity Identifier (LEI) information included while initiating any transaction of value INR 50 crore and above by entities (non-Individual).

**XVI.** As per Prevention of Money-laundering (Maintenance of Records) Amendment Rules, 2023 dated 7th March 2023, definition of Non-Profit Organization (NPO) has been revised. "Non-profit organization" means any entity or organisation, constituted for religious or charitable purposes referred to in clause (15) of section 2 of the Income-tax Act, 1961 (43 of 1961), that is registered as a trust or a society under the Societies Registration Act, 1860 (21 of 1860) or any similar State legislation or a Company registered under the section 8 of the Companies Act, 2013 (18 of 2013)".

## Annexure II

Details of All Directors/Company Secretary/Authorized Officials & All Individuals forming part of Authorized Signatory List (ASL)

Sr. No.	Name as per Aadhaar	PAN	Aadhaar No.	Signature ***

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I hereby provide my/our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (iii) updating my/our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA.

I hereby provide my/our consent for sharing/disclosing of my Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios.

I have read, understood and agree to abide by the guidelines as on the reverse of this form.

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ICICI Prudential Mutual Fund

2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

New Fund Offer Opens on: August 1, 2024
New Fund Offer Closes on: August 12, 2024

ICICI Prudential Nifty Metal ETF

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) FORM

Date: DDMMYYYY grid

Please read the instructions carefully before investing.

ASBA Application No. \_\_\_\_\_

Table with columns: BROKER/AGENT INFORMATION, FOR OFFICE USE ONLY. Includes fields for Broker Name, Sub-Broker, EUIN, SCSB, SCSB IFSC Code, Syndicate Member Code, S. No.

#By mentioning RIA/PMRN code, I/we authorize you to share with the Investment Adviser the details of my/our transactions in the scheme(s) of ICICI Prudential Mutual Fund.

Declaration for "execution-only" transaction (only where EUIN box is left blank): I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction.

Table for signatures: SIGNATURE OF SOLE / FIRST APPLICANT, SIGNATURE OF SECOND APPLICANT, SIGNATURE OF THIRD APPLICANT

Name of First Applicant (As in Demat account) Mr. / Ms. / M/s. grid

Existing Folio No. (Please fill in your folio no., if any) grid

DEMAT ACCOUNT DETAILS OF FIRST APPLICANT (Mandatory - Refer Terms & Conditions No. 9 on the reverse side of this form)

Depository Name (Please tick any) [ ] National Securities Depository Ltd. (NSDL) [ ] Central Depository Services [India] Ltd. (CDSL)

Depository Participant Name grid

Depository Participant (DP) ID grid Beneficiary Account No. grid

PERMANENT ACCOUNT NUMBER (PAN) (Please attach proof) (Mandatory)

1st Applicant grid Guardian (in case 1st applicant is minor) grid

INVESTMENT DETAILS - ICICI PRUDENTIAL NIFTY METAL ETF

(For scheme details, please read the Key Information Memorandum/Scheme Information Document of the Scheme)

SCB/ASBA BANK ACCOUNT DETAILS OF FIRST APPLICANT FOR BLOCKING OF FUND (Refer Terms & Conditions No. 6 on the reverse side of this form)

Name of the Bank grid

Branch Address grid City grid

Account Number grid Account Type [ ] Current [ ] Savings [ ] NRO [ ] NRE

If "Mandatory Details" are not provided, your application is liable to be rejected.

Total Amount to be blocked [Rs. in figures] grid Total Amount to be blocked [Rs. in words] grid

UNDERTAKING BY ASBA INVESTOR

1) I/We hereby undertake that I/We am/are an ASBA Investor as per the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements), Regulations 2009 ('SEBI Regulations') as amended from time to time. 2) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in this application, I/We authorize (a) the SCSB to do all necessary acts including blocking of application money towards the Subscription of Units of the Scheme, to the extent mentioned above in the "SCSB / ASBA Account details" or unblocking of funds in the bank account maintained with the SCSB specified in this application form, transfer of funds to the Bank account of the Scheme/ICICI Prudential Mutual Fund on receipt of instructions from the Registrar and Transfer Agent after the allotment of the Units entitling me/us to receive Units on such transfer of funds, etc. 3) Registrar and Transfer Agent to issue instructions to the SCSB to remove the block on the funds in the bank account specified in the application, upon allotment of Units and to transfer the requisite money to the Scheme's account / Bank account of ICICI Prudential Mutual Fund. 4) In case the amount available in the bank account specified in the application is insufficient for blocking the amount equivalent to the application money towards the Subscription of Units, the SCSB shall reject the application. 5) If the DP ID, Beneficiary Account No. or PAN furnished by me/us in the application is incorrect or incomplete or not matching with the depository records, the application shall be rejected and the ICICI Prudential Mutual Fund or ICICI Prudential Asset Management Company Limited or ICICI Prudential Trustee Company Limited or SCSBs shall not be liable for losses, if any. All future communication in connection with NFO should be addressed to the SCSB/RTA/AMC quoting the full name of the Sole/First Applicant, NFO Application Number, ASBA Application Number, Depository Account details [if it has been provided], Amount applied for and the account number from where NFO amount was blocked. 6) The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. Applicable to NRIs only: I/We confirm that I am/we are non-resident of Indian Nationality/origin and I/we hereby confirm that the funds for subscription, have been remitted from abroad through normal banking channels or from funds in my/our non-resident external/ordinary account/FCNR account. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgement etc. of any regulation, including SEBI. I/We am/are confirm that my application is in compliance with applicable Indian and Foreign laws.

Signature lines for First/Sole Applicant, Second Applicant, Third Applicant. SIGNATURE OF BANK ACCOUNT HOLDERS



ICICI PRUDENTIAL NIFTY METAL ETF - ACKNOWLEDGEMENT SLIP

[To be filled in and attached by the applicant with the NFO Application Form]

ICICI Prudential Mutual Fund, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

Date: DDMMYYYY grid

New Fund Offer Opens on: August 1, 2024 | New Fund Offer Closes on: August 12, 2024

ASBA Application No. \_\_\_\_\_

Received from Mr. / Ms. /M/s. Address grid SCSB A/c. No. Bank Name Branch Name grid Rs. (in figures) Rupees (in words) grid

SCSB Stamp, Signature, Date & Time of Receipt grid

## Terms and Conditions

- 1) An ASBA investor, intending to subscribe to a public, shall submit a completed ASBA form to a Self Certified Syndicate Bank (SCSB), with whom the bank account to be blocked, is maintained, through one of the following modes ?
  - (i) Submit the form physically with the Designated Branches (DBs) of the SCSB ("Physical ASBA");
  - (ii) Submit the form electronically through the internet banking facility offered by the SCSB ("Electronic ASBA").
- 2) From one bank account more than five applications will not be allowed.
- 3) Investors shall note that the NFO units will be credited in the demat account specified in the ASBA cum application form.
- 4) To ensure that NFO units are allotted, Investors to ensure that their demat accounts are active i.e. not frozen or suspended.
- 5) Investors to note that if the DP-ID, beneficiary account and the PAN provided in the form are incomplete, incorrect or do not match with the depository records of NSDL or CDSL, the application shall be rejected.
- 6) Bank account details provided in the application will be the bank account number from where the NFO application amount is authorized to be blocked, Bid amount, bank and branch name shall be given in this block.
- 7) Investors will ensure that sufficient balance is maintained in the bank account mentioned in the form, else the application shall be liable to be rejected.
- 8) In case an ASBA investor wants to withdraw his/her ASBA during the bidding / offer period, he/ she shall submit his/ her withdrawal request to the SCSB, which shall do the necessary, including deletion of details of the withdrawn ASBA from the electronic bidding system of the Stock Exchange(s) and unblocking of funds in the relevant bank account.
- 9) **Demat/Non-Demat Mode:**
  1. Investor can hold units in demat/non-demant mode. In case investor did not provide demat account details or details of DP ID/BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode. Demat is mandatory for NFO applications of ETF schemes only.
  2. The investor can dematerialize his/her holdings in non demat mode. Similarly, investor can rematerialize holdings in demat mode. All expenses in connection with conversion from demat to remat mode or remat to demat mode will have to be incurred by the investors.
  3. Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.
- 10) SCSB means Self Certified Syndicate Bank registered with the SEBI, which offers the facility of ASBA. The current list of SCSBs as available on SEBI website is as follows:
  1. Axis Bank Ltd 2. State Bank of Hyderabad 3. Corporation Bank 4. State Bank of Travencore 5. IDBI Bank Ltd. 6. State Bank of Bikaner and Jaipur 7. YES Bank Ltd. 8. Punjab National Bank 9. Deutsche Bank 10. Union Bank of India 11. HDFC Bank Ltd. 12. Bank of Baroda 13. ICICI Bank Ltd 14. Vijaya Bank 15. Bank of Maharashtra 16. State Bank of India 17. Andhra Bank 18. HSBC Ltd. 19. Kotak Mahindra Bank Ltd. 20. Bank of India 21. CITI Bank 22. IndusInd Bank 23. Allahabad Bank 24. Karur Vysya Bank Ltd. 25. The Federal Bank 26. Indian Bank 27. Central Bank of India 28. Oriental Bank of Commerce 29. Standard Chartered Bank 30. J P Morgan Chase Bank, N.A. 31. Nutan Nagarik Sahakari Bank Ltd. 32. UCO Bank 33. Canara Bank 34. United Bank of India.
- 11) The investor is required to submit a copy of the acknowledgement receipt of the ASBA Form (as submitted with SCSB) along with the NFO application form to be furnished to ICICI Prudential Mutual Fund.
- 12) ICICI ETF is part of ICICI Prudential Mutual Fund and is used for exchange traded funds managed by ICICI Prudential Asset Management Company Limited.

## ICICI Prudential Mutual Fund Official Points of Acceptance

• Agra : Shop No. 2 & 9 , Block No. 54/4, Ground Floor, Prateek Tower, Sanjay Palace, Agra-282 010 • Ahmedabad II : Shop No 2 & 3, Ground Floor, 323 Corporate Park, Umashankar Joshi Marg, Nr Girish Col-drink, C.G Road Ahmedabad - 380009 • Ambala : Plot no.5318/2 and 5314/1, Ground floor, Near B.D. High School, 3 Cross Road, Ambala Cantt, Ambala, Haryana. 133001 • Amritsar II : SCO-30, Ground Floor, Ranjit Avenue, B-Block, Amritsar, Punjab 143008 • Anand II : Shop No 129, First Floor, Narayan Empire, Opp Mazdha Bakery Anand Vidyanagar Road 388001 • Andheri : Shop No.1, Vivekanand Villa Co-Op Housing Society Ltd, 139, Opp. HDFC bank, Swami Vivekanand Rd, Andheri West, Mumbai 400058 • Asansol : Shop A & B, Block - A, Apurba Complex, Sen-ralleigh Road, Aparc Garden, Near AXIS Bank, Asansol -713304 • Aurangabad : Ground Floor, Unit no. 137-B, Samarth Nagar, Aurangabad. 431001 • Bandra West : Ground and First Floor, Unit no 3 and 13, Esperanza, Linking Road, Bandra West. Mumbai 400050 • Bangalore - Ulsoor Road : Unit # 101-104, First Floor, Phoenix Pinnacle, # Ulsoor Road, Bangalore - 560042 • Bangalore-Jayanagar : 311/7, Ground Floor 9th Main, 5th Block, Jayanagar, Bangalore - 560 041. • Bangalore-Koramangla II : Ground Floor, No 644, 6th Block, Koramangala, Bangalore 560095 • Bangalore-Malleswaram II : Ground Floor, Lakshmi Arcade, no. 298/1, 17th Cross 2nd Main Road, Sampige Road, Malleshwaram, Bengaluru - 560003 • Bankura II : Ground Floor, Vani Vihar, 74/A, Natunchati, PO & District Bankura West Bengal 722101 • Bharuch : 108 & 107-Nexus Business Hub, City Surve Ward no.1, City Serve No. 2513, Paiki, beside Rajeshwar Petrol Pump, opp Pritam Society -2, Mojampur, Bharuchv392001, Gujarat • Bhopal : Ground Floor, Kay Kay Business Center, Ram Gopal Maheshwari, Zone 1, Maharana Pratap Nagar - Bhopal - 462011. MP • Bhubaneswar : Plot No - 381, Khata - 84, MZ Kharvel Nagar, (Near Ram Mandir) Dist - Khurda, Bhubaneswar, Odisha, Pin - 751001 • Bhuj II : Ground Floor - 43, Jubilee Colony, Jubilee Circle, Near Phone Wale, Bhuj - Kutch, Bhuj Gujarat 370001 • Borivali : Shop No. 4,5,6,7, Ground Floor, Suchitra Enclave, Maharashtra Lane, Borivali, Mumbai 400092 Maharashtra • Chandigarh II : SCO- 463-464, First and Second Floor, Sector-35C, Chandigarh, Union Territory Pin Code : -160022 • Chembur : First Floor, office no 102, A wing, Sai-Kiran Apartment, plot no 217, Central Avenue, 11th Rd junction, Chembur, Mumbai 400071 • Chennai : Abithil Square, No. 189, Lloyds Road, Royapettah, Chennai 600014 • Chennai Ashok Nagar : Unit 2E, at New Door Nos43 & 44/ Old Nos 96&97, 11th Avenue, Ashok nagar, Chennai - 600083 • Chennai-Anna Nagar : First Floor, A wing, Kimbarley Tower, Y222, 2nd Avenue, Anna Nagar, Chennai 600040 • Chennai-Tambaram : Door No 24, Ground Floor, GST Road, Tambaram Sanitorium, Chennai 600 047 • Chennai-Velacherry : First Floor, Block no: 138, No: 465/5, 100 Feet By pass road, Velachery, Chennai - 600042 • Cochin : Parambil Plaza, Ground & First Floor, Kaloor Kadavanthra Road, Kathrikadavu, Ernakulam, Cochin - 682017 • Coimbatore : Ground Floor, No.1, Father Rhondy Street, Azad Road, R.S.Puram, Coimbatore - 641 002 • Dehradun II : Aarna Tower, Shop No C, Ground Floor, 1- Mahant Laxman Dass Road, Dehradun Uttarakhand - 248001 • Durgapur : Lokenath Mansion, Mezzanine Floor, Shahid Khudiram Sarani, City Centre, Durgapur 713 216 • Dwarka : Unit No. G-95, Ground Floor, Vegas Mall, Next to Axis Bank, Sector-14, Dwarka, New Delhi-110075 • Faridabad II : SCF-38, Ground Floor, Sector-19, Market-2, Faridabad, Haryana 121002 • Fort : 2nd Floor, Brady House, 12/14, Veer Nariman Road, Fort, Mumbai -

400001. • Ghatkopar II : Unit No. 1, Ground Floor, RNJ Corporate, Plot no 9, Jawahar Road, Opp Ghatkopar Rly Station, Ghatkopar East, Mumbai 400077 • Ghaziabad : Unit No. C-65, Ground Floor, Raj Nagar District Center, Ghaziabad, Uttar Pradesh. 201002 • Goregaon : Block B-2, 2nd Floor, Nirlon Knowledge Park, Western Express Highway, Goregaon East, Mumbai 400063 • Gurugram II : Unit No. 125, First Floor, Vipul Agora, M.G Road, Gurugram, Haryana -122002 • Guwahati : Ground Floor, Jadav Bora Complex, G. S. Road, M Dewan Path, Ulubari, Guwahati, Assam - 781007 • Gwalior II : Ground Floor, Radha Sawmi bldg, Plot no 943, Patel Nagar, City Center, Gwalior Madhya Pradesh 474011 • Howrah (Kolkata - Dalhousie) : Room No. 208, 2th Floor, Oswal Chambers, 2, Church Lane, Kolkata - 700001 • Hyderabad-Begumpet II : Ground & First Floor, No.1-10-72/A/2, Pochampally House, Sardar Patel Road, Begumpet, Hyderabad - 500016 • Indore : Unit no G3 Ground Floor, and unit no 104, 1st Floor, Panama Tower, Manorama Ganj Extn, Near Crown Palace Hotel, Indore 452001 • Jabalpur : Ground Floor, Unit no.112/113, Plot no. 42/B3, Napier Town, Opp Bhawartal garden, Jabalpur 482001 • Jaipur : D34, Ground Floor, G-Business park, Subhash Marg, C-Scheme, Jaipur, Rajasthan. 302001 • Jalandhar : Unit no.22, Ground Floor, City Square Building, EH 197, Civil Lines, Jalandhar, 144001 • Jammu II : Unit no. 101, First Floor, South Block A2, Bahu Plaza Shopping Center, Jammu. Pincode 180012 • Jamnagar : Ground Floor, Unit no 2&3, Bhayani Mansion, Gurudwara Road, Jamnagar - 361001 • Jamshedpur : Padmalaya, 18 Ram Mandir Area, Ground Floor, Bistupur, Jamshedpur, Pin - 831001, Jharkhand • Jodhpur : Plot No.3, First Floor, Shindhi Colony Near Jodhpur Hospital Shastri Nagar, Jodhpur-342 003 • Kalyan : Unit no.7, Vikas Heights, Santoshi Mata Road, Kalyan West, Pin 421301 • Kalyani II : Ground Floor, B- 07/25 (S), P.O.-Kalyani, Near Central Park More, Dist - Nadia, West Bengal, 741235 • Kanpur : Unit No. G-5, Sai Square, 16/116, (45), Bhargav Estate, Civil Lines, Kanpur, Pin 208001 • Kanpur-Kan Chambers II : Unit No. 1, Ground Floor, 14/113, Civil Line, Kan Chamber, Kanpur, Uttar Pradesh-208001 • Kolhapur : First Floor, Anand Plaza, 1089, E ward, Rajaram Road, Near ICICI Bank, Kolhapur, 416008 • Kolkata - South : Flat no.1A, 1st floor, 1/393, Gariahat Road, (South), P.S. - lake, Kolkata - 700068 • Kolkata Apeejay House : Ground & 3rd Floor , Block A, Apeejay House, 15 Park Street, Kolkata 700016 • Kolkata-Dum Dum : 1st Flr, Siddheswari Garden, 181-Dum Dum Road, Kolkata 700074 • Lucknow II : Regency Plaza, Ground and First Floor, 5 Park Road, Lucknow. UP 226001 • Ludhiana : SCO-121, Ground Floor, Feroze Gandhi Market, Ludhiana - 141 001 • Malad : Ground Floor, 301, Pai Mansion, 5, Padma Nagar, Ramachandra Lane, Evershine Nagar, Malad West 400064 • Mangalore : Maximus Commercial Complex, Upper Ground flr II 3 & 4, Light House Hill Road, Mangalore 575001 • Margao : Upper Ground Floor, Vasant Arcade, Unit No. US20, Near Popular High-School, Comba, Madgaon. 403601 • Moradabad : Plot No.-409, 1st floor, Gram Chawani, near Mahila Thana, Civil Lines, Moradabad - 244 001 • Mysore II : Ground Floor, 17 / A, 8th Cross Road, 5th Main Road, Kamakshi Hospital Road, Saraswathipuram, Mysore - 570009 • Nagpur II : Shop No 1,2,3, Ground Floor of Cross wind, City Survey no 597, Mauza- Ambazari, North Ambazari Road, Gandhi Nagar, Nagpur 440010 • Nashik : Shop No.3&4, Ground Flr, Plot No.57, Karamakala, New Pandit Colony, Opp. Old Municipal Corporation (N.M.C.), Off. Sharanpur Road, Nashik-422002 • Navsari : 1st Floor, Unit no 106 Prabhakunj Heights, Sayaji, Station Road, Opp ICICI Bank, Navsari - 396445 • New Delhi : 1201-1212, 12th Floor, Narian Manzil,

23, Barakamba Road, Connaught Place , New Delhi-110 001 • New Delhi - Chawri Bazar : Unit no 3504 to 3509, 2nd Floor, Chawri Bazar, Delhi 110006 • New Delhi - CP : Unit No. 6 & 7, Ground Floor, Naraian Manzil, 23, Barakhamba Road, Connaught Place, New Delhi - 110001 • New Delhi - Janakpuri II : B-23, Ground Floor, Community Centre, Janakpuri, New Delhi, Pin Code 110058 • New Delhi - Nehru Place : Unit no. 17-24, S-1 Level, Ground Floor, Block F, American Plaza, International Trade Tower, Nehru Place, New Delhi - 110019 • New Delhi - NSP II : Unit no. 123-126, First Floor, Aggarwal Cyber Plaza Plot no. C-4, 5-, 6 tower -1, Netaji Subhash Place, New Delhi-110034 • Noida : Unit No. K-20, First Floor, Sector-18, (NEXT TO AXIS BANK), Noida, Uttar Pradesh, 201301 • Panipat : 510-513, Portion of First Floor, Ward -8, Opp. Bhatok Chowk, G.T.Road, Panipat-132103 • Panjim : Office no.3, 1st Floor, Landmark, Lawande-Sarmalkar Bhavan, Panaji-Goa Street, Opp. Mahalaxmi Temple 403001 • Panvel : Shop no 5 & 6, Ground Floor, Neel Empress, Plot no 92 93, Sector No.1, New Panvel 410206 • Patiala : 1st Floor, Property No 7 Old MC No 1623/5 III and 1623-E/5 Khewat No 1892, Khasra No 95/2-0 situated at Happy Nest Bhupindra Road Near Petrol pump Patiala 147001 Punjab • Patna : 1st Flr, Kashi Palace, Hariniwas, Dak Bungalow Road, Patna -800001 • Prayagraj : 1st floor, FF-1, FC2, Vashistha Vinayak Tower, 38/1, Tashkent Marg, Civil Lines, Prayagraj-211 001 • Pune : Ground Floor, Chimbalkar House, 1205/4/6, Opp Sambhaji Road, Jungli Maharaj Road, Pune 411004 • Pune Baner CEC : Ground Floor, Pride Coronet, Beside BATA Showroom, Baner, Pune 411045 • Pune CAMP : Shop No.6, Ground Floor, Chetna Co-operative Housing Society Ltd, 2423, general Thimayya marg, Camp, Pune-411001 • Pune Pimpri : Unit No.A 19, No.4510- Ground Floor, Empire Estate Bldg, Premier City, Pune 411019 • Raipur : Shop No. 10,11 & 12, Ground Flr, Raheja Towers, jail Road, Raipur - 492001 • Rajkot II : Shop No 2 3 4 & 5 Madhav Arcade, opp Garden, Nr RMC Commissioner Bungalow, Ram Krishna Nagar Main Road, Rajkot - 360001 • Shimla II : Unit No.21, First Floor, The Mall, Shimla. 171001 • Siliguri : Ground Floor, Shanti Square, 2nd Mile, Sevak Road, Siliguri, West Bengal. 734001 • Surat II : Shop no 2, Ground Floor, Solaris Royce, Opp Old RTO, Besides AGS Eye Hospital, Athwagate, Surat 395007 • Thane : Ground Floor, Mahavir Arcade, Shop No 4&5, Ghantali Devi Mandir Road, Naupada, Thane West,400 602 • Trivandrum II : Ground Floor No 44/856 MM towers Vazhuthacaud Road Cotton Hill Edapazhanji Thriuvananthapuram Kerala-695014 • Udaipur : Shop no.2, Ratnam, Plot No.-14, Bhatt Ji Ki Badi, Udaipur - 313001 • Vadodara : Unit No. 108/109/110, 1st Floor, Midtown Heights, Opp BOB, Jetalpur Road, Vadodara 390007 • Valsad : Unit no.A1 & A2, Ground Floor, Zenith Doctor Hosue, Halar Cross Road, Valsad - 396001 Gujarat. • Vapi : Third Floor, Unit no 301, Bhula Laxmi Business Center, Vapi Silvasa Road, Opp DCB Bank, Vapi - 396191 • Varanasi II : D-58/12A-7, Ground & 1st Floor, Sigra, Varanasi, Uttar Pradesh -221010 • Vashi II : Vardhaman Chambers, Shop No 15 B & C, Plot no 84, Sector 17, Vashi, Navi Mumbai - 400705 • Virar : Shop no A1, Ground Floor, Dhaiwat Viva Swarganga, Aghashi Road, Virar West, Dist Palghar 401303

**Email Ids : Ahmedabad:** TrxnAhmedabad@icicipruamc.com • **Bangalore:** TrxnBangalore@icicipruamc.com • **Chennai:** TrxnChennai@icicipruamc.com • **Delhi:** TrxnDelhi@icicipruamc.com • **Hyderabad:** TrxnHyderabad@icicipruamc.com • **Kolkata:** TrxnKolkata@icicipruamc.com • **Mumbai - Fort:** TrxnMumbai@icicipruamc.com • **Mumbai - Goregaon:** Trxn@icicipruamc.com • **Pune:** TrxnPune@icicipruamc.com.

**Toll Free Numbers: (MTNL/BSNL) 1800222999 ; (Others) 18002006666 • Website: www.icicipruamc.com**

### Other Cities: Additional official transaction acceptance points (CAMS Transaction Points)

• Biharshariff (Rohtas) : Mohalla, Bhaishasaur, Ranchi Road, Bihar Shariff, Nalanda, 803 101 • Bokaro : Office No-GA7, City Centre, Sector - 4, Bokaro Steel City, Bokaro, Jharkhand - 827 004. • Cuttack : Room 2A 2nd Floor, City Mart, Above Vishal Garments Barakabati Road, Cuttack - 753001, Odisha • Dhanbad : Upper Ground Floor, Shop No-8,9,10 &10A, Sri Ram Mall, Shastri Nagar, Dhanbad - 826 001 • Malda : Room No. 3, Ground Floor, 76/A Sarbomongala Pally, Manoskamona Road, Near Kabi Sukanta Corner, Pin 732101, West Bengal • Shillong : Main Road Laitumkhrah, Phlory Mansion, 1st Floor, 2nd Row, Shop No. 18. Shillong-3, Dist - East Khasi Hills, Me-

ghalaya (Covered by Municipal Holding No. 212, 213 under Ward No. 4), 793 003 • Ajmer : Unit No. 2&3 , KC Complex, 711/4, Opposite Daulat Bagh, Ajmer - 305 001 • Alwar : No. 2, Opposite UIT Building, Near Bhagat Singh Circle, HDFC Bank Lane, Alwar • Bareilly : Unit No.: 116, Floor No. 1st , Location: Civil Line, Bareilly (U.P.) -243001 • Hisar : House/DSB no 112, Sector C.U.E-I, Hisar, 125001 • Meerut : 1st Floor, Shree Ram Plaza Mangal Pandey Nagar, Garh Road, Meerut 250 001 • Belgaum : Shop No.2 of Ravishree Building, No. 79-B, Ground Floor, Somwarpath Tilakwadi, Belgaum Karnataka, 590006 • Calicut : 6/842, "Charismaa Building" Opp. ICICI

Bank, YMCA Road Calicut, 673 001 • Erode : Shivang Plaza, Mousavana street, oppsite to E.B. office, Erode - 638001 • Hubli : Shop no.1 & 2, South wing, Ground Floor, Sona Chambers, Club Road, Hubli 580020 • Kollam : Door No. 16, Ground Floor, Aravind Chamber, Near DCC office MUNDAKKAL West, Kollam 691001 • Kottayam : Pulimootil Arcade" Ground Floor, K.K.Road, KANJIKUZHY, Kottayam 686 001 Kerala • Madurai : No.1 First Floor, Suriya Towers, 272/273 - Goodshed Street, Madurai 625001 • Salem : ICICI Prudential AMC Ltd. Ground Floor, D. No.259-B, Shiva Towers, Advada Ashram Rd, Fairlands, Salem - 636 004. • Tirupati : Manoj Complex

**Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)**

Door No. 20-1-207/1, Tirumala bypass Rd, maruti Nagar, Tirupati, Andhra Pradesh 517501 • Trichy : D-27, 7th Cross Road, Thillai Nagar, Trichy 620018 • Vellore : Lingam Plaza, Door No. 104, Ground Flr, Arani Road, Sankarampalayam, Vellore 632001 • Vijayawada : 40-1-129, 2nd Floor, Centurion Plaza, Beside ICICI Bank, Near Benz Circle, M G Road, Vijayawada 520010 • Bandra : One BKC, A - Wing, 13th Floor, Bandra Kurla Complex, Mumbai - 400051 • Kumbakonam : 137, Gandhidigal Salai, 1st Floor, Kumbakonam 612001. • Agartala : 2nd Floor, 60 Hari Ganga Basak Road, PS West Agartala, District West Tripura, Pin 799001 • Darbhanga : Gr Flr, Raj complex, Near Poor Home, Station Road, Behind Sahil Hyundai showroom, Mirzapur, Dt. Darbhanga, Bihar, 846004 • Bhilai : Shop no.107, A&B, Buniyad Complex, Nehru Nagar east, (Near Agrasen Chowk), Bhilai, Dist - Durg, Chattisgarh - 490020 • Rohtak : Unit No. : 31, Ground Floor, Ashoka Plaza, Rohtak, Haryana -124001 • Jhansi : Unit No. 372/A, Janaki Complex, Portion of First Floor, Civil Lines, Gwalior Road, Jhansi, Pin 284001. • Palakkad : "KHOLE COMPLEX" Ground Floor, Chandra Nagar Post, Palakkad , Pincode - 678007 • Nadiad : Unit No. 103, 1st floor, City Centre, Beside City Point , Opp Ipcowala Hall, Nadiad - 387001 • Hyderabad - HiTech City : Srishiti Towers, Door No.1-98/2/11/3, 1st Floor, Shop No.3, Arunodaya Colony, Hi-tech city, Madhapur, Hyderabad, Ranga Reddy District - 500 081 • Kharagpur : Ground Floor, Sai Complex, O.T. Road, Inda, Kharagpur, Dist West Mednipur, West Bengal, 721305 • Ahmednagar : Unit no. 11-12, Govardhan Apartment, Near Market Yard, Maliwada, Ahmednagar-414001 • New Delhi - Vikas Marg : Unit no.6, 1st Floor, Opposite Metro Pillar No. 75, Shankar Vihar, Main Vikas Marg, Delhi- 110092 • Chennai OMR : Kailash OMR, Door #292, Old Mahabalipuram Road, Sholinganallur, Chennai - 600119 • Patna - Rajabazar : 1st Floor, Rajabazar, Bailey Road, Pra-bhat Market Building, (Opposite Pillar No. 56) , Patna-800014 • Kolkata - Saltlake : 1st Floor at Premises No. BD-15, Sector-1, Saltlake, Kolkata. 700064 • Tirunelveli : Door No.256G, First Floor, Tiruchendur Road, murugankurichi, Palayamkottai, Tirunelveli - 627002 • Pathankot : Revenue Estate, SCF-12, First Floor, patel Chowk, Pathankot, tehsil & Distt, Pathankot, Punjab, Pin Code145001 • Thrissur : Sree Lakshmi Building (K.A. kumar Memorial Building) Shornur Road, P.O. Thiruvambady 680022 • Hoshiarpur : Dhami Comercial Complex, 1st Floor, Sutheri Road, Hoshiapur, Punjab - 146001 • Bilaspur : 1st Floor, Shriji Plaza, Beside Kotak Mahindra Bank, Near Shiv Takies Square, Bilaspur, Chattisgarh - 495001 • Hooghly : 37, Mukherjee Para Lane, Serampore, West Bengal 712201 • Muzaffarpur : Ground floor, pani Tanki chowk, Club Road, Ramna, Muzaffarpur 842002 • Chennai - Alwarpet : 4A 1st Flr, Urmilla House, No.15 ARK Colony, Eldams Road, Alwarpet, Chennai - 600018 • Karnal : DSS Shop No.211, Sector-12, Urban Estate Karnal, Tehsil and District Karnal 132001 • Junagadh : Unit no 3, Ground Floor, Platinum 2, Moti Baug, Collage Road, Junagadh - 362001 • Bhilwara : Kashra No. 2742/4 Me, Ground Floor, Shop No.5, Shree Mahalaxmi Chamber, Near Sandeep Bajaj Showroom, Pur Road, Gandhi Nagar, Bhilwara - 311001 • Vasco : Unit no 105 and 106, First Floor, Anand Chambers, Opp SBI Bank Vasco Da Gama, Vasco, GOA 403802 • Bikaner : Unit no. 5,6 &7, Ground Floor, Silver Square Building, in front of Income Tax office, Rani Bazar, Bikaner-334001 • Bhatinda : Unit no.9959, Main G.T. Road, adjoining ICICI Bank Ltd, Bhatinda. 151001 • Balasore : OT Road, Police Line chowk, plot no.52 (khata no. 299/604), PO Padhuapada, Baleswar, Odisha 756001 • Hosur : VG Towers, Ground Floor, No: 40/5, Royakotta Road, 1st Cross, Hosur. 635109 • New Delhi - East Of Kailash II : Crescent Commercial Complex, Plot no.5, 3rd Floor, DDA East of Kailash Community center, New Delhi - 110065 • Faizabad : Unit no. 2/4/30, Plot No. 141, Ground Floor, Rekab Ganj, Faizabad. 224001 • Malappuram : UMK Tower, Building no: 110(Q), 110Q (32), No: 10/77, Jubilee Road, Uphill Malappuram - 676505 • Mathura : Shop Left Lower Ground, Atul Tower , Near tera Tower, Bhuteswar Road, Mathura- 281001 • Thiruvalla : Roy Building, Ground Floor, No. 24/420, Valayil, Court Junction, Thiruvalla - 689101 • Ratlam : Unit no.18, Dattji Puliya, Do Batti - Ratlam Madhya Pradesh - 457001 • Bhagalpur : Hakim Devi Prasad Bhawan, Holding No. 65A and 65B, ward no.38. Dr Rajendra Prasad road Khali-

fabag, Bhagalpur, Bihar 812001 • Kota : Unit No.381-382, Shopping Center, Rawat Bhatta Road, (Near IDBI Bank), Kota - 324006 • Satara : Ground Floor , Plot no.221, Pawar Pride, Pratap Ganj Peth, Opp SBI, Satara 415002 • Sambalpur : Samal Complex, Ground Floor, Shop no. 1.2 & 3, main Road, Budharaja, PS-AINTHAPALI, Sambalpur, Odisha 768004 • Ujjain : Unit no 59, Ground Floor, Plot no 90, Ward no. 38, Tatyta Tope Marg, Free Ganj, Ujjain-Madhya Pradesh- 456001 • Nanded : 1st Floor, Shop No -19, Sanman Prestige, Station Road, Nanded - 431601 • Sagar : Ground Floor, Poddar House, Plot no 7, Ward 6, 2- Civil Lines, Sagar, Madhya Pradesh- 470001 • Bellary : Gnananandam No.2 02, 1st Cross, Gandhi Nagar, Opp ASM Women's College, Ballari 583103 • Porbander : Shop no.2, Ground Floor, Gitanjali Complex, Opp Pujara Telecom, M.G. Road, Porbander 360575 Gujarat • Saharanpur : Plot No. 144, Ground Floor, Dara Pathanpura, Mission Compound, (Near Parasnath Plaza), Saharanpur, Uttar Pradesh, Pin Code 247001 • Tirupur : Ground Floor, Door no.23, Block no24, Balaji Layout, Tirupur - 641601 • Haridwar : Khasra No.656M 657M, Ground Floor, Ashirwad Tower, Model Town Colony, Opp Prem nagar Ashram, Pargana-Jwalapur, Haridwar. Pincode 249407. • Tinsukia : Albee's Commercial Complex, Ground Floor, S R Lohia Road, Tinsukia - Assam 786125 • Rourkela : Holding no-74 (old no-72), Udtnagar Main Road, Plot no. 304, (beside meher eye hospital), Rourkela, Odisha. 769012 • Behrampur : Ground Floor, Dharma Nagar, Lane 5, Behrampur, District - Ganjam Odisha. 760002 • Korba : Indira Commercial & Residential Centre, Plot No 86, Satyam Arcade, Ward No. 13, T.P. Nagar, Korba, Chattisgarh. 495677 • Dhule : Unit no.2, 1st Floor, Bafna House, Parola Road, Above PNG Jewellers, Dhule 424001 • Thane II- Excellencia Lodha Supremus : 2nd Floor, Unit no. 207, Excellencia Lodha Supremus, Plot no. F4/1, Road No.22, Wagle Industrial Area, Thane West. 400604 • Davangere : Ground Floor, Door no. 172 & 172/1, P.J.Extension, 2nd Main, Chetna Hotel Road, Davangere 577002 • Mahesana II : Unit no F-28/29, First Floor, Orbit Complex, Randhanpur Road, Mahesana - 384002 • Gandhidham : Shop no 6, Ground Floor, Aum Corner, Plot no. 336 / 337/343, ward 12/B, Gandhidham 370201 • Guntur II : Door No 6/11/14, Ground Floor, 11th Lane, 2nd Cross Road, Arundelpet, Guntur, Andhra Pradesh - 522002 • Kangra : Ground Floor, S S Tower, Village Birta, Khata No.23, Khasra No. 1069/1, 1701/1 & 1070/1, Near Petrol Pump, Kangra. 176001 Himachal Pradesh • Solapur II : Ground Floor, Shop No 2 , Rajgir Building, 96 Railway Lines, Opposite St Joseph High School ,Solapur - 413001. • Sri Ganganagar : Shop no 96 & 97, Ground Floor, new cloth Market, Suratgarh road, National Highway No.15, Sri Ganganagar, Rajasthan 335001 • Firozabad : 20, S N Marg, Novelty Glass Works, Firozabad, Uttar Pradesh - 283203 • Shimoga : Ground Floor, no.321, P Square, 5th Parallel Road, Durgigudi, Shimoga 577201 • Mirzapur : Unit no 7/37, Ground Floor, Swami Dapanand Marg, Girdhar Ka Chauraha, Mahuarua, Near Arya Kanya Inter College, Mirzapur Uttar Pradesh - 231001 • Alappuzha (Allepey) : Ground Floor, Indigra Building, Church Road, Mullakkal, Alappuzha. 688011 • Udupi : Ground Floor, Door no 4.5.10, Balal Towers, Court Road, Near Jodukatte, Udupi. 576101 • Puducherry II : Ground Floor, No.172/2, Oulgaret Commune, Natesan Nagar, Pondicherry 605005 • Ankleshwar : Shop no G-6, Shree Narmada Arcade, Old N.H.8 Road, Nr Kotak Mahindra Bank, Ankleshwar. Gujarat 393002 • Bardoli : Shop no 4, Laxmi House, M G Road, Bardoli, Gujarat 394601 • Himmatnagar : Shop no 7, 8 & 9, Rajendra Sinh Maharaj Rajput Samaj Bhavan, Panchbatti Station Road, Himmatnagar Gujarat. 383001 • Sangli II : Shop no 6 and 7, Ground floor, Aditya Sai Landmark, Civil Hospital Road, Near Ram Mandir, Sangli 416416 • Roorkee : Shop No.10, Ground Floor, City Pride, Civil Line, Roorkee. Uttarakhnad 247667 • Aligarh II : Shop No. 2, Ground Floor, Regency Complex, Shyam Nagar, Center Point, Railway Station Road, Aligarh, Uttar Pradesh-202001 • Solan : Kapoor Complex, Lower Ground Floor, Mall Road, Solan, Himachal Pradesh - 173212 • Mandi : Unit No. 118/9, Lower Ground Floor, Old Bus Stand, Mandi, Himachal Pradesh-175001 • Sonipat : Unit No. 23L, First Floor, Above Kivam Motors, Atlas Road, Model Town, Sonipat, Haryana - 131001 • Deoria : Unit No. 781(Old No. 437), Kotwali Road,

First Floor, (Above SBI Bank), Deoria, Uttar Pradesh-274001 • Jaunpur : Unit No. 88 (Old No. 62), Ground Floor, Mohalla Jahangeerabad, Parg Haveli, Tehsil & District Jaunpur, Uttar Pradesh-222002 • Satna : Ground Floor, Shop no.1, Ward no.11, Jeevan Jyoti Colony, Rewa Road, Satna. MP 485001 • Gaya II : Vijaya Complex, Ground Floor, Gewalbhiga, Gaya, Bihar. 823001 • Kannur II : Ground Floor, No. 47/2535-1, Jayaram's Arcade, AKG - Stadium Road, Next to MAKS Hospital, Talap, Kannur - 670002 • Vadodara CEC : 101 & 102 ( N ) 1st Floor, Sneh Signature, Tulsidham Makarpura Road,Nr Tulsidham Cross Road, Manjalpur Vadodara - 390011 • Amreli : Shop No 2 & 3, Jay Sardar Complex, Manekpura Opp HDFC Bank, Amreli 365601 • Tuticorin : Ground Floor, No. 332, WGC Road (VOC Road), Melur Post, Thoothukudi - 628002 • Palanpur : Shop No 6 & 7,First Floor, New Bus Port, Nr Sarkari Vasahat, Opp Tirupati Plaza, Palanpur 385001 • Muzaffarnagar : Unit No 414, Ground Floor, Jansath Road, Kambal Wala Bagh, New Mandi Near ICICI Bank Ltd, Muzaffarnagar Uttar Pradesh - 251001 • Azamgarh : Aniruddha Tower, Ground Floor, Mohalla Ailwal, Tappa-Attishee, Pergana-Nizamabad, Tehsil-Sadar, District-Azamgarh, Uttar Pradesh - 276001 • Gorakhpur II : Shop No. UGF 1-4, Ground Floor, Cross Road, Bank Road, Situated at A.D.College Chowk, Gorkhpur 273001 • Srinagar : 1st floor above ICICI Bank, Karan Nagar, Near Gole Market, Srinagar, J & K - 190010 • Kurnool II : Ground Floor, Shop No: 1, 2, 3, Door No: 40/39 & 40/39-3-1A, Bangurpet, Bellary Road, Kurnool - 518003 • Ahmedabad Maninagar - DET : Shop No 2, First Floor, Devang Society, Opposite Rajkamal Bakery, Above Axis Bank Bhairavnath Road, Jawahar chowk, Maninagar Ahmedabad 380008 • Surendranagar : Mega Mall, 102 FF, Bus Stand Road, Surendranagar - 363001 • Jalgaon II : Ground Floor,Trade Center, Plot no 243/1,Near Jalgaon People's Bank,Jalgaon 425001 • Sirsa : Garg Tower, First Floor, Opposite AROMA HOTEL, Badwali Road, Sirsa, Haryana, Pin Code 125055 • Burdwan II : Ground Floor, G.T. Road East end Muchipara, Burdwan Sadar, Purba Burdwan, West Bengal. PIN: 713103 • Nagercoil : Ashrama Towers 285/14/3 Police Station Road, Near Nagara-ja Temple, Nagercoil 629001 • Latur : Ground floor, Madhu Mira Complex, Desi Kendra School Road, Opp. Dolphin Hotel, Shivajinagar , Latur:- 413512 • Warrangal II : "2-4-646, ABK Mall, First Floor, Ramnagar, Hanumakonda 506001 Warangal, Telangana" • Rewari : SCO No 118A, First Floor, Brass Market, Rewari, Haryana, Pin Code 123401 • Yavatmal : Shri ram tower, Beside Shree Ram Mandir,Tiwari chowk, Opposite Buldhana bank,Yavatmal 445001 • Cuddapah (Kadapa) : Ground Floor, No 41/1548 Sankarapuram, Kadapa Town, YSR District - 516002, Andhra Pradesh • Nellore : DN 16/3/235 First Floor Sunshine Plaza Ramalinga Puram Nellore-524003. Andhra Pradesh • Chandrapur : Shop no 1 Ground Floor, Tumkum Building, Ghanshyam Bhavan, Chandrapur- 442401 • Andheri East : Office no 313 Third Floor, Midas, Sahar Plaza, Andheri Kurla Road, Andheri East, Mumbai 400059 • Kolkata - Anandlok - DET : 103 & 103A, 1st Floor, Block - B, Anandalok, 227 AJC Bose Road. Kolkata - 700020 • Hyderabad Kukatpally : 1st Floor, No: 12-6-11/4, Kukatpally, Hyderabad - 500072 • Sikar : 1st Floor, Singodiya Plaza, Kalyan Circle, Silver Jubli Road, Opp Sihotiya Petrol Pump, Sikar, Rajasthan - 332001 • Akola II : Shakambari Square,Shop No 18, First Floor,Durga Chowk, Akola- 444001 • Goregaon B6 : Block B6, 2nd Floor, Nirlon Knowledge Park, Western Express Highway, Goregaon East, Mumbai 400063 • Bangalore - Kalyan Nagar : "Ground Floor, AVYA ARC at No.3 PID No.88-308-3, 2nd Cross, 2nd Block BDA Layout, Subbainnapalya, Kalyan Nagar, Bangalore 560033" • Bangalore-Whitefield II : Ground Floor, Saroj Studio Building, No 208, Thubarahalli, Varthur Road, Bengaluru, Karnataka - 560066 • Ratnagiri : Ground floor, Shop no 1, Arihant Space center, Near Lotlikar Hospital, Maruti Mandir, Ratnagiri 415612 • Vishakhapatnam II : 2nd Floor, no. 47-3-25, Dwarka Nagar 5th Lane, Seethammappeta main Road, Vishakhapatnam - 530016 • Bhavnagar II : Shop No. 1, Ground Floor, Victoria Prime, Block D5/5-A, Kaliyabid Water Tank, Near Dilbahar, Lakhubha Hall Road, Bhavnagar, Gujarat - 364002 • Cochin - Kakkand - Veekay Tower, 1st Floor, NGO Quarters, Mavelipuram -Road, Thrikkakara, Kakkand, Kochi,

**Other Cities: Additional official transaction acceptance points (CAMS Transaction Points) (Contnd.)**

Kerala – 682030 • Hazaribagh : Dhiman Complex, 1st Floor, GGS Road, near Annanda Chak, Hazaribagh, Jharkhand • Angul : Ground Floor, Plot no.- 892, Khata No.- 432/935, Ward no.- 21, Mouza – Angul, Amlapada Lane 6, Angul, Odisha. 759122 • Amravati III : Ground Floor, Plot No-3/87, Sheet no 49B, Shrikrishna Peth, District Hospital Road, Near Irwin Chowk, Amravati- 444601 • Kashipur : Chamunda complex, Ground floor, Mauja Maheshpura, Ram Nagar Road, Tehsil Kashipur, District U.S. Nagar, Uttarakhnad. 244713 • Jorhat : Crystal Tower, Upper Ground Floor, Thana road, opposite of Laxmi Union High School, Jorhat, Assam. 785001 • Anantapur : No 18 169 First Floor, Ganesham Enclave, Uma Nagar, Ananthapur, Andhra Pradesh 515001 • Haldwani II : Unit no 119, Ground Floor, Mukharjee Compound Bhotia Padav, Haldwani Uttharakhand. 263139 • Chhindwara : First Floor, I Complex, Opp. SAF Gate, Next to Kuladevi Plaza, Parasias Road, Chhindwara, Madhya Pradesh, 480001 • Yamunanagar : B/5 -368/16, first floor, Professor colony, Gobindpuri road, Yamuna Nagar, Haryana Pin code 135001 • Rajpura : “Shop No. 7 and 8, First Floor, Calibre Market, Block-D, Patiala Road, Dalima Vihar, Rajpura Township, Tehsil Rajpura, District - Patiala, Punjab, Pin Code : 140401” • Kurukshetra : 1st Floor, Sco no. 6, Sector 17, Huda Kurukshetra, Haryana 136118 • Chennai-Parrys : 1st Floor, Pesona court, New No 317, Old No 153, Thambu Chetty Street, George Town, Parrys, Chennai - 600001 • Raibareilly : Property No. 8 Ground Floor, Feroz Gandhi Nagar Yojana, Rai-Bareilly, Uttar Pradesh 229001 • Ballia : Unit No CP-1 , Harpur Yojna, Awas Vikas Colony, Main Road, Ballia 277001 • Haldia : Ground floor, HPL Link road, Manjushree More, Basudevpur, Haldia, West Bengal. 721602 • Thane - Ram Maruti Road : 1st Floor, Mayur CHS Ltd, Ram Maruti Road, Thane West - 400601 • Ranchi II : Toplink Serenity Building, 1st Floor, Unit no 102 and 2nd Floor unit no 202, Line Tank Road, Near Firayalal Chowk, Ranchi, Jharkhand 834001 • Basti : Unit No 1840, Ground floor, Pikauna Shiv Gulam, Tappa Haweli, Basti - 272001 • Phagwara : Doal Complex, B-42/93, First Floor, Khasra No 3278, G.T.Road, Near Elite Theatre Phagwara, Tehsil Phagwara District Kapurthala Pin Code 144401 • Gandhinagar : Shalin Centrum Shop No 101, 1st Floor, Plot no 2, sector 11, Gandhinagar 382009 • Rajahmundry II : Ground Floor, 7-28 - 36/1, Vygram Road, Rajahmundry, Andhra Pradesh - 533101

*In addition to the existing Official Point of Acceptance of transactions, Computer Age Management Services Ltd. (CAMS), the Registrar and Transfer Agent of ICICI Prudential Mutual Fund, having its office at New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H.Road), Chennai - 600 034 shall be an official point of acceptance for electronic transactions received from the Channel Partners with whom ICICI Prudential Asset Management Company Limited has entered or may enter into specific arrangements for all financial transactions relating to the units of mutual fund schemes. Additionally, the secure Internet sites operated by CAMS will also be official point of acceptance only for the limited purpose of all channel partners transactions based on agreements entered into between IPMF and such authorized entities.*

*In addition to the existing Official Point of Acceptance of transactions, authorized Points of Service (POS) of MF Utilities India Private Limited (MFUI) shall be an official point of acceptance for all financial and non-financial transactions. The updated list of POS of MFUI is available on [www.mfuindia.com](http://www.mfuindia.com). The online transaction portal of MFUI is [www.mfuonline.com](http://www.mfuonline.com).*