

CHANGE IN STATUS ON MINOR ATTAINING MAJORITY :

As per SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2019/166 dated December 24, 2019, upon the minor attaining the status of a major, the minor in whose name the investment was made is required to provide all the KYC details, updated bank account details including cancelled original cheque leaf of the new account. No further transactions shall be allowed till the status of the minor is changed to major.

Documents required for change in status from Minor to Major

- 1) The prescribed MAM form duly filled in all respects. *Note: Signature of the applicant (minor who has turned major) in the MAM form shall be duly attested in the space provided therein by the parent/guardian whose signature is registered in the records of the mutual fund against the folio of the minor unit holder or by a Notary or a Judicial Magistrate First Class(JMFC). Alternatively, the applicant's signature may be attested by the unit holder's bankers in the prescribed form as per format given in Annexure 1.*
- 2) Copy of PAN Card of the applicant
- 3) KYC Acknowledgment or a duly completed KYC form.
- 4) A cancelled cheque leaf with the applicant's name pre-printed or the applicant's latest Bank Statement/Passbook.
- 5) Signature attestation by the bankers in Annexure 1 (if the signature of the applicant is not attested by the guardian or a Notary or a JMFC in the MAM form)
- 6) Nomination Form
- 7) A fresh SIP, STP, SWP mandate in the prescribed form (in order to continue the SIP, STP, SWP, if applicable.)
- 8) If minor has an Account in BSE Star Mutual Fund. we required fresh BSE Star Account Opening form to update tax status for online transactions along with FATCA & Copy of Address Proof.