

## Elite Wealth Limited NON - FINANCIAL TRANSACTION FORM

For data updation on BSE Star MF platform only.

(Please read the instructions before filling up the form)

My details (Please provide the	e following details in full)					
Client UCC						
Name						
PAN No.						
1. I wish to Update/Change my bank details						
New Bank details						
Bank name						
Bank account number						
Account Type Savings	S Current NRE	NRO FCNR	Other			
Bank Address						
City			Pin code			
IFSC Code (11 digit)	MICF	R Code (9 digit)				
Documents to be submitted by Investor						
New bank details (Any one of the						
A cancelled original cheque leaf/Self attested copy of cancelled cheque*						
Photocopy of bank passbook or bank account statement (Having entries not older than 3 months)  Letter from the bank						
*Account number and name of the first unit holder should be printed on the face of the cheque						
2. I wish to Update/Change my contact details						
Email ID (in capital)						
Mobile						
3. I wish to Update Nomination details						
Registration Change/Modification Cancellation						
Particulars	Nominee 1	Nominee 2	Nominee 3			
Nominee Name						
Address of Nominee						
Relationship with Applicant						
Date of Birth (In case of Minor)						
Name of Guardian (In case of Minor)						
Percentage of Allocation						

<sup>\*\*</sup>Request for mode of holding change and nominee change should be mandatorily signed by all the holders.

4. I wish to Update Address details					
Address 1* Address 3 Pin Code*		Address 2 City* State*			
Country*					
5. DECLARATION & SIGNATURES (To be signed as per the Existing Mode of Holding)					
Having read and understood the content of the Non- Financial Transactional Form  I/we have read and understood the instructions and I/we hereby apply for the necessary changes.					
Investor Details	1st holder	2nd Holder	3rd Holder		
Name					
Signature					
Date D D M	M Y Y Y Y Place				