

**KEY HIGHLIGHTS:-**

The 10-year government bond yield ended 0.15% higher at 6.808%, touched a high of 6.828% and low of 6.798%. US 10 year benchmark trades 0.30% lower at 2.455%.

The 6.79% G-sec maturing in 2027 closed lower at Rs99.8750 with its yield at 6.8074% and the 6.97% G-sec maturing in 2026 closed at Rs99.9775 with its yield at 6.9715%.

The overnight call money rates ended flat at 5.80% and moved in a range of 4.80% and 6.00%.

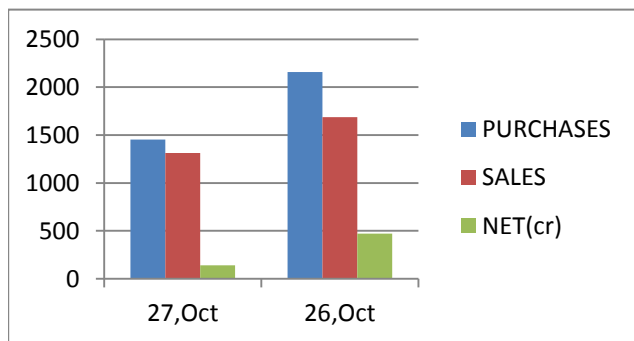
Rupee trades lower at 65.046 per dollar vs previous close of 64.84 per dollar amid gains in the US currency in global markets. Gold trades at 29255/10gms and silver trades at 38699/kg. Gold fell on account of stronger dollar. Crude oil trades at \$52.56 per barrel vs previous close of \$52.64 per barrel.

FPI stood net buyers in domestic debt market with gross purchases worth Rs 1453.63 cr and gross sales worth Rs 1312.06 cr.

The 30 share BSE Sensex ended at fresh record closing high of 33157.22, up 10.09 points and the Nifty 50 fell 20.80 points to close at 10323.

**FII/FPI IN DEBT MARKET**

DATE	PURCHASES	SALES	NET(cr)
27 Oct 17	1453.63	1312.06	141.57
26 Oct 17	2157.86	1687.87	471.99



**GLOBAL INDICES**

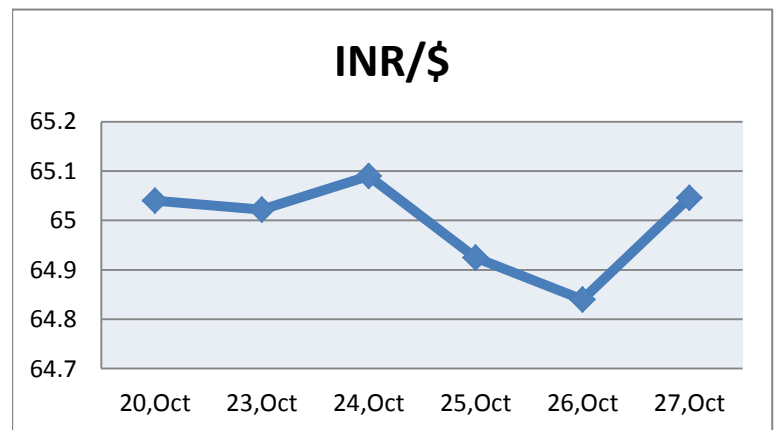
INDEX	27th October	26th October	%Chg
S&P BSE SENSEX	33157.22	33147.13	0.03%
NIFTY 50	10323.05	10343.8	-0.20%
NASDAQ	6556.77	6563.89	-0.11%
FTSE 100	7497.89	7481.89	0.21%

**POLICY RATES**

INSTRUMENT	RATE
91days T-bill	6.1081%
182days T-bill	6.1812%
364days T-bill	6.2192%
6.79% GS2027	6.8074%
MIBOR	5.9500%

**EXCHANGE RATES**

RATE	27th October	26th October	%Chg
INR/\$	65.046	64.84	0.32%
EUR/INR	75.539	75.542	0.00%
GBP/INR	85.155	85.329	-0.20%
JPY/INR	0.5699	0.5682	0.30%



**DOMESTIC INDICATORS**

INSTRUMENT	RATES
10 yr bond yield as on 27 <sup>th</sup> Oct	6.808%
1yr bond yield	6.225%
3yr bond yield	6.481%
US 10 yr benchmark yield	2.455%

**G-SEC YIELDS**

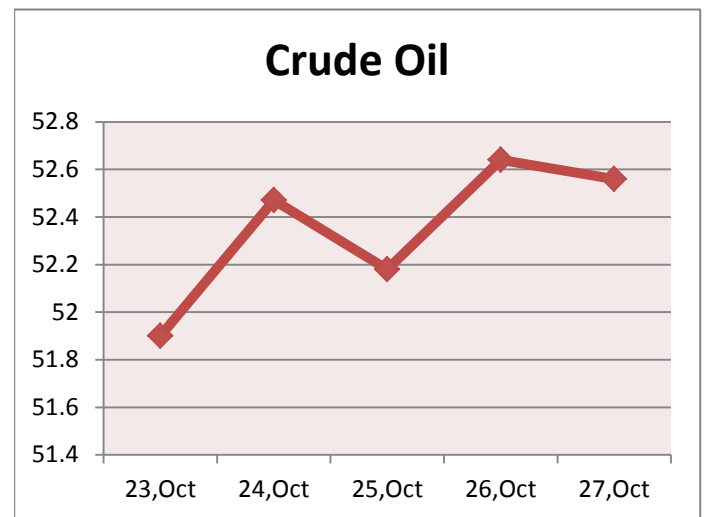
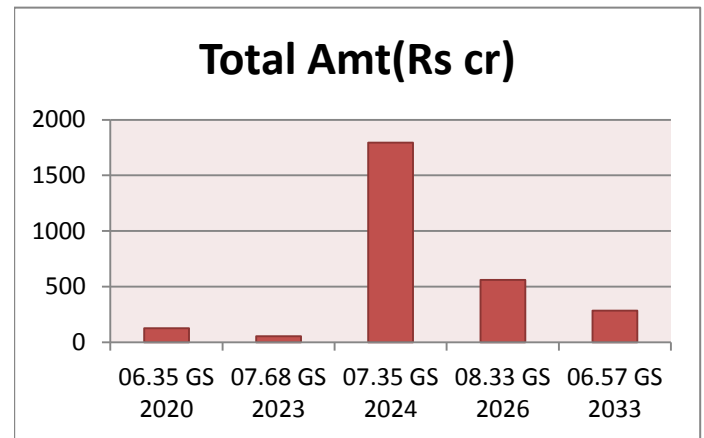
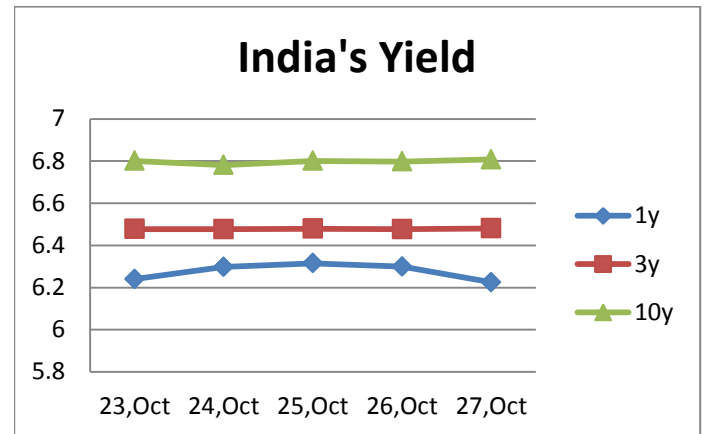
Securities	Maturity	27 <sup>th</sup> October	Total Amt (Rs cr)
06.35 GS 2020	02/01/2020	6.4457%	125
07.68 GS 2023	15/12/2023	6.8062%	55
07.35 GS 2024	22/06/2024	6.8894%	1795
08.33 GS 2026	09/07/2026	7.1298%	560
06.57 GS 2033	05/12/2033	7.1223%	285

**COMMODITY**

INSTRUMENTS	27th Oct	26th Oct	%Chg
CRUDE OIL	52.56	52.64	-0.15%
GOLD	29255	29393	-0.47%
SILVER	38699	39173	-1.21%

**MONEY MARKET RATES AND VOLUME**

Type	Last Trade	Volume as on 27th Oct (cr)	Previous day Volume(cr)
CALL	5.80	23957.50	11461.70
CBLO	5.27	83398.50	126749.20
REPO	6.00	95673.80	49973.53



**Recommended Tax Free Bonds**

Bond Name	Maturity	Coupon	LTP	YTM	Volume(in 000's)	Rating
<b>NHAI NA</b>	11 JAN 31	7.60%	1174.06	6.16%	1.9	AAA/STABLE
<b>NHAI N8</b>	11 JAN 26	7.39%	1123	6.15%	0.33	AAA
<b>REC N9</b>	24 SEP 28	8.71%	1286	6.10%	0.603	AAA
<b>REC</b>	27 MAR 27	8.12%	1165.08	6.17%	0.075	AAA

**Recommended Taxable Bonds**

Bond Name	Maturity	Coupon	LTP	YTM	Volume(in 000's)	Rating
<b>IIHFL N2</b>	02 APR 20	12.00%	1084.12	12.90%	0.988	AA-
<b>DHFCL NP</b>	09 SEP 23	9.25%	1047.48	10.60%	3.76	AAA
<b>ECL FIN N5</b>	26 APR 20	12%	1085	12.95%	1.005	AAA
<b>DHFCL NC</b>	16 AUG 26	9.30%	1059.5	10.28%	0.215	AA/STABLE

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