

ONLINE MUTUAL FUND APPLICATION FORM



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Elite Wealth Limited

Broker/Agent Code ARN:	SUB-BROKER:	EUIN:
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Unit Holder Information

Name of the First Applicant :

PAN Number :	KYC:	Date of Birth :
Father Name :	Mother Name :	
Name of Guardian :	PAN :	

Contact Address :

City :	Pin code :	State :	Country :
Tel.(Off) :	Tel.(Res) :		

Email :

Email Relation : Self Spouse Dependent Siblings Dependent Children Dependent Parents Guardian Custodian POA

Mobile :

Mobile Relation : Self Spouse Dependent Siblings Dependent Children Dependent Parents Guardian Custodian POA

Income Tax Slab/Networth :	Occupation Details :
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Place of Birth :	Country of Tax Residence :
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Tax Id No. :

Politically exposed person / Related to Politically exposed person etc.?	Yes	No
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Mode of Holding :	Occupation :
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Name of Second Applicant :

PAN Number :	KYC:	Date of Birth :
Income Tax Slab/Networth :	Occupation Details :	
Place of Birth :	Country of Tax Residence :	

Tax Id No. :

Politically exposed person / Related to Politically exposed person etc.?	Yes	No
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Name of Third Applicant :

PAN Number :	KYC:	Date of Birth :
Income Tax Slab/Networth :	Occupation Details :	
Place of Birth :	Country of Tax Residence :	

Tax Id No. :

Politically exposed person / Related to Politically exposed person etc.?	Yes	No
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Other Details of Sole/ 1st Applicant

Overseas Address :

(In case of NRI investor)

City :	Pin code :	Country :
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Bank Mandate Details

Name of Bank :	Branch :
A/C No. :	A/c Type
IFSC Code:	

Bank Address :

City :	Pin code :	State :	Country :
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Nomination Details → Nominee Name :

Guardian Name (If Nominee is Minor) :	Relationship :
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Nominee Address :

City :	Pin code :	State :
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Declaration and Signature : I/We confirm that details provided by me/us are true and correct. The ARN holder has disclosed to me/us all the commission (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Fund From amongst which the scheme is being recommended to me/us.

Date :	Place :
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1st applicant Signature :	2nd applicant Signature :	3rd applicant Signature :