

ANNEXURE V

Indemnity Bond for Change of Karta in respect of MF Units upon demise of the Karta

[To be submitted in non-judicial stamp paper as per the value prescribed by the respective State subject]

(To be signed by all the co-parceners, including the new Karta)

i)	The HUF has investments in the follo	owing Schemes / folios of _			Mutual Fund:
	Scheme Name		Folio l	No.	No. of Units
1.					
2.					
3. 4.					
i)	The Karta of the above HUF, Mr.				
1)	who was managing the affairs of the I	HUF, expired on		and the pe	ersons mentioned
	below are the only living member(s) of the			1	
	Name of the coparcener(s)	Address		Date of	Relation with the
		11001000		Birth	deceased Karta
1.					
2.					
3.					
4.					
ii)	I/We further affirm jointly and singly that	Mr/Ms			
11)	is the senior most coparcener of the HUF /				
	is the semoi most cobarcener of the front /	is the new Karta duly appointed	d by all the s	urviving n	nembers of the HU
1	-			_	
v)	I/We have, therefore, approached you with			_	rith the name of
v)	I/We have, therefore, approached you with Mr./Ms.	n a request to replace the name of	of the decease	ed Karta w	rith the name of as the 1
v)	I/We have, therefore, approached you with	n a request to replace the name of	of the decease	ed Karta w	rith the name of as the 1
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my properties, as the case may be.		
Sureties Name & Address (Mandatory)	PAN	Signature of the Surety
		X
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