



AMFI-Registered Mutual Fund Distributor

# Elite Wealth Limited

## NON - FINANCIAL TRANSACTION FORM

For data updation on BSE Star MF platform only.

(Please read the instructions before filling up the form)

### My details (Please provide the following details in full)

Client UCC

Name

PAN No.

### 1. I wish to Update/Change my bank details

#### New Bank details

Bank name

Bank account number

Account Type  Savings  Current  NRE  NRO  FCNR  Other

Bank Address

City  Pin code

IFSC Code (11 digit)  MICR Code (9 digit)

#### Documents to be submitted by Investor

##### New bank details (Any one of the following)

- A cancelled original cheque leaf/Self attested copy of cancelled cheque\*
- Photocopy of bank passbook or bank account statement (Having entries not older than 3 months)
- Letter from the bank

\*Account number and name of the first unit holder should be printed on the face of the cheque

### 2. I wish to Update/Change my contact details

Email ID (in capital)

Mobile

### 3. I wish to Update Nomination details

- Registration  Change/Modification  Cancellation

Particulars	Nominee 1	Nominee 2	Nominee 3
Nominee Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address of Nominee	<input type="text"/>	<input type="text"/>	<input type="text"/>
Relationship with Applicant	<input type="text"/>	<input type="text"/>	<input type="text"/>
Date of Birth (In case of Minor)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Guardian (In case of Minor)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Percentage of Allocation	<input type="text"/>	<input type="text"/>	<input type="text"/>

\*\*Request for mode of holding change and nominee change should be mandatorily signed by all the holders.

