

**NEW SEGMENT /EXCHANGE ACTIVATION FORM**

**Date:**

**Elite Wealth Advisors Limited/Elite Comtrade Private Limited**

S-8, DDA Shopping Complex,  
Mayur Vihar Phase-1, New Delhi-110091

**Sub: New segment /exchange activation form**

I / We \_\_\_\_\_ registered with you as a client having unique client code \_\_\_\_\_, wish to modify/add Trading Preference mentioned by me/us in the KYC forms submitted to you at the time of my enrolment or at any time thereafter.

I wish to trade in:

| Exchange | Segment | Signature |
|----------|---------|-----------|
|          |         |           |
|          |         |           |
|          |         |           |

This letter is in addition to the authorization/preference given earlier by me/us to you modifying my trading preferences. I/We understand that the brokerage will be charged to me in the new segment/new exchange respective segment as per below mentioned tariff sheet:

| Exchange | Segment | Brokerage      |           |         |
|----------|---------|----------------|-----------|---------|
|          |         | Brokerage Slab | Slab in % | Minimum |
|          |         | Delivery       |           |         |
|          |         | Jobbing        |           |         |
|          |         | Future         |           |         |
|          |         | Option         |           |         |

I/We further confirm having read and understood the contents of the 'Rights and Obligations' document and 'Risk Disclosure Document'. I/We do hereby agree to be bound by such provisions as outlined in these documents. I/We have also been informed that the standard set of documents has been displayed for Information on [www.elitewealth.in](http://www.elitewealth.in)

| Mandatory Field to be filled                                   |  |  |  |
|--|--|--|--|
| Applicant Name:  |  | <b>Gross Income details (Please specify)</b> |  |
| Father's Name  |  | Income Range per Annum                       |  |
| PAN:   |  | <input type="checkbox"/> Below Rs. 1 Lac     | <input type="checkbox"/> Rs. 1-5 Lac   |
| Nationality:   |  | <input type="checkbox"/> Rs. 5-10 Lac        | <input type="checkbox"/> Rs. 10-25 Lac |
| Gender:  | <input type="checkbox"/> Male <input type="checkbox"/> Female    | <input type="checkbox"/> Above Rs. 25 Lacs   |  |
| Marital Status   | <input type="checkbox"/> Single <input type="checkbox"/> Married |  |  |
| Date of birth:   |  | Occupation (Please tick any one )            |  |
| Please tick if applicable                                      |  | <input type="checkbox"/> Private Sector      | <input type="checkbox"/> Public Sector |
| <input type="checkbox"/> Politically Exposed Person            |  | <input type="checkbox"/> Business            | <input type="checkbox"/> Professional  |
| <input type="checkbox"/> Related to Politically Exposed Person |  | <input type="checkbox"/> Agriculturist       | <input type="checkbox"/> Retired       |
| E-mail Id  |  | <input type="checkbox"/> Housewife           | <input type="checkbox"/> Student       |
| Mobile No.   |  | Other _____                                  |  |

Therefore you are requested to enable me to deal/trade on aforesaid Segment(s) of respective Exchange.

Thanking you  
Yours Sincerely,  
(\_\_\_\_\_)

Client Name:

Client Code:

**Documents Enclosed:**

**1. Copy of PAN Card (duly Self attested)**

**2. Copy of Address proof (duly Self attested)**

**3. Any one of the below documents duly self attested:**

- |   |   |  |
|---|---|--|
| a) Bank account Statement for last 6 months   | b) Copy of Demat account holding statement Not more than 3 months | c) Salary Slip Latest one month current FY               |
| d) Copy of Form 16 (incase of salary income) for last financial year                    | e) Copy of ITR Acknowledgement for last financial year            | f) Net worth certificate Latest or at the end of last FY |
| g) Any other relevant document substantiating ownership of assets (please mention here) |   |  |