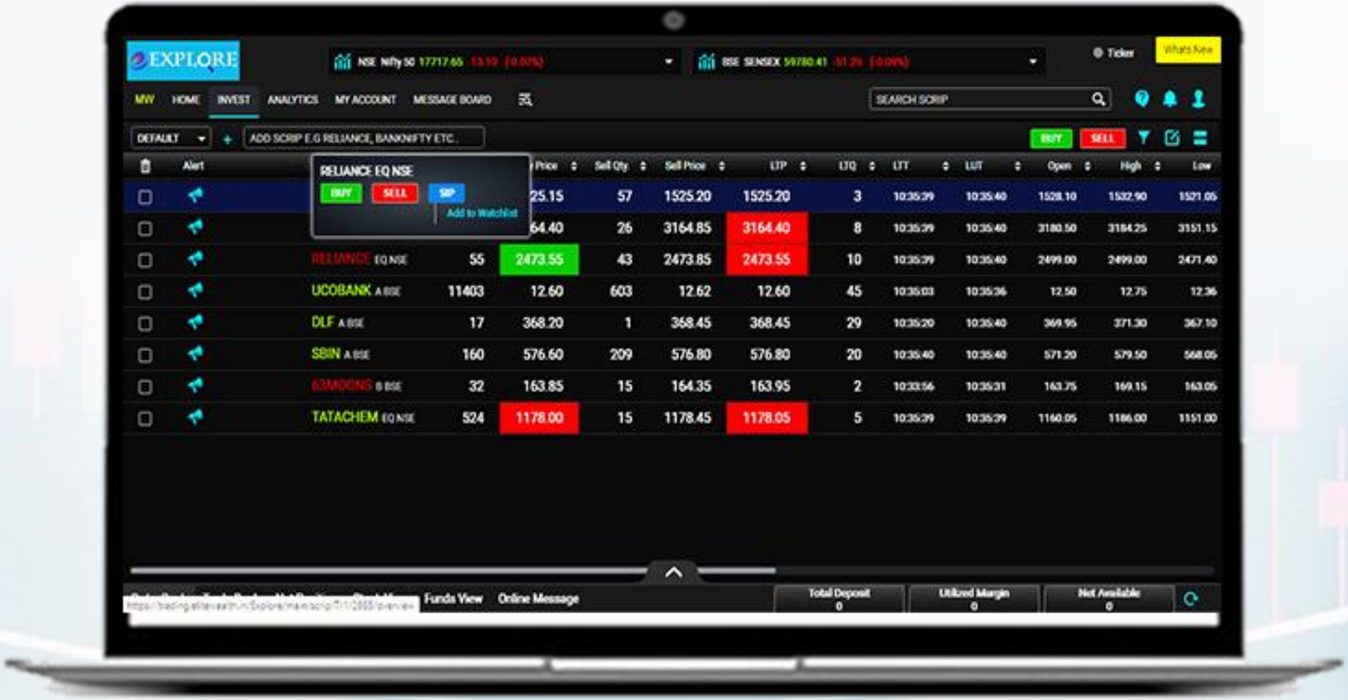
Take right steps to equity investments through **Elite Explore**



INDEX

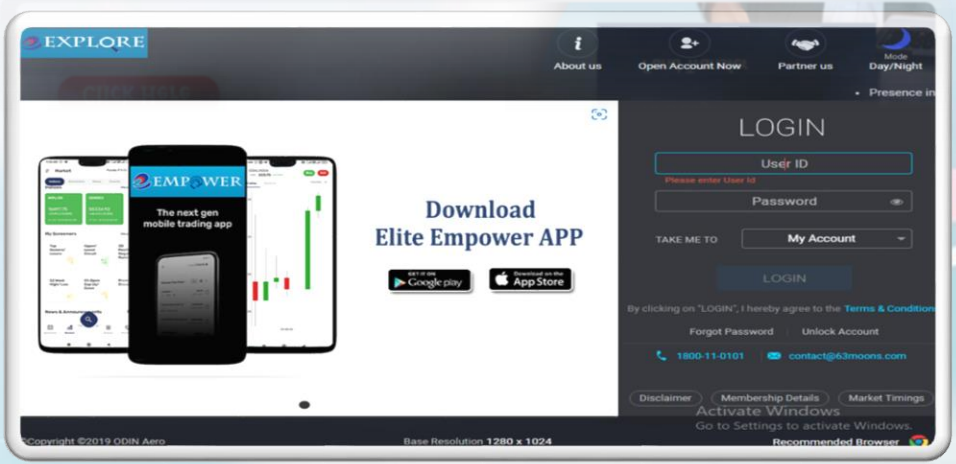
HOW TO LOGIN

- TO VISIT OUR WEBSITE www.elitewealth.in
- Navigate to the login page and click “Online Trading”.
- Enter your User ID(Trading Code) in the designated field.
- Input your password in the provided space.
- Double-check for accuracy and ensure caps lock is appropriately set.
- Click the "Login" button to access your account.

*** If you are trying to login for the first time, you need to reset the password by clicking on “Forgot Password” option.**

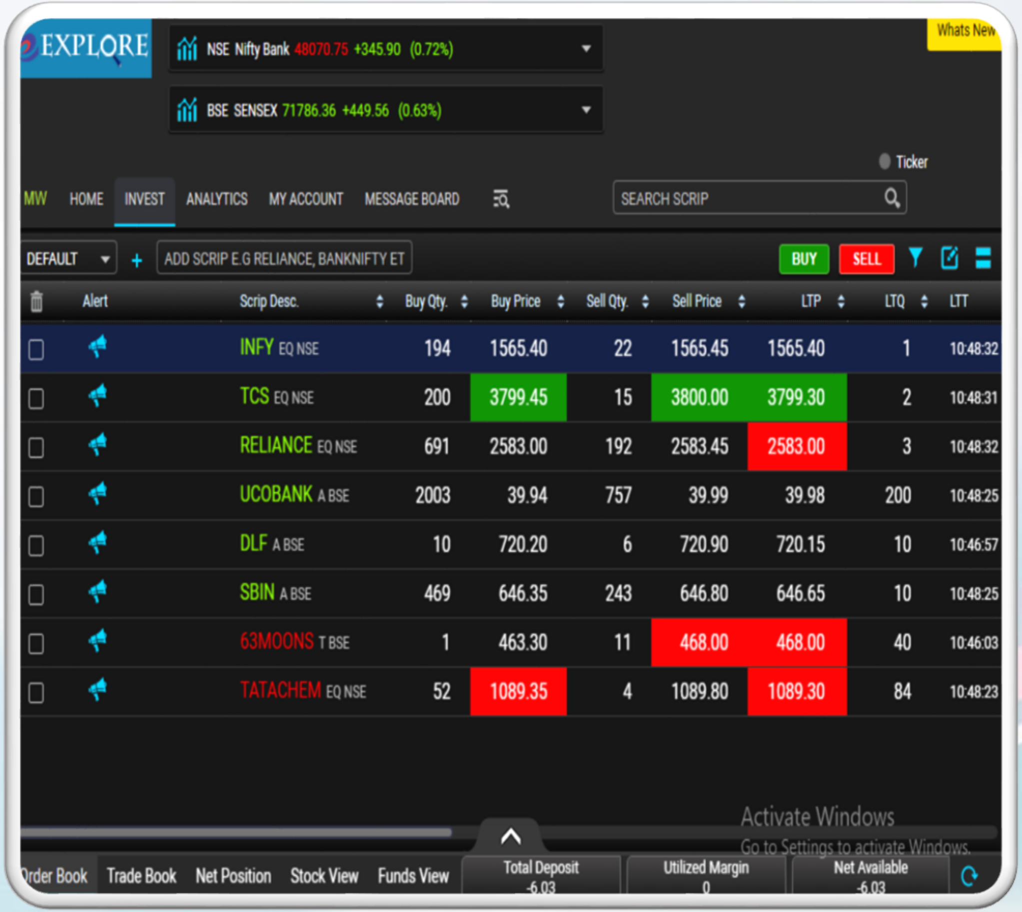
*** Enter OTP**

*** Enter new password of your choice.**



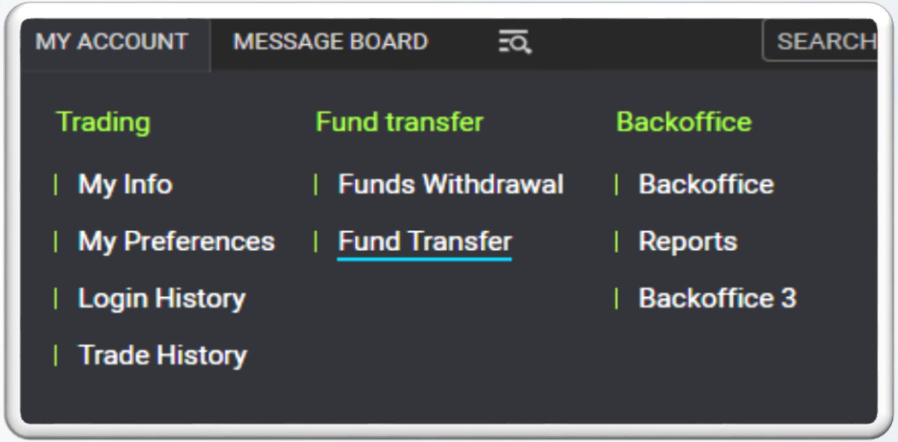
HOW TO CREATE MARKET WATCH

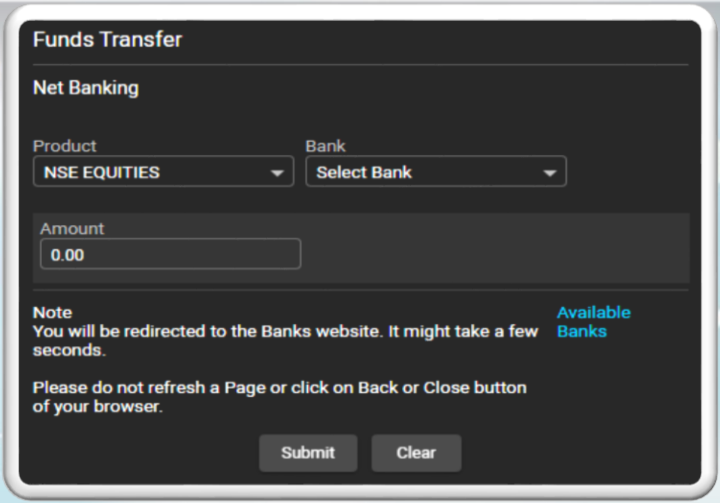
- Navigate to the market/trading section.
- Look for the "+" or "Add" button within the interface.
- Click on the "+" button to initiate the process.
- Put any name you want to add in your profile with “Add New Profile”.
- Enter the details or code of the script you want to add to your watchlist.
- Confirm the addition, and the script will be added to your watchlist.
- Access your watchlist to monitor the performance of the added script in real-time on the market.



HOW TO TANSFER FUNDS

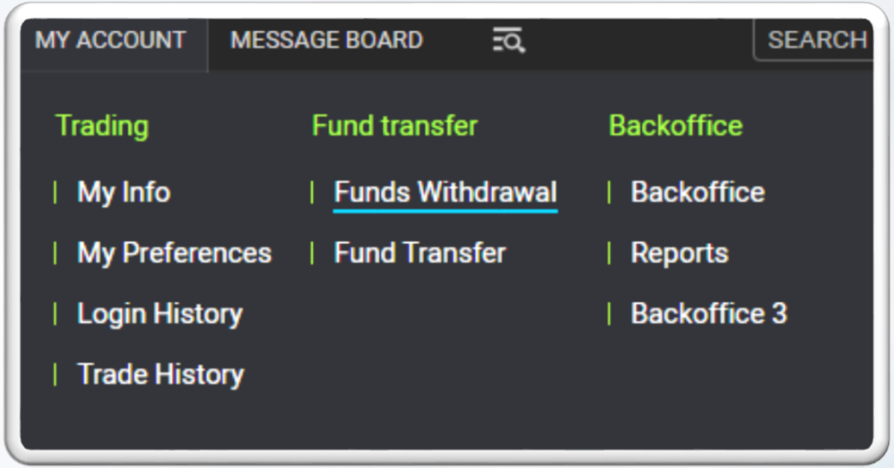
- Navigate to the "Fund Transfer" section. Redirect to Fund Transfer Page:
  - Upon selecting "Fund Transfer," you will be redirected to the net banking of your registered bank
- Viewing Account Details:
  - On the fund transfer page, you can find your account details.
  - This includes essential information such as account number, bank, etc.
- Proceeding with Fund Transfer:
  - Once on the fund transfer page, locate the option to add funds.
  - Enter the desired amount you want to transfer.
  - Follow the on-screen prompts to complete the fund transfer.

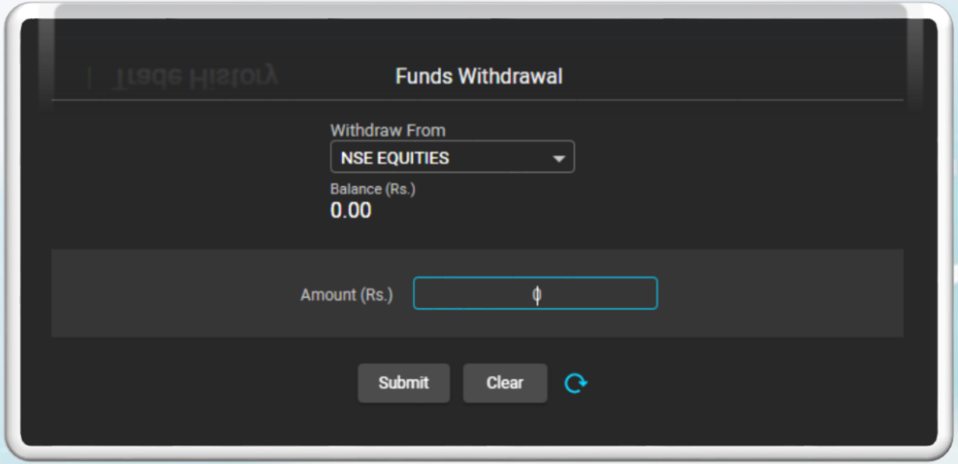




HOW TO WITHDRAW FUNDS

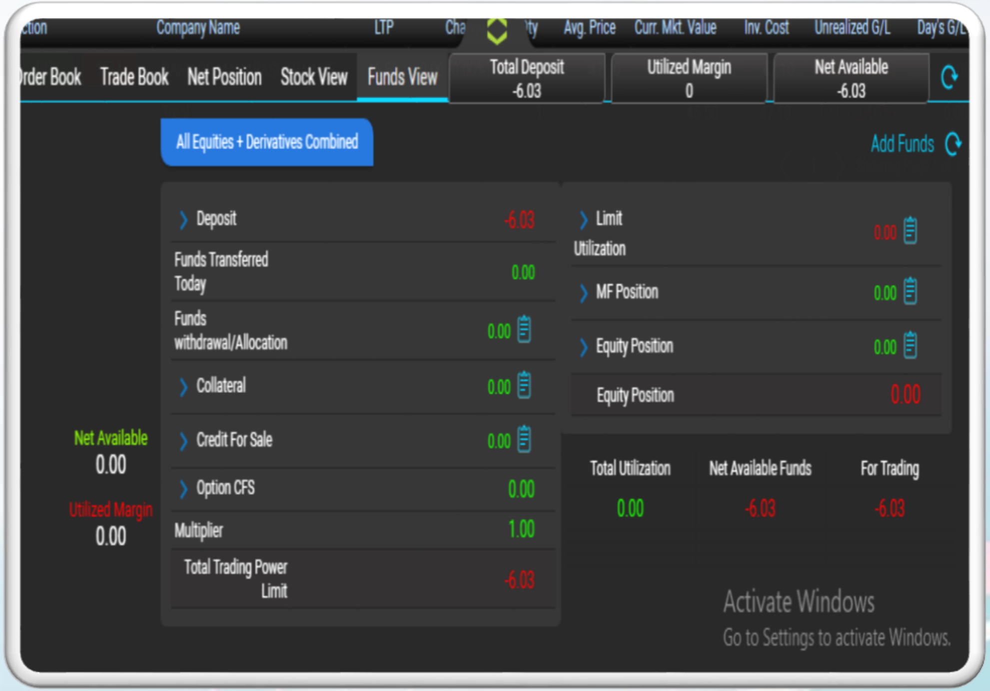
- Accessing Funds Withdrawal:
  - Navigate to the "Fund Transfer" section.
- Selecting Funds Withdrawal:
  - Within the fund transfer options, choose "Funds Withdrawal."
- Viewing Account Balance:
  - The withdrawal page will display your current account balance.
- Withdrawing Funds:
  - Based on your available balance, enter the amount you wish to withdraw at your registered bank in your trading account.





HOW TO CHECK FUNDS

- Navigate to the "Funds View" section, typically located below or within the platform interface.
- Access a comprehensive overview of all your funds and financial information.
- Review details such as account balances, available funds, and fund transactions.
- Check your Trading power limit after collateral benefits.



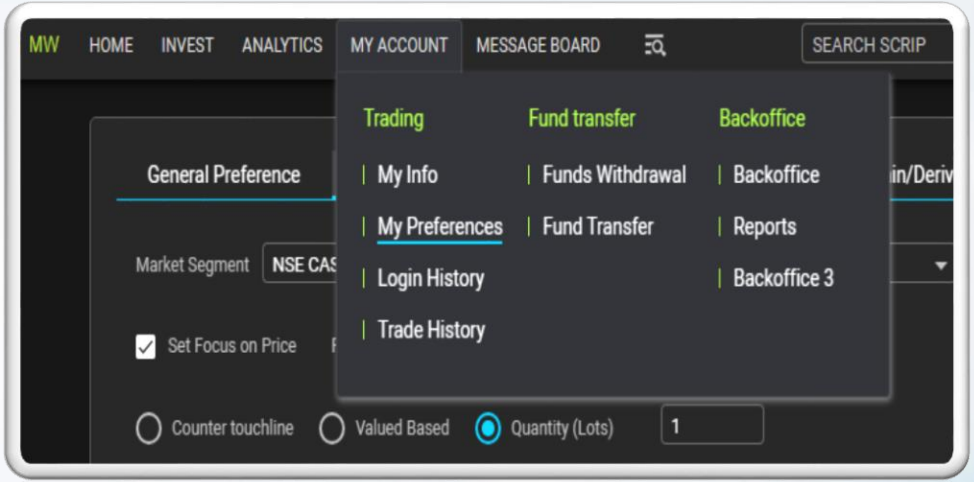
HOW TO CREATE ORDER PREFERENCE

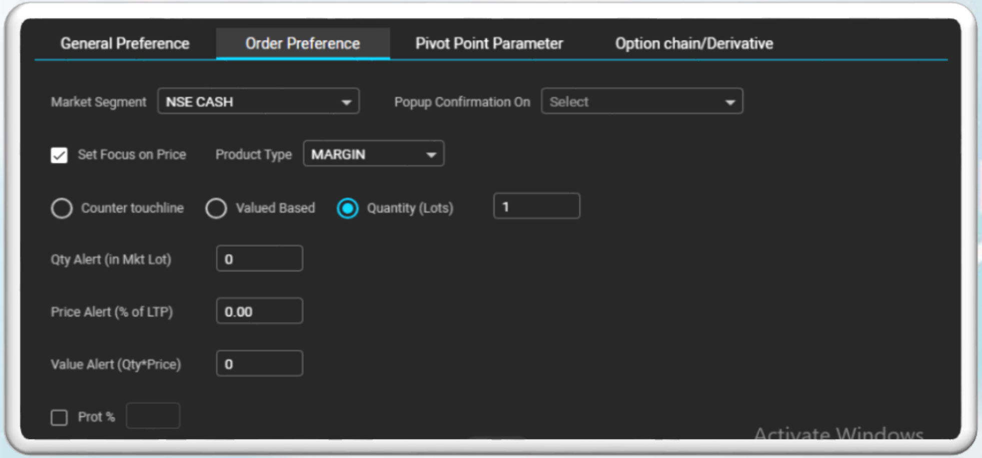
- Upon logging in, navigate to the "My Account" section.
- Select "My Preferences" to customize your trading settings.
- Click on "Order Preference" within the preferences menu.
- Tailor your choices according to your trading preferences and strategies.
- Consider adjusting settings such as order types, time-in-force, and other relevant parameters.

*** Select Product type Margin/ Delivery**

In Product Type Delivery, investors buy and hold stocks for a more extended period..

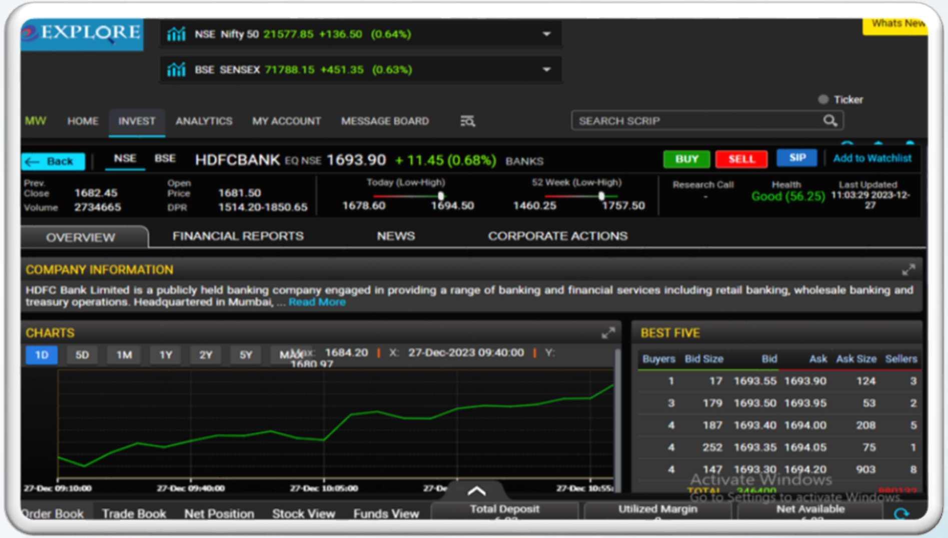
In Product Type Margin, trading is focused on short-term price movements within the same trading day. Orders placed in margin will be auto squared off at 3:15 PM.

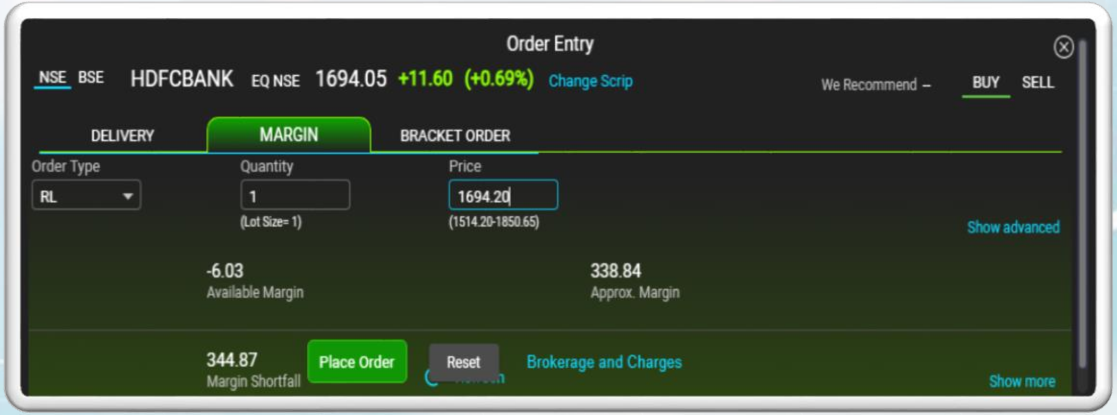




HOW TO PLACE ORDER

- Select the desired share from your watchlist.
- Choose from the available options: Buy and Sell.
- Select RL(Normal) as your order type.
- Specify the quantity of shares you want to buy or sell.
- If applicable, set additional parameters for order types like price limits.
- Click "Place Order" to execute the transaction.



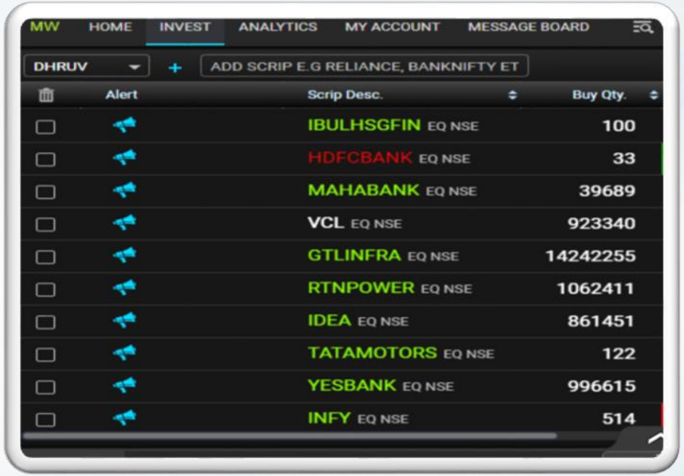


HOW TO PLACE STOP LOSS

- Select Share:
  - Choose the specific share you want to buy/sell from your desired watchlist in Market Watch.
- Order Type:
  - Select "SL" (Stop Loss) as the order type.
- Set Loss Limit:
  - In the price section, define the maximum acceptable loss you are willing to incur.
- Bracket Price (Trigger Price):
  - Set a trigger price to act as a bracket, ensuring that the stop loss order is activated if the stock reaches a certain level.
- Place Order:
  - Click on "Place Order" to execute the stop loss order.

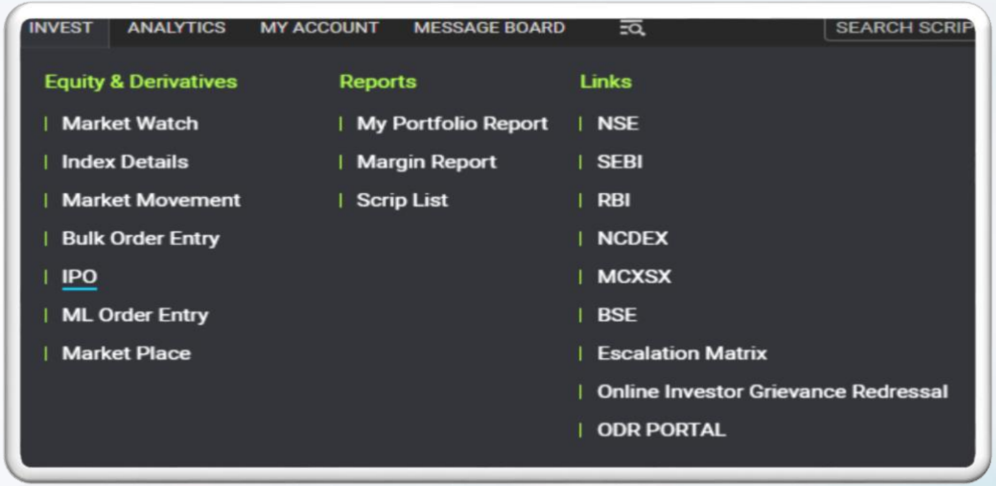
* If you are buying a share then you need to set trigger price lower than your set price so that it could hit trigger price before set price.

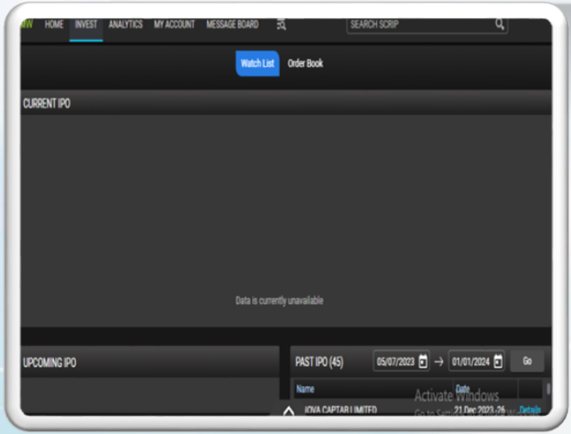
* If you are selling a share then you need to set trigger price higher than your set price so that it could hit trigger price before set price.

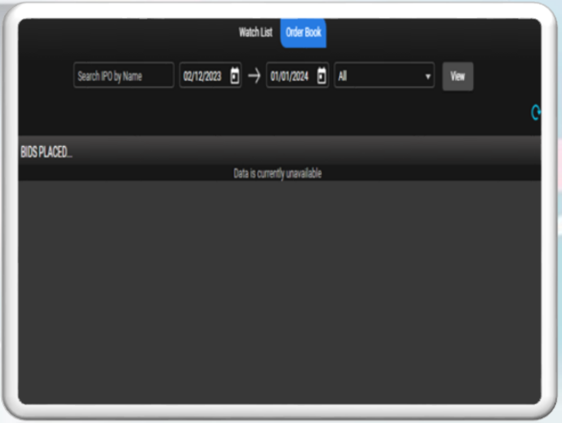


HOW TO APPLY IPO

- Navigate to Invest Section:
  - Access the Invest section on the platform.
- IPO Section:
  - Locate and select the IPO option.
- View Past IPOs:
  - Explore a list of past Initial Public Offerings (IPOs).
- Upcoming IPOs:
  - Access information about upcoming IPOs.
- On Order Book:
  - Find the order book section for applying to available IPOs.
- Apply to IPO:
  - Utilize the order book to submit applications for the desired IPOs.

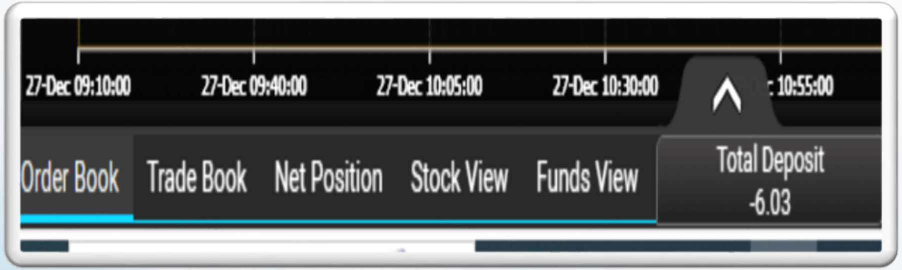


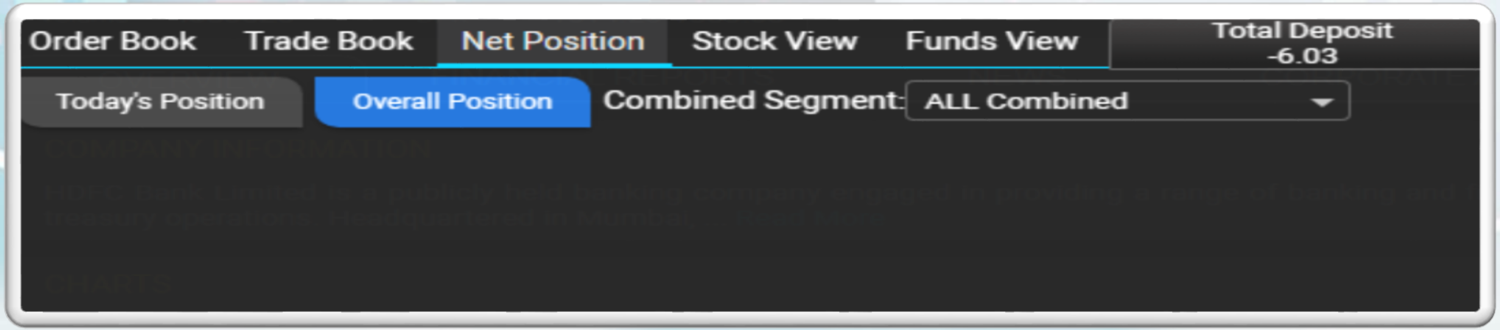




HOW TO CHECK NET POSITION

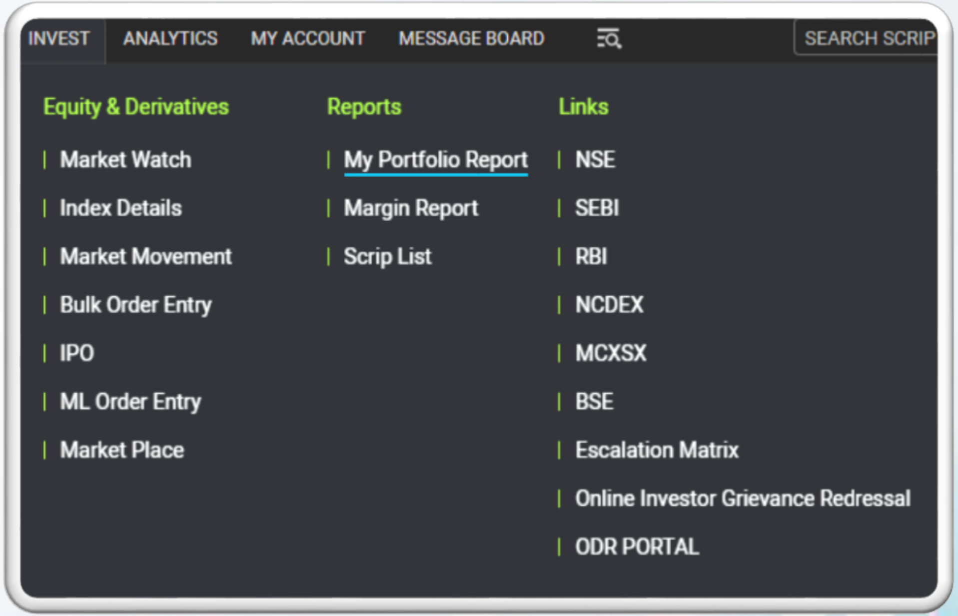
- Locate the options menu, which may include Order Book, Trade Book, Net Position, and Funds View.
- Choose "Net Position" to review your overall trading position.
- Explore different viewing options based on your preference:
    - EQ Combined (Equity Combined)
    - Dev Combined (Derivative Combined)
    - All Combined (Combined view of all positions)
- Analyze your net positions for a comprehensive understanding of your trading portfolio.
- Check Today's Position for real-time insights into daily performance.

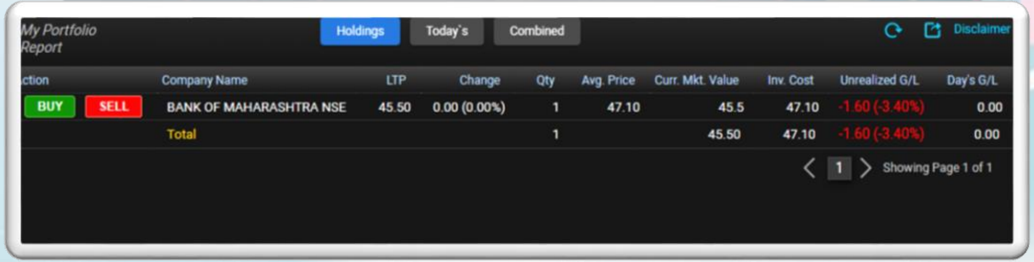




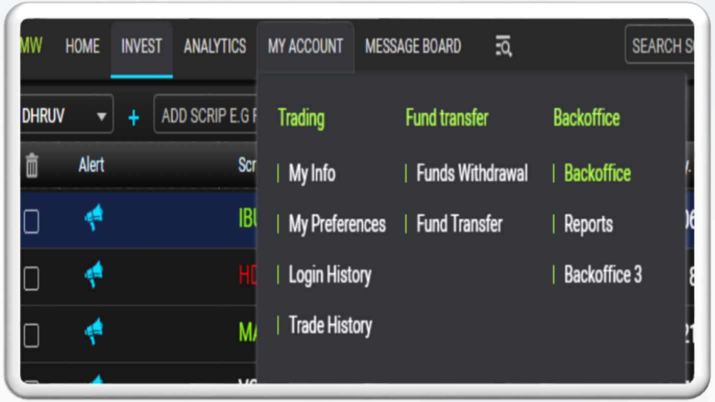
HOW TO CHECK PORTFOLIO

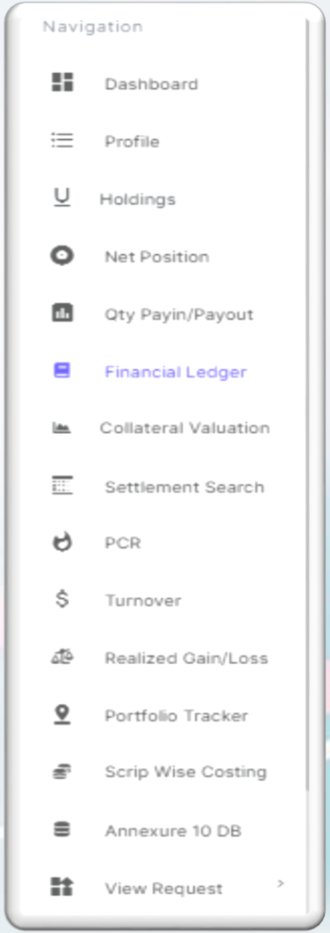
- Navigate to the "Invest" section on the platform.
- In the Reports menu, select "My Portfolio Report."
- Explore different sections within the portfolio report, including:
    - Holdings: Review your current portfolio positions.
    - Today's Holding: View holdings for the current trading day.
    - Combined: Get an overview of all holdings combined.
- Analyze details such as stock names, quantities, and market values.
- Use the report to track the performance of your investments over time.
- Adjust your portfolio strategy based on the insights gained.





HOW TO ACCESS BACKOFFICE REPORT





  - Navigate to the "My Account" section.
- Backoffice Menu:
  - In the menu, locate and select the "Backoffice" option.
- Backoffice Overview:
  - Upon selection, you'll be redirected to the Backoffice, a hub for various functionalities.
- Options Available:
  - Explore several options within the Backoffice:
    - Profile: Manage and update personal information.
    - Holdings: View and track your current investment holdings.
    - Financial Ledger: Access details of financial transactions and balances.
    - Billing: Review billing information and statements.
    - Report: Generate and analyze reports related to your trading activities.
    - Request: Initiate specific requests or actions.

Elite Wealth

Dear Investor for Trade related queries please call us @01142445858. For our services please write us customercare@elitewealth.in.

OUR SERVICES

- MUTUAL FUNDS
- IPO's/ OFS
- NATIONAL PENSION SYSTEM
- COMMODITY (MCX/ NCDEX)
- REAL ESTATE
- DEPOSITORY SERVICES (NSDL/ CDSL)
- FINANCIAL PLANNING
- INSURANCE
- EQUITY RESEARCH
- PORTFOLIO MANAGEMENT SERVICES
- ONLINE TRADING
- PAN CAD SERVICES